

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
AGENDA ITEM SUMMARY**

**Meeting Date: June 7, 2022**

**Consent**  
 **Ordinance**

**Regular**  
 **Public Hearing**

**Department: Facilities Development & Operations**

**I. EXECUTIVE BRIEF**

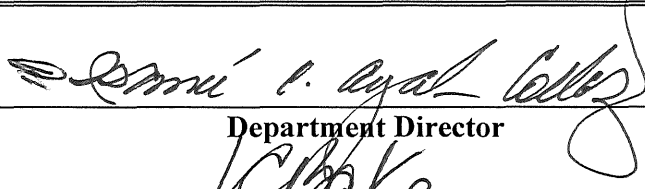
**Motion and Title: Staff recommends motion to approve:** Consultant Services Authorization (CSA) No. 6 to the professional services contract (R2017-0594) with Leo A. Daly Company to provide design and construction administration phase services for the Palm Beach County Sheriff's Office Headquarters (PBSO HQ) Renewal/Replacement/Renovation (R/R/R) project in the amount of \$176,826.

**Summary:** On May 2, 2017, the Board of County Commissioners (Board) approved contract R2017-0594 with Leo A. Daly Company for architectural/engineering services for the PBSO HQ R/R/R project. CSA No. 6 authorizes additional design and construction administration services to address unforeseen building conditions discovered during construction, including revisions required to the recently completed asbestos abatement zones, and the Palm Beach Sheriff's Office requested plan updates to accommodate the reorganization of select key staff members. The professional services contract with Leo A. Daly Company was awarded under the prior Small Business Enterprise (SBE) Ordinance. Leo A. Daly Company is not an SBE, but committed to an SBE participation goal of 26.50% for this contract. Leo A. Daly Company committed to 37.07% SBE participation for this CSA. To date, the Small/Minority/Women Owned Business Enterprise (S/M/WBE) participation for consultant services authorizations issued under this design contract is 26.11%. Leo A. Daly Company is a local business. **The funding source for this project is from the Infrastructure Sales Tax fund. (Capital Improvements Division) District 3 (MWJ)**

**Background & Justification:** The original PBSO HQ building was constructed in 1983. In the 1990s, the County authorized construction services to expand the size of the building by means of an exterior insulation finish system (EIFS) building wrap. The existing structure accounts for approximately 200,000 square feet of office, warehouse and specialized support space housing multiple PBSO administrative and operational departments. Planning efforts for this project originally started in 2011 and the selection of the design professional was performed on May 18, 2016 pursuant to the Consultants Competitive Negotiation Act (CCNA), Florida Statute 287.055. In 2016, the project's approach was redefined and Leo A. Daly Company was retained, through a contract issued under the authority of the Facilities Development and Operations (FDO) Director, to provide architectural/engineering design services in the development of a master plan for the PBSO HQ R/R project. In 2017, the Board of County Commissioners (Board) approved contract R2017-0594 with Leo A. Daly Company for architectural/engineering services for the design of the PBSO HQ R/R/R project. CSA No. 6 authorizes additional design and construction administration services.

**Attachments:**

1. Location Map
2. Budget Availability Statement
3. Consultant Services Authorization No. 6
4. Contract History

<b>Recommended By:</b>		<b>Date</b> 4/29/22	
	<b>Department Director</b>		
<b>Approved By:</b>		<b>Date</b> 5/11/22	
	<b>County Administrator</b>		

**II. FISCAL IMPACT ANALYSIS**

**A. Five Year Summary of Fiscal Impact:**

Fiscal Years	2022	2023	2024	2025	2026
Capital Expenditures	\$176,826	_____	_____	_____	_____
Operating Costs	_____	_____	_____	_____	_____
External Revenues	_____	_____	_____	_____	_____
Program Income (County)	_____	_____	_____	_____	_____
In-Kind Match (County)	_____	_____	_____	_____	_____
<b>NET FISCAL IMPACT</b>	<b>\$176,826</b>	_____	_____	_____	_____

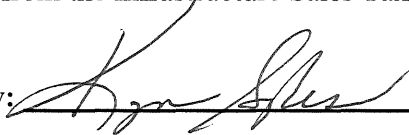
**# ADDITIONAL FTE POSITIONS (Cumulative)**

Is Item Included in Current Budget: Yes   X   No \_\_\_\_\_  
 Does this item include the use of federal funds? Yes \_\_\_\_\_ No   x  

Budget Account No: Fund 3950 Dept 411 Unit B545 Object 4907

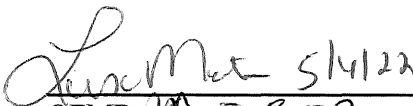
**B. Recommended Sources of Funds/Summary of Fiscal Impact:**

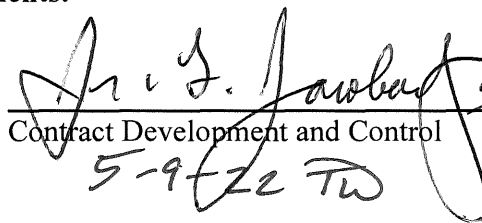
The funding source for this project is from the Infrastructure Sales Tax fund.

C. Departmental Fiscal Review: 

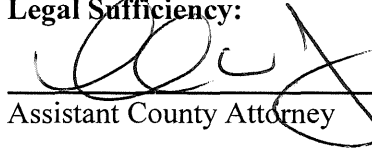
**III. REVIEW COMMENTS**

**A. OFMB Fiscal and/or Contract Development Comments:**

 5/4/22  
 OFMB JA 5-3-22 LM  
 5/3

 5/10/22  
 Contract Development and Control  
 5-9-22 TW

**B. Legal Sufficiency:**

 5/12/22  
 Assistant County Attorney

**C. Other Department Review:**

\_\_\_\_\_  
 Department Director

This summary is not to be used as a basis for payment.

# LOCATION MAP

**Project No:** 11206

**Project Name:** Palm Beach Sheriff Office (PBSO) Headquarters Renovations

**Location:** 3228 Gun Club Road, West Palm Beach



**BUDGET AVAILABILITY STATEMENT**

REQUEST DATE: 03/14/22      REQUESTED BY: Terri Wolfe      PHONE: 233-4408

PROJECT TITLE: PBSO Headquarters Renovations  
(Same as CIP or IST, if applicable)

ORIGINAL CONTRACT AMOUNT: \$2,003,796.00      IST PLANNING NO.:  
REQUESTED AMOUNT: \$176,826.00      BCC RESOLUTION#: R2017-0594  
DATE: 05/02/17

CSA or CHANGE ORDER NUMBER: CSA #6  
EFDO #2013-071334

LOCATION:      BUILDING NUMBER:  
DESCRIPTION OF WORK/SERVICE LOCATION:

PROJECT/~~W.O.~~ NUMBER: 11206

CONSULTANT/CONTRACTOR: Leo A. Daly Company

PROVIDE A BRIEF STATEMENT OF THE SCOPE OF SERVICES TO BE PROVIDED BY THE CONSULTANT/CONTRACTOR:

Professional services shall include design services for approved drawing changes as well as construction administration phase services.

CONSTRUCTION	\$176,826.00
PROFESSIONAL SERVICES	\$
STAFF COSTS*	\$
EQUIP. / SUPPLIES	\$
CONTINGENCY	\$
TOTAL	\$176,826.00

*\* By signing this BAS your department agrees to these CID staff charges and your account will be charged upon receipt of this BAS by FD&O. Unless there is a change in the scope of work, no additional staff charges will be billed. If this BAS is for construction costs of \$250,000 or greater, staff charges will be billed as actual and reconciled at the end of the project. If the project requires Facilities Management or ESS staff your department will be billed actual hours worked upon project completion.*

**BUDGET ACCOUNT NUMBER(S) (Specify distribution if more than one and order in which funds are to be used):**

FUND:      DEPT:      UNIT:      OBJ:  
3950      411      B545      4907

**IDENTIFY FUNDING SOURCE FOR EACH ACCOUNT: (check and provide detail for all that apply)**

- Ad Valorem (Amount \$ \_\_\_\_\_)       Infrastructure Sales Tax (Amount \$ \_\_\_\_\_)
- State (source/type: \_\_\_\_\_ Amount \$ \_\_\_\_\_)       Federal (source/type: \_\_\_\_\_ Amount \$ \_\_\_\_\_)
- Grant (source/type: \_\_\_\_\_ Amount \$ \_\_\_\_\_)       Impact Fees: (Amount \$ \_\_\_\_\_)
- Other (source/type: \_\_\_\_\_ Amount \$ \_\_\_\_\_)

Department: FD+O

BAS APPROVED BY: [Signature]      DATE 3/26/2022

ENCUMBRANCE NUMBER: \_\_\_\_\_

**CONSULTANT SERVICES AUTHORIZATION #6**

**LEO A. DALY COMPANY**

**PALM BEACH SHERIFF'S OFFICE (PBSO) HEADQUARTERS  
RENEWAL/REPLACEMENT/RENOVATION (R/R/R)  
PROJECT NO. 11206  
DISTRICT NO. 3**

**THIS CONSULTANT SERVICES AUTHORIZATION (CSA) NO. 6** to the Contract dated 05/02/17 (R2017-0594) (the "Contract") between Palm Beach County and the Consultant identified herein is for the Consultant Services described in Item 4 of this CSA.

**1. CONSULTANT:** LEO A. DALY COMPANY, who's Federal Tax ID# is 47-0363104.

**2. History:**

<u>CSA #</u>	<u>Amount</u>	<u>Approval Date/Resolution No.</u>	<u>Approved By</u>
Master Plan	\$135,000	11/23/16	DIR
Contract	\$1,149,931	05/02/17	BCC
CSA No. 1	\$99,991.00	06/27/18	CRC
CSA No. 2	\$44,577.00	3/24/20	DIR
CSA No. 3	\$61,255.00	2/10/21	CRC
CSA No. 4	\$60,845.00	2/10/21	CRC
CSA No. 5	\$452,197.00	3/9/21/ (R2021-0346)	BCC

**3. Services completed to date:** The Master Plan included architectural space planning and schematic design (Phase 1 only) and is 100% complete. The contract authorized architectural/engineering design services for renewal and replacement of HVAC components, lighting, roofing, interior finishes, and a new exterior envelope including window systems. CSA No. 1 authorized architectural and engineering design services for renovations of an additional 12,900 square feet of space vacated by District 1 and Evidence. CSA No. 2 authorized design, permitting and bid phase services for the renovation/remodeling of third floor space. This effort is 100% complete. CSA No. 3 authorized design changes for demolition of the existing Halon and Inergen agent systems located at the areas for 911 dispatch, main UPS and the former fingerprinting areas on the second floor, design changes for site cameras, design changes for removal of a portion of the existing northwest curved stair wall; and architectural and structural drawings for the modifications/design for five entrance ramps and stairs and is 80% complete. CSA No. 4 authorized changes to the current HVAC design to replace any remaining pneumatically actuated variable air volume (VAV) boxes with direct digital controls (DDC) control type boxes including thermostats and integrate in existing DDC network, new HVAC design and electrical design to replace air handling units (AHU's) to meet new cooling capabilities, modify all remaining AHU's not currently on DDC network with new control devices, and revisions to the new and renovated telecom and data closets throughout the first, second and third floors. The HVAC system replacements were to be completed as part of a future phase, but due to the need to minimize future disruptions to operations this work is 90 % complete. CSA No. 5 authorized construction administration phase services.

4. **Description of Services to be provided by Consultant:** Professional services shall include additional design and contract and administration services as detailed on the attached revised proposal dated February 23, 2022. In the event of a conflict between the terms and conditions of the Contract and the terms and conditions of Consultant's proposal, the terms and conditions of the Contract shall control.
5. **Compensation:** The compensation to be paid to the Consultant for the requested services shall be: Lump Sum charge of **\$176,826.00**.
6. **This CSA may be terminated, in whole or in part, by the County with or without cause in accordance with the Contract terms. In the event of termination not the fault of the Consultant, the Consultant shall be compensated for all services performed to termination date, together with reimbursable expenses (if applicable) then due in accordance with the Contract terms.**

**Consultant agrees to waive any and all claims for lost profits or anticipated future profits in the event of a termination with or without the cause under this Contract.**

7. If not previously provided or for a new project, the Consultant shall provide County with an executed Conflict of Interest Disclosure Form, attached hereto and incorporated herein.
8. All terms, conditions, and obligations of the original Contract shall remain in full force and effect, unless specifically noted as follows:

*E-VERIFY - EMPLOYMENT ELIGIBILITY*

*CONSULTANT warrants and represents that it is in compliance with section 448.095, Florida Statutes, as may be amended, and that it: (1) is registered with the E-Verify System (E-Verify.gov), uses the E-Verify System to electronically verify the employment eligibility of all newly hired workers; and (2) has verified that all of the CONSULTANT's sub consultants performing any duties and obligations under this Contract are registered with the E-Verify System and, use the E-Verify System to electronically verify the employment eligibility of all newly hired workers.*

*CONSULTANT shall obtain from each of its sub consultants an affidavit stating that the sub consultant does not employ, contract with, or subcontract with an Unauthorized Alien, as that term is defined in section 448.095(1)(k), Florida Statutes, as may be amended. CONSULTANT shall maintain a copy of any such affidavit from a sub consultant for, at a minimum, the duration of the subcontract and any extension thereof. This provision shall not supersede any provision of this Contract which requires a longer retention period.*

*COUNTY shall terminate this Contract if it has a good faith belief that CONSULTANT has knowingly*

*violated Section 448.09(1), Florida Statutes as may be amended.*

*If COUNTY has a good faith belief that CONSULTANT's subconsultant has knowingly violated Section 448.09(1), Florida Statutes, as may be amended, COUNTY shall notify CONSULTANT to terminate its contract with the subconsultant and CONSULTANT shall immediately terminate its contract with the subconsultant.*

*If COUNTY terminates this Contract pursuant to the above, CONSULTANT shall be barred from being awarded a future contract by COUNTY for a period of one (1) year from the date on which this Contract was terminated. In the event of such contract termination, CONSULTANT shall also be liable for any additional costs incurred by COUNTY as a result of the termination.*

9. **Time of Commencement:** Consultant shall begin work immediately on the requested services upon receipt of this executed document which shall constitute official **"Notice to Proceed"**.
10. This contract was awarded under the County's prior SBE program. SBE participation for this CSA is 37.07%. When added to the Consultant's participation to date, the resulting SBE participation is 26.11%. The Consultant's contract goal is 26.50%.

IN WITNESS WHEREOF, this CSA is accepted, subject to the terms and conditions of the  
aforementioned Contract.

ATTEST:  
JOSEPH ABRUZZO, CLERK &  
COMPTROLLER

PALM BEACH COUNTY,  
A Political Subdivision of the State of Florida  
BOARD OF COUNTY COMMISSIONERS

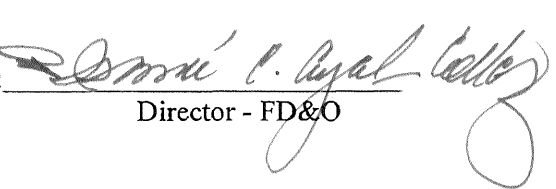
By: \_\_\_\_\_  
Deputy Clerk

By: \_\_\_\_\_  
Robert S. Weinroth, Mayor

APPROVED AS TO  
LEGAL SUFFICIENCY

APPROVED AS TO TERMS  
AND CONDITIONS

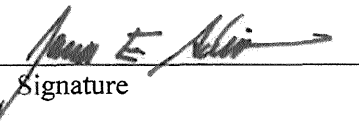
By:   
Assistant County Attorney

By:   
Director - FD&O

WITNESS:

CONSULTANT: Leo A. Daly Company

  
Signature

By:   
Signature

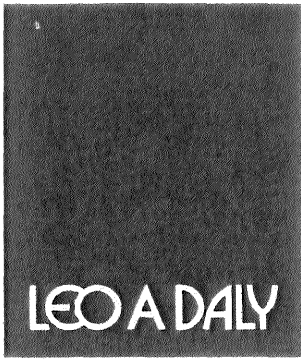
Jacey Taylor  
Name (type or print)

Jaime E. Sobrino  
Name (type or print)

Vice President, Director of operations  
Title

(Corporate Seal)





PLANNING  
 ARCHITECTURE  
 ENGINEERING  
 INTERIORS

ABU DHABI  
 ATLANTA  
 AUSTIN  
 BEIJING  
 CHICAGO  
 COLLEGE STATION  
 CORPUS CHRISTI  
 DALLAS  
 DAMMAM  
 DOHA  
 FORT WORTH  
 HONG KONG  
 HOUSTON  
 LANSING  
 LAS VEGAS  
 LOS ANGELES  
 MIAMI  
 MILPITAS  
 MINNEAPOLIS  
 OAKLAND  
 OMAHA  
 ORANGE  
 RIYADH  
 SAN ANTONIO  
 SAN MARCOS  
 TAMPA  
 WACO  
 WASHINGTON DC  
 WEST PALM BEACH

Florida License  
 No. AAC0000734

LEO A DALY – West Palm Beach  
 1400 Centrepark Blvd, Suite 500  
 West Palm Beach, FL 33401  
 561.688.2111

leoadaly.com

February 23, 2022 (REVISED)  
 December 21, 2021 (REVISED)  
 October 28, 2021

Mr. Fernando Del Dago  
 Director  
 Capital Improvements Division / P.P.I.G.  
 2633 Vista Parkway  
 West Palm Beach, FL 33411

**Re: Proposal**  
**PBSO Headquarters Remodeling – Additional Service**  
**West Palm Beach, Florida**  
**PBC Project #11206**

Dear Mr. Del Dago:

This proposal will be considered an Addendum to our original Contract Services Authorization, dated May 2, 2017.

As requested by Palm Beach County, this amendment reflects the additional project scope, associated services, and corresponding compensation pursuant to the increase in the amount of alteration renovation to the PBSO Headquarters building project and reflects expenses for these services requested by the Owner.

**Scope of Engineering Services:**

**1. All Building**

- a. Card Reader Revisions: Provide modified door schedules and drawing coordination with Electrical to accommodate additional PBSO requirements for card readers, cameras, and wireless access points.
- b. TVs and Copiers – Update plan backgrounds / drawings to accommodate additional PBSO requirements for additional TVs and coordinate with Electrical drawings. (84 TVs and 41 copiers).
- c. Shaded Areas ‘Not in Scope’ – Update plan backgrounds / drawings due to extensive demolition and HVAC abatement. (approx. 46,000 sq.ft.) Scope for original design was to replace like for like in these areas. Coordinate with Mechanical, Electrical and Fire Protection information.

**2. 1st Floor**

- a. DT/Aerobics: Update plan background, finish schedules and coordinate with other disciplines to accommodate plan revisions for conversion of the current space into offices.

- b. Open office plan updates (1C-174): Plan and ceiling background revisions to accommodate updates requested by CID. Coordinate revisions with other disciplines.
- c. Data Center:
  - i. Electrical and Fire Protection revisions for the replacement of the Halon System. Architectural overview and general consultant coordination.
- d. Special Events to IT/Data Offices: Plan and ceiling background revisions to accommodate updates requested by CID. Coordinate revisions with other disciplines.
- e. Colonel Suite plan updates: Plan and ceiling background revisions to accommodate updates requested by CID. Coordinate revisions with other disciplines.
- f. Sherriff's Suite – Ballistic Door Review
  - i. Exterior door selected requires engineering review to meet wind loading requirements by Structural Engineer of Record. Architectural and Structural.

### **2nd Floor**

- g. Commo Area (2S-204 and 2C-218): Plan and ceiling background revisions to accommodate updates requested by CID. Coordinate workstation requirements. These revisions include floor plan changes and revised workstation locations. Update plan backgrounds and coordinate with other disciplines.
- h. Special investigations (2N-250): Plan and ceiling background revisions to accommodate updates requested by CID. These revisions include floor plan, ceiling plans and furniture layouts. Update plan backgrounds and coordinate with other disciplines.
- i. Training Room (2S-275-279): Plan and ceiling background revisions to accommodate updates requested by CID. Update plan backgrounds and coordinate with other disciplines.
- j. Consultant Area (2S-227): Plan and ceiling background revisions to accommodate changes to the layout requested by CID. These revisions include floor plan updates due to workstation count reduced 10 to 8. Update plan backgrounds and coordinate with other disciplines.
- k. Server Room (2S-230): Plan and ceiling background revisions to provide correct layout for other disciplines.
- l. Copy/File (2W-227): Plan and ceiling background revisions to accommodate updates requested by CID. Update plan backgrounds and coordinate with other disciplines.
- m. Project Team 2 Area (2E-209): Plan and ceiling background revisions to accommodate updates requested by CID. Update plan backgrounds and coordinate with other disciplines.
- n. Graphics Area – Plan and ceiling background revisions to accommodate updates requested by CID. Update plan backgrounds and coordinate with other disciplines.

### 3. 3rd Floor

- a. Open Office/Conf. (3N-7): Plan and ceiling background revisions to accommodate updates requested by CID. Update plan backgrounds and coordinate with other disciplines.
- b. Open Office (3N-29): Plan and ceiling background revisions to accommodate updates requested by CID. Update plan backgrounds and coordinate with other disciplines.
- c. RTCC and Fusion Center Video Walls: Plan and ceiling background revisions to accommodate updates requested by CID. Video wall coordination and detailing. Update plan backgrounds and coordinate with other disciplines.
- d. Revise Level 1 floor plan areas. Provide drawing backgrounds for existing ceilings that were removed due to abatement procedures. These areas were designated for selective ceiling demolition and replace "like for like" light fixtures, ceiling grids, mechanical diffusers, and life safety devices.

### 4. Construction Administration – (Scope items above)

- a. Provide construction administration for additional scope areas, per items included in this add service.
- b. Review Submittals, Respond to RFIs, and associated correspondence
- c. Attend additional coordination meetings
- d. Additional month of CA services
  - i. NTP was given to KAST March 15, 2021. JLRD received RFIs and related inquiries prior to NTP date. CA commenced on February 13, 2021 (1 month prior to KAST)
- e. Support asbestos abatement study, survey, and coordination of HVAC system isolation

**Scope that will not be requested for additional service compensation and will be coordinated into the construction documents are as follows:**

1. Main Lobby reception desk and review room adjustments (1W-121)
2. NW Elevator Lobby - vending / ice machines / coffee bar updates (1W-108)
3. Financial Services - Open Office Plan updates (1W-149)
4. PBX operators / Commo Manta / Break Rm-Plan updates/ coordination (2C-201)
5. Breakroom plan updates (1C-111)
6. Homicide plan updates and coordination (2N-219)

### Exclusions

1. 2nd floor 911 commo and admin areas are not included for a chemical agent fire suppression system, a pre-action wet pipe system is provided under separate add service agreement.
2. Narrative documents of drawing revisions that are clouded and tagged are not included and will be billed at an hourly rate.

3. Current Construction Schedule is anticipated to extend beyond contracted 24-month duration. Evaluation of schedule and associated additional fees to be addressed at a later date.

**COMPENSATION**

The fee for services, summarized in preceding paragraph(s), shall be a single stipulated sum of One Hundred Seventy Six Thousand Eight Hundred Twenty Six Dollars (\$176,826.00).

JLRD	\$ 65,556.00
WGI	\$ 4,690.00
<u>Leo A Daly</u>	<u>\$106,580.00</u>
 Total Fee	 \$176,826.00

**ADDITIONAL TERMS AND CONDITIONS**

All of the applicable terms and qualifications of our current professional services agreement dated May 2, 2017 shall apply.


PURSUANT TO SECTION 558.0035 FLORIDA STATUTES, LEO A DALY IS THE RESPONSIBLE PARTY FOR THE PROFESSIONAL SERVICES IT AGREES TO PROVIDE UNDER THIS AGREEMENT. NO INDIVIDUAL PROFESSIONAL EMPLOYEE, AGENT, DIRECTOR, OFFICER OR PRINCIPAL MAY BE INDIVIDUALLY LIABLE FOR NEGLIGENCE ARISING OUT OF THIS CONTRACT.

Mr. Del Dago, we sincerely appreciate the opportunity to serve your needs in a professional manner and thank you for considering our organization. This proposal will constitute our contractual understanding for those services denoted herein.

If you are in agreement with the contents of this letter, please sign and return the enclosed copy.

Sincerely,

LEO A DALY

  
Jaime E. Sobrino, FAIA, LEED AP, PMP  
V.P Director of Operations

APPROVED AND ACCEPTED THIS \_\_\_\_\_  
DAY OF \_\_\_\_\_, 2022

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

JMS/wah  
LAD Project No. 201-10017-000  
P:\201\201-20017-000\2-0-Project-Admin\2-1-Client-Agreements\10202021\_Construction Admin-CSA6\proposal \ PBSO HQ  
010212021 CSA6\_Add Service.doc

**Attachments:**

- |  |  |
|--|--|
| Attachment A – Site Aerial                             | Attachment B – Scope Plans (B.1, B.2 B.3 & B.4, B.5, B.6, B.7, B.8, B.9) |
| Attachment C – Fee Schedule                            | Attachment D - LEO A DALY Fee Tabulation Worksheet                       |
| Attachment E – Sub-consultant Proposal & Scope of Work | Schedule 1   |
| Schedule 2_JLRD  | Conflict of Interest Form_JLRD   |
| Schedule 2_WGI   | Conflict of Interest Form_WGI  |
| Hourly Rate Multiplier Memo                            |  |

Attachment C  
**FEE SCHEDULE**  
 PBSO HQ Remodeling  
 PBC Project #11206  
 02/23/2022 Construction Administration

	BASIC SERVICES					SUPPLEMENTAL SERVICES SUB-TOTAL	GRAND TOTAL
	Leo A Daly	JLRD	WGI	Insite Studios	BASIC SERVICES SUB-TOTAL		
<b>DISCIPLINE/DESIGN SERVICE</b>	Architectural	Mechanical, Electrical, Plumbing & Fire Protection Engineering	Structural	Landscape / Irrigation (2)			
<b>BASIC SERVICES</b>							
Space Planning	\$0	\$0	\$0	\$0	\$0		
Schematic Design & Phasing	\$0	\$0	\$0	\$0	\$0		
Design Development	\$0	\$0	\$0	\$0	\$0		
Construction Documents	\$0	\$0	\$0	\$0	\$0		
Bidding/Permitting/Negotiation	\$0	\$0	\$0	\$0	\$0		
Construction Administration (1)	\$0	\$0	\$0	\$0	\$0		
<b>SUB-TOTAL</b>	\$0	\$0	\$0	\$0	\$0		
<b>CHECK SUB-TOTAL</b>					\$0		
<b>Add Services</b>							
							\$0
PBSO HQ 010212021 CSA6_Add scope items	\$94,970	\$60,742	\$2,460				\$158,172
Additional Construction Administration (1 month)*	\$11,610	\$4,814	\$2,230				\$18,654
<b>SUB-TOTAL</b>	\$106,580	\$65,556	\$4,690	\$0	\$0		\$176,826
<b>CHECK SUB-TOTAL</b>							\$176,826
<b>GRAND TOTAL</b>	\$106,580	\$65,556	\$4,690	\$0			\$176,826
<b>CHECK GRAND TOTAL</b>							\$176,826

Notes:

\* See section 4-Construction Administration in submitted proposal



December 13, 2021

Michael Schmidt, Market Section Leader  
Leo A Daly Architecture Planning Engineering Interiors  
1400 Centrepark Boulevard, Suite 500  
West Palm Beach, FL 33401

JMSchmidt@leoadaly.com

Re: PBSO Headquarters Renovations and Hardening – Ballistic Door

Dear Michael,

WGI, Inc. (WGI) is pleased to provide this proposal to **Leo A Daly (CLIENT)** for additional Structural Engineering services. Our scope of services and corresponding fees are detailed below. In addition, it is agreed that WGI's services will be performed pursuant to WGI's Contract Terms and Conditions, associated with the original contract between WGI and CLIENT, dated December 5, 2016.

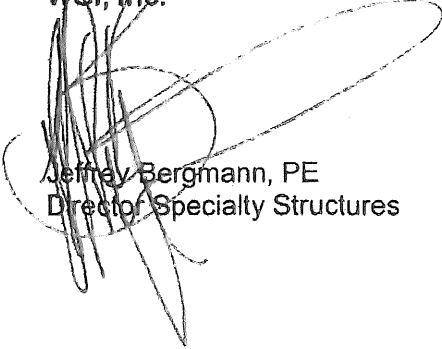
**SCOPE OF SERVICES**

**I. Additional Structural Engineering Services \$2,460.00**

WGI will specify the required fastener size and spacing for the ballistic door to meet the current Florida Building Code design wind pressures. WGI will provide documentation for the Palm Beach County Building Department of the fastener size and spacing to consist of a signed and sealed letter and review calculations outlining the required fastener size and spacing to meet wind pressures. Review or analysis of the door components for wind pressures or Impact Ratings will not be included. No drafting of the fastener layout or construction phase services to observe fastener installation is included.

Any additional optional services requested by CLIENT will be provided in accordance with WGI's current hourly fee schedule in effect at the time of service, or a fixed fee to be negotiated once a scope of service is defined.

Respectfully submitted,  
WGI, Inc.

  
Jeffrey Bergmann, PE  
Director Specialty Structures

  
Christopher B. LaForte, PE  
Senior Project Manager

Corporate Representative:

\_\_\_\_\_  
Name (Printed)

This Proposal accepted this \_\_\_\_ day of \_\_\_\_\_, 2021

By \_\_\_\_\_  
Name (Signature)  
Leo A Daly





December 10, 2021

Michael Schmidt, Market Section Leader  
Leo A Daly Architecture Planning Engineering Interiors  
1400 Centrepark Boulevard, Suite 500  
West Palm Beach, FL 33401

JMSchmidt@leoadaly.com

Re: PBSO Headquarters Renovations and Hardening

Dear Michael,

WGI, Inc. (WGI) is pleased to provide this proposal to Leo A Daly (CLIENT) for additional Structural Engineering services. Our scope of services and corresponding fees are detailed below. In addition, it is agreed that WGI's services will be performed pursuant to WGI's Contract Terms and Conditions, associated with the original contract between WGI and CLIENT, dated December 5, 2016.

**SCOPE OF SERVICES**

**TASK VII-A Construction Phase Services – Year 1** **\$2,230.00**  
**(Previous 10/26/2016 Proposal Fee)**


WGI will provide construction phase services for one addition month of construction that will consist of shop drawing reviews, responses to RFIs, site visits for work in progress (1 trip per month). Attendance at meetings beyond the single site visit per month is not included.

No special or threshold inspections are included as a part of this proposal. Any additional optional services requested by CLIENT will be provided in accordance with WGI's current hourly fee schedule in effect at the time of service, or a fixed fee to be negotiated once a scope of service is defined.

We appreciate the opportunity to be of service to Leo A Daly. Upon acceptance of this proposal, please sign and return an executed copy to this office. Please note that the Contract Terms and Conditions are an integral part of this contract, are hereby incorporated by reference, and are controlling unless both parties expressly waive them in writing prior to commencement of work.

Respectfully submitted,  
WGI, Inc.

  
Terrell Bergmann, PE  
Director Specialty Structures

  
Christopher B. LaForte, PE  
Senior Project Engineer



CLIENT'S CORPORATE ATTESTATION: If signing this Proposal on behalf of a corporate entity, I hereby affirm that such entity is correctly identified above, and is legally valid, active, and duly licensed and authorized to conduct business in the State of Florida. I also affirm that I am duly authorized and have legal capacity to execute this Proposal and bind the corporate entity.

Corporate Representative:

\_\_\_\_\_  
Name (Printed)

This Proposal accepted this \_\_\_\_ day of \_\_\_\_\_, 2021

By \_\_\_\_\_  
Name (Signature)  
**Leo A Daly**





JOHNSON, LEVINSON,  
RAGAN, DAVILA, INC.  
CONSULTING ENGINEERS

1450 Centrepark Boulevard, Suite 350  
West Palm Beach, FL 33401  
(561) 689-2303 • (561) 689-2302 Fax  
www.jlrdinc.com

### AUTHORIZATION FOR ADDITIONAL SERVICES

**DATE:** October 21, 2021 (Rev#1 11-24-21) (Rev#2 02-01-22)

**CLIENT:** Mr. Michael Schmidt, AIA  
Leo A. Daly

**PROJECT:** PBSO HQ Renovations

**JLRD PROJECT NO.:** 116046

In accordance with the contract for the above referenced project, JLRD, Inc. is hereby authorized to perform the Construction Administration Services on the above referenced project, as requested by the Client as outlined below:

#### **SCOPE:**

##### **All Building**

- *Main data room and UPS room:* Provide electrical design to upgrade UPS equipment and provide fire protection design for additional fire suppression in the main data room to include a chemical agent system to supplement the pre-action system included in the base design.
- *Card Reader Revisions:* Provide modified electrical design to accommodate additional PBSO requirements for card readers, cameras, and wireless access points.
- *Controlled Receptacles Coordination:* Provide modified electrical design to accommodate request by the owner to indicate controlled receptacle location and circuiting.
- *TVs and Copiers* – Provide modified electrical design to accommodate additional PBSO requirements for additional TVs and dedicated circuits for copiers/printers. (84 TVs and 41 copiers)
- *Shaded Areas 'Not in Scope'* – Provide modified electrical design for power and systems plans to include 'not in scope' areas that were greyed out of the floor plans. (approx. 46,000 sq.ft.)

##### **1<sup>st</sup> Floor**

- *DT/Aerobics:* Provide electrical and HVAC design to accommodate plan revisions for conversion of the current space into offices.
- *Open office plan updates (1C-174):* Provide electrical and HVAC design updates to accommodate plan changes

Re: PBSO HQ Renovations

**1<sup>st</sup> Floor (continued)**

- Data Center:
  - o Replacement of a Halon fire suppression system with an alternate dry-pipe chemical agent in combination with a wet-pipe Pre-Action Fire Protection System.
  - o UPS:
    - Provide Concept Sketches for presenting options for redundancy using a Good, Better, Best Approach. Meet with owner / user to confirm intent.
    - Revise sketches, meet with user's UPS vendor(s) and revise sketches.
    - Perform preliminary site visit to observe existing conditions.
    - Replace existing 500KW UPS with two 250KW UPS units (Data Center backup) and one 125KW UPS (General building backup). Current intent is to locate the two Data center UPS units within the footprint of the data center. The general building UPS shall be located in the existing UPS room. All UPS equipment will be provided by the owner, installed by the contractor.
    - Rework existing feeders to accommodate existing distribution equipment.
    - Replace existing Automatic transfer switches with by-pass isolation switches.
    - Provide provisions for a temporary roll-up generator to accommodate anticipated generator plant maintenance outage.
    - Redesign branch circuits within the Data Center from UPS PDUs.
    - It is assumed the existing normal and generator power switchgear has sufficient capacity and breaker mounting space to accommodate the proposed UPS reconfiguration. Therefore, replacement of switchgear and generator capacity is excluded.
- *Special Events to IT/Data Offices*: Provide electrical, plumbing, fire protection, and HVAC design updates to accommodate plan changes
- *Colonel Suite plan updates*: Provide electrical, plumbing, fire protection, and HVAC design updates to accommodate plan changes

**2<sup>nd</sup> Floor**

- *Commo Area (2S-204 and 2C-218)*: Provide modified electrical design for updated floor plan changes, revised workstation circuiting, perimeter wall televisions, copiers, etc. HVAC load calculations will be adjusted to ensure adequate cooling for the additional equipment in the space.
- *Special investigations (2N-250)*: Provide modified electrical and HVAC design for updated furniture and floor plan changes
- *Training Room (2S-275-279)*: Provide modified electrical and HVAC design for updated furniture and floor plan changes
- *Consultant Area (2S-211)*: Provide modified electrical and HVAC design for updated furniture, floor plan, and ceiling changes
- *Server Room (2S-230)*: Provide modified electrical, plumbing, fire protection, and HVAC design for floor plan and ceiling changes
- *Copy/File (2W-227)*: Provide modified electrical design for updated furniture/workstations
- *Project Team 2 Area (2E-209)*: Provide modified electrical, fire protection, and HVAC design for floor plan and ceiling changes
- *Graphics Area* – Provide modified electrical design and HVAC design.

Re: PBSO HQ Renovations

**3<sup>rd</sup> Floor**

- *Open Office/Conf. (3N-7):* Provide modified electrical, fire protection, and HVAC design for floor plan and ceiling changes
- *Open Office (3N-29):* Provide modified electrical, fire protection, and HVAC design for floor plan and ceiling changes
- *RTCC and Fusion Center Video Walls:* Provide modified electrical and HVAC design/load calcs for new equipment as designated by PBSO/equip vendor in these specific spaces.
- Re-work of power circuiting, lighting, and systems distribution due to excessive demolition of these items in areas deemed to only contain like-for-like replacement of items.

Construction Administration (CA)

- Provide construction administration for additional scope areas, per items included in this add service.
- Review Submittals, Respond to RFIs, and associated correspondence
- Attend additional OAC/Coordination meetings
- Additional month of CA services
  - o NTP was given to KAST March 15, 2021. JLRD received RFIs and related inquiries prior to NTP date. CA commenced on February 13, 2021 (1 month prior to KAST)
- Support asbestos abatement study, survey, and coordination of HVAC system isolation

**EXCLUSIONS:**

1. 2nd floor 911 commo and admin area is not included for a chemical agent fire suppression system, a pre-action wet pipe system is provided under separate add service agreement.
2. Narrative documents of drawing revisions that are clouded and tagged are not included and will be billed at an hourly rate
3. Construction administration services past March 2023. Additional services will be requested if construction exceeds the base construction completion date of March 2023.

**FEES:**

1. The contract price shall be adjusted upwards by a lump-sum amount as follows:
  - a. For items described above, our fee amounts to **Sixty-Five Thousand Five Hundred Fifty-Six Dollars (\$65,556.00)**.

Re: PBSO HQ Renovations

**TIME OF PERFORMANCE:**

1. Design modifications will be completed with due and reasonable diligence upon receipt of this executed authorization and approval from the owner, along with the following information:

Except as modified herein, all other terms and conditions of the original agreement remain in force. Acceptance of this proposal for Additional Services shall be indicated by the signature of a duly authorized official of the Client in the space provided below. Where the Client requires Authorization from the Owner for approval of Additional Services, the Client hereby acknowledges that those approvals have been granted, or that the Client assumes full responsibility for obtaining same, the above stated fees being due to the Engineer regardless of approval of, or payment by, the Owner.

Accepted By:

Date:

\_\_\_\_\_

\_\_\_\_\_

# OEBO SCHEDULE 1

## LIST OF PROPOSED CONTRACTOR/CONSULTANT AND SUBCONTRACTOR/SUBCONSULTANT PARTICIPATION

SOLICITATION/PROJECT/BID NAME: PBSO HQ Remodeling (Additional Services)  
 NAME OF PRIME RESPONDENT/BIDDER: LEO A DALY  
 CONTACT PERSON: Michael Schmidt  
 SOLICITATION OPENING/SUBMITTAL DATE: February 23, 2022

SOLICITATION/PROJECT/BID No.: 11206  
 ADDRESS: 1400 Centerpark Blvd; Suite 500, WPB, FL 33401  
 PHONE NO.: 561.530.6209 E-MAIL: jmschmidt@leoadaly.com  
 DEPARTMENT: \_\_\_\_\_

**PLEASE LIST THE DOLLAR AMOUNT OR PERCENTAGE OF WORK TO BE COMPLETED BY THE PRIME CONTRACTOR/CONSULTANT ON THIS PROJECT. PLEASE ALSO LIST THE DOLLAR AMOUNT OR PERCENTAGE OF WORK TO BE COMPLETED BY ALL SUBCONTRACTORS/SUBCONSULTANTS ON THE PROJECT.**

Name, Address and Phone Number	(Check all Applicable Categories)			DOLLAR AMOUNT OR PERCENTAGE OF WORK				
	Non-SBE	M/WBE	SBE	Black	Hispanic	Women	Caucasian	Other (Please Specify)
		Minority/Women Business	Small Business					
1. JLRD 1450 Centerpark Blvd. Suite 500 West Palm Beach, FL 33401	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	_____	_____	_____	_____	\$65,556
2. WGI 2035 Vista Parkway West Palm Beach, FL 33411	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____	_____	\$4,690
3. LEO A DALY 1400 Centerpark Blvd; Suite 500 West Palm Beach, FL 33401	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____	\$106,580	_____
4.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____	_____	_____
5.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____	_____	_____
(Please use additional sheets if necessary)								
				Total	_____	_____	_____	_____
Total Bid Price \$ <u>\$176,826</u>				Total SBE - M/WBE Participation <u>\$65,556</u>				

I hereby certify that the above information is accurate to the best of my knowledge:  Signature  
 \_\_\_\_\_ Title  
 VP, Director of Operations

- Note:**
1. The amount listed on this form for a Subcontractor/subconsultant must be supported by price or percentage listed on the properly executed Schedule 2 or attached signed proposal.
  2. Firms may be certified by Palm Beach County as an SBE and/or an M/WBE. If firms are certified as both an SBE and/or M/WBE, please indicate the dollar amount under the appropriate category.
  3. Modification of this form is not permitted and will be rejected upon submittal.

**OEBO LETTER OF INTENT – SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2, both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal.

SOLICITATION/PROJECT NUMBER: 11206

SOLICITATION/PROJECT NAME: PBSO Headquarters Remodeling

Prime Contractor: LEO A DALY Subcontractor: \_\_\_\_\_

**(Check box(s) that apply)**

SBE  WBE  MBE  M/WBE  Non-S/M/WBE Date of Palm Beach County Certification (if applicable): \_\_\_\_\_

The undersigned affirms they are the following (select one from each column if applicable):

<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>
<input checked="" type="checkbox"/> Male <input checked="" type="checkbox"/> Female	<input checked="" type="checkbox"/> African-American/Black <input checked="" type="checkbox"/> Asian American <input checked="" type="checkbox"/> Hispanic American	<input checked="" type="checkbox"/> Caucasian American <input type="checkbox"/> Supplier
	<input type="checkbox"/> Native American	

**S/M/WBE PARTICIPATION** – S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2.

Line Item	Item Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentage
1	Architecture	\$106,580	1		\$106,580

The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: \$106,580

If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2.

N/A Price or Percentage: \_\_\_\_\_

Name of 2<sup>nd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant

**LEO A DALY**  
 \_\_\_\_\_  
 Print Name of Prime

By: *[Signature]*  
 \_\_\_\_\_  
 Authorized Signature

JAMES B. COOPERINO  
 \_\_\_\_\_  
 Print Name

VP. DIRECTOR OF OPERATIONS  
 \_\_\_\_\_  
 Title

Date: 11/29/22  
 \_\_\_\_\_

\_\_\_\_\_  
 Print Name of Subcontractor/subconsultant

By: \_\_\_\_\_  
 \_\_\_\_\_  
 Authorized Signature

\_\_\_\_\_  
 Print Name

\_\_\_\_\_  
 Title

Date: \_\_\_\_\_

**OEBO LETTER OF INTENT – SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2, both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal.

SOLICITATION/PROJECT NUMBER: 11206

SOLICITATION/PROJECT NAME: PBSO Headquarters Remodeling

Prime Contractor: LEO A DALY Subcontractor: Johnson, Levinson, Ragan, Davila, Inc.

**(Check box(s) that apply)**

SBE  WBE  MBE  M/WBE  Non-S/M/WBE Date of Palm Beach County Certification (if applicable): 6/26/2018

The undersigned affirms they are the following (select one from each column if applicable):

<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>
<input checked="" type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> African-American/Black <input type="checkbox"/> Asian American <input checked="" type="checkbox"/> Caucasian American	<input type="checkbox"/> Supplier
	<input type="checkbox"/> Hispanic American <input type="checkbox"/> Native American	

**S/M/WBE PARTICIPATION** - S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2.

Line Item	Item Description	Unit Price	Quantity/Units	Contingencies/Allowances	Total Price/Percentage
1	MEP Engineering	\$65,556.00	1		\$65,556.00

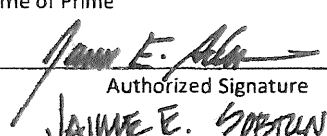
The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: \$65,556.00

If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2.

N/A Price or Percentage: N/A

Name of 2<sup>nd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant

LEO A DALY  
 Print Name of Prime

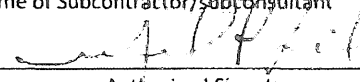
By:   
 Authorized Signature

JANINE E. SOERLUND  
 Print Name

V.P. DIRECTOR OF OPERATIONS  
 Title

Date: 3/30/22

Johnson, Levinson, Ragan, Davila, Inc.  
 Print Name of Subcontractor/subconsultant

By:   
 Authorized Signature

Michael Linden  
 Print Name

Vice President  
 Title

Date: 11/24/2021



**OEBO LETTER OF INTENT – SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2, both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal.

SOLICITATION/PROJECT NUMBER: 11206

SOLICITATION/PROJECT NAME: PBSO Headquarters Remodeling

Prime Contractor: LEO A DALY

Subcontractor: JLRD

**(Check box(s) that apply)**

SBF  WBE  MBE  S/M/WBE  Non S/M/WBE

Date of Palm Beach County Certification (if applicable) 6/26/2018

The undersigned affirms they are the following (select one from each column if applicable)

**Column 1**

**Column 2**

**Column 3**

Male  Female

African-American/Black  Asian American  Caucasian American  
 Hispanic American  Native American

Supplier

**S/M/WBE PARTICIPATION** – S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2.

Line Item	Item Description	Unit Price	Quantity/Units	Contingencies/Allowances	Total Price/Percentage
1	Structural Engineering	\$4,690	1		\$4,690

The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: \$4,690

If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2.

N/A

Name of 2<sup>nd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant

Price or Percentage: N/A

LEO A DALY

Print Name of Prime

By:

*Janine E. Soriano*  
 Authorized Signature  
JANINE E. SORIANO

Print Name

V.P. Director of Operations

Title

Date

3/30/22

WGI, INC.

Print Name of Subcontractor/subconsultant

By:

*Jeff Brophy*  
 Authorized Signature

Print Name

Vice President - Land Development

Title

Date:

12/14/2021

EXHIBIT D

**CONFLICT OF INTEREST DISCLOSURE FORM**

ENGINEER represents that it presently has no interest, either direct or indirect, which would or could conflict in any manner with the performance of services for the County, except as follows:

N/A  
\_\_\_\_\_  
\_\_\_\_\_

(Attach additional sheets as needed.)

ENGINEER further represents that no person having any interest shall be employed for said performance. By signing below, ENGINEER certifies that the information contained herein is true and correct and constitutes all current potential conflicts of interest which may influence or appear to influence ENGINEER'S judgment or quality of services being provided to the County.

ENGINEER shall promptly notify the COUNTY in writing by certified mail of all potential conflicts of interest that may arise in the future through any prospective business association, interest or other circumstance which may influence or appear to influence ENGINEER'S judgment or quality of services being provided to the County. Such written notification shall identify the prospective business association, interest or circumstance, the nature of work that ENGINEER may undertake and request an opinion of the COUNTY as to whether the association, interest or circumstance would, in the opinion of the COUNTY, constitute an unacceptable conflict of interest if entered into by the ENGINEER.

If, in the sole opinion of the COUNTY, the prospective business association, interest or circumstance of ENGINEER would constitute an unacceptable conflict of interest to the COUNTY, the COUNTY shall so state in the notification and the ENGINEER shall not enter into said association, interest or circumstance.

THIS DISCLOSURE is submitted by William A. Hanser, as  
(Name of Individual)  
Managing Principal, of LEO A DALY  
(Title/Position) (Firm Name of ENGINEER)

who hereby certifies that the information stated above is true and correct. Further, it is hereby acknowledged that any misrepresentation by the Consultant on this Disclosure is considered an unethical business practice and is grounds for sanctions against future County business with the Consultant.

[Signature] 6/24/16  
(Signature) (Date)

**CONFLICT OF INTEREST DISCLOSURE FORM**

**PROJECT 11206 PBSO HQ Remodeling**

CONSULTANT represents that it presently has no interest, either direct or indirect, which would or could conflict in any manner with the performance of services for the County, except as follows:

N/A

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(Attach additional sheets as needed.)

CONSULTANT further represents that no person having any interest shall be employed for said performance. By signing below, CONSULTANT certifies that the information contained herein is true and correct and constitutes all current potential conflicts of interest which may influence or appear to influence CONSULTANT'S judgment or quality of services being provided to the County.

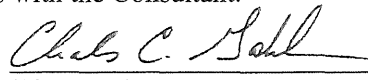
CONSULTANT shall promptly notify the COUNTY in writing by certified mail of all potential conflicts of interest that may arise in the future through any prospective business association, interest or other circumstance which may influence or appear to influence CONSULTANT'S judgment or quality of services being provided to the County. Such written notification shall identify the prospective business association, interest or circumstance, the nature of work that CONSULTANT may undertake and request an opinion of the COUNTY as to whether the association, interest or circumstance would, in the opinion of the COUNTY, constitute an unacceptable conflict of interest if entered into by the CONSULTANT.

If, in the sole opinion of the COUNTY, the prospective business association, interest or circumstance of CONSULTANT would constitute an unacceptable conflict of interest to the COUNTY, the COUNTY shall so state in the notification and the CONSULTANT shall not enter into said association, interest or circumstance.

THIS DISCLOSURE is submitted by Charles Gableman, as  
(Name of Individual)

President, of JLRD Consulting Engineers  
(Title/Position) (Firm Name of Consultant)

who hereby certifies that the information stated above is true and correct. Further, it is hereby acknowledged that any misrepresentation by the Consultant on this Disclosure is considered an unethical business practice and is grounds for sanctions against future County business with the Consultant.

  
(Signature)

11-24-2021  
(Date)

CONFLICT OF INTEREST DISCLOSURE FORM

PROJECT 11206 PBSO HQ Remodeling

CONSULTANT represents that it presently has no interest, either direct or indirect, which would or could conflict in any manner with the performance of services for the County, except as follows:

N/A  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(Attach additional sheets as needed.)

CONSULTANT further represents that no person having any interest shall be employed for said performance. By signing below, CONSULTANT certifies that the information contained herein is true and correct and constitutes all current potential conflicts of interest which may influence or appear to influence CONSULTANT'S judgment or quality of services being provided to the County.

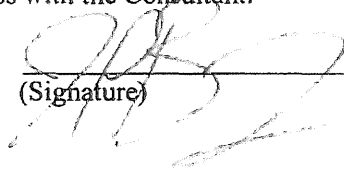
CONSULTANT shall promptly notify the COUNTY in writing by certified mail of all potential conflicts of interest that may arise in the future through any prospective business association, interest or other circumstance which may influence or appear to influence CONSULTANT'S judgment or quality of services being provided to the County. Such written notification shall identify the prospective business association, interest or circumstance, the nature of work that CONSULTANT may undertake and request an opinion of the COUNTY as to whether the association, interest or circumstance would, in the opinion of the COUNTY, constitute an unacceptable conflict of interest if entered into by the CONSULTANT.

If, in the sole opinion of the COUNTY, the prospective business association, interest or circumstance of CONSULTANT would constitute an unacceptable conflict of interest to the COUNTY, the COUNTY shall so state in the notification and the CONSULTANT shall not enter into said association, interest or circumstance.

THIS DISCLOSURE is submitted by JEFF BROPHY, as  
(Name of Individual)

VICE PRESIDENT, LAND DEVELOPMENT, of WGI, INC.  
(Title/Position) (Firm Name of Consultant)

who hereby certifies that the information stated above is true and correct. Further, it is hereby acknowledged that any misrepresentation by the Consultant on this Disclosure is considered an unethical business practice and is grounds for sanctions against future County business with the Consultant.

  
(Signature)

12-14-21  
(Date)



**Palm Beach County  
Compliance Summary Report**

Vendor Number	Vendor Name	AM Best Rating	Insurance Carrier	Policy #	Eff. Date	Exp. Date	Coverage	Contract Number	Contract Name
DX00001043	Leo A. Daly Co		Compliant						
		A++g , XV	Travelers Property Casualty Company of America	CUP0T356982	1/1/2022	1/1/2023	Excess Liability		
		A+g , XV	Zurich American Insurance Company	GLO7463242	1/1/2022	1/1/2023	General Liability		
		A , XV	Lloyd's	LDUSA2104566	7/1/2021	7/1/2022	Professional Liability		
		A+g , XV	Zurich American Insurance Company	wc7463244	1/1/2022	1/1/2023	Workers Comp		

Risk Profile : Standard - Professional Services  
 Required Additional Insured : Palm Beach County Board of County Commissioners  
 Ownership Entity :

**CSA History**

<b>Project Name:</b>		<b>Architectural/Engineering Services for PBSO Headquarters</b>				<b>Project Manager:</b>		<b>Terri Wolfe</b>	
<b>Project Number:</b>		<b>11206</b>				<b>Contract Amount:</b>		<b>\$135,000.00</b>	
<b>Consultant:</b>		<b>Leo A. Daly</b>				<b>SBE Goal:</b>		<b>26.50%</b>	
<b>Contract Date:</b>		<b>2-May-17</b>							
<b>Resolution Number:</b>		<b>R2017-0594</b>		<b>Total</b>	<b>\$135,000.00</b>	<b>376,047.00</b>	<b>26.11%</b>		
<b>CSA#</b>	<b>CSA Amount</b>	<b>SBE Amount</b>	<b>Requested By</b>	<b>Request Date</b>	<b>Services</b>	<b>Approved</b>	<b>Appr'd By</b>	<b>SBE %</b>	
Orig.	\$135,000.00		John Chesher	11/23/2016	ORIGINAL CONTRACT	23-Nov-16	AW	0.00%	
	\$1,149,931.00	\$304,915.00	Anil Patel	3/16/2017	(R2017-0594) Contract for Design, construction documents and permitting	2-May-17	BCC	26.52%	
1	\$99,991.00	\$37,332.00	Anil Patel	06/19/18	Architectural and Engineering design services for renovation of additional 12,900 square feet of space.	27-Jun-18	CRC	37.34%	
2	\$44,577.00	\$12,000.00	Jim Daley	30-Jan-2020	Design and bidding for third floor renovations	24-Mar-20	AW	26.92%	
3	\$61,255.00	\$21,800.00	Jim Daley	13-Nov-2020	Additional design changes	10-Feb-21	CRC	35.59%	
4	\$60,845.00	\$48,621.00	Jim Daley	13-Nov-2020	Additional design changes	10-Feb-21	CRC	79.91%	
5	\$452,197.00	\$79,122.00	Jim Daley	4-Feb-2021	Construction Administration	9-Mar-21	BCC	17.50%	
6	\$176,826.00	\$65,556.00	Terri Wolfe	21-Mar-2022	Additional design changes and construction administration	Pending		37.07%	
<b>Total</b>	<b>\$2,180,622.00</b>	<b>\$569,346.00</b>						<b>26.11%</b>	

ATTACHMENT # 4