Agenda Item #: 5D-1

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS

AGENDA ITEM SUMMARY

Meet	ing Date:	May 7, 2024	[] Consent [] Ordinance	[X] Regular [] Public Hearing
Depai	rtment:	Planning, Zoni	ng, and Building Depa	rtment
Subm	itted By:	Planning Divis	ion	
		<u>l. E</u>	EXECUTIVE BRIEF	
Motio	n and Title	e: Staff recomme	ends motion to:	
A)	granting a			Palm Beach County, Florida, of the property located at 225
B)				est Palm Beach, requiring the riod that the tax exemption is
C)	granting a			Palm Beach County, Florida, of the property located at 310
D)				est Palm Beach, requiring the riod that the tax exemption is
E)	granting a (or the historic rehabilitation o	Palm Beach County, Florida, of the property located at <u>1225</u>
F)				e, West Palm Beach, requiring period that the tax exemption is
		(0	Continued on page 3)	
 Pro Re His Cit Infe 	y of West Pa ormation fron	opies) vation Property Tax Exe		у)
Reco	mmended		nent Director	410 7074 Date
Appro	oved By:	Deputy	County Administrator	4/16/24 Date

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fiscal Impact:

Fiscal Years	2024	2025	2026	2027	2028
	-				
Capital					
Expenditures					
Operating Costs					
External	\$10,575	\$10,575	\$10,575	\$10,575	\$10,575
Revenues					
Program					
Income(County)					
In-Kind					
Match(County					
NET FISCAL	\$10,575	\$10,575	\$10,575	\$10,575	\$10,575
IMPACT					
#ADDITIONAL					
FTE					
POSITIONS					
(CUMULATIVE					

Revenues					
Program					
Income(County)					
In-Kind					
Match(County					
NET FISCAL	\$10,575	\$10,575	\$10,575	\$10,575	\$10,575
IMPACT	410,070	Ψ10,272	410,070	410,570	420,070
#ADDITIONAL					
FTE				,	
POSITIONS					
1					
(CUMULATIVE			<u> </u>		
T. T T 1. 1. 1. 1.	O	37	AT 37		
Is Item Included in	•	Yes]	No <u>X</u> No <u>X</u>		
Is this item using Fo	ederal Funds?	Yes	No <u>X</u>		
Is this item using St	tate Funds?	Yes	No <u>X</u>		
Dudget Assessmt N	·				
Budget Account N Fund		Unit			
runa	Dept	Omi			
There is no direct fisca for the property. The the most by the tax o solely to work to thes Countywide Millage F annually.	overall County impa n the improvement se historic buildings	act is a reduction of made to the stream totals \$2,350,00	of collectable taxe ucture. The estimated e	s. Tax revenue is tated improvement exemption will be	to be reduced at costs attributed based upon the
The estimated total tax	c exempted for the 1	0 years ending D	ecember 31, 2033	, is \$105,750.00 (\$	10,575.00 x 10).
C. Departmental	Fiscal Review				
-					
glihare					
)				
	III	. REVIEW CO	OMMENTS:		
A. OFMB Fise	cal and/or Contr	act Dev. and C	Control Comme	ents:	
			N	0 0-	
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(Xusi	Coo (4 - 0 -	June 1	i pruint	5 1/11 /a4
J/J/(OFI	MB 9777 41	14	Contract Dev.	& Control	, ,
KP 1.5	•		Fort 4/10/	4	
B. Legal Suffi	ciency			7	
1//					
11/2					
M	\sim				
Assistant C	County Attorney				
C. Other Depa	artment Review				
•					
Departmen	t Director				

Summary: The resolutions will authorize a County tax exemption for the following historic properties located within the City of West Palm Beach: 225 Monroe Drive, (property is privately owned for residential use); 310 Dyer Road, (property is privately owned for residential use); and 1225 N. Sapodilla Avenue, (property is privately owned for residential use).

If granted, the tax exemptions shall take effect January 1, 2024, and shall remain in effect for 10 years, or until December 31, 2033. The exemption shall apply to 100 percent of the assessed value of all improvements to the historic property, which resulted from restoration, renovation, or rehabilitation of the property. The estimated total tax exempted for the 10 years ending December 31, 2033, is \$105,750. Actual exemption amounts will be based upon the Countywide Millage rate on a yearly basis. It is estimated that approximately \$10,575 tax dollars will be exempted annually based on the 2024 Countywide Millage Rate. Accompanying each resolution is a City of West Palm Beach approved restrictive covenant, which requires the qualifying improvements be maintained during the period that each tax exemption is granted. District 2 & 7 (DL)

Background and Policy Issues: On October 17, 1995, the BCC adopted a historic property tax exemption ordinance, Ordinance No. 95-41, applicable countywide. The ordinance allows a qualifying local government to enter into an Interlocal Agreement with the County to perform review functions necessary to implement the ordinance within its municipal boundary. An Interlocal Agreement was approved by the Board of County Commissioners on April 2, 1996, R 96 442 D, authorizing the City of West Palm Beach Historic Preservation Board to perform the required review to implement the tax exemption ordinance on improvements to historic landmark properties within the City.

PROPERTY OWNER LIST

2024 City of West Palm Beach Historic Property Tax Exemption

Property Owner - Address - Use of Building

Owners:

Linear Allocation III LLC

Property:

225 Monroe Drive

West Palm Beach, FL 33405

Use:

Residential

RESOLUTION NO. R-2024-

RESOLUTION OF THE BOARD **COMMISSIONERS** COUNTY OF PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE REHABILITATION **HISTORIC** OF LOCATED AT 225 MONROE PROPERTY DRIVE, WEST PALM BEACH, AS FURTHER LEGALLY DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner, Linear Allocation III LLC, filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on November 30, 2022, for an ad valorem tax

Ф Monroe Drive, West Palm Beach; and xemption ός the historic renovation and restoration of the property located 225

ō exemption to, Linear Allocation III LLC, for the restoration, renovation, and improvement improvements eviewed the property located at 225 Monroe Drive, West Palm Beach; and Rehabilitation, the Final Application on May 23, 2023, for a were consistent with the United States WHEREAS, and recommended the West approval Palm Beach ಠ grant determination that the Secretary Historic an ad of Interior's Preservation valorem completed Standards City Board

States 2023, improvement to the property located at, 225 Monroe Drive, West Palm Beach City tax determined that the completed improvements Secretary of Interior's exemption to, WHEREAS, the West Palm Beach City Commission on November 13, Linear Allocation Standards for Rehabilitation, = LLC, for the were restoration, renovation, and granted an ad valorem consistent with the United

COUNTY COMMISSIONERS NOW, THEREFORE, OF PALM BEACH COUNTY, FLORIDA, that: ΒE ≒ RESOLVED ВΥ 표 BOARD 유

described in HPB Case Beach, which restoration, County taxes valorem County tax exemption to the property owner, Linear Allocation III LLC, for a period, and rehabilitation of the property located at, commencing on the January 1, property levied on the increase in The is as legally described as follows and which improvements No. 21-119C: Board 으 County assessed Commissioners 2024, from that portion value 225 Monroe resulting from the hereby Drive, West Palm approve 으 ad valorem renovation, an

SOUTHLAND Records of Palm Beach County, Florida recorded Warranty deed BEACH, ⊒. PARK LTS Plat book FLORIDA, 유 33353, Page 1663, of the ဖွ 54 AND according to Page 55, <u>1</u>8, and according **BLOCK 9, WEST** the plat thereof,

2. Prior to the ad valorem tax exemption described herein being effective, Linear Allocation III LLC, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted.

3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes.

4. The provisions of this resolution shall become effective upon the execution of this agreement.

5. One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County.

The foregoing Resolution was offered by Commissioner_____,
who moved its adoption. The motion was seconded by Commissioner_____,
and upon being put to a vote, the vote was as follows:

Commissioner Maria Sachs, Mayor Commissioner Maria G. Marino, Vice Mayor Commissioner Gregg K. Weiss Commissioner Michael Barnett Commissioner Marci Woodward Commissioner Sara Baxter Commissioner Mack Bernard

The Mayor thereupon	declared the Resolution duly passed and adopted this	day
of	, 20	

PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS

APPRO	VED&SeTO FORM&ND
LEGAL	SUFFICIENCY

JOSEPH ABRUZZO, CLERK & COMPTROLLER

BY: Mm Li	BY:		
Asst. County Attorney	· · · ·	Deputy Clerk	

RESOLUTION NO. R-2024-

RESOLUTION OF THE **BOARD** COUNTY **COMMISSIONERS** OF PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE HISTORIC REHABILITATION OF PROPERTY LOCATED AT 225 MONROE DRIVE, WEST PALM BEACH, AS FURTHER LEGALLY DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner, Linear Allocation III LLC, filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on November 30, 2022, for an ad valorem tax

exemption for the historic renovation and restoration of the property located at, 225 Monroe Drive, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on May 23, 2023, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Linear Allocation III LLC, for the restoration, renovation, and improvement to the property located at 225 Monroe Drive, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on November 13, 2023, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Linear Allocation III LLC, for the restoration, renovation, and improvement to the property located at, 225 Monroe Drive, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner, Linear Allocation III LLC, for a 10 year period, commencing on the January 1, 2024, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 225 Monroe Drive, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 21-119C:

SOUTHLAND PARK LTS 54 AND 55, BLOCK 9, WEST PALM BEACH, FLORIDA, according to the plat thereof, as recorded in Plat book 9, Page 18, and according to the Warranty deed OR 33353, Page 1663, of the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, Linear Allocation III LLC, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted.

3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes.

4. The provisions of this resolution shall become effective upon the execution of this agreement.

5. One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County.

The foregoing Resolution was offered by Commissioner_____,
who moved its adoption. The motion was seconded by Commissioner_____,
and upon being put to a vote, the vote was as follows:

Commissioner Maria Sachs, Mayor Commissioner Maria G. Marino, Vice Mayor Commissioner Gregg K. Weiss Commissioner Michael Barnett Commissioner Marci Woodward Commissioner Sara Baxter Commissioner Mack Bernard

The Mayor thereupon	declared the Resolution	on duly passed and adopted	this	day
of	_, 20 .			

PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS

APPRO	VEDtAStTOtFORMtAND
LEGAL	SUFFICIENCY

JOSEPH ABRUZZO, CLERK & COMPTROLLER

BY: Alm	BY:
Asst. County Attorney	Deputy Clerk

DOS Form No. HR3E111292

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COVENANT

This Covenant is made this	day of	, 20 , by
		s the Owner) and in favor of Paln
• •		ernment) for the purpose of the erty located at 225 Monroe Drive
West Palm Beach, FL, 33405,	which is owned in fee sim	ple by the Owner and is listed in
preservation ordinance or is a c contributing property to a histor The areas of significance of this	ontributing property to a Nic district under the terms of property, as defined in the e property or the district	nated under the terms of a local ational Register listed district or a of a local preservation ordinance a National Register nomination of in which it is located are

The Property is comprised essentially of grounds, collateral, appurtenances, and improvements. The property is more particularly described as follows (include city reference, consisting of repository, book, and page numbers:

SOUTHLAND PARK LTS 54 AND 55, BLOCK 9 WEST PALM BEACH, FLORIDA, according to the plat thereof as recorded in Plat Book 9, Page 18, and according to the Warranty deed OR Book 33353, Page 1663, of the Public Records of Palm Beach County, Florida.

In consideration of the tax exemption granted by the Local Government, the Owner hereby agrees to the following for the period of the tax exemption which is from January 1, $\underline{2024}$ to December 31, 2033

- 1. The Owner agrees to assume the cost of the continued maintenance and repair of said Property so as to preserve the architectural, historical, or archaeological integrity of the same in order to protect and enhance those qualities that made the Property eligible for listing in the National Register of Historic Places or designation under the provisions of the preservation ordinance.
- 2. The Owner agrees that no structural alterations will be made to the Property without prior written permission of the Local Historic Preservation Office. The address of the certified Local Historic Preservation Office is, if one exists in the jurisdiction:

City of West Palm Beach, Historic Preservation 401Clematis Street

Bureau of Historic Preservation
Division of Historical Resources
R.A. Gray Building, 500 South Bronough Street
Tallahassee, Florida 32399-0250
Telephone Number: (850) 487-2333

- 3. [Only for properties of archaeological significance] The Owner agrees to ensure the protection of the site against willful damage or vandalism. Nothing in this Covenant shall prohibit the Owner from developing the site in such a manner that will not threaten or damage the archaeological resource, provided that permission for alteration of the site is obtained pursuant to 2. above.
- 4. The Owner agrees that the Local Historic Preservation Office and appropriate representatives of the Local Government, their agents and designees shall have the right to inspect the Property at all reasonable times in order to ascertain whether or not the conditions of this covenant are being observed.
- 5. In the event of the non-performance or violation of the maintenance provision of the Covenant by the Owner or any successor-in-interest during the term of the Covenant, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner shall be required to pay the difference between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided ints. 212.12 (3) F.S.
- 6. If the Property is damaged by accidental or natural causes during the Covenant period, the Owner will inform the Local Historic Preservation Office in writing of the damage to the Property, including (1) an assessment of the nature and extent of the damage; and (2) an estimate of the cost of restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion. In order to maintain the tax exemption, the Owner shall complete the restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion on a schedule agreed upon by the Owner and the Local Historic Preservation Office.
- 7. If the Property has been destroyed or severely damaged by accidental or natural causes, that is, if the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have lost or so damaged that restoration is not feasible, the Owner will notify the Local Historic Preservation Office in writing of the loss. The Local Historic Preservation Office will evaluate the information provided and notify the Owner in writing of its determination regarding removal of the Property from eligibility for tax exemption. If the Local Historic Preservation Office determines that the property should be removed from eligibility for tax exemption, it will notify the Property Appraiser of the county in which the Property is located in writing so that the tax exemption can be canceled for the remainder of the Covenant period. In such cases, no penalty or interest shall be assessed against the Owner.
- 8. If it appears that the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made the Property eligible for listing in the National Register of Historic Places or designation under the terms

show such circumstances, he shall develop a plan for restoration of the Property and a schedule for completion of the restoration. In order to maintain the tax exemption, the Owner shall complete the restoration work necessary to return the Property to the condition existing at the time of project completion on a time schedule agreed upon by the Owner and the Local Historic Preservation Office. If the Owner does not complete the restoration work on the agreed upon time schedule, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner shall be required to pay the differences between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in a 212.12 (3), F.S.

9. The terms of this Covenant shall be binding on the current Property Owner, transferees, and their heirs, successors, or assigns.

This Covenant shall be enforceable in specific performance by a court of competent jurisdiction.

IN WITNESS WHEREOF, the Owner and Local Government have executed or have caused this Agreement.

ATTEST:

BY:

PALM BEACH COUNTY, FLORIDA BY ITS BOARD OF COUNTY COMMISSIONERS

Maria Sachs, Mayor

Joseph Abruzzo, Clerk & Comptroller

Deputy Clerk

APPROVED AS TO FORM AND LEGAL SUFFICIENCY

County Attorney

	The side live it and like it is a surrounce	
a Keith Rowling	Florida limited liability company	
Manager	9,	03.18.24
Name/Title	Signature	
	/ Signature	24.0
		,
WITNESS:	(Signature) Nebra Ju	Cora+
	(Duint 11 2002)	Pa la
	(Print name) <u>Sebra</u>	o lera
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WITNESS:	(Signature)	· ·
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	(Print name) Hward)	LEAD
	1	
STATE OF I	FLORIDA	
COUNTY O	F PALM BEACH	
The foregoin	ng instrument was acknowledged be	fore me by means of [/j physical presence
	V	ur, 20 24 by Keith Rowling
or [] online	Thotalization, this $\underline{r} \circ \underline{r}$ day of $\underline{r} \circ \underline{r} \circ \underline{r}$	
		(name of person)
a s	nember for Linea	er Allocation 111 LLC, on behalf of
(Title of off	ficer/member/partner) (Name	of corporation/company/partnership)
the	Corporation	_ who is [✓] personally known to me or
	•	_ une le [] personany line unit te line er
	e] corporation/company/partnership)	
has produce	ed	, (type of identification) as
identification	n.	
		(Alma Maria)
		Notes Dublic Office of Florida
		Notary Public State of Florida
		ί
		Notary Print Name:
		aloria Morra
My Commis	ssion Expires:	(NOTARY SEAL)
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-		Maralleman
		Notary Public State of Florida Gloria Morra
		My Commission HH 445892
		Expires 9/20/2027

CFN 20240032742 OR BK 34801 PG 769 Pg: 4 of 6

RESOLUTION NO. 290-23

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE PROPERTY LOCATED AT 225 MONROE DRIVE, WEST PALM BEACH, FLORIDA, AS A RESULT OF THE HISTORIC REHABILITATION OF THE PROPERTY: PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

ic Preservation Program of the City of West Palm Beach, Florida, enhance, and perpetuate resources which represent distinctive and 's historical, cultural, social, economic, political, archaeological, r serve as visible reminders of the City's culture and heritage; and

WHEREAS the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the City's historic structures; and

WHEREAS, the citizens f Florida amended the Florida Constitution, Article VII, Section 3, to authorize to grant a partial ad valorem tax exemption to owners of historic proj such properties which are the result of the restoration, properties; and

WHEREAS, Section 196.1997, Florida Statutes, establishes the process by which such exemption may be granted; and

has approved has approved historic prop e review of a Final reaction/F reaction Board and shall recc years and shall recc years and shall recc years and shall reccipied and shall reccipied and shall reccipied years and shall reccipied years and years approved to the province of the pro

WHEREAS the property
preliminary approval from the Historic
valorers has exemption upon completion
located at 225 Monroe Drive, West Palm

WHEREAS, on May 23, 2023, the Historic Preservation Board reviewed the Completed Work Application and made a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, that the requirements of Sec. 196.1997 Florida Statutes have been met, and recommended granting an ad valorem City tax exemption for the Property.

RESOLUTION NO. 296-23

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, that:

SECTION 1: The City Commission of the City of West Palm Beach, Florida, hereby finds that the completed improvements to the Property, as described in the application for ad valorem tax exemption filed with the City and in HPB Case No. 21-119A is consistent with the United States Secretary of Interior's Standards for Rehabilitation and the property meets the requirements of Florida Statutes Sec. 196, 1997.

SECTION 2: In accordance with this finding, the City Commission hereby approves an ad valorem tax exemption for a ten-year period, commencing on January 1, 2024, and expiring December 31, 2033, from that portion of ad valorem taxes levied on the increase in assessed value resulting from the improvements, between the years 2021 and 2023, for the real property described as:

Property Owner:

Linear Allocation III LLC

Address:

225 Monroe Drive

Legal Description:

SOUTHLAND PARK LTS 54 & 55 BLK 9

Prior to the ad valorem tax exemption described herein being effective, the Property Owner shall execute and record in the Public Records of Palm Beach County, a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring that the qualifying improvements must be maintained during the period for which the tax exemption is granted. A copy of the recorded covenant shall be provided to the City's Historic Preservation Planner.

SECTION 4: A certified copy of this Resolution shall be provided to the Palm Beach County Property Appraiser.

SECTION 5:

This Resolution shall take effect in accordance with law.

[SIGNATURES ON FOLLOWING PAGE]

RESOLUTION NO. 290-23

PASSED AND ADOPTED THIS 13TH DAY OF NOVEMBER, 2023.



TEST:	CITY OF WEST PALM BEACH BY ITS CITY COMMISSION:
Market	x Christine lambed
CITY CLERK Signed by: Shaquita Lasheau Edwards	PRESIDENG OFFICER Signed by: Christine Nene Lambert
PPROVED AS TO FORM AND EGALITY: 11/9/2023	er.

I hereby certify the foregoing is a true copy of the record in my office with reductions. If any as required by law as of this day, 0/13/02/4.
[Gasph Abruzzo, Clerk of the Circuit Court & Comptroller Palm Beach County, Florida 16.





Attachment 5

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COMPLETED WORK APPLICATION

INSTRUCTIONS:

8 Upon completion of the restoration, rehabilitation or renovation, return this form with photographs of the completed work (both exterior and interior views for the buildings) to the Historic Preservation Division. These photographs must provide a comprehensive description of the completed work. They should be the same views as the before photographs included in the Preconstruction Application. The final recommendations of the Historic Preservation Division with respect to the requested historic preservation property tax exemption is made on the basis of the

Division with respect to the requested historic preservation property tax exemption is made on the basis of the descriptions in this Request for Review of Completed Work.
PROPERTY IDENTIFICATION AND LOCATION Property Identification Number: 744343334090090540
Address of Property: ZIS MONQ DE DA City; DAST Para County: Para Sea C1 Zip Code: 33405
Project starting date: 6/1/22
Project completion date: 2/28/23 Estimated cost of entire project: */4600,000 Estimated costs attributed solely to work on historic buildings; 500,000
OWNER ATTESTATION [hearby apply for the historic preservation property tax exemption for the restoration, rehabilitation or renovation work described above and in the Preconstruction Application for this project which received approval on I hearby attest that the information provided is, to the best of my knowledge, correct, and
Guidelines for Rehabilitating Historic Buildings, and is consistent with the work described in the Preconstruction Application. I also attest that I am the owner of the property described above or, if the property is not owned by an individual, that I am the duly authorized representative of the owner. Further, by submission of this application, I agree to allow access to the property by representatives of the Historic Preservation Division and appropriate representatives of the governments from which the exemption is being requested, for the purpose of verification of information provided in this application. I understand that, if the requested exemption is granted, I will be required to enter into a Covenant with the governments granting the exemption in which I must agree to maintain the
to enter into a Covenant with the governments granting the exemption in which I must agree to maintain the character of the property and the qualifying improvements for the term of the exemption. I also understand that falsification of factual representations in this application is subject to criminal sanctions pursuant to the Laws of Florida.
Name Signature Date
Complete the following if signing for an organization or multiple owners:
Title Corganization Name
1
Phone Number: E-mail: KEITHROW (NACONE) Com

B

Attachment 1

PROPERTY OWNER LIST

2024 City of West Palm Beach Historic Property Tax Exemption

Property Owner - Address - Use of Building

Owners:

Suzette Bross

Property:

310 Dyer Road

West Palm Beach, FL 33405

Use:

Residential

RESOLUTION NO. R-2024-

A RES HISTORIC REHABILITATION PROPERTY LOCATED AT 310 WEST PALM BEACH, AS Đ BEACH **PURPOSES** LEGALLY DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER **VALOREM** RESOLUTION COUNTY, COMMISSIONERS **EXEMPTION FOR GRANTING** DYER ROAD, BOARD 유 FURTHER PALM 抹 ₽ 유

properties valorem Article historic properties; and <u>≥</u> tax which Section exemption WHEREAS, are ွယ the ð ð result authorize the owners citizens 으 the counties 으 으 restoration, historic Florida and properties municipalities amended renovation, or⊓ the improvements 윽 ರ Florida rehabilitation grant Constitution, а partial ð 으 such

and/or improvement of historic properties within the County (Ordinance No. 95-41); and ordinance providing WHEREAS, ός an the ad Board valorem 으 tax exemption for County Commissioners the restoration, have approved renovation, an

county's historic structures; financial incentive WHEREAS, ð increase the and ad interest valorem ⋽ tax exemption restoring, renovating, <u>s</u>. one means and improving 으 offering a the

으 Interlocal agreement with the tax exemptions WHEREAS, on improvements the C<u>F</u>V Board of West Palm ♂ historic 으 County landmark properties; Beach Commissioners Ŕ 96 442 U and have ός implementation approved an

within the City of West Palm Beach WHEREAS, this interlocal ರ the municipal historic agreement delegates preservation review agency; 으 properties and,

(WPB 윷 historic 으 Ordinance West property Palm WHEREAS, 윽 **Z** 0. Beach landmark, 3554-02); and, this based property has 3 accordance 9 n the fact that been <u>wi</u>th certified oca the property historic as а qualified preservation $\overline{\mathbf{s}}$ а locally property designated ordinance by the

Preservation Application and Board WHEREAS, received 9n May the preliminary 25, property 2021, for an approval owner, ád Suzette from valorem tax exemption the Bross, West filed Palm a Preconstruction Beach for the Historic historic

renovation and restoration of the property located at, 310 Dyer Road, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on May 23, 2023, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Suzette Bross, for the restoration, renovation, and improvement to the property located at 310 Dyer Road, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on November 13, 2023, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Suzette Bross, for the restoration, renovation, and improvement to the property located at, 310 Dyer Road, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner, Suzette Bross, for a 10 year period, commencing on the January 1, 2024, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 310 Dyer Road, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 21-33:

LAFAYETTE PARK LTS 15 AND 16, BLK 3, according to the plat thereof, as recorded in PLAT BOOK 9, PAGE 17, and according to the Warranty deed OR 32055, Page 01857, of the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, Suzette Bross, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted.

3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes.

4. The provisions of this resolution shall become effective upon the execution of this agreement.

5. One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County.

The foregoing Resolution was offered by Commissioner_____,
who moved its adoption. The motion was seconded by Commissioner_____,
and upon being put to a vote, the vote was as follows:

Commissioner Maria Sachs, Mayor Commissioner Maria G. Marino, Vice Mayor Commissioner Gregg K. Weiss Commissioner Michael Barnett Commissioner Marci Woodward Commissioner Sara Baxter Commissioner Mack Bernard

The Mayor thereupon o	declared the Resolution duly passed and adopted this	day
of	, 20 .	

PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS

APPRC	VED AS	TO F	ORM	AND
I FGAI	SUFFICI	FNC'	Y	

 \mathcal{D} .

JOSEPH ABRUZZO, CLERK & COMPTROLLER

BY: Mm h	BY:	
Asst. County Attorney	Deputy Clerk	

RESOLUTION NO. R-2024-

RESOLUTION OF THE BOARD COMMISSIONERS COUNTY OF PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE **REHABILITATION HISTORIC** OF PROPERTY LOCATED AT 310 DYER ROAD, BEACH. **WEST** PALM AS **FURTHER** LEGALLY DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner, Suzette Bross, filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on May 25, 2021, for an ad valorem tax exemption for the historic

renovation and restoration of the property located at, 310 Dyer Road, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on May 23, 2023, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Suzette Bross, for the restoration, renovation, and improvement to the property located at 310 Dyer Road, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on November 13, 2023, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Suzette Bross, for the restoration, renovation, and improvement to the property located at, 310 Dyer Road, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner, Suzette Bross, for a 10 year period, commencing on the January 1, 2024, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 310 Dyer Road, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 21-33:

LAFAYETTE PARK LTS 15 AND 16, BLK 3, according to the plat thereof, as recorded in PLAT BOOK 9, PAGE 17, and according to the Warranty deed OR 32055, Page 01857, of the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, Suzette Bross, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted.

3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes.

4. The provisions of this resolution shall become effective upon the execution of this agreement.

5. One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County.

The foregoing Resolution was offered by Commissioner_____,
who moved its adoption. The motion was seconded by Commissioner_____,
and upon being put to a vote, the vote was as follows:

Commissioner Maria Sachs, Mayor Commissioner Maria G. Marino, Vice Mayor Commissioner Gregg K. Weiss Commissioner Michael Barnett Commissioner Marci Woodward Commissioner Sara Baxter Commissioner Mack Bernard

The Mayor th	ereupon declared the	Resolution duly passed	I and adopted this	_ day
of	, 20			

PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS

APPROVED AS TO FORM AND
LEGAL SUFFICIENCY

 Λ

JOSEPH ABRUZZO, CLERK & COMPTROLLER

BY: And	BY:	
Asst. County Attorney	Deputy	Clerk

DOS Form No. HR3E111292

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COVENANT

This Covenant is made this _	day of	, 20 , by
		I in favor of Palm Beach County
(hereinafter referred to as th	e Local Government) for	the purpose of the restoration,
renovation or rehabilitation, of	f a certain Property located	at 310 Dyer Road, West Palm
Beach FL, 33405, which is ow	med in fee simple by the O	wner and is listed in the National
Register of Historic Places or	locally designated under the	he terms of a local preservation
ordinance or is a contributing p	property to a National Regis	ter listed district or a contributing
property to a historic district ur	nder the terms of a local pre	eservation ordinance. The areas
of significance of this propert	y, as defined in the Natior	nal Register nomination or local
designation report for the p	property or the district in	which it is located are X
architecture, X history,	archaeology.	

The Property is comprised essentially of grounds, collateral, appurtenances, and improvements. The property is more particularly described as follows (include city reference, consisting of repository, book, and page numbers:

LAFAYETTE PARK LTS 15 AND 16 BLK 3, according to the plat thereof, as recorded in PLAT BOOK 9, PAGE 17, and according to the Warranty deed OR Book 32055, Page 01857 of the Public Records of Palm Beach County, Florida.

In consideration of the tax exemption granted by the Local Government, the Owner hereby agrees to the following for the period of the tax exemption, which is from January 1, 2024 to December 31, 2033

- 1. The Owner agrees to assume the cost of the continued maintenance and repair of said Property so as to preserve the architectural, historical, or archaeological integrity of the same in order to protect and enhance those qualities that made the Property eligible for listing in the National Register of Historic Places or designation under the provisions of the preservation ordinance.
- 2. The Owner agrees that no structural alterations will be made to the Property without prior written permission of the Local Historic Preservation Office. The address of the certified Local Historic Preservation Office is, if one exists in the jurisdiction:

City of West Palm Beach, Historic Preservation 401 Clematis Street, Second Floor West Palm Beach, FL 33401 Telephone Number: (561) 822-1435

The address of the Division of Historic Resources is:

Bureau of Historic Preservation Division of Historical Resources R.A. Gray Building, 500 South Bronough Street Tallahassee, Florida 32399-0250 Telephone Number: (850) 487-2333

- 3. [Only for properties of archaeological significance] The Owner agrees to ensure the protection of the site against willful damage or vandalism. Nothing in this Covenant shall prohibit the Owner from developing the site in such a manner that will not threaten or damage the archaeological resource, provided that permission for alteration of the site is obtained pursuant to 2. above.
- 4. The Owner agrees that the Local Historic Preservation Office and appropriate representatives of the Local Government, their agents and designees shall have the right to inspect the Property at all reasonable times in order to ascertain whether or not the conditions of this covenant are being observed.
- 5. In the event of the non-performance or violation of the maintenance provision of the Covenant by the Owner or any successor-in-interest during the term of the Covenant, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s.196.1997 (7), F.S. The Owneshall be required to pay the difference between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in)s. 212.12 (3) F.S.
- 6. If the Property is damaged by accidental or natural causes during the Covenant period, the Owner will inform the Local Historic Preservation Office in writing of the damage to the Property, including (1) an assessment of the nature and extent of the damage; and (2) an estimate of the cost of restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion. In order to maintain the tax exemption, the Owner shall complete the restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion on a schedule agreed upon by the Owner and the Local Historic Preservation Office.
- 7. If the Property has been destroyed or severely damaged by accidental or natural causes, that is, if the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have lost or so damaged that restoration is not feasible, the Owner will notify the Local Historic Preservation Office in writing of the loss. The Local Historic Preservation Office will evaluate the information provided and notify the Owner in writing of its determination regarding removal of the Property from eligibility for tax exemption. If the Local Historic Preservation Office determines that the property should be removed from eligibility for tax exemption, it will notify the Property Appraiser of the county in which the Property is located in writing so that the tax exemption can be canceled for the remainder of the Covenant period. In such cases, no penalty or interest shall be assessed against the Owner.
- B. If it appears that the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made the Property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have been lost or damaged deliberately or through gross negligence of the Owner, the Local Historic Preservation Office shall notify the Owner in writing. For the purpose of this Covenant, "gross negligence" means omission of care which even inattentive and thoughtless persons never fail to take of their own property. The Owner shall have 30 days to respond indicating any circumstances which show that the damage was not deliberate or due to gross negligence. If the Owner cannot show such circumstances, he shall develop a plan for restoration of the Property and a schedule for completion of the restoration. In order to maintain the tax exemption, the

Owner shall complete the restoration work necessary to return the Property to the condition existing at the time of project completion on a time schedule agreed upon by the Owner and the Local Historic Preservation Office. If the Owner does not complete the restoration work on the agreed upon time schedule, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner shall be required to pay the differences between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in)s. 212.12 (3), F.S.

9. The terms of this Covenant shall be binding on the current Property Owner, transferees, and their heirs, successors, or assigns.

This Covenant shall be enforceable in specific performance by a court of competent jurisdiction.

IN WITNESS WHEREOF, the Owner and Local Government have executed or have caused this Agreement.

ATTEST:

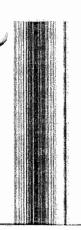
PALM BEACH COUNTY, FLORIDA BY ITS BOARD OF COUNTY COMMISSIONERS

Joseph Abruzzo, Clerk & Comptroller		
BY:	BY:	Maria Casha Mayar
Deputy Clerk		Maria Sachs, Mayor

APPROVED AS TO FORM AND LEGAL SUFFICIENCY

County Attorney

OWNER:			
Suzette Bross Owner Name/Title	Signature	B	3/14/24 Date
WITNESS:	(Signature) Wendy F. N	uslanka	
WITNESS:	(Signature) (Print name)	24MMIT	
STATE OF F	FLORIDA		
COUNTY OF	F PALM BEACH		
or [] onling			, 20 <u>24</u> by o have produced
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		Notary Public Sta	ate of Florida
Jeff My Con	ublic State of Florida rey P Zammit unission HH 371821 res 3/9/2027	Notary Print Nam	ie: <u>D. 22.mm</u>)T
My Commis	sion Expires:	(NOTARY	SEAL)



RESOLUTION NO. 289-23

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE PROPERTY LOCATED AT 310 DYER ROAD, WEST PALM BEACH, FLORIDA, AS A RESULT OF THE HISTORIC REHABILITATION OF THE PROPERTY: PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the Historic Preservation Program of the City of West Palm Beach, Florida, is designed to preserve, protect, enhance, and perpetuate resources which represent distinctive and significant elements of the City's historical, cultural, social, economic, political, archaeological, and architectural identity; and/or serve as visible reminders of the City's culture and heritage, and

WHEREAS the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the City's historic structures; and

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and

WHEREAS, Section 196,1997, Florida Statutes, establishes the process by which such exemption may be granted; and

WHEREAS, by Ordinance No. 3554-02, the City of West Palm Beach City Commission has approved an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties, which Ordinance provides that on completion of the review of a Final Application/Request for Review of Completed Work, the Historic Preservation Planner shall present such Final Application in a regularly scheduled meeting of the Historic Preservation Board and shall recommend that the Historic Preservation Board grant or deny the exemption; and

WHEREAS the property owner filed a preconstruction application and received preliminary approval from the Historic Preservation Board on May 25, 2021 for an advalorem tax exemption upon completion of the historic renovation and restoration of the property located at 310 Dyer Road, West Palm Beach (the "Property"); and

WHEREAS, on May 23, 2023, the Historic Preservation Board reviewed the Completed Work Application and made a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, that the requirements of Sec. 196.1997 Florida Statutes have been met, and recommended granting an ad valorem City tax exemption for the Property.



RESOLUTION NO. 289-23

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, that:

SECTION 1:

The City Commission of the City of West Palm Beach, Florida, hereby finds that the completed improvements to the Property, as described in the application for ad valorem tax exemption filed with the City and in HPB Case No. 21-33 is consistent with the United States Secretary of Interior's Standards for Rehabilitation and the property meets the requirements of Florida Statutes Sec. 196.1997.

SECTION 2:

In accordance with this finding, the City Commission hereby approves an ad valorem tax exemption for a ten-year period, commencing on January 1, 2024, and expiring December 31, 2033, from that portion of ad valorem taxes levied on the increase in assessed value resulting from the improvements, between the years 2021 and 2023, for the real property described as:

Property Owner:

Suzette Bross

Address:

310 Dyer Road

Legal Description: LAFAYETTE PARK LTS 15 & 16 BLK 3

SECTION 3:

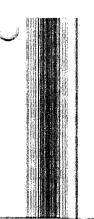
Prior to the ad valorem tax exemption described herein being effective, the Property Owner shall execute and record in the Public Records of Palm Beach County, a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring that the qualifying improvements must be maintained during the period for which the tax exemption is granted. A copy of the recorded covenant shall be provided to the City's Historic Preservation Planner.

SECTION 4: A certified copy of this Resolution shall be provided to the Palm Beach County Property Appraiser.

SECTION 5:

This Resolution shall take effect in accordance with law.

[SIGNATURES ON FOLLOWING PAGE]



RESOLUTION NO. 289-23

PASSED AND ADOPTED THIS 13TH DAY OF NOVEMBER, 2023.



ATTEST:	CITY OF WEST PALM BEACH BY ITS CITY COMMISSION
X Hyden	x Christian lambout
City CLERK Signed by: Shaquita Lasheae Edwards	PRESIDING OFFICER Signed by: Christina Rene Lambert
APPROVED AS TO FORM AND LEGALITY:	
11/9/2023 X	
CITYATTORNEY Signed by Melissa Page Anderson	

STATE OF PLORIDA COUNTY OF PALM BEACH CITY OF WEST FALM BEACH

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7/07

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COMPLETED WORK APPLICATION

INSTRUCTIONS:

Upon completion of the restoration, rehabilitation or renovation, return this form with photographs of the completed work (both exterior and interior views for the buildings) to the Historic Preservation Division. These photographs must provide a comprehensive description of the completed work. They should be the same views as the before photographs included in the Preconstruction Application. The final recommendations of the Historic Preservation Division with respect to the requested historic preservation property tax exemption is made on the basis of the descriptions in this Request for Review of Completed Work.

Request for Review of Completed Work.	
PROPERTY IDENTIFICATION AND I	OCATION
Property Identification Number: 74-4	13-43-34-03-003-0150
Address of Property;	
Street 310 Dyer Road	
CityWest Palm Beach	County Palm Beach Zip Code 33405
DATA ON RESTORATION, REHABIL	ITATION OR RENOVATION PROJECT
Project starting date: October 202	1
Project completion date: March 20)23
Estimated cost of entire project: \$1,	
	work on historic buildings: \$1,550,000.00
OWNER ATTESTATION	
	ax exemption for the restoration, rehabilitation or renovation work
	Application for this project which received approval on
	nation provided is, to the best of my knowledge, correct, and that in
	cretary if the Interior's Standards for Rehabilitation and Guidelines at with the work described in the Preconstruction Application. I also
	bove or, if the property is not owned by an individual, that I am the
	r, by submission of this application, I agree to allow access to the
	on Division and appropriate representatives of the governments from
	pose of verification of information provided in this application. I
	d, I will be required to enter into a Covenant with the governments
	ntain the character of the property and the qualifying improvements
	falsification of factual representations in this application is subject
to criminal sanctions pursuant to the Laws of Florid	Δ.,
SVZETTE BROSS	1 - R 4/10/20
Name Signs	thire 8
Complete the following if signing for an or	
Complete the jouowing if signing for an or	ganization of multiple owners:
Title Orgai	nization Name
Social Security Number or Taxpayer Identif	and the company of th
	no west form Bested FL 3-
Daytime Telephone Number (733 - 6	7305

Attachment

PROPERTY OWNER LIST

2024 City of West Palm Beach Historic Property Tax Exemption

Property Owner - Address - Use of Building

Owners: Joshua Hilleman

Property: 1225 N. Sapodilla Avenue

West Palm Beach, FL 33401

Use: Residential

RESOLUTION NO. R-2024-

AND FOR OTHER PURPOSES. HEREIN; PROVIDING AN EFFECTIVE DATE; DESCRIBED **LEGALLY FURTHER** SAPODILLA AVENUE, WEST PALM BEACH, .N 1225 TA LOCATED YTA390A9 **3HT** OE **NOITATIJIBAH3** HISTORIC AD VALOREM TAX EXEMPTION FOR THE ВЕАСН СОЛИТУ, FLORIDA, GRANTING AN **COMMISSIONERS** MJAqOE COUNTY ВОАКР RESOLUTION OE

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the

financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation

of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties

WHEREAS, this property has been certified as a qualified property by the

WHEREAS, the property owner, Joshua Hilleman, filed a Preconstruction

w ithin the City of West Palm Beach to the municipal historic preservation agency; and,

City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance

(WPB Ordinance No. 3554-02); and,

A pplication and received preliminary approval from the West Palm Beach Historic

historic renovation and restoration of the property located at, 1225 N. Sapodilla Avenue, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on August 22, 2023, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Joshua Hilleman, for the restoration, renovation, and improvement to the property located at 1225 N. Sapodilla Avenue, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on November 13, 2023, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Joshua Hilleman, for the restoration, renovation, and improvement to the property located at, 1225 N. Sapodilla Avenue, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner, Joshua Hilleman, for a 10 year period, commencing on the January 1, 2024, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 1225 N. Sapodilla Avenue, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 23-51:

LOT 1, BLOCK 22, AMENDED PLAT FRESHWATER ADDITION, according to the plat thereof, as recorded in PLAT BOOK 6, PAGE 29, and according to the Warranty deed OR Book 34463, Page 602 of the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, Joshua Hilleman, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted.

3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes.

4. The provisions of this resolution shall become effective upon the execution of this agreement.

5. One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County.

The foregoing Resolution was offered by Commissioner_____,
who moved its adoption. The motion was seconded by Commissioner_____,
and upon being put to a vote, the vote was as follows:

Commissioner Maria Sachs, Mayor Commissioner Maria G. Marino, Vice Mayor Commissioner Gregg K. Weiss Commissioner Michael Barnett Commissioner Marci Woodward Commissioner Sara Baxter Commissioner Mack Bernard

The Mayor thereupon	declared the Resolution duly pa	issed and adopted this da
of	, 20 .	

PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS

APPROVED AS TO FORM ANI	
LEGAL SUFFICIENCY	

JOSEPH ABRUZZO, CLERK & COMPTROLLER

/// / / ·		
BY: N/W	BY:	
Asst. County Attorney	Deputy Cler	k

RESOLUTION NO. R-2024-

RESOLUTION OF THE BOARD **COMMISSIONERS** COUNTY OF PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE **REHABILITATION** HISTORIC OF **PROPERTY** LOCATED ΑT 1225 SAPODILLA AVENUE, WEST PALM BEACH, **FURTHER** LEGALLY **DESCRIBED** HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner, Joshua Hilleman, filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on September 28, 2021, for an ad valorem tax exemption for the

historic renovation and restoration of the property located at, 1225 N. Sapodilla Avenue, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on August 22, 2023, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Joshua Hilleman, for the restoration, renovation, and improvement to the property located at 1225 N. Sapodilla Avenue, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on November 13, 2023, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Joshua Hilleman, for the restoration, renovation, and improvement to the property located at, 1225 N. Sapodilla Avenue, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner, Joshua Hilleman, for a 10 year period, commencing on the January 1, 2024, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 1225 N. Sapodilla Avenue, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 23-51:

LOT 1, BLOCK 22, AMENDED PLAT FRESHWATER ADDITION, according to the plat thereof, as recorded in PLAT BOOK 6, PAGE 29, and according to the Warranty deed OR Book 34463, Page 602 of the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, Joshua Hilleman, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted.

3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes.

4. The provisions of this resolution shall become effective upon the execution of this agreement.

 One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County.

The foregoing Resolution was offered by Commissioner_____,
who moved its adoption. The motion was seconded by Commissioner_____,
and upon being put to a vote, the vote was as follows:

Commissioner Maria Sachs, Mayor Commissioner Maria G. Marino, Vice Mayor Commissioner Gregg K. Weiss Commissioner Michael Barnett Commissioner Marci Woodward Commissioner Sara Baxter Commissioner Mack Bernard

The Mayor thereupon	declared the Resolution duly passed and adopted this	day
of	_, 20	

PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS

APPRC	VED AS	TO FORM	AND
LEGAL	SUFFICI	ENCY	

, 1

JOSEPH ABRUZZO, CLERK & COMPTROLLER

BY: In the	BY:	
Asst. County Attorney	Deputy Clerk	

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COVENANT

This Covenant is made this	day of	, 20	, by
Joshua Hilleman, (hereinafter re			unty
(hereinafter referred to as the	Local Government) for	the purpose of the restora	tion,
renovation or rehabilitation, of a	a certain Property located	at 1225 N. Sapodilla Ave, V	<u>Vest</u>
Palm Beach FL, 33401, which	is owned in fee simple b	y the Owner and is listed in	the
National Register of Historic F	Places or locally designa	ted under the terms of a I	ocal
preservation ordinance or is a co	ontributing property to a N	ational Register listed district	or a
contributing property to a histori	c district under the terms of	of a local preservation ordina	nce.
The areas of significance of this	property, as defined in the	National Register nomination	on or
local designation report for the	e property or the district	in which it is located are	X
architecture, X history, _	archaeology.		

The Property is comprised essentially of grounds, collateral, appurtenances, and improvements. The property is more particularly described as follows (include city reference, consisting of repository, book, and page numbers:

LOT 1, BLOCK 22, AMENDED PLAT FRESHWATER ADDITION, according to the plat thereof, as recorded in PLAT BOOK 6, PAGE 29, and according to the Warranty deed OR Book 34463, Page 602 of the Public Records of Palm Beach County, Florida.

In consideration of the tax exemption granted by the Local Government, the Owner hereby agrees to the following for the period of the tax exemption, which is from January 1, $\underline{2024}$ to December 31, $\underline{2033}$

- 1. The Owner agrees to assume the cost of the continued maintenance and repair of said Property so as to preserve the architectural, historical, or archaeological integrity of the same in order to protect and enhance those qualities that made the Property eligible for listing in the National Register of Historic Places or designation under the provisions of the preservation ordinance.
- 2. The Owner agrees that no structural alterations will be made to the Property without prior written permission of the Local Historic Preservation Office. The address of the certified Local Historic Preservation Office is, if one exists in the jurisdiction:

City of West Palm Beach, Historic Preservation 401 Clematis Street, Second Floor West Palm Beach, FL 33401 Telephone Number: (561) 822-1435

The address of the Division of Historic Resources is:

Bureau of Historic Preservation Division of Historical Resources R.A. Gray Building, 500 South Bronough Street Tallahassee, Florida 32399-0250 Telephone Number: (850) 487-2333

- 3. [Only for properties of archaeological significance] The Owner agrees to ensure the protection of the site against willful damage or vandalism. Nothing in this Covenant shall prohibit the Owner from developing the site in such a manner that will not threaten or damage the archaeological resource, provided that permission for alteration of the site is obtained pursuant to 2. above.
- 4. The Owner agrees that the Local Historic Preservation Office and appropriate representatives of the Local Government, their agents and designees shall have the right to inspect the Property at all reasonable times in order to ascertain whether or not the conditions of this covenant are being observed.
- 5. In the event of the non-performance or violation of the maintenance provision of the Covenant by the Owner or any successor-in-interest during the term of the Covenant, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner shall be required to pay the difference between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided ines. 212.12 (3) F.S.
- 6. If the Property is damaged by accidental or natural causes during the Covenant period, the Owner will inform the Local Historic Preservation Office in writing of the damage to the Property, including (1) an assessment of the nature and extent of the damage; and (2) an estimate of the cost of restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion. In order to maintain the tax exemption, the Owner shall complete the restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion on a schedule agreed upon by the Owner and the Local Historic Preservation Office.
- 7. If the Property has been destroyed or severely damaged by accidental or natural causes, that is, if the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have lost or so damaged that restoration is not feasible, the Owner will notify the Local Historic Preservation Office in writing of the loss. The Local Historic Preservation Office will evaluate the information provided and notify the Owner in writing of its determination regarding removal of the Property from eligibility for tax exemption. If the Local Historic Preservation Office determines that the property should be removed from eligibility for tax exemption, it will notify the Property Appraiser of the county in which the Property is located in writing so that the tax exemption can be canceled for the remainder of the Covenant period. In such cases, no penalty or interest shall be assessed against the Owner.
- 8. If it appears that the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made the Property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have been lost or damaged deliberately or through gross negligence of the Owner, the Local Historic Preservation Office shall notify the Owner in writing. For the purpose of this Covenant, "gross negligence" means omission of care which even inattentive and thoughtless persons never fail to take of their own property. The Owner shall have 30 days to respond indicating any circumstances which show that the damage was not deliberate or due to gross negligence. If the Owner cannot show such circumstances, he shall develop a plan for restoration of the Property and a schedule for completion of the restoration. In order to maintain the tax exemption, the

Owner shall complete the restoration work necessary to return the Property to the condition existing at the time of project completion on a time schedule agreed upon by the Owner and the Local Historic Preservation Office. If the Owner does not complete the restoration work on the agreed upon time schedule, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner shall be required to pay the differences between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided ints. 212.12 (3), F.S.

9. The terms of this Covenant shall be binding on the current Property Owner, transferees, and their heirs, successors, or assigns.

This Covenant shall be enforceable in specific performance by a court of competent jurisdiction.

IN WITNESS WHEREOF, the Owner and Local Government have executed or have caused this Agreement.

ATTEST:

PALM BEACH COUNTY, FLORIDA BY ITS BOARD OF COUNTY COMMISSIONERS

Joseph Abruzzo, Clerk & Comptroller

BY: _ _____

Deputy Clerk

DV.

Maria Sachs, Mayor

APPROVED AS TO FORM AND LEGAL SUFFICIENCY

County Attornov

OWNER:						
Joshua Hillem <u>Owner</u> Name/Title	nan,	Signati	hells- ure			3/21/2024 Date
WITNESS:	(Signature) (Print name)	•				
WITNESS:	(Signature) (Print name) Cu	-	Do watapo o	-		
STATE OF F	FLORIDA					
COUNTY O	F PALM BEACH					
or [] onling	ng instrument was e notarization, the Hilleman, existed) as identification	nis _ <i>2/s*</i> who is pe , (indi	day of <u>N</u> ersonally kno	wn to me dentification	or who h	20 <u>24</u> by has produced lank personal
				Notary Pri		rd
My Commis	sion Expires:	SOF From A	NORA ACORD Commission # HH 336 Expires January 8, 20		OTARY SE	EAL)

Attachment 4

CFN 20210007252 OR BK 34762 PL 359 RECORDED 15/2004 2nd PM Schill Pack Tongy, Florik Losephaltenen, Clerk 198(322-361), (200)

RESOLUTION NO. 293-23

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE PROPERTY LOCATED AT 1225 N SAPODILLA AVENUE, WEST PALM BEACH, FLORIDA, ASIA RESULT OF THE HISTORIC REHABILITATION OF THE PROPERTY, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the Historic Preservation Programiof the City of West Palm Beach. Florida, is designed to preserve, protect, enhance, and perpetuate resources which represent distinctive and significant elements of the City's historical, cultural, social, economic, political, archaeological, and architectural identity; and/or serve as visible reminders of the City's culture and heritage; and

WHEREAS the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the City's historic structures; and

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and trumicipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, removation, or rehabilitation of the historic properties; and

WIIEREAS, Section 196.1997, Florida Statutes, establishes the process by which such exemption may be granted; and

WHEREAS, by Ordinance No. 3554-02, the City of WestPalm BeachCity Commission has approved an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties, which Ordinance provides that on completion of the review of a Final Application/Request for Review of Completed Work, the Historic Preservation Planner shall present such Final Application in a regularly scheduled meeting of the Historic Preservation Board and shall recommend that the Historic Preservation Board grant or deny the exemption; and

WHEREAS the property owner filed a preconstruction application and received preliminary approval from the Historic Preservation Board on September 28, 2021 for an ad valorem tax exemption upon completion of the historic renovation and restoration of the property located at 1225 N Sapodilla, West Palm Beach (the "Property"); and

WHEREAS, on August 22, 2023, the Historic Preservation Board reviewed the Completed Work Application and made a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, that the requirements of Sec. 196.1997 Florida Statutes have been met, and recommended granting an ad valorem City tax exemption for the Property.



RESOLUTION NO. 293-23

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, that:

SECTION 1:

The City Commission of the City of West Palm Beach, Florida, hereby finds that the completed improvements to the Property, as described in the application for ad valorem tax exemption filed with the City and in HPB Case No. 23-5ids consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u> and the property meets the requirements of Florida Statutes Sec. 196.1997.

SECTION 2:

In accordance with this finding, the City Commission hereby approves an ad valorem tax exemption for a ten-year period, commencing on January 1, 2024, and expiring December 31, 2033, from that portion of ad valorem taxes levied on the increase ideassessed value resulting from the improvements, between the years 2021 and 2023, for the real property described as:

Property Owner:

losh Hilleman

Address:

1225 N Sapodilla Avenue

Legal Description:

FRESHWATER ADD TO WPB AMNDED LT | BLK 22

SECTION 3:

Prior to the ad valorem tax exemption described herein being effective, the Property Owner shall execute and record in the Public Records of Palm Beach County, a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring that the qualifying improvements must be maintained during the period for which the tax exemption is granted. A copy of the recorded covenant shall be provided to the City's Historic Preservation Planner.

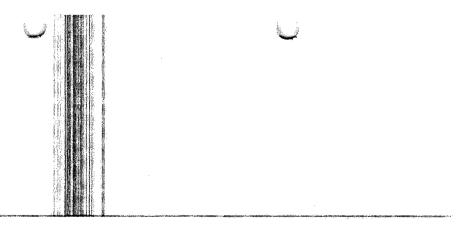
SECTION 4:

A certified copy of this Resolution shall be provided to the Palm Beach County Property Appraiser.

SECTION 5:

This Resolution shall take effect in accordance with law.

[SIGNATURES ON FOLLOWING PAGE]



RESOLUTION NO. 293-23

PASSED AND ADOPTED THIS 13TH DAY OF NOVEMBER, 2023.



ATTEST:	CITY OF WEST PALM BEACH BY ITS CITY COMMISSION:	1864 1864 1864
X Mysler	× Clasistina lambout	
CITY CLERK Signed by: Shaquita Lasheae Edwards	PRESIDING OFFICER Signed by: Christina Rene Lambert	
APPROVED AS TO FORM AND LEGALITY:		
X		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
CITYATTORNEY Signed by, Melissa Page Anderson	THE PARTY OF THE P	an ne

STATE OF FLOPIDA CY COUNTY OF BUILD ADD CITY OF WEST PIT BEACH.

This copy is a control of engine on file in this office and Official Sacritis 2 Poly hand and Official Sacritis 2 Poly hand Usy of City of 1981 Falm Beach

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HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COMPLETED WORK APPLICATION

INSTRUCTIONS:

Upon completion of the restoration, rehabilitation or renovation, return this form with photographs of the completed work (both exterior and interior views for the buildings) to the Historic Preservation Division. These photographs must provide a comprehensive description of the completed work. They should be the same views as the *before* photographs included in the Preconstruction Application. The final recommendations of the Historic Preservation Division with respect to the requested historic preservation property tax exemption is made on the basis of the descriptions in this Request for Review of Completed Work.

PROPERTY IDENTIFICATION AND LOCATION
Property Identification Number: 74-43 43 1601022010
Address of Property: Street: 1295 N SAPOL, MA AVE
Street: 1298 N SAPON, NA YTVE City: West POIMPoSounty: PB Zip Code; 33401
City. W 137 1 April 1 My County. 1- 12 Zip code. 310 70
DATA ON RESTORATION, REHABILITATION OR RENOVATION PROJECT
Project starting date: 1-2023
Project completion date: 3-18-2027
Estimated cost of entire project: 4 300,000 + Moving Pramit, Impact. 67
Estimated costs attributed solely to work on historic buildings: # 300,000.08
OWNER ATTESTATION
I hearby apply for the historic preservation property cax exemption for the restoration, rehabilitation or renovation
work described above and in the Preconstruction Application for this project which received approval on
I hearby attest that the information provided is, to the best of my knowledge, correct, and
that in my opinion the completed project conforms to the Secretary if the Interior's Standards for Rehabilitation and
Guidelines for Rehabilitating Historic Buildings, and is consistent with the work described in the Preconstruction Application. I also attest that I am the owner of the property described above or, if the property is not owned by an
individual, that I am the duly authorized representative of the owner. Further, by submission of this application, I
agree to allow access to the property by representatives of the Historic Preservation Division and appropriate
representatives of the governments from which the exemption is being requested, for the purpose of verification of
information provided in this application. I understand that, if the requested exemption is granted, I will be required
to enter into a Covenant with the governments granting the exemption in which I must agree to maintain the character of the property and the qualifying improvements for the term of the exemption. I also understand that
falsification of factual representations in this application is subject to criminal sanctions of the Laws of
Florida
Valation addition
Kent Wilmering amthis 2/14/2
Name Signature <u>Date</u>
Complete the following if signing for an organization or multiple owners:
PARTARE LOTO TOU ASSOCIATES LOTO
Title Lin ton Tby Associates, LTD Organization Name
Mailing Address:
Street: 401 South Dixin Hwy, 300
City: 11es 4 FALO Boach County: FAIM BEACH Zip Code: 53401
Phone Number: 561-369-3887 E-mail: Kentatrebasaine com

Attachment 6

Tax Break Down By Property, Annual and 10 Year Total 2024 City of West Palm Beach County Tax Exemption

Property	Total Cost of Improvements	Estimated Improvement Costs to Historic Buildings	Annual	10 YearTotal
225 Monroe Drive	\$1,600,000.00	\$500,000.00	\$2,250.00	\$22,500.00
310 Dyer Road	\$1,550,000.00	\$1,550,000.00	\$6,975.00	\$69,750.00
1225 N. Sapodilla Avenue	\$300,000.00	\$300,000.00	\$1,350.00	\$13,500.00
Total	3,450,000.00	2,350,000.00	\$10,575.00	\$105,750.00

Local government millage rate = 4.50

\$10,575.00

(estimated improvement cost) x (.0045) = (annual estimated tax dollars exempted)

Note: Annual Total amount is rounded up after the decimal.