

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS**

BOARD APPOINTMENT SUMMARY

Meeting Date: July 2, 2024
Department: Housing and Economic Development
Advisory Board: Commission on Affordable Housing

I. EXECUTIVE BRIEF

Motion & Title: Staff recommends motion to approve: reappointment of five (5) nominees and appointment of two (2) new nominees to the Commission on Affordable Housing (CAH) to complete three (3) year terms as follow:

Seat: Advocate for Low Income Persons	Reappoint: Ezra M. Krieg (7/2/24 to 7/1/27)	Nominated By: Commissioner Bernard Commissioner Weiss Commissioner Barnett Commissioner Woodward
Real Estate Professional	Lynda Charles (7/10/24 to 7/9/27)	Commissioner Bernard Commissioner Weiss Commissioner Barnett Commissioner Woodward
Banking or Mortgage Banking Industry	Amy L. Robbins (7/10/24 to 7/9/27)	Commissioner Bernard Commissioner Weiss Commissioner Barnett Commissioner Woodward
For Profit Provider of Affordable Housing	William Elliott Johnson (7/10/24 to 7/9/27)	Commissioner Bernard Commissioner Weiss Commissioner Barnett Commissioner Woodward
Labor Engaged in Home Building	George Adam Campbell (7/2/24 to 7/1/27)	Commissioner Bernard Commissioner Weiss Commissioner Barnett Commissioner Woodward
Seat: Resident of the Jurisdiction	Appoint: Nicholas Bixler (7/2/24 to 7/1/27)	Nominated By: Commissioner Weiss
Residential Home Building	Brandon Cabrera (7/2/24 to 7/1/27)	Commissioner Barnett

Summary: Continued on Page 3

Background and Justification: Continued on Page 3

Attachments:

1. Boards/Committees Applications with Resumes
2. Written Notice to Commissioners dated May 13, 2024
3. Current CAH Membership
4. Excerpt from Ordinance No. 2017-017, Creation of the Commission on Affordable Housing

Recommended by: Jonathan Brian June 13, 2024
Department Director **Date**

Legal Sufficiency: [Signature] 6/14/24
Chief Assistant County Attorney **Date**

REVIEW COMMENTS

A. Other Department Review:

Department Director

Summary: The CAH conducts an annual review of established and proposed policies and procedures, ordinances, land development regulations, and the comprehensive plan of the County and recommends actions or initiatives to encourage or facilitate affordable housing. Staff recommends reappointment/appointment of the above listed individuals to the CAH to fill seven (7) seats to three (3) year terms. Nominees include five (5) current members who are seeking reappointment and two (2) nominees who are seeking initial appointments. In accordance with Section 420.9076, Florida Statutes and Ordinance No. 2017-017, the CAH functions to review local affordable housing policies and incentive strategies, and to provide recommendations to the County regarding the same. Section 420.9076, Florida Statutes calls for a minimum of eight (8) and a maximum of 11 members representing various categories related to affordable housing. Members serve three (3) year terms. Lynda Charles from the Community Partners of South Florida has disclosed her employer's existing contracts with the county. Staff has evaluated these contractual relationships and determined that the CAH provides no regulation, oversight, management or policy-setting recommendations regarding any of the disclosed contractual relationships. Disclosure of these contractual relationships at a duly noticed public meeting is being provided in accordance with the provisions of Section 2-443 of the Palm Beach County Code of Ethics. With the appointment of the seven (7) uncontested nominees, a diversity count of the nine (9) members will demonstrate a gender ratio (female:male) of 2:7 and a racial/ethnic breakdown as follows: Caucasian: 6 (67%), African American: 2 (22%), Hispanic 1 (11%). Staff is addressing the need to increase diversity within our boards and will continue to encourage this to expand this Board's diversity. Countywide (HJF)

Background and Justification: Funding for the State Housing Initiatives Partnership (SHIP) Program was created by the Florida Legislature's passage of the 1992 William E. Sadowski Affordable Housing Act. The Florida Housing Finance Corporation (FHFC) provides SHIP to local governments as an incentive to create and preserve affordable homeownership and multifamily housing. Palm Beach County is eligible to receive an annual formula-based allocation of SHIP funds, and uses SHIP to undertake affordable housing strategies set forth in the Local Housing Assistance Plan. Section 420.9076, Florida Statutes requires that Palm Beach County appoint the members of an Affordable Housing Advisory Committee as a condition of receiving SHIP Program funding. The County established the CAH in 1993 through adoption of the Affordable Housing Ordinance (No. 93-8). On May 17, 2017, the Board adopted a new Affordable Housing Ordinance (No. 2017-017) that included changes to the responsibilities of the CAH to address the requirements of the Florida Statute.

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: Commission on Affordable Housing Advisory Not Advisory

At Large Appointment or District Appointment / District #:

Term of Appointment: 3 Years. From: 7/2/24 To: 7/1/27

Seat Requirement: Advocate for Low-Income Persons Seat #: _____

Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: KRIEG EzRA M
Last First Middle

Occupation/Affiliation: Non Profit Administration
Owner Employee Officer

Business Name: A Better Community LLC

Business Address: 2984 Needham Ct

City & State: Delray Beach, FL Zip Code: 33445

Residence Address: 2984 Needham Ct

City & State: Delray Beach, FL Zip Code: 33445

Home Phone: () Business Phone: () Ext.

Cell Phone: 954 260 8838 Fax: ()

Email Address: ezra202055@outlook.com

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No X
If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountylethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics. (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on May 1 2024
By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature:  Printed Name: Ezra M Krieg Date: May 4, 2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountylethics.com or contact us via email at ethics@palmbeachcountylethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: 

Date: _____

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-113 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/2011-09/30/2100</u>

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

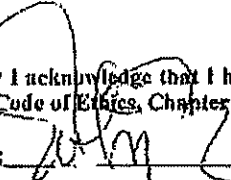
By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on May 1 2024

By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: 

Printed Name: Ezra M Krieg

Date: May 4, 2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development

100 Australian Avenue, Suite 500, West Palm Beach, FL 33406

cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

Commissioner's Signature: 

Date: 5/24/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

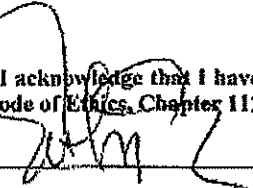
By watching the training program on the Web, DVD or VHS on May 1 2024

By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature:



Printed Name:

Ezra M Krieg

Date:

May 4, 2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development

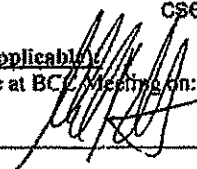
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406

cserrano@pbcgov.org

Section III (Commissioner, if applicable)

Appointment to be made at BCC Meeting on:

Commissioner's Signature:



Date:

5/28/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on May 1 2024
By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: Ezra M Krieg Date: May 4, 2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

7-2-24

Commissioner's Signature:

[Signature]

Date:

5-29-24

Ezra M. Krieg
Community Activist
Principal; A Better Community LLC

Education: University of Pittsburgh '78
Speech: Rhetoric and Communications

Prior Work Experience:

Massachusetts Department of Education Student Service Center
Co-coordinator

Pi Lambda Phi Fraternity
Assistant Executive Director

Daily Bread Food Bank
Associate Director

Broward Partnership for the Homeless
Resource Development Director

Kids In Distress
Director of Special Projects

Gulfstream Goodwill Industries
Director, Senator Phillip D. Lewis Center
Director of Housing Initiatives

Other Activities:

Delray Beach Housing Authority/Delray Housing Group
Board of Commissioners

Delray Beach Initiative to End Homelessness
Chairman

Delray Beach Kiwanis Club
Program Chairperson

Board of Palm Beach County Advisory Boards
Member, Homeless Advisory Board
Chair, Commission on Affordable Housing

Leadership Palm Beach
Former Project Development Chair and Day Chair, Media and Culture Day
Current Member of Aspire Committee

Foxe Chase Homeowners Association
Past President

Honors:

Floridian on the Move, Bradenton Herald
Council Key, Pi Lambda Phi Fraternity
Jaycee of the Year, Bradenton Jaycees
National Development Staff Award, Arthritis Foundation
Hurricane Hero, South Florida Magazine

Personal:

Mr. Krieg and his wife, Marsha, a retired Investment Banker, live in Delray Beach.

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: Commission on Affordable Housing Advisory Not Advisory

At Large Appointment or District Appointment /District #: _____

Term of Appointment: 3 Years. From: 7/10/2024 To: 07/19/2027

Seat Requirement: Real Estate Professional Seat #: _____

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Charles Lynda
Last First Middle

Occupation/Affiliation: Vice President of Housing Services at Community Partners of South Florida

Owner Employee Officer

Business Name: Community Partners of South Florida (CPSFL)

Business Address: 2001 Blue Heron Blvd. W

City & State: West Palm Beach, FL Zip Code: 33404

Residence Address: 218 Birch Street

City & State: Boynton Beach, FL Zip Code: 33426

Home Phone: () Business Phone: 561841-3500 Ext. _____

Cell Phone: 561523-5141 Fax: ()

Email Address: _____

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	<u>see attached</u>	_____	_____
_____	(Attach Additional Sheet(s), if necessary)		_____
	OR		
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

- By watching the training program on the Web, DVD or VHS on 3/8 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: Lynda Charles Digitally signed by Lynda Charles
Date: 2024.03.08 12:42:00 -0500 Printed Name: Lynda Charles Date: 3/8/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: Mark B... Date: _____

Contractual Relationships with Palm Beach County

Lynda Charles, Vice President of Housing

Community Partners

Contract	Department/Division	Description of Services	Term
R2023-1288	PBC Community Services	Behavioral Health Services	2023-2025
R2022-1095	PBC Community Services Securing Our Future Initiative	Economic Self Sufficiency	2023-2025
R2022-1280	PBC Department of Housing and Economic Development	Affordable Housing Rentals - 20 units	2022-2072
TBD - Executed May 31, 2024	PBC Department of Housing and Economic Development	Affordable Housing Rentals - 10 units	2024-2054

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R/XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on 3/8 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: Lynda Charles Digitally signed by Lynda Charles Printed Name: Lynda Charles Date: 3/8/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

Commissioner's Signature: [Signature] Date: 5/24/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on 3/8 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: Lynda Charles Clerk signed by Lynda Charles Date: 5/28/24 12:42:30 -0500 Printed Name: Lynda Charles Date: 3/8/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
 Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):
 Appointment to be made at BCC Meeting on: _____
 Commissioner's Signature: [Signature] Date: 5/28/24

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on 3/8 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: Lynda Charles Digitally signed by Lynda Charles Date: 2024.03.08 12:42:30 -0500 Printed Name: Lynda Charles Date: 3/8/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
 Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
 cserrano@pbcgov.org

Section III (Commissioner, if applicable):
 Appointment to be made at BCC Meeting on: 7-2-24
 Commissioner's Signature: Marc Woodman Date: 5-29-24

LYNDA CHARLES
218 Birch Street
Boynton Beach, FL 33426
Mobile: 561.523.5141

Summary of Qualifications & Experience

- 4 years of co-managing Community Partners of South Florida as part of our Senior Leadership Team and overseeing multiple high level community development projects
- 25 years of experience in planning, monitoring, supervision and implementing housing and community redevelopment projects.
- 20 years of working with and providing technical assistance to non-profits including community development corporations (CDCs), Community Housing Development Organizations (CHDOs), and other non-profits.
- Strong skills in strategic planning, program development, and program implementation.
- Extensive knowledge, skills and experience in real estate development and finance including project feasibility, financial structuring, and overseeing development from acquisition/ of units.
- Experienced in property management and asset management of multi-family development and financing for commercial projects, residential and mixed used.
- Expertise in resource development including federal, state and local grant applications, proposal writing and fund development
- Strong supervisory and organizational management skills related to staff and affiliates
- **Mortgage Broker's License –NMLS-1679369, 2017**

Program Management and Technical Assistance (TA)

- Provided technical assistance on all aspects of operations for non-profit CDCs, CHDOs and other non-profits both onsite and remotely.
- Successfully completed capacity building and agency certification for CHDOs and Housing Counseling agencies; conducted housing seminars for CHDO staff.
- Assisted with the development of Five Year Consolidated Plans
Budget preparation and approval; development and implementation of annual strategic goals; audit preparation
- Management of rental and for sale housing program with responsibility for selecting outside consultants including architects, engineers and general contractors
- Develop all financing models including pro-forma, budgets and cash flow analysis for housing projects for employer and TA clients.
- Senior Resource Development Officer for government and foundations grant

Lending and Underwriting Experience (Private and Public Financing)

- Skilled in reviewing mortgage loan origination and down payment programs
- Responsible for all loan proposals for single family and multifamily projects for Haitian American Community Development Corporation
- Served as the Chief Underwriter for South Florida LISC and team leader for a 3-member lending team.
- Originated and underwrote between \$5.5 million to \$10 Million in loans and grants annually.
- Managed a loan and grant portfolio of \$8.5 million for 3 years as Senior Underwriter
- As a LISC Program Officer, originated and underwrote LISC construction loan of nearly \$1.5 Million for Atlantic Grove, one of the first mixed-use, public/private partnership project in Delray Beach FL

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE NOT APPLICABLE/ (Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

- By watching the training program on the Web, DVD or VHS on April 8 2024
- By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: Robbins, Amy Digitally signed by Robbins, Amy
Date: 2024.04.08 21:12:45
-0400 Printed Name: Amy Robbins Date: 4/8/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: Mack Be... Date: _____

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R/XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on April 8 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: Robbins, Amy Digitally signed by Robbins, Amy
Date: 2024.04.08 12:31:45 -0400 Printed Name: Amy Robbins Date: 4/8/2024

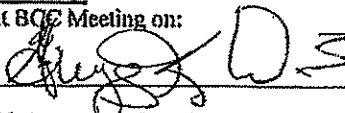
Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

Commissioner's Signature:  Date: 5/24/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE NOT APPLICABLE/ (Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on April 8 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: Robbins, Amy Digitally signed by Robbins, Amy Date: 2024.04.08 21:31:45 -0400 Printed Name: Amy Robbins Date: 4/8/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable)

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature:  Date: 5/28/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

- By watching the training program on the Web, DVD or VHS on April 8 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: Robbins, Amy Digitally signed by Robbins, Amy
Date: 2024.04.08 21:53:45 -0400 Printed Name: Amy Robbins Date: 4/8/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: 7-2-24

Commissioner's Signature: Maria Woodard Date: 5-29-24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Amy L. Robbins
Mortgage License: NMLS #67197
5604 Wind Drift Lane
Boca Raton, FL 33433
(585)230-9697
amy71lynn@yahoo.com

Objective

To obtain a position utilizing my past community reinvestment experience, mortgage lending knowledge, and management background.

Relevant Experience

July 2018-Present Valley National Bank /Mortgage Branch & Community Mortgage Manager

- Originate Conventional, Government, Portfolio, and Affordable Mortgages
- Administer Homebuyer Education training classes for housing agencies and bank borrowers
- Partner with the CRA department in maintaining an outstanding CRA rating in the Florida & Alabama bank footprint regions by increasing volume of loans to low income borrowers & assisting with community reinvestment activities in low to moderate census tracts
- Establish referral real estate partners such as realtors, attorneys, investment consultants, and housing community groups
- Develop Successful Strategic & Sales Plans to help increase mortgage units/volume production, CRA loans, and deposits
- Manage Nine (9) Home Loan Consultants and Three (3) Mortgage loan assistants in Valley's East and Central Florida regions
- Partner with Valley's commercial, business, and retail departments

**May 2017-July 2018 Debt Management Credit Counseling & Housing Advisor
DebtHelper.com**

- Assist Executive Directors from both agencies on improving housing programs, education programs, marketing, reporting, and compliance for both agencies
- Train counselors and staff on establishing effective marketing outreach to increase clients and improving customer service techniques
- Working on developing Certified Development Financial Organizations designations for both agencies
- Established partnerships with several local lenders, realtors, housing authorities, title companies, Florida Housing Trust Fund agencies, HUD, and municipalities
- Increase revenue for both agencies
- Restructure Financial Literacy, Post Purchase, and Pre-purchase curriculums for South Florida offices to establish better evaluations and outcomes of clients
- Manage the Client Management Systems and update procedures to help satisfy compliance with state, local, and federal funding
- Train the Housing Managers in each office to effectively establish budgets, programs, and business plans so offices can provide outcomes.

July 2016-May 2017 HSBC Mortgage Corp CRA Loan Officer

- Originate Conventional, Government, and Affordable Mortgages
- Administer Homebuyer Education training classes for employer through all the local housing not-for-profits
- Improve CRA rating in the South Florida region by increasing volume of loans and community reinvestment activities in low to moderate census tracts
- Establish referral Real Estate partners such as Realtors, Attorneys, Investment Consultants, and housing community groups
- Create community reinvestment plan for 8 branches in Palm Beach and Broward Counties
- Establish business plan within a five-mile radius of all eight branches to ensure CRA goals can be met
- Worked with Grant department to help approve local grant programs in the South Florida Area

Sept 2013 –March 2015 PathStone Corporation (PECI) Lending Compliance Officer/Community Loan Manager-left and moved to Florida in July 2015

- Created Community Mortgage Lending Community Division of the PathStone Enterprise Center, Inc. within PathStone Corporation
- Worked with Funders from Multiple Lending Institutions, Neighborworks America, CDFI Treasury Department, and Municipalities, to allocate
- Created five affordable second mortgage programs to leverage with 10 local lenders first mortgage programs (Wells Fargo, Chase, Bank of America, M & T Bank, Citizens Bank, First Niagara(HSBC), KeyBank, Prime Lending, & Rural Development (USDA)
- Worked with the banking departments in six states and Puerto Rico, HUD, and banking institutions to ensure licensing requirements for agency
- Originated and closed home improvement loans, second mortgage closing cost loans, purchase/rehab loans, and second manufactured mortgage loans
- Developed policies and procedures for lending programs along with compliance documents
- Assisted homeownership division with homebuyer education, mortgage lending programs to offset grant programs, and HUD counseling program outreach

Nov 2011- Sep 2013 Wells Fargo Home Mortgage Home Mortgage Consultant

- Originate Conventional, FHA, VA, SONYMA, and Affordable Mortgages
- Administer Homebuyer Education training classes for employer through all the local housing not-for-profits
- Establish referral Real Estate partners such as Realtors, Attorneys, Union Leaders, Investment Consultants, and housing community groups
- Followed my own successful business plan to ensure Mortgage Sales goals are met

Oct 2010-Nov 2011 JPMorgan Chase Mortgage Loan Officer

- Originated Conventional, FHA, VA, SONYMA, and Affordable Mortgages
- Administer Homebuyer Education training classes
- Assigned to three branches to assist customers in their mortgage financing needs
- Worked with a team of professionals in the banking environment to improve the lender's Community rating within the Banking Department

Dec 2006 – May 2010, Marketview Heights Association Housing Director

- Formed, managed, and operated a HUD Counseling Agency from 2006
- Created and Maintained budgets for all Housing activities
- Developed the training program's curriculums, handouts, forms, and schedules
- Developed nine Housing Rehabilitation and Counseling Grant Programs to assist low to moderate income households in homeownership barriers, repairing their existing homes, and preventing foreclosure
- Created several partnerships with the City of Rochester, Ibero, American Action League, Pathstone Corporation, Chase, M and T Bank, HSBC, Federal Home Loan Bank of New York, New York State Affordable Housing Corporation, HUD, and the New York State Division of Housing & Community Renewal
- On-staff Grant Writer- Wrote and awarded over nearly \$4,000,000 in state, federal, and local funding
- A member of the Greater Rochester Community Reinvestment Coalition as a contributor to CRA ratings to local lenders

July 2004 – 2009 Preferred Mortgage Corporation, Rochester, NY Mortgage Loan Officer

- Originated Conventional and Government loans
- Responsible for running Loan Prospector, Desktop Underwriter, and many underwriting systems for a variety of lenders
- Maintain a sales plan and worked with many referral partners

Oct 2000 – July 2004 First Rochester Mortgage Corporation, Rochester, NY Mortgage Loan Officer

- Originated Conventional & Government loans
- Responsible for running Loan Prospector, Desktop Underwriter, and many underwriting systems for a variety of lenders
- Maintain a successful sales plan and worked with many referral partners

Education

Clarion University of Pennsylvania, Clarion, Pennsylvania

- *Degree: Bachelor of Science, Concentration in Education, Minor in Mathematics*

- *Certified in Servicing and Collections, Homebuyer Education, Post Purchase Education, Foreclosure Prevention Certification, Principles, Practices, and Techniques for Homeownership Counseling, and HUD Certified and Housing Grant Administration*

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountylevel.ethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on April 5, 2024
By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: Elbert Johnson Date: 5 April 2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountylevel.ethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: [Signature] Date: _____

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R/XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>

(Attach Additional Sheet(s), if necessary)
 OR

NONE

NOT APPLICABLE/
 (Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountylegislative.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on April 5, 2024
 By attending a live presentation given on _____, 20__

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: Edward Johnson Date: 5 April 2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountylegislative.com or contact us via email at ethics@palmbeachcountylegislative.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

Commissioner's Signature: [Signature]

Date: 5/24/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on April 5, 2024
By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: Elliot Johnson Date: 5 April 2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

Commissioner's Signature:

[Signature]

Date:

5/28/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on April 5, 2024
By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: Edward Johnson Date: 5/11/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

7-2-24

Commissioner's Signature:

[Signature]

Date:

5-29-24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Elliott Johnson

elliott@manorhouseconstruction.com

Office: (561) 691-2008

Cell: (561) 718-9009

Elliott has a broad range of experience in construction management and real estate development, and over the past two decades has been directly responsible for the successful construction of hundreds of structures in Florida, the Bahamas and throughout the Southeast United States, leading projects ranging in scope from fast-track production housing and ocean-front estates, to the construction of in-fill urban office buildings and medical facilities. As someone committed to living for something larger than self, Elliott is committed to constructively contributing to healthy, sustainable community growth for the benefit of all. He is currently engaged in the development of more than three-hundred-fifty residential units in South Florida.

PROFESSIONAL EXPERIENCE & CAREER HIGHLIGHTS

ManorHouse Construction, LLC, and Elysium Land Development, LLC

President: Since 2016, ManorHouse Construction and Elysium Land Development have worked in tandem to bring high-quality housing solutions to all. Tortola One, the company's benchmark effort designed to establish quality and design standards intended for AMI-groups often left with few housing choices, set the bar for the companies' efforts. Current projects in the pipeline include the *Community Incubator*, a mixed-use development containing one-hundred high-quality residential units integrated with support facilities to assist vulnerable segments of the community and commercial businesses targeting underserved areas of the county. Elliott organizes and directs the strategic vision and day-to-day operations.

Hurley Construction, Inc

Business Development Manager: Planned and lead the company's turn-around during the Great Recession by re-branding and aggressive promotion in new market segments. Developed new accounts resulting in jobs that multiplied period projected revenue, and maintained sufficient margin to save the company. Responsible for all marketing and the development of new accounts. Directly supervised the construction of the structural elements—concrete and steel—of more than two-hundred homes.

Annunziata Building Corporation

Project Manager – Worked with local and international design professionals, as well as numerous governmental agencies to organize, schedule, and direct the construction of ocean-front estates, mid-rise office buildings, and commercial marinas with complex environmental mitigation issues.

CIVIC ENGAGEMENT

As an active member of the Palm Beach County Council on Affordable Housing, the Housing Leadership Council of Palm Beach County's Public Policy Committee, the Palm Beach County Housing Plan Committee, and the Housing Summit Steering Committee, Elliott campaigned for the successful adoption of Palm Beach County's Exchange Builder Program, champions support of Florida's Sadowski Fund, and drives any effort designed to improve the community through a focus on sustainable solutions for residents challenged with finding home affordability.

EDUCATION AND LICENSURE

Elliott is a graduate of Florida Atlantic University (BBA), and is licensed in the state of Florida as both a certified general contractor and real estate broker.

11195 Osprey Lake Lane – Palm Beach Gardens, FL 33412

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: Commission on Affordable Housing Advisory Not Advisory

At Large Appointment or District Appointment /District #:

Term of Appointment: 3 Years. From: 7/2/24 To: 7/1/27

Seat Requirement: Labor Engaged in Home Building Seat #: _____

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Campbell George Adam
Last First Middle

Occupation/Affiliation: Organizer
Owner Employee Officer

Business Name: International Brotherhood of Electrical Workers #728

Business Address: 201 S.E. 24th St

City & State: Fort Lauderdale, FL Zip Code: 33316

Residence Address: 13800 87th St N

City & State: West Palm Beach, FL Zip Code: 33412

Home Phone: () Business Phone: 60966-2224 Ext. 213

Cell Phone: 60452-7748 Fax: ()

Email Address: acampbell@ibew728.org

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Native-American Male Hispanic-American Female Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE NOT APPLICABLE/ (Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on March 7 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: George Adam Campbell Date: 3-7-2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
 Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
 cserrano@pbcgov.org

Section III (Commissioner, if applicable):
 Appointment to be made at BCC Meeting on: _____
 Commissioner's Signature: [Signature] Date: _____

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE



NOT APPLICABLE/
(Governmental Entity)



ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):



By watching the training program on the Web, DVD or VHS on March 7 2024
By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: George Adam Campbell Date: 3-7-2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

Commissioner's Signature:

[Signature]

Date:

5/24/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2021

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R/XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary)			
OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on March 7 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: George Adam Campbell Date: 3-7-2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
 100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):
 Appointment to be made at BCC Meeting on: _____
 Commissioner's Signature: [Signature] Date: 5/28/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on March 7 2024
By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature: [Signature] Printed Name: George Adam Campbell Date: 3-7-2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

Commissioner's Signature: [Signature]

Date: 7-2-24
5-29-24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

George A. Campbell

Office -4620 Summit Blvd

Home -13800 87th St N

West Palm Beach, FL 33415

West Palm Beach, FL 33412

561-966-2224ext. 213

Cell 561-452-7748

acampbell@ibew728.org

Employment

International Brotherhood of Electrical Workers — Local Union 728

- **Organizer December 4, 2017-Present**

Education

- **JATC Apprenticeship Training Program West Palm Beach, FL
1999 to 2004**
- **Wellington High School-Wellington, FL
1995-1997**

Boards/Committees

- **JATC Apprenticeship Committee
2018 to Present**
- **Palm Beach Treasure Coast AFL-CIO
2008-Present**
- **L.U. 728 Executive Board
2011-Present**
- **Palm Beach County CAH Board 2018-Present**

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: Affordable Housing Advisory Board Advisory Not Advisory

At Large Appointment or District Appointment /District #: _____

Term of Appointment: _____ Years. From: 7/2/24 To: 7/1/27

Seat Requirement: Resident of the Jurisdiction Seat #: _____

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Bixler Nicholas Ryan
Last First Middle

Occupation/Affiliation: Attorney

Owner Employee Officer

Business Name: Universal Property & Casualty Insurance Company

Business Address: _____

City & State _____ Zip Code: _____

Residence Address: 1970 S Dixie Hwy, R3

City & State West Palm Beach, FL Zip Code: 33401

Home Phone: () _____ Business Phone: () _____ Ext. _____

Cell Phone: 0629398434 Fax: () _____

Email Address: nicholasryanbixler@gmail.com

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary)			
OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

- By watching the training program on the Web, DVD or VHS on May 27 2024
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

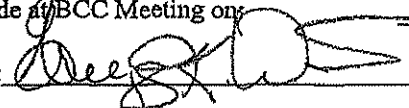
*Applicant's Signature: Nicholas Bixler Digitally signed by Nicholas Bixler
Date: 2024.05.27 17:24:17 -0400 Printed Name: Nicholas Bixler Date: 5/27/24

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature:  Date: 5/28/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

Nicholas Bixler

Attorney

Contact

1970 South Dixie Hwy
West Palm Beach, FL
262-939-8434 (cell)
nicholasryanbixler@gmail.com
[LinkedIn](#)

Key Skills

- MICROSOFT OFFICE (TEAMS), GOOGLE WORKPLACE (G-SUITE), ZOOM, SLACK, TRELLO
- LEXIS/NEXIS AND WESTLAW
- INNOVATIVE, CRITICAL THINKER, AND CONNECTOR

Volunteer & Board Experience

New City Players:

Serve on the board of directors for the local, nonprofit, professional theatre company whose mission is to create community through transformative theatre.

Connect West Palm Beach:

Serve as the treasurer and secretary of the Board for the a non-profit, citizen organization working to create more walkable neighborhoods, bikeable streets, and quality public places through support of livable streets, diverse housing and mixed-use neighborhoods.

Universal Cares: Community Outreach Committee Member

Profile

Adaptive, analytical, and charismatic attorney with cross-discipli experience serving as both in house, corporate counsel and outside litigati counsel for companies in Florida with broad understanding of leg regulatory, and business needs.

Experience

January 2023 – Current

Regulatory Compliance Attorney • Committee Universal Property & Casua Insurance Company • Fort Lauderdale, Florida

Serve at the group level of entities within a publically traded, fully integrat insurance holding company. Analyze legislative and regulatory change provide legal analysis on business compliance risks. Liaise with intern departments, state insurance regulators, and outside counsel on legal a regulatory and corporate compliance issues. Monitor legislati developments. Research and interpret laws for drafting policy contrac endorsements, and other contracts or agreements subject to regulatic Conduct compliance audits and ensure product alignment with sta regulations. Collaborate with the Director of Regulatory Compliance streamline processes for product enhancements and oversee regulatc inquiries. Draft and upkeep company policies and plans. Offer legal couns best practice recommendations and guidance to all business units.

November 2021 – January 2023, May 2018 – July 2019

Associate Attorney • Bressler, Amery, & Ross • Florida

Served as outside counsel for insurers in commercial litigation and in defen of first-party claims at the state and federal level. Developed litigation strate and handled all aspects of civil litigation from drafting pleadings to argui hearings until trial. Assisted with discovery, deposed and defended corpora representatives and witnesses. Successfully resolved cases throu mediation and participated in non-binding arbitration. Oversaw support st including assistants and paralegals.

September 2021 – October 2021

Assistant General Counsel • Bitcoin Depot • Remote

Advised on regulations applicable to cryptocurrency and money servi business applicable to operations for Inc. 5000 company. Reviewed, redline and negotiated contracts and service agreements (SaaS) as well nondisclosure agreements.

Activities and Interests

Basketball, Tennis, Pickleball and Yoga, Environmental Conservation, & Mobility

Admissions

Florida Bar
US Southern District of Florida
US Middle District of Florida

Publications

New York Law Journal:
The Metaverse Is Not Just Business as Usual: Cybersecurity, Privacy and Other Legal Issues a Traditional Business Must Consider for Digital Operations

Daily Business Review:
Work Environments in Medical Marijuana Age: What Employers Can and Cannot Do

Accomplishments

Obtained Summary Judgement:
Doral Club LLC. v. Indian Harbor Insurance Company, S.D. Fla. (2023)

Obtained Non-Binding Arbitration Defense Award.

Location(s)

Remote or Onsite/Hybrid:
Miami
Fort Lauderdale
West Palm Beach

July 2020 – September 2021

In House Counsel • Rock n Roll Tequila

Joined a startup spirits producer as employee 5 during the pandemic to help scale growth in distribution and retail footprints. Assisted with business licensure in expansion into new states. Provided counsel on product development through lunch to ensure regulatory compliance. Advised applicable state and federal regulatory requirements. Reviewed vendor agreements and collaborated alongside business units, sales, and marketing teams to facilitate growth.

July 2019 – July 2020

Associate Attorney • Hinshaw & Culbertson • Ft. Lauderdale, FL

Served in the Insurance Services practice group. Represented Fortune 500 insurance companies as coverage counsel and in defense. Advised on insurance coverage for commercial carriers and prosecuted declaratory relief actions. Defended carriers in first party claims as well as corporate insured in third party litigation at both the state and federal level. Assisted with Cannabis practice group with regulatory inquiries regarding Florida cannabis law.

2017 – 2018

Associate Attorney • Cole, Scott & Kissane • West Palm Beach, FL

AML 200, Served as insurer appointed defense counsel, represented businesses in general liability claims, first and third-party claims.

Winter Term, 3L (2016).

Extern • US Securities & Exchange Commission • Miami, FL

Worked alongside attorneys in the enforcement division, assisted with investigations into violations of Federal Securities Law, prepared memorandum, and reviewed private and public filings and disclosures.

Education

June 2016

Juris Doctor • Shepard Broad College of Law, Nova Southeastern University • Fort Lauderdale, FL

June 2013

Bachelor of Arts, Economics • University of Miami • Coral Gables, Florida

Minors: Classical Studies & Business Law

Activities: Student Athletics (Basketball Practice Team)

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: Commission on Affordable Housing Advisory Not Advisory

At Large Appointment or District Appointment /District #: _____

Term of Appointment: 3 Years. From: 7/2/24 To: 7/1/27

Seat Requirement: Residential Home Building Seat #: _____

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Cabrera Brandon Roland
Last First Middle

Occupation/Affiliation: Real Estate Development

Owner Employee Officer

Business Name: The BrandX Company

Business Address: 3901 Gulfstream Rd, Unit #9

City & State: Palm Springs, FL Zip Code: 33461

Residence Address: 4912 Clinton Blvd

City & State: Lake Worth, FL Zip Code: 33463

Home Phone: () _____ Business Phone: () _____ Ext. _____

Cell Phone: 561 2912233 Fax: () _____

Email Address: bcabrera@thebrandxco.com

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
N/A			

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)


ETHICS TRAINING: All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on May 29th 2024
By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

*Applicant's Signature:  Printed Name: Brandon Cabrera Date: 5/29/2024

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:

Carlos Serrano, Department of Housing & Economic Development
100 Australian Avenue, Suite 500, West Palm Beach, FL 33406
cserrano@pbcgov.org

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature:  Date: 6/3/24

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

BRANDON R CABRERA

561-291-2233
brandoncabrer afl@gmail.com

4912 Clinton blvd
Lake Worth, FL 33463

Profile

I am the President/CEO of The BrandX Company. I have Developed over 20 homes, and own over 25 residential rental units. Currently focused on bringing more Workforce Housing to Palm Beach County I am also a Trustee for the Chamber of Commerce of the Palm Beaches. I currently hold a Building Contractor License and a Real Estate associates License

Experience

President/CEO, The BrandX Company; West Palm Beach, FL - 2018-Present

A Real Estate Development Company, where I over see the acquisition, development, and sale of land, as well as the development and management of Multi-family rentals.

Marketing/Sales Rep GEICO North Miami; Miami, FL - 2016-2018

I was the lead marketing rep for the office. I set up EDDM to grow the client base for the office. As well as connecting with business to business so that we could grow our base directly from other businesses like car dealerships and property management companies.

Assistant Manager, Tropical Bakery; Palm Springs, FL - 2010-2016

A family owned business where I would over see production of the baked goods for the bakery. As well as overseeing inventory and ordering materials needed to produce our finished products.

Education

Palm Beach Central High School

Civic Leadership

- Discover the Palm Beaches, Board of Directors
- City of Greenacres Building Board of Adjustments and Appeals
- City of Palm Springs Construction Board of Adjustment and Appeals
- Hispanic Vote PAC, Board of Directors
- Chamber of Commerce of The Palm Beaches, Trustee
 - Workforce Housing Committee
- Wellington Chamber of Commerce, Member
- Central Palm Beach County Chamber of Commerce, Member
- Generation Church (Jupiter, FL) Media Production Team

Awards, Education, Certifications, & Licenses

- Winner of the '2023 Young Professional of the Year Award', Chamber of Commerce of the Palm Beaches
 - Florida Building Contractor's License
 - Florida Real Estate Associates License
 - Palm Beach Central High School Diploma
 - Varsity Lacrosse Team Captain
 - Florida Hunting License
 - Private Pilot License
-



MEMORANDUM
Palm Beach County

Date: May 13, 2024

To: The Honorable Maria Sachs, Mayor, and
Board of County Commissioners

Thru: Verdenia C. Baker, County Administrator
Tammy K. Fields, Assistant County Administrator
From: Jonathan B. Brown, Director
Department of Housing and Economic Development (DHED)

RE: Commission on Affordable Housing (CAH)

As a condition of Palm Beach County receiving State Housing Initiatives Partnership (SHIP) Program funding from the Florida Housing Finance Corporation, F.S. 420.9076 requires that the County appoint an affordable housing advisory committee. In accordance with the PBC Affordable Housing Ordinance (No. 2017-017), the CAH functions to review local affordable housing policies and incentive strategies, and to provide recommendations to the County regarding the same. The CAH must be composed of no less than eight (8) and no more than eleven (11) members, who serve three (3) year terms and represent various categories as they relate to affordable housing.

There are currently eight (8) seats with expiring terms this year; of which six (6) of those current members are seeking re-appointment. Those current six (6) members have submitted their application for your nomination/endorsement as follows:

Table with 4 columns: SEAT NO., NAME, REQUIREMENT, COMPANY. Rows include Shirley Erazo, Ezra M. Krieg, Lynda Charles, Amy L. Robbins, William Elliott Johnson, and George Adam Campbell.

Department of Housing & Economic Development
Strategic Planning Division
00 Australian Avenue - Suite 500
West Palm Beach, FL 33406
(561) 233-3600
www.pbcgov.com/hed

Palm Beach County Board of County Commissioners
Maria Sachs, Mayor
Maria G. Marino, Vice Mayor
Gregg K. Weiss
Michael A. Barnett
Marci Woodward
Sara Baxter
Mack Bernard

County Administrator
Verdenia C. Baker

"An Equal Opportunity Affirmative Action Employer"



In addition, there are currently three (3) vacant seats, of which we have two (2) prospective applicants with their applications for your nomination/endorsement as follows:

SEAT NO.	NAME	REQUIREMENT	COMPANY
1	Ashley Whidby	Not for Profit Provider of Affordable Housing	Boca Raton Housing Authority
6	Satyanarayana Polineni	Not for Profit Provider of Affordable Housing	Pahokee Housing Authority Inc.

For the last vacant seat, we are seeking your nomination that meets one of the categories from the attached eligibility list. You may have your nominee contact Yvette Cueto at (561) 233-3640 or via e-mail: ycueto@pbc.gov.

Please notify Yvette Cueto of your nominations/endorsements for the six (6) current members seeking reappointment, and the two (2) new prospective applicants no later than **Tuesday, May 28, 2024**.

It is anticipated that the nominees will be presented to the BCC for appointment on July 2, 2024.

Should you have any questions, please do not hesitate to contact Carlos Serrano, Director of Strategic Planning and Operations, at (561)233-3608 or cserrano@pbc.gov. Thank you.

Enclosures

CC: Sherry Howard, Deputy Director, DHED
Carlos Serrano, SPO Director, DHED

**Department of
Housing & Economic
Development**

Strategic Planning Division

100 Australian Avenue - Suite 500

West Palm Beach, FL 33406

(561) 233-3600

www.pbcgov.com/hed

**Palm Beach County
Board of County
Commissioners**

Maria Sachs, Mayor

Maria G. Marino, Vice Mayor

Gregg K. Weiss

Michael A. Barnett

Marci Woodward

Sara Baxter

Mack Bernard

County Administrator

Verdenia C. Baker

*"An Equal Opportunity
Affirmative Action Employer"*

Palm Beach County Commission on Affordable Housing Membership as of June 2024

	Member	Membership Category	Initially Appointed	Current Term Expires
1	Vacant	Any Eligible Category		
2	Aquannette T. Thomas	Banking & Mortgage Industry	2/9/2021	7/9/2024
3	Shirley Erazo	Not for Profit Provider of Affordable Housing	7/10/2021	7/9/2024
4	Ezra M. Krieg	Advocate for Low Income Persons	7/1/2018	6/30/2024
5	Lynda Charles	Real Estate Professional	7/10/2021	7/9/2024
6	Corey W. O'Gorman	Resident of the Jurisdiction	7/1/2018	6/30/2024
7	Amy L. Robbins	Banking & Mortgage Industry	2/9/2021	7/9/2024
8	Tim Kubrick	Essential Services Personnel	2/9/2021	2/8/2027
9	William Elliott Johnson	For-Profit Housing Provider	2/9/2021	7/9/2024
10	George Adam Campbell	Labor Engaged in Home Building	7/1/2018	6/30/2024
11	Commissioner Bernard	Elected Official	2/9/2021	2/8/2027

Per F.S. 420.9076(2), the membership of the CAH:

1. shall not exceed a total of eleven (11) members
2. must represent no less than six (6) of the twelve (12) membership categories

Sec. 14-247. - Creation of the Commission on Affordable Housing.

- (a) *Establishment.* The Commission on Affordable Housing is hereby created and established.
- (b) *Affordable Housing Advisory Committee.* The Commission on Affordable Housing (CAH) shall serve as the Affordable Housing Advisory Committee required by F.S. § 420.9076, shall serve as required by the county's comprehensive plan, housing element, and as required by F.S. § 420.9076, as may be amended. The members of the Advisory Committee shall be appointed by resolution of the Board of County Commissioners.
- (c) *Composition.* The CAH shall be comprised of citizens, all of whom shall be appointed by the Board of County Commissioners in accordance with F.S. § 420.9076, as may be amended. All appointments are at large.
- (d) *Conditions of Membership.* Conditions of Membership shall be in accordance to Resolution 2013-0193 or as amended of which the current resolution shall govern:
- (1) All members must be residents of the County at the time of appointment and while serving on the CAH.
 - (2) County employees, except commissioner aides, may not be appointed to the CAH.
 - (3) The term of membership shall be for three (3) years. A vacancy occurring during the term shall be filled for the unexpired term. No member can serve more than three (3) consecutive terms.
 - (4) A member of the CAH shall be automatically removed for lack of attendance. Lack of attendance is defined as failure to attend at least three (3) consecutive or a failure to attend more than one-half ($\frac{1}{2}$) of the meetings scheduled during a calendar year. Participation for less than three-quarters ($\frac{3}{4}$) of a meeting shall be the same as failure to attend a meeting. Removals shall be entered into the minutes of the next regularly scheduled meeting of the CAH. Members removed under this provision shall not continue to serve and such removal shall create a vacancy. Furthermore, members removed may not be reconsidered for membership on the CAH for at least one (1) year from the effective date of the removal.
 - (5) Members shall not be prohibited from qualifying as a candidate for elected office.
 - (6) Travel reimbursement is limited to expenses incurred only for travel outside the county necessary to fulfill CAH member responsibilities when sufficient funds have been budgeted and are available and upon the approval of the Board. No other expenses are reimbursable except documented long distance telephone calls to DES.
 - (7) Members shall be governed by the applicable provisions of the Palm Beach County Code of Ethics as codified in Sections 2-254 through 2-260 of the Palm Beach County Code.
- (e) *County Support.* Staff, administrative and facility support for the CAH shall be provided by the Board of County Commissioners as determined by the County Administrator.

- (f) *Role and Responsibilities.* The CAH shall function as outlined in F.S. § 420.9076, or as amended of which the current statute shall govern, or at the request of the Board of County Commissioners.
- (1) Triennially, the CAH shall review the established and proposed policies and procedures, ordinances, land development regulations, and adopted local government comprehensive plan of the county and shall recommend specific actions or initiatives to encourage or facilitate affordable housing while protecting the ability of the property to appreciate in value.
 - (2) Recommendations may include the modification or repeal of existing policies, procedures, ordinances, regulations, or plan provisions or approval of developments related to affordable housing; or at a minimum, the CAH shall make recommendations on, and triennially evaluate the implementation of affordable housing incentives in the following areas:
 - a. The expedited processing of permits or development orders for affordable housing projects.
 - b. The modification of impact-fee requirements, including reduction or waiver of fees and alternative methods of fee payment.
 - c. The allowance of flexibility in densities for affordable housing.
 - d. The reservation of infrastructure capacity for housing for very-low-income persons, low-income persons and moderate-income persons.
 - e. The allowance of affordable accessory residential units in residential zoning districts.
 - f. The reduction of parking and setback requirements for affordable housing.
 - g. The allowance of flexible lot configurations, including zero-lot-line configurations for affordable housing.
 - h. The modifications of sidewalk and street requirements for affordable housing.
 - i. The establishment of additional processes by which the county considers, before adoption, policies, procedures, ordinances, regulations, or plan provisions that increase the cost of housing.
 - j. The preparation of a printed inventory of locally owned public lands suitable for affordable housing.
 - k. The allowance of affordable accessory residential units in residential zoning districts.
 - l. The support of development near transportation hubs and major employment centers and mixed-used developments.
 - (3) The CAH recommendations may also include other affordable housing incentives identified by the CAH and as identified by the comprehensive plan.
 - (4) The CAH shall make affordable housing incentive recommendations approved by a majority of its membership at a public hearing. Notice of the time, date, and place of the public hearing of the CAH to adopt affordable housing incentive recommendations shall be published in a
-

newspaper of general paid circulation in the county. Such notice shall contain a short and concise summary of the affordable housing incentive recommendations to be considered by the CAH. The notice shall also state the public place where a copy of the tentative CAH recommendation can be obtained by interested persons. The CAH shall submit the adopted affordable housing incentive recommendations to the board for their consideration in the affordable housing incentive plan no later than December 31 triennially.

- (5) The CAH shall submit an annual report to the board as is required of all advisory boards and shall submit a triennial report as required by F.S. § 420.9076.
- (6) The CAH shall perform such duties as required by F.S. § 420.9076, as may be amended.
- (g) *Authority.* The CAH may perform duties in accordance with F.S. § 420.9076, or at the request of the Board of County Commissioners.
- (h) *Meetings.* The CAH shall meet bi-annually or on an as-needed basis. A quorum must be present for the conduct of all CAH regular meetings. A majority of the members appointed shall constitute a quorum. All regular meetings shall be governed by Robert's Rules of Order. Reasonable public notice of all meetings shall be provided, and all such meetings shall be open to the public at all times in accordance with Resolution No. R2013-0193, as amended.
- (i) *Chair and Vice-Chair.* A chair and vice-chair shall be elected by a majority vote of the CAH and shall serve for one (1) term. The duties of the chair shall include:
 - (1) Presiding at CAH meetings.
 - (2) Establishing committees, appointing committee chairs and charging committees with specific tasks.

The vice-chair shall perform the duties of the chair in the chair's absence, and such other duties as the chair may assign. If a vacancy occurs in the office of the chair, the vice-chair shall become the chair for the unexpired term. If a vacancy occurs in the office of vice-chair, the CAH will elect another member to fill the unexpired term of the vice-chair.

(Ord. No. 2017-017, § 6, 5-16-17)

Palm Beach County Department of Housing and Economic Development

List of Categories per Florida Statute 420.9076

- A citizen who is actively engaged in the residential home building industry in connection with affordable housing.
- A citizen who is actively engaged in the bank or mortgage industry in connection with affordable housing.
- A citizen who is a representative of those areas of labor actively engaged in home building in connections with affordable housing.
- A citizen who is actively engaged as an advocate for low-income persons in connection with affordable housing.
- A citizen who is actively engaged as a for-profit provider of affordable housing.
- A citizen who is actively engaged as not-for-profit provider of affordable housing.
- A citizen who is actively engaged as a real estate professional in connection with affordable housing.
- A citizen who is actively serves on the local planning agency pursuant to s. 163.3174. If the local planning agency is comprised of the governing board of the county or municipality, the governing board may appoint a designee who is knowledgeable in the local planning process.
- A citizen who resides in the jurisdiction of the local governing body making the appointments.
- A citizen who represents employers within the jurisdiction.
- A citizen who represents essential services personnel, as defined in the local housing assistance plan.