### Agenda Item #:

# PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS AGENDA ITEM SUMMARY

| Meeting Date: August 20, 2024              | [X] Consent [ ] Ordinance | [ ] Regular [ ] Public Hearing |
|--|---------------------------|--------------------------------|
| Department: Facilities Development & Opera | tions                     |                                |

### I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to approve: Task Order No. 4 (Task Order) to the Construction Manager (CM) at Risk Services contract (R2019-1515) with Wharton-Smith, Inc. for preconstruction services in the amount of \$222,463 for the Animal Care and Control Renewal/Replacement project.

Summary: On October 8, 2019, the Board of County Commissioners (BCC) approved the CM at Risk Services contract (R2019-1515) with the CM for the construction management services necessary for the Animal Care and Control Renewal/Replacement project. The Task Order authorizes additional preconstruction services for the Animal Care and Control Renewal/Replacement project. Preconstruction services include, but are not limited to, design reviews, value analysis, scheduling services and cost estimates, prequalification of trade contractors, competitive public bidding of trade contracts and the development of the Guaranteed Maximum Price (GMP). Once the construction documents are completed, the CM will publicly bid the construction subcontracts to establish a GMP. The construction of the facility will be authorized through a GMP amendment to the contract, which will be presented to the BCC for approval. The solicitation for selection of the CM was advertised on April 7, 2019 according to the Equal Business Opportunity (EBO) Ordinance, with final selection taking place on July 19, 2019. On March 20, 2019, the Goal Setting Committee established Affirmative Procurement Initiatives (APIs) of a Small Business Enterprise (SBE) Evaluation Preference of up to 10 points for SBE participation plan and 5 points for CM/SBE partnering. The CM received 13 Evaluation Preference Points. The CM is not a certified Small/Minority/Women-owned Business Enterprise (S/M/WBE) but has partnered with Asset Builders, LLC dba Messam Construction, an S/M/WBE firm for services in an amount not less than 15% of the CM fees. The SBE participation on this Task Order is 13.45%. The CM is on notice that all GMP Amendments for construction services issued pursuant to this contract will be subject to the requirements of the Equal Business Ordinance, including requesting that an API be set prior to bidding the subcontracts. Funding for this project is from the Infrastructure Sales Tax Fund. (Capital Improvements Division) District 2 (MWJ)

Background and Justification: Construction Management at Risk is a project delivery method in which the CM provides design phase assistance, evaluation of cost, schedule and implications of alternate designs, systems and materials, and serves as the general contractor bidding the subcontracts for construction.

(

### Attachments:

- 1. Location Map
- 2. Budget Availability Statement
- 3. Task Order No. 4

| M+<br>Recommended By: | Dora a ayah lolla    | 7/29/24 |
|-----------------------|----------------------|---------|
| _                     | Department Director  | Date    |
| Approved By:          | 10 Baker             | 8/9/24  |
|                       | County Administrator | Date /  |

### II. FISCAL IMPACT ANALYSIS

### A. Five Year Summary of Fiscal Impact:

| Fiscal Years   | 2024                                  | 2025   | 2026                     | 2027            | 2028                                    |
|--|---------------------------------------|--|--------------------------|-----------------|---|
| Capital Expenditures Operating Costs External Revenues In-Kind Match (County                             | <u>\$222,463</u>                      |  |                          |                 |   |
| NET FISCAL IMPACT  | <u>\$222,463</u>                      | The state of the s |                          | - water         | - Marie Marie Control                   |
| # ADDITIONAL FTE<br>POSITIONS (Cumulative)   | <del></del>                           |  |                          |                 | *************************************** |
| Is Item Included in Current Budg<br>Is this item using Federal Funds?<br>Is this item using State Funds? |                                       | Yes<br>Yes<br>Yes  | _X No No No No           | X<br>X          |   |
| Budget Account No.: <u>Fund</u> 3950 <u>Dept</u> 411 <u>Unit</u>   | Q008 Object                           | <u>6502</u>  |                          |                 |   |
| CONSTRUCTION STAFF COSTS CONTINGENCY TOTAL   | \$222,4<br>\$<br><u>\$</u><br>\$222,4 | 0.00<br><u>0.00</u>  |                          |                 |   |
| B. Recommended Sources of F Funding for this project is f  |                                       |  | -                        |                 |   |
| C. Departmental Fiscal Review  |                                       | Len  | Tax runu.                |                 |   |
|  | III. <u>REVI</u>                      | EW COMME   | <u>NTS</u>               |                 |   |
| A. OFMB Fiscal and/or Control OFMB SA FION   | act Developme                         | _ Bun  | da MûM<br>lopinent and C | 1 8/2/24 ontrol |   |
| B. Legal Sufficiency:  Assistant County Attorney   | 8/8/24                                |  | ·                        | •               |   |
| C. Other Department Review:  |                                       |  |                          |                 |   |
| Department Director  |                                       |  |                          |                 |   |

This summary is not to be used as a basis for payment.

## **ATTACHMENT #1**

# **LOCATION MAP**

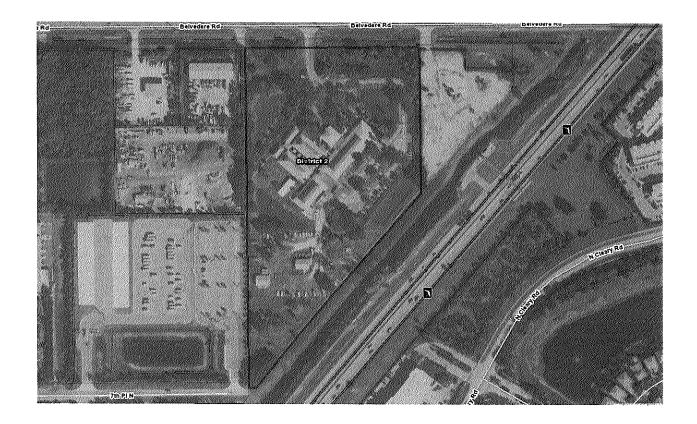
Project No:

19201

Project Name:

Location:

Animal Care and Control Renewal/Replacement 7100 Belvedere Road, West Palm Beach, Florida 33411



# BUDGET AVAILABILITY STATEMENT #2

| REQUEST DATE: 06/11/2024 REQUESTED BY:   | Rich Avery PHONE: 233-0208  |
|--|---|
| PROJECT TITLE: Animal Care & Control Facility R/R (Same as CIP or IST, if applications)  | able)   |
| ORIGINAL CONTRACT AMOUNT:  | IST PLANNING NO.:   |
| E-FDO NUMBER: 2017-030716/P2024-004718   |   |
| REQUESTED AMOUNT: \$222,463.00   | BCC RESOLUTION#: R2019-1515<br>DATE: 10/08/19   |
| CSA or CHANGE ORDER NUMBER: Task Order #4  |   |
| LOCATION: 7100 Belvedere Road, WPB   | BUILDING NUMBER:  |
| DESCRIPTION OF WORK/SERVICE LOCATION:  |   |
| PROJECT/W.O. NUMBER: 19201 $P - 202$   | 4-004718  |
| CONSULTANT/CONTRACTOR: Wharton Smith Const   | ruction   |
| PROVIDE A BRIEF STATEMENT OF THE SCOROULTANT/CONTRACTOR:   | PE OF SERVICES TO BE PROVIDED BY THE  |
| Preconstruction services for construction do   | cument progress reviews and the GMP deliverable   |
| CONSTRUCTION \$222,463.00 PROFESSIONAL SERVICES \$ STAFF COSTS* \$ EQUIP. / SUPPLIES \$ CONTINGENCY \$ TOTAL \$222,463.00  |   |
| * By signing this BAS your department agrees to these CID staff of by FD&O. Unless there is a change in the scope of work, no add costs of \$250,000 or greater, staff charges will be billed as actual Facilities Management or ESS staff your department will be billed. | itional staff charges will be billed. If this BAS is for construction l and reconciled at the end of the project. If the project requires |
| BUDGET ACCOUNT NUMBER(S) (Specify distribution   | if more than one and order in which funds are to be used):  |
| FUND: 3950 DEPT: UN  | OBJ: 08 (6502   |
| IDENTIFY FUNDING SOURCE FOR EACH ACCOUNT Ad Valorem (Amount \$) \( \times I  | VT: (check and provide detail for all that apply)   |
|  | nfrastructure Sales Tax (Amount \$ 222, 463.00) Federal (source/type:Amount \$)   |
|  | Impact Fees: (Amount \$   |
| Other (source/type:Amount \$)  |   |
| Department: FD TO  |   |
| BAS APPROVED BY:   | DATE 4/12/2024  |
| ENCUMBRANCE NUMBER:  | (   |
|  |   |

Project No. 19201

# TASK ORDER #4 WHARTON-SMITH, INC. TO CONTRACT FOR CONSTRUCTION MANAGEMENT AT RISK SERVICES ANIMAL CARE & CONTROL RENEWAL/REPLACEMENT PROJECT NO. 19201

This Task Order is made as of August 20, 2024 by and between Palm Beach County, a political subdivision of the State of Florida, by and through its Board of County Commissioners, hereinafter referred to as Owner, and Wharton-Smith, Inc., authorized to do business in the State of Florida, whose federal ID# is 59-2392802 hereinafter referred to as "Construction Manager".

WHEREAS, the Owner and Construction Manager acknowledge and agree that the Contract (R2019-1515) (hereinafter Contract) between Owner and Construction Manager, dated 10/08/19, is in full force and effect and this Task Order incorporates all the terms and conditions of the Contract as supplemented and amended by this Task Order.

WHEREAS, the parties hereto have negotiated a Price between Owner and Construction Manager calculated in accordance with the Contract whereby the Construction Manager will render pre-construction services as specified in said Contract;

**NOW THEREFORE**, in exchange for the mutual covenants and promises set forth herein and the sum of money agreed to be paid by the Owner to the Construction Manager, the parties agree as follows:

- 1. Recitals. The foregoing recitals are true and correct and incorporated herein by reference.
- 2. Pre-Construction Services. Pursuant to Article 2.1 of the Contract between Owner and Construction Manager, the parties agree to the Price of \$222,463.00 for the pre-construction services for this Project. The price is based on the Price Summary which is attached hereto and incorporated herein.
- **3. SBE Participation.** The Construction Manager was selected under the County's EBO Program; Construction Manager will provide 23.31% SBE participation during the pre-construction phase. The mandatory subcontracting goal for the construction subcontracts will be determined by the County's Goal Setting Committee prior to the bidding of the construction subcontracts and such mandatory subcontracting goal will be included in the GMP Amendment/Work Order.
- **4. Contract Modifications and Additions.** The Contract is hereby modified to include the following terms and conditions:

The Insurance Coverage & Limit Table of General Condition 31.15 to the Contract is amended and modified as follows:

Worker's Compensation and Employer's Liability

Page 1 of 5

Form Rev 10/14/21 Summary Sheet - Task Order Precon Serv - CM Project specific Non-Federal

Project No. 19201

| Coverage not less than      | statutory                     |
|-----------------------------|-------------------------------|
| Employer's Liability Limits | \$500,000/\$500,000/\$500,000 |

The following General Condition is added to the General Conditions:

### GC 83 E-VERIFY - EMPLOYMENT ELIGIBILITY

- 83.1 Construction Manager warrants and represents that it is in compliance with section 448.095, Florida Statutes, as may be amended, and that it: (1) is registered with the E-Verify System (E-Verify.gov), and beginning January 1, 2021, uses the E-Verify System to electronically verify the employment eligibility of all newly hired workers; and (2) has verified that all of the Contractor's trade contractors and subcontractors performing any duties and obligations under this Contract are registered with the E-Verify System and beginning January 1, 2021 use the E-Verify System to electronically verify the employment eligibility of all newly hired workers.
- 83.2 Construction Manager shall obtain from each of its trade contractors and subcontractors an affidavit stating that the trade subcontractor or subcontractor does not employ, contract with, or subcontract with an Unauthorized Alien, as that term is defined in section 448.095(1)(k), Florida Statutes, as may be amended. Construction Manager shall maintain a copy of any such affidavit from a trade contractor or subcontractor for, at a minimum, the duration of the subcontract and any extension thereof. This provision shall not supersede any provision of this Contract which requires a longer retention period.
- 83.3 Owner shall terminate this Contract if it has a good faith belief that Construction Manager has knowingly violated Section 448.09(1), Florida Statutes as may be amended.
  - 83.3.1 If Owner has a good faith belief that Construction Manager's trade contractor or subcontractor has knowingly violated Section 448.09(1), Florida Statutes, as may be amended, Owner shall notify Construction Manager to terminate its contract with the trade contractor or subcontractor and Construction Manager shall immediately terminate its contract with the trade contractor or subcontractor.
- 83.4 If Owner terminates this Contract pursuant to the above, Construction Manager shall be barred from being awarded a future contract by Owner for a period of one (1) year from the date on which this Contract was terminated. In the event of such contract termination, Construction Manager shall also be liable for any additional costs incurred by Owner as a result of the termination.
- **5.** Attachments. The following attachments are attached hereto and incorporated herein by reference:

### **Price Summary**

6. Disclaimer. The approval of this Task Order by the County does not guarantee that the County will approve a GMP Amendment/Work Order for this Project. The Owner has the right to reject any GMP as originally submitted, or as adjusted. In addition, the Owner has the right to withhold, in its sole discretion, approval of the amendment of the Contract to reflect any GMP. The County reserves the right to bid any project for which preconstruction services were provided by the Construction Manager. See also General Condition 26 to the Contract which provides that the County may terminate this Contract in whole or in part for any reason or no reason with written notice to the Construction Manager.

Page 2 of 5

Form Rev 10/14/21 Summary Sheet - Task Order Precon Serv - CM Project specific Non-Federal

Project No. 19201

7. Except as specifically modified herein, the Contract remains in full force and effect. All capitalized terms herein shall have the same meaning as set forth in the Contract.

THE REMAINDER OF THIS PAGE LEFT BLANK INTENTIONALLY

Project No. 19201

IN WITNESS WHEREOF, the Board of County Commissioners of Palm Beach County, Florida has made and executed this Task Order on behalf of the County; and an authorized official of the Construction Manager has made and executed this Task Order on behalf of the Construction Manager.

| Witness for Construction Manager: | Construction Manager    |  |
|-----------------------------------|-------------------------|--|
| - FEMILLAMENT                     | Wharton Smith, Inc.     |  |
| Signature                         | Signature               |  |
| Francine Guillemette              | Darin A. Crafton        |  |
| Name (type or print)              | Name (type or print)    |  |
|                                   | Chief Operating Officer |  |
|                                   | Title                   |  |

IN WITNESS WHEREOF, the Board of County Commissioners of Palm Beach County, Florida has made and executed this Task Order on behalf of the County; and an authorized official of the Construction Manager has made and executed this Task Order on behalf of the Construction Manager.

| ATTEST:<br>JOSEPH ABRUZZO, CLERK &<br>COMPTROLLER | PALM BEACH COUNTY, FLORIDA, a Political Subdivision of the State of Florida BOARD OF COUNTY COMMISSIONERS |  |  |  |  |  |  |
|---|---|--|--|--|--|--|--|
| By: Deputy Clerk                                  | By:<br>Maria Sachs, Mayor   |  |  |  |  |  |  |
| APPROVED AS TO<br>LEGAL SUFFICIENCY               | APPROVED AS TO TERMS AND CONDITIONS   |  |  |  |  |  |  |
| By: County Attorney                               | By: Director FD&O   |  |  |  |  |  |  |



September 20, 2023

Richard Avery, Project Manager
Capital Improvements Division
Palm Beach County Facilities Development & Operations Department
2633 Vista Parkway
West Palm Beach, FL 33411

Re:

Animal Care and Control Renewal/Replacement Project

Palm Beach County Project # 19201

Proposal for Task Order #4-50% CD (Construction Documents) review, 95% CD review, GMP Deliverable

Dear Rich,

Wharton-Smith, Inc. (WSI) is pleased to submit this proposal for construction management preconstruction services for the Construction Document progress set reviews and the Guaranteed Maximum Price (GMP) Deliverable for the Animal Care and Control Facility Renewal Project.

Being a part of this significant County project is important to us. From our early involvement with the comparative study to the Schematic Design, and Design Development (DD) pricing, we have endeavored to provide you with accurate information and financial guidance as requested. We are eager to continue to be at your service and ultimately bring the County's vision to fruition with a new and renovated facility.

The following is presented to assist in your understanding of the tasks that are to be included in our development of the three referenced deliverables.

- Upon receipt of the 50% Construction Documents (CD) we will provide an assessment of the 100% DD review comments as related to the 50% CD's, we will compare the 50% CD documents with the 100% DD comments updating the budget and providing a 50% CD estimate, long lead item reviews will be presented, attendance at CD design and site meetings, conduct phasing plan reviews with the facility operators, provide updated scheduling, cost and constructability pricing and reviews, attend Value Engineering (VE) workshops if necessary and develop estimate solutions for potential budget overruns, establish submittal procedures, provide a 50% CD milestone report.
- For the 95% Construction Document preparedness we will begin with an assessment of the 50% CD review comments for inclusion, we will attend CD design meetings, offer an updated estimate along with comparison from the 50% set, we will draft final phasing plans based on facility needs (with respect to design) with the input of PBC and the facility operators, offer an updated project schedule, provide a constructability review and long lead item analysis, milestone reports, attend VE workshops and develop additional estimate solutions or VE for any newly introduced potential budget overruns, provide a 95% CD milestone report, compile a final needs deliverables chart inclusive of all entities and gain concurrence, and provide an analysis of any anticipated market conditions that could affect the project.
- During the development period of the GMP Wharton-Smith will document the 95% CD review comments and any
  resolution to same along with an analysis with respect to the budget, we will develop additional estimate solutions
  and/or VE for any newly introduced potential budget overruns, we will review constructability, we will develop a
  bidders schedule and a formatted GMP bidder analysis for scope checks and leveling, develop a procedure for
  dissemination of bids, prepare detailed subcontract scope packages and bidding documents, conduct a pre-bid
  conference and site visit, manage the issuance of addenda, receive and analyze bids, document bidders VE
  suggestions and incorporate where applicable/approved, review with county personnel and recommend award of









subcontracts, create the GMP document identifying the costs by CSI Division with confirmed scopes, discuss, adjust and gain final concurrence on the estimated GMP. These tasks and developmental processes will include participation in interactive work sessions with the Design Team and County personnel as needed. Upon authorization by Palm Beach County, Wharton-Smith will advertise and openly solicit the project for material and subcontractor bidding. WSI will assemble and deliver the complete GMP deliverable package within four (4) weeks of the conclusion of the bidding period.

Our proposed cost for the above-mentioned tasks is a lump sum amount of \$222,463.00. Please find a worksheet attached identifying the costs for the three categories. Also included is an updated Certificate of Insurance.

The Wharton-Smith Team looks forward to continuing to work with all parties as a plan for the Animal Care and Control Renewal Project is finalized. As always, please feel free to contact me if there are any questions or if additional information is needed.

Respectfully,

Tom (TJ) /akub/sin

Area Manager, S. FL Commercial

Wharton-Smith, Inc.

Cc: WSI, Kirchman Construction Co., Messam Construction

Encl: Preconstruction Services Worksheet, OEBO Schedule 1, OEBO Schedule 2\_Kirchman, OEBO Schedule 2\_Messam,

Certificate of Insurance







|   |           |                 |        |         |          |           |           |          |              |  |                |                           |               |                  |              |              |              |                |                                       |          |               |                      |                | 1                     | otel:                 | 222,4           |
|---|-----------|-----------------|--------|---------|----------|-----------|-----------|----------|--------------|--|----------------|---------------------------|---------------|------------------|--------------|--------------|--------------|----------------|---------------------------------------|----------|---------------|----------------------|----------------|-----------------------|-----------------------|-----------------|
|   |           |                 |        |         |          |           |           |          |              |  |                |                           |               |                  |              |              |              |                |                                       |          |               |                      |                |                       | Subtotat:<br>Discount | ,233,4<br>-10,5 |
|   |           |                 |        |         |          |           |           |          |              | scr.oh                                 |                |                           |               |                  |              |              |              |                |                                       |          |               |                      |                | *                     | 98HO 88               | 30,             |
|   | 19        | 929             | 66     | ı       | 148      | 535       | 9E        | 505      | 99           | 10,451.84                              | 978            | 8Þ.878,26                 | . 66          | N8. 499, h       | EF1          | 89.756,15    | 535          | 85.1156,8      | 90                                    | PP'280'F | 505           | 35,828,32            | 1,607          | ₹8.£ <b>£</b> 8,54,1  | 00.0                  | 303,98          |
| (z)ojqne  |           |                 |        |         |          |           |           |          | 00.81        | 96.Sr3,S                               | 444,00         | \$1,375,24                | 00.75         | 4,000.32         | 54.00        | ₽8.262,E     | 118.00       | ST. 10E, E1    | 4.00                                  | 81,484   | 00.58         | \$7.008,61           | 00.857         | 98'930'68             | 00.0                  | 50,68           |
| smand of confeats                                       | z         | 9               |        |         | *        |           |           | <b>,</b> | 2,09         | 326.62                                 | 00.0           | 92.169                    | 00.0          | 00.0             | 00.≯         | 197.61       | 00.0         | 00.0           | 00.0                                  | 00'0     | 00.Þ          | 592.64               | 16.00          | 2,206.16              |                       |                 |
| eoldenevileb 986D seiveslykbomievon                     | Þ         | BS              | Z      |         | 2        | 15        |           | 5        | 00.≯         | ₽C 653                                 | 00.82          | 81 117.9                  | 2,00          | 26.38            | 00.5         | 2962         | 12.00        | 84.S8C.!       | 00.0                                  | 00.0     | 2.00          | SC.86S               | 00.08          | 88.616.8              | Ì                     |                 |
| eolde   | z         | 25              | 2      |         | <b>*</b> | 8         |           | ,        | S.00         | 29.9ZC                                 | 00.SE          | 2 T 02 T 2                | 2.00          | 256.32           | 00.5         | P9.S88       | DO.8         | \$6.608        | 00.0                                  | 00.0     | 00.Þ          | 592,64               | 25.00          | 92.611.8              |                       |                 |
| stoement RFI a/Clantionalconments                       |           | 54              |        |         | _        | Þ         |           |          | 00'0         | 00.0                                   | 24.00          | 2,777,04                  | 90'0          | 00.0             | 00.0         | 00.0         | 00.15        | 91.454         | 00'0                                  | 00'0     | 00.0          | ha.565<br>00.0       | 28,00          | 2C.01/7,S<br>0S.152,E |                       |                 |
| emeli viildetauramasvassa beleeggus-tebbi               | _         | 91              |        |         | 2        |           |           | 7        | 00.0         | 00'0<br>356'62                         | 120,00         | 1,651.38                  | 00.61<br>00.0 | 80.856,1<br>00.0 | 00.0<br>00.5 | 00'0<br>00'0 | 4.00         | 81,484<br>00.0 | 00.0                                  | 00.0     | 00.05<br>4.00 | 02.688,S             | 129,00         | 92.252,91             |                       |                 |
| gnilevelitiseth eqcostyltimeup -                        | Z         |                 | Et     |         |          | P         |           | iz<br>L  | 00.0<br>00,5 | 00.0<br>59.85£                         | 24.00          | 05.288,51                 | 00.0          | 80.966.2         | 00.0         | 00.0         | 00.0<br>00.b | 00.0<br>PI hPh | 00.0                                  | 90.0     | 12.00         | 29,111,1<br>05,130,5 | 00.86          | 96 559 O              |                       |                 |
| sucajędojsajepdojsečustyjepus                           |           | 35              |        |         |          |           |           |          | 90.0         | 00.0                                   | 32.00          | 3,702,72                  | 00.0          | 00.0             | 90.0         | 00.0         | 00.B         | SE.800         | 00.0                                  | 00.0     | 00.9          | 00.0                 | GO.02          | #0"149"P              | ł                     |                 |
| anduct pre-bid conference & alte visit                  |           | 91              |        |         |          | 91        |           | 2        | 00.1         | 45,52a                                 | 16.00          | 1,651,36                  | 4.00          | 797'84           | 00.h         | 292.64       | 16.00        | 1,616.64       | 90.0                                  | 00,0     | CO. B         | 82 SB1'1             | D0.52          | 09'169'9              |                       |                 |
| дес горь раскадья & соситель:                           | •         | Ob-             | •      |         | ž        | 99        |           | i        | 60.0         | 00.0                                   | 00.05          | 4,628.40                  | 00.0          | 00.0             | 2,00         | 26.385       | 00.98        | PZ 850 9       | 00.0                                  | 00.0     | 00.81         | 2,370.56             | 114.00         | 13,653,52             | ł                     |                 |
| ement procedure for bid receipt                         |           | a               | z      |         | 2        |           |           | 3        | 90.0         | 00.0                                   | 00.8           | 89'978                    | 2.00          | 296.32           | 2.00         | 296.32       | 00'G         | 00.0           | 00.0                                  | 00.0     | OD, B         | 1,185.28             | 00'0Z          | 2,703.60              |                       |                 |
| eminale bidding documents                               |           | 84              | -      |         | -        | 8         |           | 3        | 00.0         | 00'G                                   | 00.85          | 80'959'5                  | 00.0          | 00.00            | 00.0         | 00.0         | 60.0         | 42.168         | 00.0                                  | 00.0     | 00.6          | 1,185.28             | 00.59          | 08.05k,7              |                       |                 |
| weiver yfilidets  | 3         | <b>y</b>        | z      |         | 2        |           |           | :        | 2.00         | 356.62                                 | 00°F           | 462.84                    | 2.00          | 26.32            | 2,00         | 256.32       | 90.0         | 00'0           | 00.0                                  | 00.0     | 2.00          | 256.32               | 1500           | 1,678,42              |                       |                 |
| eta, conspiraction achedule                             |           | 9               | 7      |         | Z        | 2         | þ.        | ,        | 60.G         | 30.0                                   |                | 925.68                    | 2.00          | 26.32            | 2.00         | 296.32       | 90.\$        | 80.752         | 00.4                                  | 91,424   | 60.4          | 19,588               | 00.55          | 2,792.20              |                       |                 |
| pare GMP doos v. 95% CD Does                            |           | B               |        |         |          | z         |           |          | 00.0         | 0.00                                   | 00.8           | 925.68                    | 00.0          | 00.0             | 00.0         | 00.0         | 90.S         | 80.755         | 00.0                                  | 00.0     | 00.0          | 00.0                 | 00.01          | 97,521,1              |                       |                 |
| n Document Phase zublotal                               |           |                 |        |         |          |           |           |          | 22.00        | 29.262.C                               | 00.081         | 08.688,1S                 | 00.0⊳         | 07.926,8         | 00.58        | 56.281,6     | 45.00        | 89'891'Þ       | 24.00                                 | 2,724.96 | 62.00         | 56.281,9             | 445.00         | 09.635,78             | 00°0                  |                 |
| · ·   | _         | _               |        |         |          |           |           |          | 00.2         | ************************************** | an-r           | ho:You                    | 00.4          | Z6:98Z           | 00.0         | 00.0         | 60°4-        | 81.1424        | 90.0                                  | 00.0     | 00.8          | 85.281,!             | 20.00          | 2,725,22              |                       |                 |
| inne review & approval                                  | 6         | 91              | c<br>7 |         |          | 7         |           | 1        | 00.5         | 0.0<br>S8.82E                          | 00.81<br>00.h  | 86.128,1<br>88.53h        | 00.5<br>00.5  | 296.32           | 00.0         | 00.0         | 4.00         | 80.752         | 00.0                                  | 00.0     | 00.0          | DO.O<br>BC 281 1     | 20.00          | 2,374.78              | l                     |                 |
| alderavitab anois                                       |           | 96              | 6      |         | 6.7      | ٠         |           | 22       | 00.0         | 30.0                                   | 00.96          | 31.801,11                 | 00.8          | 1,165.26         | 24.00        | >B.888,6     | 00.4         | 90,550         | 90.6                                  | 00'0     | 20.05         | 2,963.20             | 162.00         | 19,266.84             |                       |                 |
| chability suggestions and pricing                       |           | SE              | 7      |         | ,,,      | Ď         |           | 1        | 00.0         | 10.B                                   | 00,50          | 3,702,72                  | 2,00          | 296.32           | 90.8         | 1,165.28     | 00.6         | 908.32         | 90.0                                  | 00.0     | 00.8          | 85.281,1             | 00.88          | 56.77S,T              |                       |                 |
| ity Review update                                       | Þ         | 81              |        |         | 9        |           |           |          | 00.4         | 5.5.2.2<br>653.24                      |                | 85.128,1                  | DO.h          | 19.SE2           | 00.B         | 1,165,28     | 00.0         | 00.0           | 00.0                                  | 00.0     | 00.8          | 1,185.28             | 00.05          | 08.781,8              |                       |                 |
| broject schedule  | •         | ž               | ž      |         | ž        | Z         | 91        |          | 00.0         | 00'0                                   | 2.00           | 521 45                    | 2.00          | 296.32           | 2.00         | 26.882       | 2.00         | 227.08         | 16,00                                 | 18 818,1 | 2.00          | 296.32               | 56.00          | 3,164.10              |                       |                 |
| swell beel gool & eneld golandq                         | 7         | z               | Þ      |         | ,        | Þ         | 4         | ,        | 2.00         | 326.62                                 | 00'Z           | 231,42                    | 00'¥          | 285'24           | 00°P         | 285.64       | 00.1         | 91.484         | 00.h                                  | 91.16    | 0Q.A          | 592.64               | 24.00          | 85.245.E              |                       |                 |
| ng plans valt operations personnel                      | 2         | 2               | Þ      |         | ,        | Þ         | Þ         | ,        | 2,00         | 326.62                                 |                | 231.42                    | DO.A          | 285.64           | 4,00         | 19,522       | 00 P         | 91.181         | 00 Þ                                  | 91,484   | 00.5          | 19.265               | 24.00          | 3,244.28              | ł                     |                 |
| Sgrifeerings meetings                                   | Zì        | 15              | 15     |         | 15       | 15        |           | :        | 12,00        | 1,959,1                                |                | 1,368.52                  | 90.53         | 1,777.92         | 12,00        | 26.YY7, §    | D0.5}        | BD.586,1       | 00.0                                  | 00.0     | 00.8          | 1,185.26             | 00.68          | 18,121,6              |                       |                 |
| Mich Document Estimate<br>are 95% CD decay, 50% CD deca |           | 8               |        |         |          | z         |           |          | 00.0         | 00.0                                   | 00.B           | 89.25                     | 00.0          | 00.0             | 00.0         | 00.0         | 2.00         | 80.755         | 00.0                                  | 00.0     | 00.0          | 00.0                 | 00.01          | 1,152,76              |                       |                 |
| tatoldue elamitati finemuco G noticu                    |           |                 |        |         |          |           |           |          | 26.00        | 4,246.08                               | 192,00         | 22,216.32                 | 33'00         | Z1'192'0         | 00.58        | 8,165.92     | 00°ZZ        | 88.471,8       | 00.8                                  | SE 906   | 48.00         | B3.111,57            | 00'097         | 06,588,38             | 00'0                  |                 |
| alona review & approval                                 | 7         | Þ               |        |         |          | <b>\$</b> |           |          | 2,00         | .9ZE                                   |                | <b>162.84</b>             | 80.0          | 00'0             | 00:0         | 00'0         | 00.5         | 424.16         | 00.0                                  | 00'0     | 00'₽          | P9'269               | 90.bł          | 1,636.26              |                       |                 |
| alderevitab anola                                       |           | 91              | ż      |         |          | 2         |           |          | 00.0         | 10.0                                   |                | ac.188, t                 | 2.00          | S96.32           | 00.0         | 00.0         | 2.00         | 227.08         | 00.0                                  | 00.0     | 90.0          | 0.00                 | 20.00          | 9L 47E,S              |                       |                 |
| CD estimate   | Þ         | <del>\$</del> 9 | 8      |         | ₽Z       | >         |           | 1        | 00°F         | Z.E23                                  |                | PP 501 7                  | 00.6          | 85.201,1         | 24.00        | 3'222'84     | 00.⊩         | 91,424         | 00.0                                  | 90.0     | 12,00         | 1,777.92             | 00.811         | 88,150,21             |                       |                 |
| crebility suggestions and princing                      |           | 16              |        |         | 8        | 8         |           |          | 00.0         | 10.0                                   |                | 1,851,36                  | 00.0          | 00.0             | 00.6         | 1,165.28     | 00.B         | SC.806         | 00.0                                  | 00.0     | OG,B          | 1,185.28             | 00.05          | 5,130.24              |                       |                 |
| waiver (ii  | F         | 35              | P<br>- |         | 8        | 8         | _         |          | 4.00         | Z.C28                                  |                | 27,507,E                  | 00.⊈<br>00.Þ  | 265,64           | 2:00<br>8:00 | 1,165.26     | 00.5         | 20,302         | 00.8                                  | 908.32   | 00.0          | 00.0<br>85.281,!     | 00.8f<br>00.5a | 85.725,8              |                       |                 |
| ci schedule per phesing & long lead                     |           | 6               |        |         | z        | -         | 8         |          | 00.0         | 10.0<br>10.0                           |                | 88.85g<br>SA.16S          | 00.0          | 00.0<br>SE.86S   | 0.00         | 00.0<br>00.0 | 90.5         | 80.755         | 00.0                                  | 56.500   | 00.6          | P97285               | 00.81          | 1,972,48              |                       |                 |
| lennesseq enedesseqe offer small gail<br>anali besi     |           |                 | b      |         | b        | ,         |           |          | 00.0         | 19.0<br>19.0                           |                | \$6.53h<br>83.25 <i>0</i> | 00.5          | P9:269           | 00.5         | P9'769       | 00.h         | 91.484         | 00.0                                  | 00.0     | 00.0          | 00.0                 | 00.91          | 82.501,S              |                       |                 |
| n 50% CD design meetings                                | 45        | 74              | Zi.    |         | 15       | Zt        |           |          | 12.00        | (1,959.)                               |                | 2 777 04                  | 00.Sr         | S8.777.1         | 12,00        | 1277,92      | 12.00        | 85.586,1       | 00.0                                  | 00.0     | 00.8          | 1,185.26             | 00.08          | 86.058,03             |                       |                 |
| high ohs - no   | •         | 50              | ••     |         | Þ        | 91        |           |          | 00.4         | 2,588                                  |                | 2,314,20                  | 00'0          | 00.0             | 00.h         | P9.269       | 16.00        | h8.818,t       | 00.0                                  | D0'0     | 00°F          | P9'269               | 00,8p          | 96,969,3              |                       |                 |
| ucilon Occument Estimate<br>pare CB decs v. DD convents |           | \$              |        |         |          | 8         |           |          | 00.0         | Ю.0                                    |                | S). JES                   | 00:0          | 00.0             | 00.0         | 90.0         | 00.6         | \$6.806        | 00.0                                  | 00.0     | 90.0          | 00.0                 | 10.00          | 1,961,1               |                       |                 |
|   |           |                 |        | Т       |          | т         |           |          |              |  |                | I                         | T             | ····             | T            | Τ            | T            | Τ              |                                       | 1        | _             |                      | г              | 1                     |                       |                 |
|   |           | į l             |        |         | - 1      | 1 _       |           |          | e)H          | 163.31                                 | SH             | 11.811                    | anH           | 91.8ht           | anH.         | 31.811       | 돼            | PS.C#1         | 티                                     | 113 S4   | 되는            | 148,16               | etH            | \$                    | software, etc.        |                 |
|   |           | a Estimators    |        | anhs4   |          | regensf   |           | Partinor | Exact.P.     |  | erolamile 3. & | l                         | enotimeqO     |                  | 1800hs9      |              | 1egansM      |                | I I I I I I I I I I I I I I I I I I I | auns/    | 1900nEF       | B)B)4                |                |                       | emil Mid ,890         |                 |
|   |           | Trecon Mar      |        | Consult | ori goin | Project   | Scheduler | 386      | Recon        | eleñ                                   | 'igM nozer4    | aleЯ                      | Director of   | etasi            | Consuling    | Rafe         | toelor9      | Ralo           | Schoduler                             | etsЯ     | 388           | Rate                 | ATOT ROBAL     | 639                   | decuments, survey,    |                 |
| NO  | HOURS PER | TASK BY PC      | NOITIS |         |          | 1         |           |          | POSITIONS    |  |                |                           |               |                  |              |              |              |                |                                       |          |               |                      |                |                       | MISCELLANEOUS         | λŢ              |

PRECONSTRUCTION SERVICES WORKSHEET Palm Beach County PBC ACC - Task Grider #4 July 15, 2024



#### **OFRO PRHENAFE 1**

| SOLICITATION/PROJECT/BID NAME: Animal Care and C   | Control Re  | newal/Rep                                   | lacement  | _ s                      | OLICITATION                             | /PROJECT/BID  | NO.: Project #1   | 9201                                    |                      |                           |
|--|-------------|---|---|--------------------------|---|---------------|-------------------|---|----------------------|---------------------------|
| SOLICITATION OPENING/SUBMITTAL DATE:09/21/20   | 023         |   |   | <b>2</b> 0               | OUNTY DEPA                              | RTMENT: Fac   | lities Developmer | nt and Operations D                     | epartment            |                           |
| Section A PLEASE LIST THE DOLLAR AMOUN  NAME OF PRIME RESPONDENT/BIDDER:  Wharton-Smit                 |             | CENTAGE (                                   | OF WORK   | TO BE COM                |   |               |                   | NSULTANT* ON<br>Beach Gardens, I        |                      | :CT:                      |
| CONTACT PERSON: Tom (TJ) Jakubisin   |             |   |   | PHONE                    |   | 48-5956       |                   | . tjakubisin@                           |                      | nsmith.com                |
| PRIME'S DOLLAR AMOUNT OR PERCENTAGE OF WORK *SMWBE Prime's must include their percentage or dollar amo |             |   | oation line u                                   | -<br>                    | Non-SB                                  |               | WBE SE            |   |                      |                           |
| Section B PLEASE LIST THE DOLLAR AMOUN   |             |   |   | ·                        |   |               |                   | *************************************** |                      |                           |
| Subcontractor/Sub consultant Name  | •           | all Applicab<br>MBE<br>Minority<br>Business | ie Categorie<br><u>WBE</u><br>Women<br>Business | SBE<br>Small<br>Business | Black                                   | DOLLAR AN     | MOUNT OR I        | PERCENTAGE<br>Caucasian                 | OF WOR               | Other                     |
| Asset Builders dba Messam Construction 1 220 SW 7th Ave., South Bay, FL 33493 977-963-7726             |             | 7   | Z   |                          | \$29,928.32                             |               |                   |   |                      | -                         |
| Kirchman Construction Co.<br>1241 SE Indian St., #108, Stuart, FL 34997<br>772-283-4256                | V           |   | ţ   |                          |   |               |                   | \$21,927.68                             |                      | _                         |
| Wharton-Smith, Inc.<br>5210 Hood Rd., Palm Beach Gardens, FL 33418<br>561-748-5956                     | Ø           |   |   |                          |   |               |                   |   |                      | \$170,607.00              |
| 4.   |             |   |   | į                        | ,                                       |               |                   |   |                      |                           |
| 5.   |             |   | 1   |                          | *************************************** |               |                   |   |                      |                           |
| (Please use additional sheets if necessary)  | •           |   |   | Total                    | \$29,928.32                             |               |                   | \$21,927.68                             |                      | \$170,607.00              |
| Total Bid/Offer Price \$ \$222,463   | f my knawle | <sub>edge:</sub> Tho                        | mas Ja  | ıkubisin                 | , from                                  |               | WBE Participation | , \$ \$ <del>51,856.0</del><br>Ar       | 0→ 29,0<br>ea Manage | 128.32<br>er - Commercial |
| Note: 1 The amount listed on this form for a Subcon  |             |   |   | Name & Autho             | orized Signature                        | listed on the | anoriu ovasidad   | Schodula 2 or over                      | arhed cianod         | Title                     |

- The amount listed on this form for a Subcontractor/sub consultant must be supported by price or percentage listed on the properly executed Schedule 2 or attached signed proposal.
   Only those firms certified by Palm Beach County at the time of solicitation due date are eligible to meet the established OEBO Affirmative Procurement Initiative (API). Please check the applicable box and list the dollar amount or percentage under the appropriate demographic category.

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3. Modification of this form is not permitted and will be rejected upon submittal.

### **OEBO LETTER OF INTENT – SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2,

|                          | rties recognize this Schedule as a binding docu<br>ractors/subconsultants, must properly execute this doc  |   |                                     |   |                                      |
|--------------------------|--|---|-------------------------------------|---|--------------------------------------|
| . •                      | ·  | 01                                      |                                     |   |                                      |
| COLLETA                  | TION/PROJECT NUMBER: Project #19129 1921 TION/PROJECT NAME: Animal Care and Control Rer  | ewal/Repla                              | cement                              | ******  |                                      |
| SOLICITA                 | TION/PROJECT NAME:   | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |                                     |   |                                      |
| Prime Co                 | ontractor: Wharton-Smith, Inc.   | Subco                                   | Ass                                 | et Builders, dba, N                             | Messam Construction                  |
|                          | ox(s) that apply)<br>□ WBE □ MBE □ M/WBE □ Non-S/M/WBE D   | ate of Palm B                           | each County (                       | Certification (if appli                         | cable): <u>4/23/2024 - 4/22/2027</u> |
| The unde                 | ersigned affirms they are the following (select one from<br><u>Column 2</u>  | each column                             | if applicable                       | ):  | Column 3                             |
| □Male [                  | ☑ Female ☑ African-American/Black ☐ ☐ Hispanic American ☐  | Asian Americ<br>Native Amer             |                                     | asian American                                  | □Supplier                            |
| properly e<br>to be perf | E PARTICIPATION — S/M/WBE Primes must document all wor<br>executed Schedule 2 for any S/M/WBE participation may result<br>formed or items supplied with the dollar amount and/or perce<br>S/M/WBE is certified. A detailed proposal may be attached to | It in that partic<br>entage for eacl    | cipation not bei<br>n work item. S/ | ng counted. Specify ir<br>M/WBE credit will onl | detail, the scope of work            |
| Line<br>Item             | Item Description   | Unit Price                              | Quantity/<br>Units                  | Contingencies/<br>Allowances                    | Total Price/Percentage               |
|                          | Dedicate 52 hours toward the 50% CD estimate, including: design meeting attendance   |   |                                     |   |                                      |
| <u> </u>                 | constructability reviews, suggestions and pricing, and developing the 50% estimate.  | \$148.16                                | 48                                  |   | \$7,111.68                           |
|                          | Dedicate 68 hours toward the 95% CD estimate, including: design meeting attendance, constructability   |   |                                     |   | <u> </u>                             |
|                          | reviews, suggestions and pricing, and developing the 95% estimate, and milestone review.   | \$148.16                                | 62                                  |   | \$9,185.92                           |
|                          | Dedicate 82 hours toward the GMP deliverable, including: schedules, bid documents, procedures  |   |                                     |   |                                      |
|                          | for bids, scope development, pre-bid mtg's, bid receipt & leveling, bid review, contract issuance.   | \$148.16                                | 92                                  |   | \$13,630.72                          |
|                          | rsigned Subcontractor/subconsultant is prepared to self-perfoowing total price or percentage: \$29,928.32  | rm the above-                           | described work                      | in conjunction with th                          | e aforementioned project             |
|                          | ersigned intends to subcontract any portion of this work to  |   | ntractor/subco                      | nsultant, please list t                         | he business name and the             |
| amount b                 | elow accompanied by a separate properly executed Schedul   | e 2.                                    |                                     |   |                                      |
| N                        | /A   |   |                                     |   |                                      |
|                          | ame of 2 <sup>nd</sup> /3 <sup>rd</sup> tier Subcontractor/subconsultant   | Price o                                 | r Percentage:                       |   |                                      |
|                          | Wharton-Smith, Inc.  | Med                                     | sam Con                             | struction                                       |                                      |
|                          | Print Name of Prime  |   |                                     |   | <u> </u>                             |
|                          | By: how chh  | By:                                     | Tape:                               | ntractor/subconsultant                          | •                                    |
|                          | Authorized Signature   | , _                                     | A                                   | uthorized Signature                             |                                      |
|                          | Thomas Jakubisin   | Way                                     | ne Messam                           |   |                                      |
|                          | Print Name   | Print I                                 |                                     |   |                                      |
|                          | Area Manager - Commercial  | Pai                                     | rtner                               |   |                                      |
| •                        | Title  | Title                                   |                                     |   |                                      |
|                          | Date:  | Date:                                   | 07-15-202                           | <u>2</u> 4                                      | , Ridonna                            |
|                          |  |   |                                     | Rev   | vised 09/17/2019                     |

### OEBO LETTER OF INTENT - SCHEDULE 2

|                   | artles recognize this Schedule as<br>ractors/subconsultants, must properly<br>proposal.  |                                   |                                       |                           |   |                         |
|-------------------|--|-----------------------------------|---------------------------------------|---------------------------|---|-------------------------|
|                   | ATION/PROJECT NUMBER: Project #  | 1 <del>0129-</del> 102            | )al                                   |                           |   |                         |
| SOLICITA          | ATION/PROJECT NAME: Animal Care a  | and Control Renu                  | ews!/Renis                            | coment                    |   |                         |
|                   |  |                                   |                                       |                           |   |                         |
|                   | Wharton-Smith, Inc.  |                                   | Subc                                  | ontractor: K              | Girchman Cons                               | struction Co.           |
| CRECK  <br>       | oxis) that apply)  WBE OMBE OM/WBE ONon-   | S/M/WBE Dat                       | te of Palm B                          | each County (             | Certification (if appli                     | cable):                 |
| The und<br>Column | ersigned affirms they are the following  Calumn 2  | (select one from 6                | each columi                           | if applicable             | r):   | Column 3                |
| <b>☑</b> Male     | □ Female □ African-Ar  | nerican/Black 🗀 A<br>American 🗀 N | lsian Ameri<br>lative Amer            |                           | asian American                              | ☐ Supplier              |
| to be per         | executed Schedule 2 for any <u>S/M/WBE</u> parti<br>formed or items supplied with the dollar am<br>S/M/WBE is certified. A detailed proposal   | ount and/or percen                | tage for each                         | work item. S/             | M/WBE credit will on                        |                         |
| Line<br>Item      | Item Description   |                                   | Unit Price                            | Quantity/<br>Units        | Contingencies/<br>Allowances                | Total Price/Percentag   |
|                   | Dedicate 62 hours toward the 50% CD estimate, including: de  | esign meeting attendance          | \$148.16                              | 62                        |   | \$9,185.92              |
|                   | constructability reviews, suggestions and pricing, and devel   |                                   |                                       |                           |   |                         |
|                   | Dudcate SJ heurs icroad See MML CD assenate, including: design meeti-  |                                   | \$148.16                              | 62                        |   | \$9,185.92              |
|                   | reviews, suggestions and pricing, and developing the 95% estim   | sta, and missions miles.          |                                       |                           |   | <u> </u>                |
| <u> </u>          | Dedicate 34 hours issued the GMP deliverable, including according  | bid documents, procedures         | \$148.16                              | 24                        |   | \$3,555,84              |
|                   | for bids. actipe davelopment, pre-bid range, but receipt & leveling, bu  | J (SAMOA) CONSIDER HERMANDS.      |                                       |                           |   |                         |
| the unde          | wing total price or percentage: \$21,927.60 rsigned intends to subcontract any portion low accompanied by a separate properly of   | of this work to and               | 2.                                    | -                         | nsultant, please list th                    | re business name and th |
| nount be<br>/N    | ne of 2 <sup>nd</sup> /3 <sup>rd</sup> tier Subcontractor/subconsul  | tant                              | Price of                              | Percentage: _             |   |                         |
| N/                | ne or 2"-/3" tier subcontractor/suoconsui  |                                   | <u> </u>                              |                           |   |                         |
| N/<br>Nar         | Wharton-Smith, Inc.  |                                   | Kirci                                 | ıman Con                  | struction Co.                               |                         |
| N/<br>Nar         |  | ,                                 | Print N                               | ·                         | struction Co.                               |                         |
| N/<br>Nar         | Wharton-Smith, Inc.  Pint Name of Prime  Thus Skul   | 2                                 |                                       | ame of Subcon             | tractor/subconsultant                       |                         |
| N/<br>Nan         | Wharton-Smith, Inc.  Pint Name of Prime  Authorized Signature  | <u></u>                           | Print N:                              | ame of Subcon             | tractor/Subconsultant                       | 1/2                     |
| N/<br>Nar         | Wharton-Smith, Inc.  Pint Name of Prime  Authorized Signature  homas Jakubisin   | <u></u>                           | Print N:                              | Au<br>Au<br>I E. Kirchman | tractor/Subconsultant                       |                         |
| N/Nar             | Vharton-Smith, Inc.  rint Name of Prime  Authorized Signature homas Jakubisin  nt Name   |                                   | Print Ni  By:  Ronald  Print N        | Au<br>Au<br>I E. Kirchman | tractor/Subconsultant                       |                         |
| N/Nor             | Wharton-Smith, Inc.  Pint Name of Prime  Authorized Signature  Aut |                                   | Print Ni  By:  Ronald  Print N        | Au<br>Au<br>I E. Kirchman | tractor/Subconsultant                       |                         |
| N/Nor             | Wharton-Smith, Inc.  Pint Name of Prime  Authorized Signature  Aut |                                   | Print No.  By:  Ronald  Print N  Pres | Au<br>Au<br>I E. Kirchman | tractor/subcensultant<br>thorized Signature |                         |

### **CM AT RISK HISTORY**

Construction Manager:

Wharton-Smith, Inc.

Contract Award Date:

October 8, 2019

Resolution Number:

Annual Type:

R2019-1515

Construction Manager @ Risk

Animal Care & Control

SBE Goal:

15%

Construction API - TBD

Monitored By:

CID

| Work Amend Task Order Number Amount |  | SBE<br>Amount | Total \$394,530.83 \$74,961.60  Requested Request  By Date Services |             |            | 19.00%<br>Approved | Appr'd<br>By                           | SBE %    |     |         |
|-------------------------------------|--|---------------|---|-------------|------------|--------------------|--|----------|-----|---------|
| 1                                   |  |               | \$57,980.00   | \$7,563.00  | Rich Avery | 8-Oct-19           | Pre-Construction Services              | 10/08/19 | ВСС | 13.04%  |
| 2                                   |  |               | \$35,347.83   | \$4,584.60  | Rich Avery | 17-Aug-20          | Comparative Study                      | 01/08/21 | DIR | 12.97%  |
| 3                                   |  |               | \$78,740.00   | \$10,958.00 | Rich Avery | 26-Apr-22          | Preconstruction Services               | 07/13/22 | DIR | 13.92%  |
| 4                                   |  |               | \$222,463.00  | \$51,856.00 | Rich Avery | 6-Nov-23           | Preconstruction Services 50% CD Review |          | -   | 23.31%  |
|                                     |  |               |   |             |            |                    |  |          |     | #DIV/01 |
|                                     |  | Total:        | \$394,530.83  | \$74,961.60 |            |                    |  |          |     | 19.00%  |