# PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS

#### **AGENDA ITEM SUMMARY**

Meeting Date:

January 14, 2025

Consent [X]

Public Hearing []

Regular []

Department:

**Water Utilities Department** 

#### I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to approve: A) Contract with Parsons Environment & Infrastructure Group Inc., (Parsons) and B) Contract with CES Consultants, Inc., (CES) for Consulting/Professional Services Capital Improvement Plan Program Management.

**Summary:** The Contracts will provide consulting/professional services to assist with the implementation of the Palm Beach County Water Utilities Department (PBCWUD) 2025-2029 Capital Improvement Plan (CIP). The five (5) year CIP includes new capital projects and repair and replacement projects that are being developed as part of the PBCWUD Asset Management Program. The water/wastewater infrastructure improvement projects included in the CIP have an estimated value in excess of \$860 million. The Contracts have a term of three (3) years with two (2) one (1) year renewal options.

The Contracts were presented to the Goal Setting Committee (Committee) on March 29, 2024, and the Committee established an Affirmative Procurement Initiative (API) of a minimum mandatory 20% Small Business Enterprise (SBE) subcontracting participation and up to 15 Evaluation Preference Points for participation by certified African American (AA) owned firms. Parsons and CES have met the established API for this Contract.

Parsons committed to 26% SBE participation which includes 23% MBE (AA). CES committed to 32% SBE participation which includes 29% MBE (AA). Parsons is headquartered in Chantilly, Virginia and CES is headquartered in Miami, Florida. Most members of the project team for both Parsons and CES will be co-located with PBCWUD staff at the Central Region Operations Center from which the majority of the work required will be undertaken. (PBCWUD Project No. 23-035) Countywide (MWJ)

Background and Justification: The Contracts provide for program, project and construction management services throughout PBCWUD's service area. The Contracts will allow for the implementation of program management processes, communications, planning services, oversight of staff and design professionals for projects from design through construction, coordination of permitting and approvals. The tools and processes developed will allow continued efficiencies in implementation and delivery of CIP projects throughout the duration of the Contracts. Parsons and CES were procured under the provisions of Florida Statutes 287.055 (Consultants' Competitive Negotiation Act) and the Countywide PPM CW-O-048.

#### Attachments:

- 1. Two (2) Original Contracts with Parsons Environment & Infrastructure Group Inc.
- 2. Two (2) Original Contracts with CES Consultants, Inc.
- 3. Location Map
- 4. Ebix Compliance Summary Report for Parsons Environment & Infrastructure Group Inc.
- 5. Ebix Compliance Summary Report for CES Consultants, Inc.

Recommended By:	Ali Bayet	12/19/24	
	Department Director	Ďate	
Approved By:	nel & Blun	12/0/M	
	Assistant County Administrator	Date	

## II. FISCAL IMPACT ANALYSIS

## A. Five Year Summary of Fiscal Impact:

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Fiscal	Years	2025		2026	i	2027	2028	2029	
Capita	l Expenditures	<u>0</u>		<u>0</u>		<u>0</u>	<u>0</u>	<u>0</u>	
	ting Costs	<u>0</u>		<u>0</u>		<u>0</u>	<u>0</u>	<u>0</u>	
	nal Revenues am Income (County)	<u>0</u> <u>0</u> <u>0</u> <u>0</u>		0000		0000	0000	<u> </u>	
	d Match County	<u>0</u>		<u><u>o</u></u>		<u><u><u> </u></u></u>	<u>o</u>	<u>0</u>	
NET F	FISCAL IMPACT	<u>0</u>		<u>0</u>		<u>0</u>	<u>0</u>	<u>0</u>	
	DITIONAL FTE FIONS (Cumulative)	<u>0</u>		<u>0</u>		<u>0</u>	<u>0</u>	<u>0</u>	
Budg	et Account No.:	Fund <u>4001</u>	Dept	<u>720</u>	Unit	<u>2323</u>	Object	<u>3120</u>	
Is Iten	n Included in Curren	t Budget?			Ye	es <u>X*</u>	No		
Is this	item using Federal	Funds?			`	/es	No X		
	item using State Fu						No X		
			Dane	amtina C					
			Kebo	orting C	ategor	y <u>IN/A</u>			
B.	Recommended Se	ources of Fu	ınds/Sı	ummar	y of F	iscal Im	pact:		
(*) There is no fiscal impact at the time the contract is awarded. Amounts are not encumbered until Consultant Services Authorizations are issued.  C. Department Fiscal Review: Dong Domas.  III. REVIEW COMMENTS									
A.	OFMB Fiscal and	or Contract	Develo	opmen	t and (	Control	Comments:		
	ABDOAL OFM	12/12/2 B Ans 1	<u>4</u> 2/12/24	***************************************	Conf	MUNI tract De	Male Velopphent ar	M-12/18/2 nd Control 12.16.24	124
В.	Legal Sufficiency	:					,		
	Gor Assistant Co	Cunty Attorne	12-1 ey M	9-24 Whe	Jone	4			
C.	Other Departmen	t Review:							
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	Department	Director	·············						

This summary is not to be used as a basis for payment.

#### CONTRACT FOR CONSULTING/PROFESSIONAL SERVICES CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT PBCWUD PROJECT NO. 23-035

This Contract is made as of the day of day of day of 2025, by and between Palm Beach County, a Political Subdivision of the State of Florida, by and through its Board of Commissioners, hereinafter referred to as the COUNTY, and PARSONS ENVIRONMENT & INFRASTRUCTURE GROUP INC., a CORPORATION authorized to do business in the State of Florida, hereinafter referred to as the CONSULTANT, whose Federal I.D. is 94-3376767.

In consideration of the mutual promises contained herein, the COUNTY and the CONSULTANT agree as follows:

#### **ARTICLE 1 - SERVICES**

The CONSULTANT's responsibility under this Contract is to provide professional/consultation services in the area of engineering, as more specifically set forth in the Scope of Work detailed in **Exhibit A**.

The services shall be provided on an as needed basis which shall be requested through individual Consultant Services Authorizations, an example of which is attached hereto and incorporated herein as **Exhibit B**.

The services shall be provided in accordance with the Scope of Work detailed in **Exhibit A**, each executed Consultant Services Authorization and the Proposal submitted by CONSULTANT in response to the Request for Proposal for **CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT**, **PBCWUD PROJECT NO. 23-035**. A copy of said Proposal is on file with the Palm Beach County Water Utilities Department, 8100 Forest Hill Blvd., West Palm Beach, FL 33413.

The COUNTY's representative/liaison during the performance of this Contract shall be *Krystin Berntsen*, *P.E.*, *PMP*, and telephone no. 561-493-6000.

The CONSULTANT's representative/liaison during the performance of this Contract shall be *William Rathbun, P.E.*, telephone no. 305-507-5579.

#### **ARTICLE 2 - SCHEDULE**

This Contract for the above described services will commence upon the date of Board approval and shall remain in effect for a period of three (3) years with two one (1) year renewal options from that date, unless otherwise terminated as provided herein.

#### **ARTICLE 3 - PAYMENTS TO CONSULTANT**

A. The COUNTY will pay the CONSULTANT an hourly not-to-exceed fee, and/or a lump

sum fee, as may be required for each Consultant Services Authorization issued. The total amount to be paid by the COUNTY under each Consultant Services Authorization for all services and materials including, if applicable, "out of pocket" expenses shall not exceed the amount approved in each Consultant Services Authorization. The COUNTY must authorize each Consultant Services Authorization in writing prior to commencement of the work. The execution of this Contract by the parties does not guarantee any minimum level of work or that any Consultant Services Authorization will be issued by the COUNTY to the CONSULTANT under this Contract.

- B. All labor rates, overhead and profit factors may be subject to audit. Hourly raw labor rates shall not include any employer paid fringe benefits such as social security contributions, unemployment excise and payroll taxes and worker's compensation. The scheduled range of hourly raw labor rates by labor category as set forth in **Exhibit C** is attached hereto and made a part hereof. The scheduled range of hourly raw labor rates, as well as the individual hourly raw labor rates charged by CONSULTANT, may only be adjusted after a period of one year (and annually thereafter) from the effective date of the Contract, subject to the approval of COUNTY. This Contract includes an overall overhead and profit factor of 2.54 for off-site personnel not co-located with the COUNTY personnel and 2.30 for on-site personnel co-located with the COUNTY personnel. The COUNTY agrees to pay the CONSULTANT compensation for services rendered based upon the actual individual hourly raw labor rate for services rendered by personnel directly engaged on COUNTY projects, multiplied by an overall overhead and profit factor.
- C. The CONSULTANT will bill the COUNTY on a monthly basis, or as otherwise provided, for services rendered toward the completion of the Scope of Work. Where incremental billings for partially completed items are permitted, the total billings shall not exceed the estimated percentage of completion as of the billing date. Invoices for lump sum fees and not-to-exceed fees shall be supported by a progress report containing detailed descriptions of work completed within the payment period and include the percentage completion of each sub-task as described in each Consultant Services Authorization. CONSULTANT shall also submit OEBO Schedules, Schedule 3(A) Professional Services Activity Report and Schedule 4 Subcontractor/Subconsultant Payment Certification, with each invoice.
- D. The CONSULTANT shall separately notify the COUNTY's representative in writing when 75% of the lump sum fee or 75% of the not-to-exceed fee are reached.
- E. "Out-of-pocket" expenses will be reimbursed up to an amount not to exceed that approved in each Consultant Services Authorization, and in accordance with the list of the types and amounts of expenditures eligible for reimbursement. All requests for payment of "out-of-pocket" expenses eligible for reimbursement under the terms of this Contract and each applicable Consultant Services Authorization shall include copies of paid receipts, invoices, or other documentation acceptable to the Palm Beach County Finance Department. Such documentation shall be sufficient to establish that the expense was actually incurred and necessary in the performance of the Consultant Services Authorization. Any travel, per diem, mileage, meals, or lodging expenses which may be

reimbursable under the terms of this Contract and each applicable Consultant Services Authorization will be paid in accordance with the rates and conditions set forth in Section ll2.06l, Florida Statutes.

- F. Invoices received from the CONSULTANT pursuant to this Contract will be reviewed and approved by the COUNTY's representative, to verify that services have been rendered in conformity with the Contract and applicable Consultant Services Authorization. Approved invoices will then be sent to the Finance Department for payment. Invoices will normally be paid within thirty (30) days following the COUNTY representative's approval.
- G. <u>Final Invoice</u>: In order for both parties herein to close their books and records, the CONSULTANT will clearly state "<u>final invoice</u>" on the CONSULTANT's final/last billing to the COUNTY. This shall constitute CONSULTANT's certification that all services have been properly performed and all charges and costs have been invoiced to COUNTY. Any other charges not properly included on this final invoice are waived by the CONSULTANT.
- H. In order to do business with Palm Beach County, CONSULTANTS are required to create a Vendor Registration Account OR activate an existing Vendor Registration Account through the Purchasing Department's Vendor Self Service (VSS) system, which can be accessed at <a href="https://pbcvssp.co.palmbeach.fl.us/webapp/vssp/AltSelfService">https://pbcvssp.co.palmbeach.fl.us/webapp/vssp/AltSelfService</a>. If CONSULTANT intends to use sub-consultants, CONSULTANT must also ensure that all sub-consultants are registered as consultants in VSS. All subcontractor agreements must include a contractual provision requiring that the sub-consultant register in VSS. COUNTY will not finalize a contract award until the COUNTY has verified that the CONSULTANT and all of its sub-consultants are registered in VSS.

#### **ARTICLE 4 - TRUTH-IN-NEGOTIATION CERTIFICATE**

Signature of this Contract by the CONSULTANT shall also act as the execution of a truth-innegotiation certificate certifying that the wage rates, over-head charges, and other costs used to determine the compensation provided for in this Contract are accurate, complete and current as of the date of the Contract and no higher than those charged the CONSULTANT's most favored customer for the same or substantially similar service.

The said rates and costs shall be adjusted to exclude any significant sums should the COUNTY determine that the rates and costs were increased due to inaccurate, incomplete or noncurrent wage rates or due to inaccurate representations of fees paid to outside consultants. The COUNTY shall exercise its rights under this Article 4 within three (3) years following final payment.

#### **ARTICLE 5 - TERMINATION**

This Contract may be terminated by the CONSULTANT upon sixty (60) days' prior written notice to the COUNTY in the event of substantial failure by the COUNTY to perform in accordance with the terms of this Contract through no fault of the CONSULTANT. It may also be terminated,

in whole or in part, by the COUNTY, with cause (except for with respect to Article 15), upon five (5) business day's written notice to the CONSULTANT or without cause upon ten (10) business day's written notice to the CONSULTANT. Unless the CONSULTANT is in breach of this Contract, the CONSULTANT shall be paid for services rendered to the COUNTY's satisfaction through the date of termination.

After receipt of a Termination Notice, except as otherwise directed by the COUNTY, in writing, the CONSULTANT shall:

- A. Stop work on the date and to the extent specified.
- B. Terminate and settle all orders and subcontracts relating to the performance of the terminated work.
- C. Transfer all work in process, completed work, and other materials related to the terminated work to the COUNTY.
- D. Continue and complete all parts of the work that have not been terminated.

#### **ARTICLE 6 - PERSONNEL**

The CONSULTANT represents that it has, or will secure at its own expense, all necessary personnel required to perform the services under this Contract. Such personnel shall not be employees of or have any contractual relationship with the COUNTY.

All of the services required herein shall be performed by the CONSULTANT or under its supervision, and all personnel engaged in performing the services shall be fully qualified and, if required, authorized or permitted under state and local law to perform such services.

Any changes or substitutions in the CONSULTANT's key personnel, as may be listed in **Exhibit A**, must be made known to the COUNTY's representative and written approval must be granted by the COUNTY's representative before said change or substitution can become effective.

The CONSULTANT warrants that all services shall be performed by skilled and competent personnel to the highest professional standards in the field.

All of the CONSULTANT's personnel (and all subcontractors), while on County premises, will comply with all COUNTY requirements governing conduct, safety and security.

#### **ARTICLE 7 - SUBCONTRACTING**

The COUNTY reserves the right to accept the use of a subcontractor or to reject the selection of a particular subcontractor and to inspect all facilities of any subcontractors in order to make a determination as to the capability of the subcontractor to perform properly under this Contract. The CONSULTANT is encouraged to seek additional small business enterprises for participation in subcontracting opportunities. If the CONSULTANT uses any subcontractors on this project

the following provisions of this Article shall apply:

If a subcontractor fails to perform or make progress, as required by this Contract, and it is necessary to replace the subcontractor to complete the work in a timely fashion, the CONSULTANT shall promptly do so, subject to acceptance of the new subcontractor by the COUNTY.

It is the policy of the Board of County Commissioners of Palm Beach County, Florida (the Board) that all segments of its business population including, but not limited to, small, local, minority, and women owned businesses, have an equitable opportunity to participate in the County's procurement process, prime contract and subcontract opportunities. In pursuance of that policy, the Board adopted an Equal Business Opportunity (EBO) Ordinance which is codified in Section 2-80.20 through 2-80.30 (as may be amended) of the Palm Beach County Code. The EBO Ordinance sets forth the County's requirements for the EBO program, and is incorporated herein and made part of this Contract. Non-compliance with the EBO Ordinance must be corrected within fifteen (15) days of notice of non-compliance. Failure to comply with the EBO Ordinance may result in any of the following penalties:

- Suspension of Contract;
- Withholding of funds;
- Termination of the Contract based upon a material breach of contract pertaining to the EBO Program compliance;
- Suspension or debarment of CONSULTANT from eligibility for providing goods or services to the COUNTY for a period not to exceed three (3) years; and
- Liquidated damages equal to the difference in the dollar value of S/M/WBE participation as committed to in the Contract, and the dollar value of S/M/WBE participation as actually achieved.

The CONSULTANT must adhere to the Affirmative Procurement Initiatives (APIs) as incorporated herein as Attachment 1, including RFP, and the specifications set forth in CONSULTANT's response, which are both incorporated herein by reference. The CONSULTANT has agreed to meet or exceed a 26.00% SBE Participation which includes 23.00% MBE participation, 23.00% MBE (AA). Failure to comply with this Article 7 is a material breach of this Contract.

- i. CONSULTANT shall report all subcontractor payment information on EBO forms 3a and 4, or as otherwise required by EBO, and, when the EBO portal is available, input subcontractor payment information directly into the County's contract management system.
  - CONSULTANT shall pay subcontractors undisputed amounts within ten (10) days after County pays the CONSULTANT. In the event of a disputed invoice, the CONSULTANT shall send the subcontractor(s) and County a written notice of the dispute within five (5) days after receipt of the subject invoice.
- ii. CONSULTANT must notify the Office of EBO of changes in S/M/WBE utilization and get prior approval for any substitutions.

The CONSULTANT agrees to pay its subconsultants in compliance with the Florida Prompt Payment Act. In the event CONSULTANT fails to comply with payments(s) to its subconsultants in accordance with the Florida Prompt Payment Act, CONSULTANT shall be subject to any and all penalties and sanctions available under the terms of the EBO Program, its contract with the County, or any other applicable law.

The Office of EBO has the right to review CONSULTANT's records and interview Subcontractors.

The CONSULTANT shall be required to submit to the COUNTY OEBO Schedule 1 (List of Proposed Contractor/Consultant and Subcontractor/Subconsultants Participation) and OEBO Schedule 2 (Letter of Intent) to further indicate the specific participation anticipated, for each Consultant Services Authorization. **Exhibit D** includes the SBE Schedules submitted with the CONSULTANT's Proposal referenced in ARTICLE 1.

The CONSULTANT agrees to maintain all relevant records and information necessary to document compliance with the Palm Beach County Code and will allow the COUNTY to inspect such records.

#### **ARTICLE 8 - FEDERAL AND STATE TAX**

The COUNTY is exempt from payment of Florida State Sales and Use Taxes. The COUNTY will sign an exemption certificate submitted by the CONSULTANT. The CONSULTANT shall <u>not</u> be exempted from paying sales tax to its suppliers for materials used to fulfill contractual obligations with the COUNTY, nor is the CONSULTANT authorized to use the COUNTY's Tax Exemption Number in securing such materials.

The CONSULTANT shall be responsible for payment of its own and its share of its employees' payroll, payroll taxes, and benefits with respect to this Contract.

#### <u> ARTICLE 9 - AVAILABILITY OF FUNDS</u>

The COUNTY's performance and obligation to pay under this Contract for subsequent fiscal years are contingent upon annual appropriations for its purpose by the Board of County Commissioners.

#### **ARTICLE 10 - INSURANCE**

A. CONSULTANT shall, at its sole expense, agree to maintain in full force and effect at all times during the life of this Contract, insurance coverages and limits (including endorsements), as described herein. CONSULTANT shall agree to provide the COUNTY with at least ten (10) day prior notice of any cancellation, non-renewal or material change to the insurance coverages. The requirements contained herein, as well as COUNTY's review or acceptance of insurance maintained by CONSULTANT are not intended to and shall not in any manner limit or qualify the liabilities and obligations assumed by

#### CONSULTANT under the Contract.

- B. <u>Commercial General Liability</u> CONSULTANT shall maintain Commercial General Liability at a limit of liability not less than \$1,000,000 Each Occurrence. Coverage shall not contain any endorsement excluding Contractual Liability or Cross Liability unless granted in writing by COUNTY's Risk Management Department. CONSULTANT shall provide this coverage on a primary basis.
- C. Business Automobile Liability CONSULTANT shall maintain Business Automobile Liability at a limit of liability not less than \$1,000,000 Each Accident for all owned, non-owned and hired automobiles. In the event CONSULTANT doesn't own any automobiles, the Business Auto Liability requirement shall be amended allowing CONSULTANT to agree to maintain only Hired & Non-Owned Auto Liability. This amended requirement may be satisfied by way of endorsement to the Commercial General Liability, or separate Business Auto coverage form. CONSULTANT shall provide this coverage on a primary basis.
- D. <u>Worker's Compensation Insurance & Employers Liability</u> CONSULTANT shall maintain Worker's Compensation & Employers Liability in accordance with Florida Statute Chapter 440. CONSULTANT shall provide this coverage on a primary basis.
- E. Professional Liability CONSULTANT shall maintain Professional Liability or equivalent Errors & Omissions Liability at a limit of liability not less than \$3,000,000 Each Claim. When a self-insured retention (SIR) or deductible exceeds \$10,000, COUNTY reserves the right, but not the obligation, to review and request a copy of CONSULTANT's most recent annual report or audited financial statement. For policies written on a "Claims-Made" basis, CONSULTANT shall maintain a Retroactive Date prior to or equal to the effective date of this Contract. The Certificate of Insurance providing evidence of the purchase of this coverage shall clearly indicate whether coverage is provided on an "occurrence" or "claims - made" form. If coverage is provided on a "claims - made" form the Certificate of Insurance must also clearly indicate the "retroactive date" of coverage. In the event the policy is canceled, non-renewed, switched to an Occurrence Form, retroactive date advanced, or any other event triggering the right to purchase a Supplement Extended Reporting Period (SERP) during the life of this Contract, CONSULTANT shall purchase a SERP with a minimum reporting period not less than three (3) years. CONSULTANT shall provide this coverage on a primary basis.
- F. Additional Insured CONSULTANT shall endorse the COUNTY as an Additional Insured, to the Commercial General Liability. The Additional Insured endorsement shall read "Palm Beach County Board of County Commissioners, a Political Subdivision of the State of Florida, its Officers, Employees and Agents." CONSULTANT shall provide the Additional Insured endorsements coverage on a primary basis.
- G. <u>Waiver of Subrogation</u> CONSULTANT hereby waives any and all rights of Subrogation against the County, its officers, employees and agents for each required policy. When required by the insurer, or should a policy condition not permit an insured to enter into a

pre-loss agreement to waive subrogation without an endorsement to the policy, then CONSULTANT shall agree to notify the insurer and request the policy be endorsed with a Waiver of Transfer of rights of Recovery Against Others, or its equivalent. This Waiver of Subrogation requirement shall not apply to any policy, which specifically prohibits such an endorsement, or which voids coverage should CONSULTANT enter into such an agreement on a pre-loss basis.

H. Certificate(s) of Insurance Prior to execution of this Contract, CONSULTANT shall deliver to the COUNTY'S representative as identified in Article 26, a Certificate(s) of Insurance evidencing that all types and amounts of insurance coverages required by this Contract have been obtained and are in full force and effect. Such Certificate(s) of Insurance shall include a minimum ten (10) day endeavor to notify due to cancellation or non-renewal of coverage. The certificate of insurance shall be issued to

Palm Beach County Water Utilities Department c/o Krystin Berntsen, P.E., PMP, Deputy Director 8100 Forest Hill Boulevard West Palm Beach, Florida 33413

- I. <u>Umbrella or Excess Liability</u> If necessary, CONSULTANT may satisfy the minimum limits required above for Commercial General Liability, Business Auto Liability, and Employer's Liability coverage under Umbrella or Excess Liability. The Umbrella or Excess Liability shall have an Aggregate limit not less than the highest "Each Occurrence" limit for either Commercial General Liability, Business Auto Liability, or Employer's Liability. The COUNTY shall be specifically endorsed as an "Additional Insured" on the Umbrella or Excess Liability, unless the Certificate of Insurance notes the Umbrella or Excess Liability provides coverage on a "Follow-Form" basis.
- J. <u>Right to Review COUNTY</u>, by and through its Risk Management Department, in cooperation with the Contracting/Monitoring Department, reserves the right to review, modify, reject or accept any required policies of insurance, including limits, coverages, or endorsements, herein from time to time throughout the term of this Contract. COUNTY reserves the right, but not the obligation, to review and reject any insurer providing coverage because of its poor financial condition or failure to operate legally.

#### **ARTICLE 11 - INDEMNIFICATION**

CONSULTANT shall indemnify and hold harmless COUNTY, and its officers and employees, from liabilities, damages, losses, and costs, including, but not limited to, reasonable attorneys' fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of CONSULTANT and other persons employed or utilized by the CONSULTANT in the performance of the Contract.

If any legal action or other proceeding is brought for the enforcement of this Contract, or because of an alleged dispute, breach, default or misrepresentation in connection with any provisions of this Contract, each party shall bear its own attorney's fees, court costs and all expenses (including

taxes and, without limitation, all such fees, costs, and expenses incident to appeals) incurred in that action or proceeding.

This section shall survive termination or expiration of this Contract.

#### **ARTICLE 12 - SUCCESSORS AND ASSIGNS**

The COUNTY and the CONSULTANT each binds itself and its partners, successors, executors, administrators and assigns to the other party and to the partners, successors, executors, administrators and assigns of such other party, in respect to all covenants of this Contract. Except as above, neither the COUNTY nor the CONSULTANT shall assign, sublet, convey or transfer its interest in this Contract without the prior written consent of the other.

## ARTICLE 13 - LAW AND VENUE; REMEDIES: NO THIRD PARTY BENEFICIARIES

This Contract shall be governed by the laws of the State of Florida. Any legal action necessary to enforce the Contract will be held in a court of competent jurisdiction located in Palm Beach County, Florida. No remedy herein conferred upon any party is intended to be exclusive of any other remedy, and each and every such remedy shall be cumulative and shall be in addition to every other remedy given hereunder or now or hereafter existing at law or in equity, by statute or otherwise. No single or partial exercise by any party of any right, power, or remedy hereunder shall preclude any other or further exercise thereof.

No provision of this Contract is intended to, or shall be construed to, create any third party beneficiary or to provide any rights to any person or entity not a party to this Contract, including but not limited to any citizen or employees of the COUNTY and/or CONSULTANT.

THE PARTIES HEREBY WAIVE ANY RIGHTS EITHER OF THEM MAY HAVE TO A JURY TRIAL IN ANY LITIGATION ARISING OUT OF OR RELATED TO THIS CONTRACT AND AGREE THAT THEY SHALL NOT ELECT A TRIAL BY JURY. THE PARTIES HERETO HAVE SEPARATELY, KNOWINGLY AND VOLUNTARILY GIVEN THIS WAIVER OF RIGHT TO TRIAL BY JURY WITH THE BENEFIT OF COMPETENT LEGAL COUNSEL.

#### ARTICLE 14 - CONFLICT OF INTEREST

The CONSULTANT represents that it presently has no interest and shall acquire no interest, either direct or indirect, which would conflict in any manner with the performance of services required hereunder, as provided for in Chapter 112, Part III, Florida Statutes, and the Palm Beach County Code of Ethics. The CONSULTANT further represents that no person having any such conflict of interest shall be employed for said performance of services.

The CONSULTANT shall promptly notify the COUNTY's representative, in writing, by certified mail, of all potential conflicts of interest of any prospective business association, interest or other circumstance which may influence or appear to influence the CONSULTANT's judgement or quality of services being provided hereunder. Such written notification shall identify the prospective

business association, interest or circumstance, the nature of work that the CONSULTANT may undertake and request an opinion of the COUNTY as to whether the association, interest or circumstance would, in the opinion of the COUNTY, constitute a conflict of interest if entered into by the CONSULTANT. The COUNTY agrees to notify the CONSULTANT of its opinion by certified mail within thirty (30) days of receipt of notification by the CONSULTANT. If, in the opinion of the COUNTY, the prospective business association, interest or circumstance would not constitute a conflict of interest by the CONSULTANT, the COUNTY shall so state in the notification and the CONSULTANT shall, at its option, enter into said association, interest or circumstance and it shall be deemed not in conflict of interest with respect to services provided to the COUNTY by the CONSULTANT under the terms of this Contract.

#### ARTICLE 15 - EXCUSABLE DELAYS

The CONSULTANT shall not be considered in default by reason of any failure in performance if such failure arises out of causes reasonably beyond the control of the CONSULTANT or its subcontractors and without their fault or negligence. Such causes include, but are not limited to, acts of God, force majeure, natural or public health emergencies, labor disputes, freight embargoes, and abnormally severe and unusual weather conditions.

Upon the CONSULTANT's request, the COUNTY shall consider the facts and extent of any failure to perform the work and, if the CONSULTANT's failure to perform was without it or its subcontractors fault or negligence, the Contract Schedule and/or any other affected provision of this Contract shall be revised accordingly, subject to the COUNTY's rights to change, terminate, or stop any or all of the work at any time.

#### **ARTICLE 16 - ARREARS**

The CONSULTANT shall not pledge the COUNTY's credit or make it a guarantor of payment or surety for any contract, debt, obligation, judgement, lien, or any form of indebtedness. The CONSULTANT further warrants and represents that it has no obligation or indebtedness that would impair its ability to fulfill the terms of this Contract.

#### **ARTICLE 17 - DISCLOSURE AND OWNERSHIP OF DOCUMENTS**

The CONSULTANT shall deliver to the COUNTY's representative for approval and acceptance, and before being eligible for final payment of any amounts due, all documents and materials prepared by and for the COUNTY under this Contract.

To the extent allowed by Chapter 119, Florida Statutes, all written and oral information not in the public domain or not previously known, and all information and data obtained, developed, or supplied by the COUNTY or at its expense will be kept confidential by the COUNTY's prior written will not be disclosed to any other party, directly or indirectly, without the COUNTY's prior written consent unless required by a lawful court order. All drawings, maps, sketches, programs, data base, reports and other data developed, or purchased, under this Contract for or at the COUNTY's expense shall be and remain the COUNTY's property and may be reproduced and reused at the

discretion of the COUNTY.

All covenants, agreements, representations and warranties made herein, or otherwise made in writing by any party pursuant hereto, including but not limited to any representations made herein relating to disclosure or ownership of documents, shall survive the execution and delivery of this Contract and the consummation of the transactions contemplated hereby.

Notwithstanding any other provision in this Contract, all documents, records, reports and any other materials produced hereunder shall be subject to disclosure, inspection and audit, pursuant to the Palm Beach County Office of the Inspector General, Palm Beach County Code, Sections 2-421 - 2-440, as amended.

The CONSULTANT shall be allowed to retain a copy of its work for its record purposes.

#### **ARTICLE 18 - INDEPENDENT CONTRACTOR RELATIONSHIP**

The CONSULTANT is, and shall be, in the performance of all work services and activities under this Contract, an Independent Contractor, and not an employee, agent, or servant of the COUNTY. All persons engaged in any of the work or services performed pursuant to this Contract shall at all times, and in all places, be subject to the CONSULTANT's sole direction, supervision, and control. The CONSULTANT shall exercise control over the means and manner in which it and its employees perform the work, and in all respects the CONSULTANT's relationship and the relationship of its employees to the COUNTY shall be that of an Independent Contractor and not as employees or agents of the COUNTY.

The CONSULTANT does not have the power or authority to bind the COUNTY in any promise, agreement or representation.

#### **ARTICLE 19 - CONTINGENT FEES**

The CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT to solicit or secure this Contract and that it has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift, or any other consideration contingent upon or resulting from the award or making of this Contract.

#### **ARTICLE 20 - ACCESS AND AUDITS**

The CONSULTANT shall maintain adequate records to justify all charges, expenses, and costs incurred in estimating and performing the work for at least five (5) years after completion or termination of this Contract. The COUNTY shall have access to such books, records, and documents as required in this section for the purpose of inspection or audit during normal business hours, at the CONSULTANT's place of business.

COUNTY has established the Office of the Inspector General in Palm Beach County Code, Section 2-421 - 2-440, as may be amended. The Inspector General's authority includes but is not limited to the power to review past, present and proposed COUNTY contracts, transactions, accounts and records, to require the production of records, and to audit, investigate, monitor, and inspect the activities of the CONSULTANT, its officers, agents, employees, and lobbyists in order to ensure compliance with contract requirements and detect corruption and fraud.

Failure to cooperate with the Inspector General or interfering with or impeding any investigation shall be in violation of Palm Beach County Code, Section 2-421 - 2-440, and punished pursuant to Section 125.69, Florida Statutes, in the same manner as a second degree misdemeanor.

#### **ARTICLE 21 - NONDISCRIMINATION**

The COUNTY is committed to assuring equal opportunity in the award of contracts and complies with all laws prohibiting discrimination. Pursuant to Palm Beach County Resolution R2017-1770, as may be amended, the CONSULTANT warrants and represents that throughout the term of the Contract, including any renewals thereof, if applicable, all of its employees are treated equally during employment without regard to race, color, religion, disability, sex, age, national origin, ancestry, marital status, familial status, sexual orientation, gender identity or expression, or genetic information. Failure to meet this requirement shall be considered default of the Contract.

As a condition of entering into this Contract, the CONSULTANT represents and warrants that it will comply with the COUNTY's Commercial Nondiscrimination Policy as described in Resolution 2017-1770, as amended. As a part of such compliance, the CONSULTANT shall not discriminate on the basis of race, color, national origin, religion, ancestry, sex, age, marital status, familial status, sexual orientation, gender identity or expression, disability, or genetic information in the solicitation, selection, hiring or commercial treatment of subcontractors, vendors, suppliers, or commercial customers, nor shall the CONSULTANT retaliate against any person for reporting instances of such discrimination. The CONSULTANT shall provide equal opportunity for subcontractors, vendors, and suppliers to participate in all of its public sector and private sector subcontracting and supply opportunities, provided that nothing contained in this clause shall prohibit or limit otherwise lawful efforts to remedy the effects of marketplace discrimination that have occurred or are occurring in the County's relevant marketplace in Palm Beach County. The CONSULTANT understands and agrees that a material violation of this clause shall be considered a material breach of this Contract and may result in termination of this Contract, disqualification or debarment of the company from participating in County contracts, or other sanctions. This clause is not enforceable by or for the benefit of, and creates no obligation to, any third party. CONSULTANT shall include this language in its subcontracts.

#### **ARTICLE 22 - AUTHORITY TO PRACTICE**

The CONSULTANT hereby represents and warrants that it has and will continue to maintain all licenses and approvals required to conduct its business, and that it will at all times conduct its business activities in a reputable manner. Proof of such licenses and approvals shall be submitted to the COUNTY's representative upon request.

#### **ARTICLE 23 - SEVERABILITY**

If any term or provision of this Contract, or the application thereof to any person or circumstances shall, to any extent, be held invalid or unenforceable, the remainder of this Contract, or the application of such terms or provision, to persons or circumstances other than those as to which it is held invalid or unenforceable, shall not be affected, and every other term and provision of this Contract shall be deemed valid and enforceable to the extent permitted by law.

## **ARTICLE 24 - PUBLIC ENTITY CRIMES**

As provided in F.S. 287.132-133, by entering into this Contract or performing any work in furtherance hereof, the CONSULTANT certifies that it, its affiliates, suppliers, subcontractors and consultants who will perform hereunder, have not been placed on the convicted vendor list maintained by the State of Florida Department of Management Services within the 36 months immediately preceding the date hereof. This notice is required by F.S. 287.133(3)(a).

#### **ARTICLE 25 - MODIFICATIONS OF WORK**

The COUNTY reserves the right to make changes in Scope of Work, including alterations, reductions therein or additions thereto. Upon receipt by the CONSULTANT of the COUNTY's notification of a contemplated change, the CONSULTANT shall, in writing: (1) provide a detailed estimate for the increase or decrease in cost due to the contemplated change, (2) notify the COUNTY of any estimated change in the completion date, and (3) advise the COUNTY if the contemplated change shall affect the CONSULTANT's ability to meet the completion dates or schedules of this Contract.

If the COUNTY so instructs in writing, the CONSULTANT shall suspend work on that portion of the Scope of Work affected by a contemplated change, pending the COUNTY's decision to proceed with the change.

If the COUNTY elects to make the change, the COUNTY shall initiate a Contract Amendment and the CONSULTANT shall not commence work on any such change until such written amendment is signed by the CONSULTANT and approved and executed on behalf of Palm Beach County.

#### **ARTICLE 26 - NOTICE**

All notices required in this Contract shall be sent by certified mail, return receipt requested, hand delivery or other delivery service requiring signed acceptance. If sent to the COUNTY, notices shall be addressed to:

Palm Beach County Water Utilities Department c/o Krystin Berntsen, P.E., PMP, Deputy Director

8100 Forest Hill Blvd West Palm Beach, FL 33413

#### With copy to:

Michael W. Jones, Chief Assistant County Attorney c/o Palm Beach County Attorney's Office Governmental Center 301 North Olive Ave. West Palm Beach, Florida 33401

If sent to the CONSULTANT, notices shall be addressed to:

Parsons Environment & Infrastructure Group Inc. C/O William Rathbun, P.E. 8333 NW 53<sup>rd</sup> Street, Suite 602 Doral, Florida 33166 305-507-5579 William.rathbun@parsons.com

#### **ARTICLE 27 - ENTIRETY OF CONTRACTUAL AGREEMENT**

The COUNTY and the CONSULTANT agree that this Contract, and any Consultant Services Authorization issued hereunder, sets forth the entire agreement between the parties, and that there are no promises or understandings other than those stated herein and therein. None of the provisions, terms and conditions contained in this Contract may be added to, modified, superseded or otherwise altered, except by written instrument executed by the parties hereto in accordance with Article 25- Modifications of Work, or as set forth in a Consultant Services Authorization.

#### **ARTICLE 28 - CRIMINAL HISTORY RECORDS CHECK**

The CONSULTANT, CONSULTANT's employees, subcontractors of CONSULTANT and employees of subcontractors shall comply with Palm Beach County Code, Section 2-371 - 2-377, the Palm Beach County Criminal History Records Check Ordinance ("Ordinance"), for unescorted access to critical facilities ("Critical Facilities") or criminal justice information facilities ("CJI Facilities"), as identified in Resolution R2013-1470 and R2015-0572, as amended. The CONSULTANT is solely responsible for the financial, schedule, and/or staffing implications of this Ordinance. Further, the CONSULTANT acknowledges that its Contract Price includes any and all direct or indirect costs associated with compliance with this Ordinance, except for the applicable FDLE/FBI fees that shall be paid by the COUNTY.

This Contract may include sites and/or buildings which have been designated as either "critical facilities" or "criminal justice information facilities" pursuant to the Ordinance and above referenced Resolutions, as amended. COUNTY staff representing the COUNTY department will contact the CONSULTANT(S) and provide specific instructions for meeting the requirements of

this Ordinance. Individuals passing the background check will be issued a badge. The CONSULTANT shall make every effort to collect the badges of its employees and its subcontractors' employees upon conclusion of the Contract and return them to the COUNTY. If the CONSULTANT or its subcontractor(s) terminates an employee who has been issued a badge, the CONSULTANT must notify the COUNTY within two (2) hours. At the time of termination, the CONSULTANT shall retrieve the badge and shall return it to the COUNTY in a timely manner.

The COUNTY reserves the right to suspend the CONSULTANT if the CONSULTANT 1) does not comply with the requirements of County Code Section 2-371 - 2-377, as amended; 2) does not contact the COUNTY regarding a terminated CONSULTANT employee or subcontractor employee within the stated time; or 3) fails to make a good faith effort in attempting to comply with the badge retrieval policy.

## **ARTICLE 29 - REGULATIONS: LICENSING REQUIREMENTS**

The CONSULTANT shall comply with all laws, ordinances and regulations applicable to the services contemplated herein, to include those applicable to conflict of interest and collusion. CONSULTANT is presumed to be familiar with all federal, state and local laws, ordinances, codes and regulations that may in any way affect the services offered.

#### **ARTICLE 30 - SCRUTINIZED COMPANIES**

- A. As provided in F.S. 287.135, by entering into this Contract or performing any work in furtherance hereof, the CONSULTANT certifies that it, its affiliates, suppliers, subcontractors and consultants who will perform hereunder, have not been placed on the Scrutinized Companies that boycott Israel List, or is engaged in a boycott of Israel, pursuant to F.S. 215.4725. Pursuant to F.S. 287.135(3)(b), if CONSULTANT is found to have been placed on the Scrutinized Companies that Boycott Israel List or is engaged in a boycott of Israel, this Contract may be terminated at the option of the COUNTY.
- B. When Contract value is greater than \$1 million: As provided in F.S. 287.135, by entering into this Contract or performing any work in furtherance thereof, the CONSULTANT certifies that it, its affiliates, suppliers, subcontractors and consultants who will perform hereunder, have not been placed on the Scrutinized Companies With Activities in Sudan List or Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List created pursuant to F.S. 215.473 or is engaged in business operations in Cuba or Syria.

If the COUNTY determines, using credible information available to the public, that a false certification has been submitted by CONSULTANT, this Contract may be terminated and a civil penalty equal to the greater of \$2 million or twice the amount of this Contract shall be imposed, pursuant to F.S. 287.135. Said certification must also be submitted at the time of Contract renewal, if applicable.

#### **ARTICLE 31 - PUBLIC RECORDS**

Notwithstanding anything contained herein, as provided under Section 119.0701, F.S., if the CONSULTANT: (i) provides a service; and (ii) acts on behalf of the COUNTY as provided under Section 119.011(2) F.S., the CONSULTANT shall comply with the requirements of Section 119.0701, Florida Statutes, as it may be amended from time to time. The CONSULTANT is specifically required to:

- A. Keep and maintain public records required by the COUNTY to perform services as provided under this Contract.
- B. Upon request from the County's Custodian of Public Records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119 or as otherwise provided by law. The CONSULTANT further agrees that all fees, charges and expenses shall be determined in accordance with Palm Beach County PPM CW-F-002, Fees Associated with Public Records Requests, as it may be amended or replaced from time to time.
- C. Ensure that public records that are exempt, or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the Contract, if the CONSULTANT does not transfer the records to the public agency.
- D. Upon completion of the Contract the CONSULTANT shall transfer, at no cost to the County, all public records in possession of the CONSULTANT unless notified by County's representative/liaison, on behalf of the County's Custodian of Public Records, to keep and maintain public records required by the County to perform the service. If the CONSULTANT transfers all public records to the County upon completion of the Contract, the CONSULTANT shall destroy any duplicate public records that are exempt, or confidential and exempt from public records disclosure requirements. If the CONSULTANT keeps and maintains public records upon completion of the Contract, the CONSULTANT shall meet all applicable requirements for retaining public records. All records stored electronically by the CONSULTANT must be provided to County, upon request of the County's Custodian of Public Records, in a format that is compatible with the information technology systems of County, at no cost to County.

Failure of the CONSULTANT to comply with the requirements of this article shall be a material breach of this Contract. COUNTY shall have the right to exercise any and all remedies available to it, including but not limited to, the right to terminate for cause. CONSULTANT acknowledges that it has familiarized itself with the requirements of Chapter 119, F.S., and other requirements of state law applicable to public records not specifically set forth herein.

IF THE CONSULTANT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONSULTANT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, PLEASE CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT RECORDS REQUEST, PALM BEACH COUNTY WATER UTILITIES DEPARTMENT PUBLIC INFORMATION, 8100 FOREST HILL BLVD, WEST PALM BEACH, FLORIDA 33413 BY E-MAIL AT WUDRECORDSREQUEST@PBCWATER.COM OR BY TELEPHONE AT (561) 493-6000.

#### **ARTICLE 32 – COUNTERPARTS**

This Contract, including all the exhibits referenced herein, may be executed in one or more counterparts, all of which shall constitute collectively but one and the same Contract. The COUNTY may execute the Contract through electronic or manual means. CONSULTANT shall execute by manual means only, unless the COUNTY provides otherwise.

#### ARTICLE 33 - E-VERIFY - EMPLOYMENT ELIGIBILITY

CONSULTANT warrants and represents that it is in compliance with section 448.095, Florida Statutes, as may be amended, and that it: (1) is registered with the E-Verify System (E-Verify.gov), and uses the E-Verify System to electronically verify the employment eligibility of all newly hired workers; and (2) has verified that all of CONSULTANT's subconsultants performing the duties and obligations of this CONTRACT are registered with the E-Verify System, and use the E-Verify System to electronically verify the employment eligibility of all newly hired workers.

CONSULTANT shall obtain from each of its subconsultants an affidavit stating that the subconsultant does not employ, contract with, or subcontract with an Unauthorized Alien, as that term is defined in section 448.095(1)(k), Florida Statutes, as may be amended. CONSULTANT shall maintain a copy of any such affidavit from a subconsultant for, at a minimum, the duration of the subcontract and any extension thereof. This provision shall not supersede any provision of this CONTRACT which requires a longer retention period.

COUNTY shall terminate this CONTRACT if it has a good faith belief that CONSULTANT has knowingly violated Section 448.09(1), Florida Statutes, as may be amended. If COUNTY has a good faith belief that CONSULTANT's subconsultant has knowingly violated section 448.09(1), Florida Statutes, as may be amended, COUNTY shall notify CONSULTANT to terminate its contract with the subconsultant and CONSULTANT shall immediately terminate its contract with the subconsultant. If COUNTY terminates this CONTRACT pursuant to the above, CONSULTANT shall be barred from being awarded a future contract by COUNTY for a period of one (1) year from the date on which this CONTRACT was terminated. In the event of such contract termination, CONSULTANT shall also be liable for any additional costs incurred by COUNTY as a result of the termination.

#### ARTICLE 34 – STANDARD OF CARE

CONSULTANT has, during the selection and negotiation process which has preceded this Contract, represented to COUNTY that the CONSULTANT is possessed of a superior level of skill, knowledge, experience and expertise as compared to that of other professionals in CONSULTANT's area of practice. CONSULTANT acknowledges that COUNTY has relied on CONSULTANT's representations of skill, knowledge, experience and expertise. By executing this Contract, CONSULTANT agrees that CONSULTANT will exercise that degree of care, knowledge, skill and ability as other professionals possessing the degree of skill, knowledge, experience and expertise which CONSULTANT has claimed. CONSULTANT shall perform such duties as may be assigned without neglect. CONSULTANT accepts the relationship of trust and confidence established by this Contract, and covenants with COUNTY to cooperate with COUNTY and to utilize CONSULTANT's best skill, efforts and judgment in furthering the interests of the COUNTY. CONSULTANT agrees to perform in the best, most efficient and economical manner consistent with the COUNTY's interests.

CONSULTANT further contracts with COUNTY to furnish its professional skill and judgment with due care in accordance with applicable Federal, State and local laws, codes and regulations as amended and supplemented which are in effect on the date of this Contract first written. It is specifically understood that the Accessibility provisions of the Americans with Disabilities Act (ADA) shall be complied with and incorporated into the project.

While CONSULTANT may submit drawings, calculations, or other documents to the COUNTY for the COUNTY's review, said review is limited to the design intent and does not constitute a detailed check of calculations or other parameters within the scope of CONSULTANT's skill, knowledge, experience, and expertise. CONSULTANT shall not be relieved of any professional liability for mistakes or flaws in items submitted to and approved by the COUNTY.

# ARTICLE 35 - DISCLOSURE OF FOREIGN GIFTS AND CONTRACTS WITH FOREIGN COUNTRIES OF CONCERN.

Pursuant to F.S. 286.101, as may be amended, by entering into this Contract or performing any work in furtherance thereof, the Consultant certifies that it has disclosed any current or prior interest of, any contract with, or any grant or gift received from a foreign country of concern where such interest, contract, or grant or gift has a value of \$50,000 or more and such interest existed at any time or such contract or grant or gift was received or in force at any time during the previous five (5) years.

#### **ARTICLE 36 – HUMAN TRAFFICKING AFFIDAVIT**

Consultant warrants and represents that it does not use coercion for labor or services as defined in section 787.06, Florida Statutes. Consultant has executed **Exhibit E**, Nongovernmental Entity Human Trafficking Affidavit, which is attached hereto and incorporated herein by reference.

Remainder of page intentionally left blank.

#### CONTRACT FOR CONSULTING/PROFESSIONAL SERVICES CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT PBCWUD PROJECT NO. 23-035

**IN WITNESS WHEREOF,** the Board of County Commissioners of Palm Beach County, Florida has made and executed this Contract on behalf of the COUNTY and CONSULTANT has hereunto set its hand the day and year above written.

ATTEST:	
Joseph Abruzzo, Clerk of the Circuit Court	PALM BEACH COUNTY
& Comptroller, Palm Beach County	BOARD OF COUNTY COMMISSIONERS
By:	Ву:
Deputy Clerk	Maria G. Marino, Mayor
WITNESS:	CONSULTANT:
SHu	Parsons Environment & Infrastructure Group Inc.
Senera House	Company Name
Name (type or print)	Signature
As Ger	William Rathbun
Signature	Typed Name
HEST GAD	Principal Project Manager
Name (type or print)	Title
APPROVED AS TO FORM AND LEGAL SUFFICIENCY  By: Ame Odelant	(corp. seal)
to County Attorney Mile Jones	

APPROVED AS TO TERMS

Department Director

AND CONDITIONS



#### November 8, 2024

Mr. Ali Bayat, PE Director Palm Beach County Water Utilities Department 8100 Forest Hill Boulevard West Palm Beach, Florida 33413

Subject: PBCWUD Project No. 23-045
Capital Improvement Plan Program Management
Delegation of Signature Authority

Dear Mr. Bayat,

As one of **Parsons Environment & Infrastructure Group Inc.** (Parsons) representatives currently registered in Florida's SUNBIZ, I am writing to authorize William Rathbun, Principal Project Manager, to sign documents for Parsons associated with the above reference Contract for Consulting/Professional Services.

Should you have any questions or concerns, please do not hesitate to contact me at <a href="mailto:Patrick.Brooks@parsons.com">Patrick.Brooks@parsons.com</a> or 703-898-5514.

Sincerely,

Parsons Environment & Infrastructure Group Inc.

Patrick Brooks, P.E. Senior Vice President

Cc:

William Rathbun, Principal Project Manager Jeff Kishel, Vice President

**DELIVERING A BETTER WORLD** 

## LIST OF EXHIBITS

## LIST OF EXHIBITS AND ATTACHMENTS

EXHIBITS	DESCRIPTION
A	Scope of Work
В	Standard Consultant Services Authorization
С	Hourly Raw Labor Rates and Justification of Contract Multiplier
	OEBO Schedules:
a l	Schedule 1 – List of Proposed Contractor/Consultant and
	Subcontractor/Subconsultant Participation
	Schedule 2 – Letter of Intent
E	Nongovernmental Entity Human Trafficking Affidavit

ATTACHMENT	DESCRIPTION
1	Affirmative Procurement Initiatives for Professional Services Contracts
	("API"s)

#### CONTRACT FOR CONSULTING/PROFESSIONAL SERVICES CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT PBCWUD PROJECT NO. 23-035

#### Exhibit A

#### Scope of Work

#### **Summary**

On August 16, 2024, PARSONS ENVIRONMENT & INFRASTRUCTURE GROUP INC., was selected through the CCNA process to provide the COUNTY with consulting/professional services in the area of engineering associated with the **CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT**.

Time is of the essence for completion of the Project. It is anticipated Consultant Service Authorizations will be negotiated and issued to the CONSULTANT in accordance with standard County procedures.

#### Services To Be Provided

It is anticipated that the following services will be needed, including but not limited to:

Communication, public information and branding

#### Delivery

- 1. Project Planning
  - a. Project prioritization and packaging
  - b. Business case evaluation
  - c. Alternative project delivery analyses
  - d. Project delivery planning
  - e. Cost estimating and scheduling
- 2. Procurement and Execution
  - a. Selection Processes, RFPs, RFQs
  - b. Prequalification of contractors
- 3. Engineering Support and Design Management
  - a. Basis-of-Design or Design definition documents
  - b. Design refinement
  - c. Design review
- 4. Construction Management
  - a. Constructability review
  - b. Schedule review and tracking
  - c. Change order review and negotiations
  - d. Construction inspection or On-site Construction Manager
  - e. Start-up
  - f. Closeout

#### Controls

- 1. Invoice review and processing
- 2. Budget management
- 3. Scheduling
- 4. Contract management
- 5. Document Management
- 6. Claims avoidance and resolution

#### Permitting

- 1. Application
- 2. Tracking and coordination

#### Asset Management

- 1. Life Cycle Asset Management Framework
- 2. Organizational analysis, evaluation, and reporting using Data Warehousing
- 3. Smart Utility and Technology improvements
- 4. Inventory Management to include Spare Part identification

#### Public Outreach

- 1. Easement acquisition and coordination
- 2. Board of County Commissioners agenda items
- 3. Public outreach events coordination
- 4. Branding.

#### CONTRACT FOR CONSULTING/PROFESSIONAL SERVICES CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT PBCWUD PROJECT NO. 23-035

#### Exhibit B

**Standard Consultant Services Authorization** 

CONSULTANT SERVICES AUTHORIZATION NO. Palm Beach County Water Utilities Department Contract for Consulting/Professional Services

[INSERT C	ONTRACT NAME]
Resolution No.	Contract Dated

Pro	ect Tit	le:
		Project No.:
		t:
Bud	get Lir	ne Item No.:
Dist	rict No	•
This	Consu	Itant Services Authorization provides for:
		(See ATTACHMENT A for detailed scope of services)
Auth inclu	cipation orizatio % ME ding th	act provides for% SBE participation, which includes% M/WBE i,% MBE ( ), and% WBE. This Consultant Services in includes% overall participation which includes,% M/WBE participation, BE ( ),% MBE ( ), and% WBE. The cumulative SBE participation, is Consultant Services Authorization is%, which includes% M/WBE is% MBE ( ),% MBE ( ), and% WBE.
1.	Servic	es completed by the Consultant to date :
	See A	TTACHMENT B.
2.	Consu	Iltant shall begin work upon receipt of Notice to Proceed correspondence.
3.	The co	ompensation to be paid to the Consultant for providing the requested services shall
	A.	Computation of time charges plus expenses, not to exceed \$
	B.	Fixed price of \$
	C.	Total \$
4.	Cause Consu date, f Contra	Authorization may be terminated, in whole or in part, by the County with or without in accordance with the Contract terms. In the event of termination not the fault of the ultant, the Consultant shall be compensated for all services performed to termination together with reimbursable expenses (if applicable) then due in accordance with the act terms. Consultant agrees to waive any and all claims for lost profits or anticipated profits in the event of a termination with or without cause under this Contract

1

Revised 06-12-24

# CONSULTANT SERVICES AUTHORIZATION NO. \_\_\_\_\_\_ Palm Beach County Water Utilities Department Contract for Consulting/Professional Services [INSERT CONTRACT NAME] Resolution No. \_\_\_\_\_ Contract Dated \_\_\_\_\_\_

DD/	WIID Decired No.	
PB(	WUD Project No.:	
5.	SBE participation is included in <b>ATTACHMENT C</b> under this Authorization. To Schedule 1 defines the SBE applied to this Authorization and Schedule 2 esta SBE contribution from each Sub-Consultant (Letter of Intent).	
6.	This Authorization does not amend, change, or modify the Corwhich remains in full force and effect.	ntract dated

CONSULTANT SERVICES AUTHORIZATION NO. \_\_\_\_\_
Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services
[INSERT CONTRACT NAME]
Resolution No. \_\_\_\_\_
Contract Dated

Resolution No.		ontract Dated
Project Title:		
PBCWUD Project No.:		•
IN WITNESS WHEREOF, this Authoobligations of the aforementioned Cor	rization is ntract.	s accepted, subject to the terms, conditions and
PALM BEACH COUNTY, A POLITICA	AL SUBDI	VISION OF THE STATE OF FLORIDA
		Palm Beach County Water Utilities Department
		Ali Bayat, P.E., PMP, Director
		(Date)
		(Consultant)
		(Print Name)
		(Signature)
		(Title)
		(Date)
STATE OF FLORIDA COUNTY OF		
The foregoing instrument was acknowledg	ged before	me by means of $\square$ physical presence or $\square$ online notarization,
this day of,	, by	who is □ personally
known to me or 🗆 has produced		as identification.
		(Signature of Notary Public - State of Florida)
_	(Print, T	ype, or Stamp Commissioned Name of Notary Public)

CONSULTANT SERVICES AUTHORIZATION NO. \_\_\_\_\_ Palm Beach County Water Utilities Department Contract for Consulting/Professional Services [INSERT CONTRACT NAME]

Resolution No. \_\_\_\_\_ Contract Dated \_\_\_\_\_

	Oontdot Dateu
Project Title:	
PBCWUD Project No.:	
IN WITNESS WHEREOF, this Authoriza and obligations of the aforementioned Co	ation is accepted, subject to the terms, conditions ontract.
PALM BEACH COUNTY, A POLITICAL S	SUBDIVISION OF THE STATE OF FLORIDA
	Palm Beach County
	Contract Review Committee
	Brenda Znachko, J.D., LL.M Director, Contract Development & Control
	(Date)
	(Consultant)
	(Print Name)
	(Signature)
	(Title)
	(Date)
STATE OF FLORIDA  COUNTY OF	
The foregoing instrument was acknowledged	before me by means of $\square$ physical presence or $\square$ online notarization,
this day of,,	by who is □ personally
known to me or ☐ has produced	as identification.
	Signature of Notary Public - State of Florida)
(1	Print, Type, or Stamp Commissioned Name of Notary Public)

# CONSULTANT SERVICES AUTHORIZATION NO.

Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services
[INSERT CONTRACT NAME]
Resolution No. \_\_\_\_\_ Contract Dated \_\_\_\_\_

Project Title:	
PBCWUD Project No.:	
	ation is accepted, subject to the terms, conditions and ct.
PALM BEACH COUNTY, A POLITICAL S	SUBDIVISION OF THE STATE OF FLORIDA
Joseph Abruzzo, Clerk of the Circuit Cou & Comptroller, Palm Beach County	<b>3</b> ,
ATTEST:	
Signed:	Signed: Maria G. Marino, Mayor
Typed Name: Deputy Clerk	(Date)
Approved as to Form and Legal Sufficiency	(Consultant)
Signed:	(Print Name)
Typed Name: <u>Michael W. Jones</u> County Attorney	(Signature)
	(Title)
STATE OF FLORIDA COUNTY OF	(Date)
The foregoing instrument was acknowledged	before me by means of $\square$ physical presence or $\square$ online notarization,
this day of,,	by who is □ personally
known to me or □ has produced	as identification.
	(Signature of Notary Public - State of Florida)
(F	Print, Type, or Stamp Commissioned Name of Notary Public)

#### CONSULTANT SERVICES AUTHORIZATION NO. \_\_\_\_\_ Palm Beach County Water Utilities Department Contract for Consulting/Professional Services [INSERT CONTRACT NAME]

Resolution No. \_\_\_\_\_ Contract Dated \_\_\_\_

#### LIST OF ATTACHMENTS

ATTACHMENT A Scope of Services

ATTACHMENT B Summary and Status of Consultant Services Authorizations

ATTACHMENT C OEBO Schedules 1 and 2

ATTACHMENT D Project Schedule

ATTACHMENT E Budget Summary

ATTACHMENT F Summary of SBE-M/WBE Business Tracking

ATTACHMENT G Location Map

Revised 06-12-24

## **ATTACHMENT A**

#### SCOPE OF SERVICES

PBCWUD Project No.:
Project Title:
CONSULTANT shall perform:

Revised 06-12-24

#### **ATTACHMENT B**

#### **SUMMARY AND STATUS OF CONSULTANT SERVICES AUTHORIZATIONS**

Auth. No.	PBCWUD Project No.	Title	Status	Project Total Amount	SBE Total Amount	SBE Participation %	Approved By Date	
			<u> </u>					
	•							
								<u> </u>
, ,								
								ļ
								-

## **ATTACHMENT C**

## **OEBO SCHEDULE 1**

Office of Equal Business Opportunity Compliance Programs

#### **ATTACHMENT C**

## **OEBO SCHEDULE 2**

Office of Equal Business Opportunity Compliance Programs

Revised 06-12-24

### **ATTACHMENT D**

### **PROJECT SCHEDULE**

The completion dates for this work will be as follows (starting from CONSULTANT'S receipt of Notice to Proceed).

Engineering Services

Completion Date from Notice to Proceed

(Calendar Days)

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	Palm Beach County Water Utilities Depart Contract for Consulting/Professional Servic Resolution No Contract I Consultant Services Authorization No.: Consultant: Project Title: PBCWUD Project No.:	es [ <u>INSER</u> Dated					-		
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	Labor Sub Total	\$	- \$	- \$ -	\$	- \$	- \$	-	\$ -
	Labor Total	\$	-	1					-
	Sub Consultant Labor Total	\$	-						
	Sub Consultant Multiplier								
	Subcontract Total	\$	-						
	Project Total	\$	-						

ALA				CHME T SUM									
,	Palm Beach County Water Utilities Departm Contract for Consulting/Professional Service: Resolution No Contract Da Consultant Services Authorization No.: Consultant: Sub-Consultant: Project Title: PBCWUD Project No.:	s [ <i>INSEI</i> ated					- - -						
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	Sub Consultant Labor Total	\$	_								.		
	Sub Consultant Multiplier												
	Subcontract Total	\$	-										
	Project Total	\$	-										
		I	T								į		

# **ATTACHMENT F**

Palm Beach County Water Utilities Department Contract for Consulting/Professional Services (INSERT CONTRACT NAME)

Resolution No.	Contract Dated	
Resolution No.	 Contract Dateu	

# SUMMARY OF SBE-M/WBE BUSINESS TRACKING

Master Contract Goals	SBE: %	M/WBE:	MBE (Category): %	MBE ( Category): %
Churront Proposal				
Current Proposal				
Value of Authorization No	\$			
Value of SBE-M/WBE Letters of Intent	\$	\$	\$	\$
Actual Percentage	%	%	%	%
Signed/Approved Authorizations				
Total Value of Authorizations	\$			
Total Value of SBE-M/WBE Signed	\$	\$	\$	\$
Subcontractors				
Actual Percentage	%	%	%	%
Signed/Approved Authorizations Plus Current Proposal				
Total Value of Authorization	\$			
Total Value of Subcontractors & Letters of Intent	\$	\$	\$	\$
Actual Percentage	%	%	%	%

# **ATTACHMENT G**

**Location Map** 

PBCWUD Project No. \_\_\_\_\_

Revised 06-12-24

### Exhibit C

# Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: PARSONS ENVIRONMENT & INFRASTRUCTURE GROUP INC. Rate Multiplier = 2.54 (off-site) and 2.30 (on-site)

ID	POSITION/LABOR CATEGORY	PROGRAM ROLE	MAXIMUM HOURLY RAW LABOR RATE
1	Vice-President	Technical Advisors & Engineering/ Construction Support	\$171.96
2	Senior Program Director	Technical Advisors	\$167.71
3	Senior Technical Director	Technical Advisors & Engineering/ Construction Support	\$143.10
4	Program Director	Technical Advisors	\$134.66
5	Principal Project Manager	Program Manager & Technical Advisors & Engineering/Construction Support	\$116.20
6	Chief Estimator	Engineering/Construction Support	\$114.15
7	Senior Engineering Manager	Engineering/Construction Support	\$113.60
8	Senior Construction Manager	Engineering/Construction Support	\$113.42
9	Engineering Manager	Engineering/Construction Support	\$113.28
10	Design Office Manager	Architectural/Construction Support	\$111.11
11	Senior Project Manager	Project Management & Engineering/ Construction Support	\$110.69
12	Quality Director	Program Support Services	\$110.56
13	Technical Director	Technical Advisors	\$108.31
14	SH&E Director	Technical Advisors	\$106.24
15	Senior IT Manager	Technical Support	\$100.31
16	Construction Manager	Construction Management & Engineering/ Construction Support	\$89.44
17	Senior Supervising Engineer	Engineering/Construction Support	\$87.04
18	Principal Emerging Contaminants	Engineering/Construction Support	\$86.79

ID	POSITION/LABOR CATEGORY	PROGRAM ROLE	MAXIMUM HOURLY RAW LABOR RATE
19	Supervising Engineer	Engineering/Construction Support	\$83.13
20	Senior Project Engineer	Engineering/Construction Support	\$82.75
21	Principal Project Controls Specialist	Technical Support	\$81.10
22	Project Manager	Project Management	\$79.50
23	Project Control Manager	Program Support Services	\$70.69
24	Principal Planner	Public Outreach/ROW Acquisition	\$70.59
25	GIS Program Manager	Technical Support	\$68.02
26	Senior Civil Engineer	Engineering/ Construction Support	\$64.42
27	Senior Engineer	Engineering/Construction Support	\$55.95
28	Engineer 2	Engineering/Construction Support	\$48.22
29	Inspector	Construction Management	\$44.52

### Exhibit C

# Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: NOVA CONSULTING, INC. Rate Multiplier = 2.90 (off-site) and 2.40 (on-site)

ID	POSITION/LABOR CATEGORY	PROGRAM ROLE	MAXIMUM HOURLY RAW LABOR RATE
1	Senior Civil Engineer	Technical Advisors	\$155.82
2	Senior Construction Manager	Construction Management	\$124.68
3	Senior Environmental Specialist	Technical Advisors	\$120.39
4	Senior Technical Director	Technical Advisors	\$111.30
5	Senior Principal Engineer	Technical Advisors	\$103.51
6	Senior Project Controls Engineer	Program Support Services	\$81.87
7	Senior Field Inspection Representative	Construction Management	\$58.85
8	Senior Hydrogeologist	Engineering/Construction Support	\$58.85
9	Senior Project Engineer	Engineering Support	\$57.25
10	Senior Program Control Specialist	Program Support Services	\$49.07
11	Project Manager	Engineering/Construction Support	\$48.16
12	Hydrogeologist	Engineering/Construction Support	\$47.10
13	Project Engineer	Engineering/Construction Support	\$38.27
14	Engineer 2	Engineering/Construction Support	\$34.78

### Exhibit C

Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: MCO CONSTRUCTION AND SERVICES, INC. Rate Multiplier = 2.10 (off-site) and 2.10 (on-site)

ID	POSITION/LABOR CATEGORY	PROGRAM ROLE	MAXIMUM HOURLY RAW LABOR RATE
1	Principal	Public Outreach	\$95.44
2	Senior Inspector	Construction Management	\$69.66
3	Inspector	Construction Management	\$57.91
4	Project Coordinator	Construction Management	\$46.85
5	Document Control Specialist	Project Management	\$42.95

CONTRACT FOR CONSULTING/PROFESSIONAL SERVICES

# CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT PBCWUD PROJECT NO. 23-035

### Exhibit C

# Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: THE VALERIN GROUP, INC. Rate Multiplier = 3.0 (off-site)

ID	POSITION/LABOR CATEGORY	PROGRAM ROLE	MAXIMUM HOURLY RAW LABOR RATE
1	Public Outreach Specialist	Public Outreach/Right-of-Way Acquisition	\$76.45
2	Graphic Designer	Public Outreach/Right-of-Way Acquisition	\$45.92
3	Multimedia Specialist	Public Outreach	\$40.81

CONTRACT FOR CONSULTING/PROFESSIONAL SERVICES

# CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT PBCWUD PROJECT NO. 23-035

### Exhibit C

# Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: KREATION AVENUE LLC Rate Multiplier = 2.40 (off-site)

то	POSITION/LABOR CATEGORY	PROGRAM ROLE	MAXIMUM HOURLY RAW LABOR RATE
1	Videographer/Editor	Public Outreach	\$66.77
2	QC Manager	Public Outreach	\$48.73
3	Graphic Designer	Public Outreach	\$47.69
4	Social Media Specialist	Public Outreach	\$35.78
5	Public Outreach Specialist	Public Outreach	\$32.19
6	Project Support Specialist	Public Outreach	\$29.81
7	Administrative Assistant	Public Outreach	\$28.66

CONTRACT FOR CONSULTING/PROFESSIONAL SERVICES

# CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT PBCWUD PROJECT NO. 23-035

# **Exhibit D OEBO Schedules**

OEBO Schedule 1 List of Proposal Contractor/Consultant and Subcontractor/Subconsultant Participation

> OEBO Schedule 2 Letter of Intent

### **OEBO SCHEDULE 1**

SOLICITATION/PROJECT/BID NAME: Capital Improvement	ent Plan Pı	rogram Ma	nagement	<u>-</u>	SOLICITATION	/PROJECT/BID	NO.: WUD	23-035		***************************************
April 21, 2024/June 11, 2024  SOLICITATION OPENING/SUBMITTAL DATE:										
Section A PLEASE LIST THE DOLLAR AMOUNT NAME OF PRIME RESPONDENT/BIDDER:  Parsons Environment						500 W.	Cypress Creel	NSULTANT* ON k Rd., Suite 200	Fort Lauderd	
CONTACT PERSON: William Rathbun, PE, Assoc. DB								L: william.rath		rsons.com
PRIME'S DOLLAR AMOUNT OR PERCENTAGE OF WORK *SMWBE Prime's must include their percentage or dollar amo	55.5% :				_ Non-SB			BE		
Section B PLEASE LIST THE DOLLAR AMOU	NT OR PER	CENTAGE	OF WORK	TO BE CON	IPLETED BY <u>Al</u>	L SUBCONTRA	CTORS/SUBC	ONSULTANTS C	ON THE PRO	JECT BELOW:
Subcontractor/Sub consultant Name	(Check a		le Categori	_		DOLLAR AN	OUNT OR	PERCENTAGE	OF WOR	K
Subcontractory sub-consultant waine	Non-SBE	MBE Minority Business	<u>WBE</u> Women Business	<u>SBE</u> Small Business	Black	Hispanic	Women	Caucasian	Asian	Other
<sub>1.</sub> M. C. O. Construction and Services, Inc.	Gazzake	V	✓	<b>S</b>	20%					
<sub>2.</sub> Nova Consulting, Inc.	<b>/</b>		and of the second	aintee Å				***************************************		18.5%
The Valerin Group, Inc		-congression	₹ www.	<b>\</b>			3%			
Kreation Avenue LLC	120000000	<b>V</b>	-33-354	op- canada	3%					
5.	version Ave		White State Co	The second secon			***************************************			
(Please use additional sheets if necessary)	1			Total	23%	1	3%			
Total Bid/Offer Price \$ N/A					Tota	al Certified S/M/V	NBE Participation	, \$ 26%		
I hereby certify that the above information is accurate to the best o	f my knowle	edge: Pat	rick Br	ooks	Lat A	1 C.S.	<u> </u>	Sr	. Vice Presid	dent
				Name & Auth	orized Signature					Title

Note:

- 1. The amount listed on this form for a Subcontractor/sub consultant must be supported by price or percentage listed on the properly executed Schedule 2 or attached signed proposal.
- 2. Only those firms certified by Palm Beach County at the time of solicitation due date are eligible to meet the established OEBO Affirmative Procurement Initiative (API). Please check the applicable box and list the dollar amount or percentage under the appropriate demographic category.
- 3. Modification of this form is not permitted and will be rejected upon submittal.

### **OEBO LETTER OF INTENT – SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2,

Subcont	arties recognize this Schedule as a binding ractors/subconsultants, must properly execute to proposal.	g document. All	Subcontract	ors/subconsultants.	including any tiered nust be submitted with
SOLICITA	ATION/PROJECT NUMBER: WUD 23-035				
SOLICITA	ATION/PROJECT NAME: Capital Improvement Pla	an Program Manage	ment		
	ontractor: Parsons Environment & Infrastructure	e Group Inc. Subc	ontractor: M	CO Construction a	and Services, Inc.
<u>(Cneck b</u> ✓ SBE	pox(s) that apply) □ WBE □ MBE ☑ M/WBE □ Non-S/M/WB	E Date of Palm E	Beach County (	Certification (if appli	cable): 04/16/27
The unde	ersigned affirms they are the following (select or <u>Column 2</u>	ne from each colum	n if applicable	):	Column 3
□Male I	☑ Female ☑ African-American/E ☐ Hispanic American	Black □Asian Ameri □Native Ame		asian American	□Supplier
to be peri	E PARTICIPATION — S/M/WBE Primes must document executed Schedule 2 for any S/M/WBE participation n formed or items supplied with the dollar amount and/es/M/WBE is certified. A detailed proposal may be at	nay result in that parti or percentage for eac	cipation not bei h work item. S/	ng counted. Specify in M/WBE credit will onl	detail, the scope of work
Line Item	Item Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentage
1	Construction Management Staff	N/A	N/A	N/A	20%
	Augmentation for Pre-Construction,				
	Construction, and Post Construction Phase	ses			
				-	
	rsigned Subcontractor/subconsultant is prepared to se	lf-perform the above-	described work	in conjunction with th	e aforementioned project
at the foll	lowing total price or percentage: 20%	***************************************			
amount b	lersigned intends to subcontract any portion of this welow accompanied by a separate properly executed by a separate properly exec	Schedule 2.		nsultant, please list t	
!	Parsons Environment & Infrastructure Group Inc.	МС	O Constr	uction and Se	ervices. Inc.
	Print Name of Prime			tractor/subconsultan	
	By: Authorized Signature	Ву: _	AMA	uthorized Signature	
	Patrick Brooks	Ann	McNeill		
	Print Name		Name		
	Sr. Vice President	Pre	sident		<u>-</u>
	Title	Title			***************************************
	June 11, 2024 Date:	Date:	April 17,	2024	
				Rev	vised 09/17/2019

#### **OEBO LETTER OF INTENT - SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2,

both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal. WUD 23-035 SOLICITATION/PROJECT NUMBER: SOLICITATION/PROJECT NAME: PBCWUD CIP Program Management Prime Contractor: Parsons Environment & Infrastructure Group Inc. Subcontractor: Nova Consulting, Inc. (Check box(s) that apply) N/A □SBE □WBE □MBE □M/WBE ☑Non-S/M/WBE Date of Palm Beach County Certification (if applicable):\_ The undersigned affirms they are the following (select one from each column if applicable): Column 3 Column 2 □Male 🗹 Female ☐ African-American/Black ☐ Asian American ☐ Caucasian American □Supplier ☑ Hispanic American □Native American S/M/WBE PARTICIPATION - S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2. Line **Item Description** Unit Price Quantity/ Contingencies/ **Total Price/Percentage** Item Units Allowances 1 N/A Construction & Program Management Support N/A N/A 18.5% Services; Engineering & Construction Support; serve as Technical Advisors. The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: 18.5%If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2. Price or Percentage: Name of 2<sup>nd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant Nova Consulting, Inc. Parsons Environment & Infrastructure Group Inc. Print Name of Subcontractor/subconsultant Print Name of Prime Authorized Signature Maria J. Molina, PE, CGC, ENV SP Patrick Brooks Print Name Print Name President Sr. Vice President Title Date: 04/17/2024 Date: June 11, 2024

Revised 09/17/2019

#### **OEBO LETTER OF INTENT - SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2,

both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal. SOLICITATION/PROJECT NUMBER: 23-035 SOLICITATION/PROJECT NAME: Capital Improvement Plan Program Management Water Utilities Parsons Environment & Infrastructure Group Inc. Subcontractor: The Valerin Group, Inc. Prime Contractor: (Check box(s) that apply) Date of Palm Beach County Certification (if applicable): 3/18/27 ☑SBE ☑WBE □MBE □M/WBE □Non-S/M/WBE The undersigned affirms they are the following (select one from each column if applicable): Column 1 Column 2 Column 3 ☐Male ☐ Female ☐ African-American/Black ☐ Asian American ☐ Caucasian American □Supplier ☐ Hispanic American ■Native American S/M/WBE PARTICIPATION - S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2. Line **Item Description** Unit Price Quantity/ Contingencies/ **Total Price/Percentage** Item Units **Allowances** 1 Public outreach and communications N/A N/A N/A 3% The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: 3%If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2. Price or Percentage: Name of 2<sup>nd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant The Valerin Group, Inc. Parsons Environment & Infrastructure Group Inc. Print Name of Prime Print Name of Subcontractor/subconsultant Authorized Signature Patrick Brooks Valerie Ciudad-Real Print Name Print Name President Sr. Vice President <sub>Date:</sub> June 11, 2024 Date: May 14, 2024

Revised 09/17/2019

### **OEBO LETTER OF INTENT - SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for

any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2, both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal. WUD 23-035,2 SOLICITATION/PROJECT NUMBER: SOLICITATION/PROJECT NAME: Capital Improvement Plan Program Management **Kreation Avenue LLC** Prime Contractor: Parsons Environment & Infrastructure Group Inc Subcontractor: (Check box(s) that apply) April 8,2024 ☑SBE □WBE ☑MBE □M/WBE □Non-S/M/WBE Date of Palm Beach County Certification (if applicable): The undersigned affirms they are the following (select one from each column if applicable): Column 1 Column 2 Column 3 ☑ Male ☐ Female ☑ African-American/Black ☐ Asian American ☐ Caucasian American □ Supplier ☐ Hispanic American ☐ Native American S/M/WBE PARTICIPATION - S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2. Line **Item Description Unit Price** Quantity/ Contingencies/ Total Price/Percentage Item Units **Allowances** 1 Public outreach and communications N/A 3% N/A N/A The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project 3% at the following total price or percentage: If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2. Price or Percentage: Name of 2<sup>nd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant Kreation Avenue LLC Parsons Environment & Infrastructure Group Inc. Print Name of Prime Print Name of Subcontractor/subconsultant De'Andre French Authorized Signature Patrick Brooks DeAndre French Print Name Print Name Manager Sr. Vice President

Title

Date:

5/14/24

Date: \_ June 11, 2024

Revised 09/17/2019

### Exhibit E NONGOVERNMENTAL ENTITY HUMAN TRAFFICKING AFFIDAVIT Section 787.06(13), Florida Statutes

### THIS AFFIDAVIT MUST BE SIGNED AND NOTARIZED

I, the undersigned, am an officer or representative of Parsons Environment & Infrastructure Group Inc. (Consultant) and attest that Consultant does not use coercion for labor or services as defined in section 787.06, Florida Statutes.

Under penalty of perjury, I hereby declare and affirm that the above stated facts are true and correct.

(signature of officer or representative)	William Rathbun. Principal Project Manager (printed name and title of officer or representative)	
State of Florida. County of Palm Beach		
Sworn to and subscribed before me by means of gin day of December 2024	f A physical presence or □ online nota , by <b>Diono</b> Dio⊋	rization this,
Personally known A OR produced identification	on □.	
Type of identification produced NA		
NOTARY PUBLIC My Commission Expires: 50 Ne 16, 202 State of Florida at large	- 26	Diana Diaz Comm.: HH 277528 Expires: June 16, 2026

(Notary Seal)

Notary Public - State of Florida

#### **ATTACHMENT 1**

# AFFIRMATIVE PROCUREMENT INITIATIVES FOR PROFESSIONAL SERVICES CONTRACTS ("API"s)

The API(s) approved for this project are selected below by ⊠. Any proposal/response/bid that fails to comply with the API requirements after the period allowed for waiver requests has lapsed shall be deemed non-responsive. Capitalized terms are defined as set forth in the EBO Ordinance. Exhibit "X" attached hereto and incorporated herein by reference, includes all forms related to the EBO Program, including waiver forms and good faith documentation. Also, see the EBO Ordinance and Countywide PPM CW-O-043 for further information on APIs.

□ SBE Vendor Rotation - Contract valued at less than \$100,000 (non-CCNA) (no price competition)

Prequalified SBE firms will be assigned work tasks on a rotating basis.

A prequalified panel of SBE Professional Services firms (the SBE Vendor Rotation List) will be assigned work tasks on a rotating basis. Periodically, the SBE Vendor Rotation list shall be re-ordered according to the firm with the least amount of dollars received to the most dollars received from the County based upon the cumulative dollars received within the past year.

□ SBE Vendor Rotation - Contract valued at less than \$100,000 (price competition required)

The Originating Department shall solicit price quotations from the next 3 prequalified SBE firms in the SBE Vendor Rotation list.

When the County requires price competition in its Solicitations, and when quotations from several firms are required before award of Contracts valued at less than \$100,000, Solicitations for price quotations shall be affirmatively and directly sought from the next 3 firms appearing in the SBE Vendor Rotation list of prequalified firms for that type of Professional Service prior to Contract award. With each successive Solicitation of quotations of this type, the list shall be rotated to the next group of three SBE vendors appearing in the rotation.

□ Evaluation Preference for New SBE Prime Respondents for RFPs

points (Up to 15 percent of total evaluation points) have been allocated for <u>NEW SBE Prime</u> respondents for this Contract.

Up to 15 percent (15%) of the total number of evaluation points allocated for selection of a Professional Services firm by the County shall be reserved for SBE prime respondents that have only received their first contract award with the County within the past year, or have not yet received a cumulative total of \$1,000,000 or more in payments from the County for Professional Services rendered (whichever period of time is longer).

☐ SBE Reserve for Contracts Less than \$5,000

This Contract procurement is limited to certified SBE Professional Services firms.

Small Professional Services Contracts valued at less than \$5,000 shall be reserved exclusively for competition among SBE Professional Services firms.

# □ <u>SBE Reserve for Contracts Between \$5,000 and \$99,999, (non-CCNA) SBE Quotations Required</u>

The Originating Department shall affirmatively solicit at least 2 to 3 quotations or proposals from SBE firms prior to award.

For non-CCNA Professional Services Contracts valued between \$5,000 and \$99,999, the County shall require at least two to three quotations or proposals be solicited from SBE Professional Services firms before the County may make an award.

### □ SBE Evaluation Preference for SBE Prime Respondents (Contracts less than \$500,000)

\_\_\_\_\_ Points (up to 15% of the total evaluation points) are available to SBE prime respondents

An SBE Evaluation Preference of up to 15 percent (15%) of the total number of available evaluation points for scoring of proposals shall be reserved for SBE prime bidders on County Professional Services Contracts valued at less than \$500,000.

#### □ SBE Evaluation Preference for SBE Participation (Contracts \$500,000 or greater)

(0 to 15%) total evaluation points shall be awarded based on the level of SBE dollar participation committed to on the prime respondent/bidder's team.

Evaluation Preference points shall be awarded on a sliding scale from zero up to 15 percent (15%) of the total available evaluation points for scoring of proposals to those firms responding to Professional Services Solicitations valued at \$500,000 or greater. The sliding scale shall be based upon the relative level of SBE dollar participation that has been committed to on the prime respondent/bidder's team (e.g., zero SBE participation on a prime respondent/bidder's team shall yield zero evaluation points, whereas the maximum SBE participation among all prime bidders, at the prime Contract and subcontract levels combined, shall yield award of fifteen Evaluation Preference points out of 100; and a prime respondent/bidder's team that achieves only half as many dollars in SBE participation as the firm with the greatest SBE dollar participation at the prime Contract and subcontract levels combined shall be awarded 7.5 evaluation points out of 100.

#### ☑ SBE Subcontracting Goals for Professional Services

A 20% SBE subcontracting participation goal is established for this Contract.

A minimum mandatory goal of 20% of the total estimated dollar value of the Contract shall be subcontracted to SBEs, however the EBO Office shall reduce or waive this goal when there is inadequate availability of SBE prime and / or subcontractor firms.

### ☑ M/WBE Evaluation Preferences for M/WBE Participation

(0 to 15%) evaluation total points shall be awarded based on the level of M/WBE dollar participation that has been committed to on the prime respondent/bidder's team.

Evaluation Preference points shall be awarded on a sliding scale from zero up to 15 percent (15%) of the total available evaluation points for scoring of proposals based upon the relative level of M/WBE dollar participation that has been committed to on the prime respondent/bidder's team (e.g., zero M/WBE participation on a prime respondent/bidder's team shall yield zero evaluation points, whereas the proposal from the prime

respondent/bidder that proposes achieving the maximum M/WBE participation among all prime respondent/bidders, at the prime Contract and subcontract levels combined, shall yield award of fifteen Evaluation Preference points out of 100 to that bidder; and a prime respondent/bidder's team that achieves only half as many dollars in M/WBE participation as the firm with the greatest M/WBE dollar participation at the prime Contract and subcontract levels combined shall be awarded 7.5 evaluation points out of 100).

### Explanation of GSC's reasons for applying this API:

□ M/WBE Subcontracting Goals for Professional Services
(Up to 40%) of this Contract shall be subcontracted to certified M/WBEs owned by African American, Hispanic American, Asian American, Native American, and non-minority women persons.
Up to 40% of this Contract as noted above, shall be subcontracted to eligible M/WBEs (i.e., certified M/WBE firms owned by African American, Hispanic American, Asian American, Native American, and non-minority women persons). However the EBO Office shall reduce or waive this goal when there is inadequate availability of M/WBE prime and / or subcontractor firms.
Explanation of GSC's reasons for applying this API:
□ M/WBE Segmented Subcontracting Goals for Professional Services
% of the M/WBE subcontracting goal shall be achieved through the utilization of □ African American, □ Hispanic American, □ Asian American, □ Native American, □ Non-minority women persons (Check applicable).*
M/WBE segmented Subcontracting Goals are established where an overall combined M/WBE goal is accompanied by subsets of one or more smaller goals that specifically target the participation of a particular segment of Minority Group Member segments or the WBE segment based upon that segment's relative availability. Such segmented goals shall specifically target the participation of a particular segment of business enterprises owned and controlled by women or certain Minority Group Members (e.g., African-Americans) based upon relative availability, as well as the existence of consistently and significantly greater patterns of underutilization and disparity within an industry as compared to other gender and Minority Group Member categories of M/WBEs. (For example, if an overall M/WBE subcontracting goal is set at 46% on a given Contract, the segmented subcontracting goal may require that at least 10% of that 46% shall be satisfied through the utilization of African American subcontractors.) The EBO Office shall reduce or waive this goal when there is inadequate availability of M/WBE prime and / or subcontractor firms.
Explanation of GSC's reasons for applying this API:
□ M/WBE Vendor Rotation – Contracts valued at less than \$100,000- Non-CCNA- No Price Competition
A prequalified panel of M/WBEs shall be assigned work tasks on a rotating basis.

For non-CCNA County Professional Services Contracts valued at less than \$100,000, a prequalified panel of M/WBE Professional Services firms will be assigned work tasks on a rotating basis. Periodically, the M/WBE Vendor Rotation list shall be re-ordered according to the firm with the least amount of dollars received to the most dollars received from the County based upon the cumulative dollars received within the past year.

#### Explanation of GSC's reasons for applying this API:

# □ M/WBE Vendor Rotation - Contracts valued at less than \$100,000-Non-CCNA with Price Competition required

The Originating Department shall solicit quotations from the next 3 firms appearing in the M/WBE Vendor Rotation list.

When quotations from several firms are required before award of Contracts valued at less than \$100,000, Solicitations for price quotations shall be affirmatively and directly sought from the next three firms appearing in the M/WBE Vendor Rotation list of prequalified firms for that type of Professional Service prior to Contract award. With each successive Solicitation of quotations of this type, the list shall be rotated to the next group of three M/WBE vendors appearing in the rotation.

Explanation of GSC's reasons for applying this API:

#### ☐ M/WBE Required Quotations for DPO Contracts up to \$5,000

For small DPO Professional Services Contracts valued at less than five thousand dollars (\$5,000), the Originating Department shall solicit quotes from \_\_\_\_\_ (up to 3) M/WBE firms prior to award.

Explanation of GSC's reasons for applying this API:

# □ Required M/WBE Solicitation for non-CCNA Contracts Valued Between \$5,000 and \$99,999

The Originating Department shall solicit at least two to three quotations or proposals from M/WBE Professional Services firms before the County may make an award.

Explanation of GSC's reasons for applying this API:

This Contract is made as of the day of <u>autury</u>, 2025, by and between Palm Beach County, a Political Subdivision of the State of Florida, by and through its Board of Commissioners, hereinafter referred to as the COUNTY, and CES Consultants, Inc., a Corporation authorized to do business in the State of Florida, hereinafter referred to as the CONSULTANT, whose Federal I.D. is 65-0792884.

In consideration of the mutual promises contained herein, the COUNTY and the CONSULTANT agree as follows:

### **ARTICLE 1 - SERVICES**

The CONSULTANT's responsibility under this Contract is to provide professional/consultation services in the area of engineering, as more specifically set forth in the Scope of Work detailed in **Exhibit A**.

The services shall be provided on an as needed basis which shall be requested through individual Consultant Services Authorizations, an example of which is attached hereto and incorporated herein as **Exhibit B**.

The services shall be provided in accordance with the Scope of Work detailed in **Exhibit A**, each executed Consultant Services Authorization and the Proposal submitted by CONSULTANT in response to the Request for Proposal for **CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT**, **PBCWUD PROJECT NO. 23-035**. A copy of said Proposal is on file with the Palm Beach County Water Utilities Department, 8100 Forest Hill Blvd., West Palm Beach, FL 33413.

The COUNTY's representative/liaison during the performance of this Contract shall be *Krystin Berntsen*, *P.E.*, *PMP*, and telephone no. 561-493-6000.

The CONSULTANT's representative/liaison during the performance of this Contract shall be Charles Moseley, Sr. VP for PMCM, telephone no. 305-459-2389 and email CMoseley@CESConsult.com.

### ARTICLE 2 - SCHEDULE

This Contract for the above described services will commence upon the date of Board approval and shall remain in effect for a period of three (3) years with two one (1) year renewal options from that date, unless otherwise terminated as provided herein.

### **ARTICLE 3 - PAYMENTS TO CONSULTANT**

- A. The COUNTY will pay the CONSULTANT an hourly not-to-exceed fee, and/or a lump sum fee, as may be required for each Consultant Services Authorization issued. The total amount to be paid by the COUNTY under each Consultant Services Authorization for all services and materials including, if applicable, "out of pocket" expenses shall not exceed the amount approved in each Consultant Services Authorization. The COUNTY must authorize each Consultant Services Authorization in writing prior to commencement of the work. The execution of this Contract by the parties does not guarantee any minimum level of work or that any Consultant Services Authorization will be issued by the COUNTY to the CONSULTANT under this Contract.
- B. All labor rates, overhead and profit factors may be subject to audit. Hourly raw labor rates shall not include any employer paid fringe benefits such as social security contributions, unemployment excise and payroll taxes and worker's compensation. The scheduled range of hourly raw labor rates by labor category as set forth in **Exhibit C** is attached hereto and made a part hereof. The scheduled range of hourly raw labor rates, as well as the individual hourly raw labor rates charged by CONSULTANT, may only be adjusted after a period of one year (and annually thereafter) from the effective date of the Contract, subject to the approval of COUNTY. This Contract includes an overall overhead and profit factor of 3.0 for off-site personnel not co-located with the COUNTY personnel and 2.46 for on-site personnel co-located with the COUNTY personnel. The COUNTY agrees to pay the CONSULTANT compensation for services rendered based upon the actual individual hourly raw labor rate for services rendered by personnel directly engaged on COUNTY projects, multiplied by an overall overhead and profit factor.
- C. The CONSULTANT will bill the COUNTY on a monthly basis, or as otherwise provided, for services rendered toward the completion of the Scope of Work. Where incremental billings for partially completed items are permitted, the total billings shall not exceed the estimated percentage of completion as of the billing date. Invoices for lump sum fees and not-to-exceed fees shall be supported by a progress report containing detailed descriptions of work completed within the payment period and include the percentage completion of each sub-task as described in each Consultant Services Authorization. CONSULTANT shall also submit OEBO Schedules, Schedule 3(A) Professional Services Activity Report and Schedule 4 Subcontractor/Subconsultant Payment Certification, with each invoice.
- D. The CONSULTANT shall separately notify the COUNTY's representative in writing when 75% of the lump sum fee or 75% of the not-to-exceed fee are reached.
- E. "Out-of-pocket" expenses will be reimbursed up to an amount not to exceed that approved in each Consultant Services Authorization, and in accordance with the list of the types and amounts of expenditures eligible for reimbursement. All requests for payment of "out-of-pocket" expenses eligible for reimbursement under the terms of this Contract and each applicable Consultant Services Authorization shall include copies of paid receipts, invoices, or other documentation acceptable to the Palm Beach County Finance

Department. Such documentation shall be sufficient to establish that the expense was actually incurred and necessary in the performance of the Consultant Services Authorization. Any travel, per diem, mileage, meals, or lodging expenses which may be reimbursable under the terms of this Contract and each applicable Consultant Services Authorization will be paid in accordance with the rates and conditions set forth in Section 112.061, Florida Statutes.

- F. Invoices received from the CONSULTANT pursuant to this Contract will be reviewed and approved by the COUNTY's representative, to verify that services have been rendered in conformity with the Contract and applicable Consultant Services Authorization. Approved invoices will then be sent to the Finance Department for payment. Invoices will normally be paid within thirty (30) days following the COUNTY representative's approval.
- G. <u>Final Invoice</u>: In order for both parties herein to close their books and records, the CONSULTANT will clearly state "<u>final invoice</u>" on the CONSULTANT's final/last billing to the COUNTY. This shall constitute CONSULTANT's certification that all services have been properly performed and all charges and costs have been invoiced to COUNTY. Any other charges not properly included on this final invoice are waived by the CONSULTANT.
- H. In order to do business with Palm Beach County, CONSULTANTS are required to create a Vendor Registration Account OR activate an existing Vendor Registration Account through the Purchasing Department's Vendor Self Service (VSS) system, which can be accessed at <a href="https://pbcvssp.co.palmbeach.fl.us/webapp/vssp/AltSelfService">https://pbcvssp.co.palmbeach.fl.us/webapp/vssp/AltSelfService</a>. If CONSULTANT intends to use sub-consultants, CONSULTANT must also ensure that all sub-consultants are registered as consultants in VSS. All subcontractor agreements must include a contractual provision requiring that the sub-consultant register in VSS. COUNTY will not finalize a contract award until the COUNTY has verified that the CONSULTANT and all of its sub-consultants are registered in VSS.

### **ARTICLE 4 - TRUTH-IN-NEGOTIATION CERTIFICATE**

Signature of this Contract by the CONSULTANT shall also act as the execution of a truth-innegotiation certificate certifying that the wage rates, over-head charges, and other costs used to determine the compensation provided for in this Contract are accurate, complete and current as of the date of the Contract and no higher than those charged the CONSULTANT's most favored customer for the same or substantially similar service.

The said rates and costs shall be adjusted to exclude any significant sums should the COUNTY determine that the rates and costs were increased due to inaccurate, incomplete or noncurrent wage rates or due to inaccurate representations of fees paid to outside consultants. The COUNTY shall exercise its rights under this Article 4 within three (3) years following final payment.

### **ARTICLE 5 - TERMINATION**

This Contract may be terminated by the CONSULTANT upon sixty (60) days' prior written notice to the COUNTY in the event of substantial failure by the COUNTY to perform in accordance with the terms of this Contract through no fault of the CONSULTANT. It may also be terminated, in whole or in part, by the COUNTY, with cause, upon five (5) business day's written notice to the CONSULTANT or without cause upon ten (10) business day's written notice to the CONSULTANT. Unless the CONSULTANT is in breach of this Contract, the CONSULTANT shall be paid for services rendered to the COUNTY's satisfaction through the date of termination.

After receipt of a Termination Notice, except as otherwise directed by the COUNTY, in writing, the CONSULTANT shall:

- A. Stop work on the date and to the extent specified.
- B. Terminate and settle all orders and subcontracts relating to the performance of the terminated work.
- C. Transfer all work in process, completed work, and other materials related to the terminated work to the COUNTY.
- D. Continue and complete all parts of the work that have not been terminated.

### **ARTICLE 6 - PERSONNEL**

The CONSULTANT represents that it has, or will secure at its own expense, all necessary personnel required to perform the services under this Contract. Such personnel shall not be employees of or have any contractual relationship with the COUNTY.

All of the services required herein shall be performed by the CONSULTANT or under its supervision, and all personnel engaged in performing the services shall be fully qualified and, if required, authorized or permitted under state and local law to perform such services.

Any changes or substitutions in the CONSULTANT's key personnel, as may be listed in **Exhibit** A, must be made known to the COUNTY's representative and written approval must be granted by the COUNTY's representative before said change or substitution can become effective.

The CONSULTANT warrants that all services shall be performed by skilled and competent personnel to the highest professional standards in the field.

All of the CONSULTANT's personnel (and all subcontractors), while on County premises, will comply with all COUNTY requirements governing conduct, safety and security.

### **ARTICLE 7 - SUBCONTRACTING**

The COUNTY reserves the right to accept the use of a subcontractor or to reject the selection of

a particular subcontractor and to inspect all facilities of any subcontractors in order to make a determination as to the capability of the subcontractor to perform properly under this Contract. The CONSULTANT is encouraged to seek additional small business enterprises for participation in subcontracting opportunities. If the CONSULTANT uses any subcontractors on this project the following provisions of this Article shall apply:

If a subcontractor fails to perform or make progress, as required by this Contract, and it is necessary to replace the subcontractor to complete the work in a timely fashion, the CONSULTANT shall promptly do so, subject to acceptance of the new subcontractor by the COUNTY.

It is the policy of the Board of County Commissioners of Palm Beach County, Florida (the Board) that all segments of its business population including, but not limited to, small, local, minority, and women owned businesses, have an equitable opportunity to participate in the County's procurement process, prime contract and subcontract opportunities. In pursuance of that policy, the Board adopted an Equal Business Opportunity (EBO) Ordinance which is codified in Section 2-80.20 through 2-80.30 (as may be amended) of the Palm Beach County Code. The EBO Ordinance sets forth the County's requirements for the EBO program, and is incorporated herein and made part of this Contract. Non-compliance with the EBO Ordinance must be corrected within fifteen (15) days of notice of non-compliance. Failure to comply with the EBO Ordinance may result in any of the following penalties:

- Suspension of Contract;
- Withholding of funds;
- Termination of the Contract based upon a material breach of contract pertaining to the EBO Program compliance;
- Suspension or debarment of CONSULTANT from eligibility for providing goods or services to the COUNTY for a period not to exceed three (3) years; and
- Liquidated damages equal to the difference in the dollar value of S/M/WBE participation as committed to in the Contract, and the dollar value of S/M/WBE participation as actually achieved.

The CONSULTANT must adhere to the Affirmative Procurement Initiatives (APIs) as incorporated herein as Attachment 1, including RFP, and the specifications set forth in CONSULTANT's response, which are both incorporated herein by reference. The CONSULTANT has agreed to meet or exceed a 32.00% SBE Participation which includes 29.00% MBE participation, 29.00% MBE (AA). Failure to comply with this Article 7 is a material breach of this Contract.

i. CONSULTANT shall report all subcontractor payment information on EBO forms 3a and 4, or as otherwise required by EBO, and, when the EBO portal is available, input subcontractor payment information directly into the County's contract management system.

CONSULTANT shall pay subcontractors undisputed amounts within ten (10) days after County pays the CONSULTANT. In the event of a disputed invoice, the CONSULTANT shall send the subcontractor(s) and County a written notice of the

dispute within five (5) days after receipt of the subject invoice.

ii. CONSULTANT must notify the Office of EBO of changes in S/M/WBE utilization and get prior approval for any substitutions.

The CONSULTANT agrees to pay its subconsultants in compliance with the Florida Prompt Payment Act. In the event CONSULTANT fails to comply with payments(s) to its subconsultants in accordance with the Florida Prompt Payment Act, CONSULTANT shall be subject to any and all penalties and sanctions available under the terms of the EBO Program, its contract with the County, or any other applicable law.

The Office of EBO has the right to review CONSULTANT's records and interview Subcontractors.

The CONSULTANT shall be required to submit to the COUNTY OEBO Schedule 1 (List of Proposed Contractor/Consultant and Subcontractor/Subconsultants Participation) and OEBO Schedule 2 (Letter of Intent) to further indicate the specific participation anticipated, for each Consultant Services Authorization. **Exhibit D** includes the SBE Schedules submitted with the CONSULTANT's Proposal referenced in ARTICLE 1.

The CONSULTANT agrees to maintain all relevant records and information necessary to document compliance with the Palm Beach County Code and will allow the COUNTY to inspect such records.

# **ARTICLE 8 - FEDERAL AND STATE TAX**

The COUNTY is exempt from payment of Florida State Sales and Use Taxes. The COUNTY will sign an exemption certificate submitted by the CONSULTANT. The CONSULTANT shall <u>not</u> be exempted from paying sales tax to its suppliers for materials used to fulfill contractual obligations with the COUNTY, nor is the CONSULTANT authorized to use the COUNTY's Tax Exemption Number in securing such materials.

The CONSULTANT shall be responsible for payment of its own and its share of its employees' payroll, payroll taxes, and benefits with respect to this Contract.

# **ARTICLE 9 - AVAILABILITY OF FUNDS**

The COUNTY's performance and obligation to pay under this Contract for subsequent fiscal years are contingent upon annual appropriations for its purpose by the Board of County Commissioners.

### **ARTICLE 10 - INSURANCE**

A. CONSULTANT shall, at its sole expense, agree to maintain in full force and effect at all times during the life of this Contract, insurance coverages and limits (including endorsements), as described herein. CONSULTANT shall agree to provide the COUNTY

with at least ten (10) day prior notice of any cancellation, non-renewal or material change to the insurance coverages. The requirements contained herein, as well as COUNTY's review or acceptance of insurance maintained by CONSULTANT are not intended to and shall not in any manner limit or qualify the liabilities and obligations assumed by CONSULTANT under the Contract.

- B. <u>Commercial General Liability</u> CONSULTANT shall maintain Commercial General Liability at a limit of liability not less than \$1,000,000 Each Occurrence. Coverage shall not contain any endorsement excluding Contractual Liability or Cross Liability unless granted in writing by COUNTY's Risk Management Department. CONSULTANT shall provide this coverage on a primary basis.
- C. <u>Business Automobile Liability</u> CONSULTANT shall maintain Business Automobile Liability at a limit of liability not less than \$1,000,000 Each Accident for all owned, nonowned and hired automobiles. In the event CONSULTANT doesn't own any automobiles, the Business Auto Liability requirement shall be amended allowing CONSULTANT to agree to maintain only Hired & Non-Owned Auto Liability. This amended requirement may be satisfied by way of endorsement to the Commercial General Liability, or separate Business Auto coverage form. CONSULTANT shall provide this coverage on a primary basis.
- D. <u>Worker's Compensation Insurance & Employers Liability</u> CONSULTANT shall maintain Worker's Compensation & Employers Liability in accordance with Florida Statute Chapter 440. CONSULTANT shall provide this coverage on a primary basis.
- Professional Liability CONSULTANT shall maintain Professional Liability or equivalent E. Errors & Omissions Liability at a limit of liability not less than \$3,000,000 Each Claim. When a self-insured retention (SIR) or deductible exceeds \$10,000, COUNTY reserves the right, but not the obligation, to review and request a copy of CONSULTANT's most recent annual report or audited financial statement. For policies written on a "Claims-Made" basis, CONSULTANT shall maintain a Retroactive Date prior to or equal to the effective date of this Contract. The Certificate of Insurance providing evidence of the purchase of this coverage shall clearly indicate whether coverage is provided on an "occurrence" or "claims - made" form. If coverage is provided on a "claims - made" form the Certificate of Insurance must also clearly indicate the "retroactive date" of coverage. In the event the policy is canceled, non-renewed, switched to an Occurrence Form, retroactive date advanced, or any other event triggering the right to purchase a Supplement Extended Reporting Period (SERP) during the life of this Contract, CONSULTANT shall purchase a SERP with a minimum reporting period not less than three (3) years. CONSULTANT shall provide this coverage on a primary basis.
- F. Additional Insured CONSULTANT shall endorse the COUNTY as an Additional Insured with a CG 2026 Additional Insured Designated Person or Organization endorsement, or its equivalent, to the Commercial General Liability. The Additional Insured endorsement shall read "Palm Beach County Board of County Commissioners, a Political Subdivision of the State of Florida, its Officers, Employees and Agents." CONSULTANT shall provide

the Additional Insured endorsements coverage on a primary basis.

- G. Waiver of Subrogation CONSULTANT hereby waives any and all rights of Subrogation against the County, its officers, employees and agents for each required policy. When required by the insurer, or should a policy condition not permit an insured to enter into a pre-loss agreement to waive subrogation without an endorsement to the policy, then CONSULTANT shall agree to notify the insurer and request the policy be endorsed with a Waiver of Transfer of rights of Recovery Against Others, or its equivalent. This Waiver of Subrogation requirement shall not apply to any policy, which specifically prohibits such an endorsement, or which voids coverage should CONSULTANT enter into such an agreement on a pre-loss basis.
- H. Certificate(s) of Insurance Prior to execution of this Contract, CONSULTANT shall deliver to the COUNTY'S representative as identified in Article 26, a Certificate(s) of Insurance evidencing that all types and amounts of insurance coverages required by this Contract have been obtained and are in full force and effect. Such Certificate(s) of Insurance shall include a minimum ten (10) day endeavor to notify due to cancellation or non-renewal of coverage. The certificate of insurance shall be issued to

Palm Beach County Water Utilities Department c/o Krystin Berntsen, P.E., PMP 8100 Forest Hill Boulevard West Palm Beach, Florida 33413

- I. <u>Umbrella or Excess Liability</u> If necessary, CONSULTANT may satisfy the minimum limits required above for Commercial General Liability, Business Auto Liability, and Employer's Liability coverage under Umbrella or Excess Liability. The Umbrella or Excess Liability shall have an Aggregate limit not less than the highest "Each Occurrence" limit for either Commercial General Liability, Business Auto Liability, or Employer's Liability. The COUNTY shall be specifically endorsed as an "Additional Insured" on the Umbrella or Excess Liability, unless the Certificate of Insurance notes the Umbrella or Excess Liability provides coverage on a "Follow- Form" basis.
- J. Right to Review COUNTY, by and through its Risk Management Department, in cooperation with the Contracting/Monitoring Department, reserves the right to review, modify, reject or accept any required policies of insurance, including limits, coverages, or endorsements, herein from time to time throughout the term of this Contract. COUNTY reserves the right, but not the obligation, to review and reject any insurer providing coverage because of its poor financial condition or failure to operate legally.

## **ARTICLE 11 - INDEMNIFICATION**

CONSULTANT shall indemnify and hold harmless COUNTY, and its officers and employees, from liabilities, damages, losses, and costs, including, but not limited to, reasonable attorneys' fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of

CONSULTANT and other persons employed or utilized by the CONSULTANT in the performance of the Contract.

If any legal action or other proceeding is brought for the enforcement of this Contract, or because of an alleged dispute, breach, default or misrepresentation in connection with any provisions of this Contract, each party shall bear its own attorney's fees, court costs and all expenses (including taxes and, without limitation, all such fees, costs, and expenses incident to appeals) incurred in that action or proceeding.

This section shall survive termination or expiration of this Contract.

### ARTICLE 12 - SUCCESSORS AND ASSIGNS

The COUNTY and the CONSULTANT each binds itself and its partners, successors, executors, administrators and assigns to the other party and to the partners, successors, executors, administrators and assigns of such other party, in respect to all covenants of this Contract. Except as above, neither the COUNTY nor the CONSULTANT shall assign, sublet, convey or transfer its interest in this Contract without the prior written consent of the other.

### ARTICLE 13 - LAW AND VENUE; REMEDIES; NO THIRD PARTY BENEFICIARIES

This Contract shall be governed by the laws of the State of Florida. Any legal action necessary to enforce the Contract will be held in a court of competent jurisdiction located in Palm Beach County, Florida. No remedy herein conferred upon any party is intended to be exclusive of any other remedy, and each and every such remedy shall be cumulative and shall be in addition to every other remedy given hereunder or now or hereafter existing at law or in equity, by statute or otherwise. No single or partial exercise by any party of any right, power, or remedy hereunder shall preclude any other or further exercise thereof.

No provision of this Contract is intended to, or shall be construed to, create any third party beneficiary or to provide any rights to any person or entity not a party to this Contract, including but not limited to any citizen or employees of the COUNTY and/or CONSULTANT.

THE PARTIES HEREBY WAIVE ANY RIGHTS EITHER OF THEM MAY HAVE TO A JURY TRIAL IN ANY LITIGATION ARISING OUT OF OR RELATED TO THIS CONTRACT AND AGREE THAT THEY SHALL NOT ELECT A TRIAL BY JURY. THE PARTIES HERETO HAVE SEPARATELY, KNOWINGLY AND VOLUNTARILY GIVEN THIS WAIVER OF RIGHT TO TRIAL BY JURY WITH THE BENEFIT OF COMPETENT LEGAL COUNSEL.

# ARTICLE 14 - CONFLICT OF INTEREST

The CONSULTANT represents that it presently has no interest and shall acquire no interest, either direct or indirect, which would conflict in any manner with the performance of services required hereunder, as provided for in Chapter 112, Part III, Florida Statutes, and the Palm Beach County Code of Ethics. The CONSULTANT further represents that no person having any such conflict of

interest shall be employed for said performance of services.

The CONSULTANT shall promptly notify the COUNTY's representative, in writing, by certified mail, of all potential conflicts of interest of any prospective business association, interest or other circumstance which may influence or appear to influence the CONSULTANT's judgement or quality of services being provided hereunder. Such written notification shall identify the prospective business association, interest or circumstance, the nature of work that the CONSULTANT may undertake and request an opinion of the COUNTY as to whether the association, interest or circumstance would, in the opinion of the COUNTY, constitute a conflict of interest if entered into by the CONSULTANT. The COUNTY agrees to notify the CONSULTANT of its opinion by certified mail within thirty (30) days of receipt of notification by the CONSULTANT. If, in the opinion of the COUNTY, the prospective business association, interest or circumstance would not constitute a conflict of interest by the CONSULTANT, the COUNTY shall so state in the notification and the CONSULTANT shall, at its option, enter into said association, interest or circumstance and it shall be deemed not in conflict of interest with respect to services provided to the COUNTY by the CONSULTANT under the terms of this Contract.

### ARTICLE 15 - EXCUSABLE DELAYS

The CONSULTANT shall not be considered in default by reason of any failure in performance if such failure arises out of causes reasonably beyond the control of the CONSULTANT or its subcontractors and without their fault or negligence. Such causes include, but are not limited to, acts of God, force majeure, natural or public health emergencies, labor disputes, freight embargoes, and abnormally severe and unusual weather conditions.

Upon the CONSULTANT's request, the COUNTY shall consider the facts and extent of any failure to perform the work and, if the CONSULTANT's failure to perform was without it or its subcontractors fault or negligence, the Contract Schedule and/or any other affected provision of this Contract shall be revised accordingly, subject to the COUNTY's rights to change, terminate, or stop any or all of the work at any time.

### **ARTICLE 16 - ARREARS**

The CONSULTANT shall not pledge the COUNTY's credit or make it a guarantor of payment or surety for any contract, debt, obligation, judgement, lien, or any form of indebtedness. The CONSULTANT further warrants and represents that it has no obligation or indebtedness that would impair its ability to fulfill the terms of this Contract.

## **ARTICLE 17 - DISCLOSURE AND OWNERSHIP OF DOCUMENTS**

The CONSULTANT shall deliver to the COUNTY's representative for approval and acceptance, and before being eligible for final payment of any amounts due, all documents and materials prepared by and for the COUNTY under this Contract.

To the extent allowed by Chapter 119, Florida Statutes, all written and oral information not in the

public domain or not previously known, and all information and data obtained, developed, or supplied by the COUNTY or at its expense will be kept confidential by the CONSULTANT and will not be disclosed to any other party, directly or indirectly, without the COUNTY's prior written consent unless required by a lawful court order. All drawings, maps, sketches, programs, data base, reports and other data developed, or purchased, under this Contract for or at the COUNTY's expense shall be and remain the COUNTY's property and may be reproduced and reused at the discretion of the COUNTY.

All covenants, agreements, representations and warranties made herein, or otherwise made in writing by any party pursuant hereto, including but not limited to any representations made herein relating to disclosure or ownership of documents, shall survive the execution and delivery of this Contract and the consummation of the transactions contemplated hereby.

Notwithstanding any other provision in this Contract, all documents, records, reports and any other materials produced hereunder shall be subject to disclosure, inspection and audit, pursuant to the Palm Beach County Office of the Inspector General, Palm Beach County Code, Sections 2-421 - 2-440, as amended.

The CONSULTANT shall be allowed to retain a copy of its work for its record purposes.

# **ARTICLE 18 - INDEPENDENT CONTRACTOR RELATIONSHIP**

The CONSULTANT is, and shall be, in the performance of all work services and activities under this Contract, an Independent Contractor, and not an employee, agent, or servant of the COUNTY. All persons engaged in any of the work or services performed pursuant to this Contract shall at all times, and in all places, be subject to the CONSULTANT's sole direction, supervision, and control. The CONSULTANT shall exercise control over the means and manner in which it and its employees perform the work, and in all respects the CONSULTANT's relationship and the relationship of its employees to the COUNTY shall be that of an Independent Contractor and not as employees or agents of the COUNTY.

The CONSULTANT does not have the power or authority to bind the COUNTY in any promise, agreement or representation.

### **ARTICLE 19 - CONTINGENT FEES**

The CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT to solicit or secure this Contract and that it has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift, or any other consideration contingent upon or resulting from the award or making of this Contract.

### **ARTICLE 20 - ACCESS AND AUDITS**

The CONSULTANT shall maintain adequate records to justify all charges, expenses, and costs incurred in estimating and performing the work for at least five (5) years after completion or termination of this Contract. The COUNTY shall have access to such books, records, and documents as required in this section for the purpose of inspection or audit during normal business hours, at the CONSULTANT's place of business.

COUNTY has established the Office of the Inspector General in Palm Beach County Code, Section 2-421 - 2-440, as may be amended. The Inspector General's authority includes but is not limited to the power to review past, present and proposed COUNTY contracts, transactions, accounts and records, to require the production of records, and to audit, investigate, monitor, and inspect the activities of the CONSULTANT, its officers, agents, employees, and lobbyists in order to ensure compliance with contract requirements and detect corruption and fraud.

Failure to cooperate with the Inspector General or interfering with or impeding any investigation shall be in violation of Palm Beach County Code, Section 2-421 - 2-440, and punished pursuant to Section 125.69, Florida Statutes, in the same manner as a second degree misdemeanor.

### **ARTICLE 21 - NONDISCRIMINATION**

The COUNTY is committed to assuring equal opportunity in the award of contracts and complies with all laws prohibiting discrimination. Pursuant to Palm Beach County Resolution R2017-1770, as may be amended, the CONSULTANT warrants and represents that throughout the term of the Contract, including any renewals thereof, if applicable, all of its employees are treated equally during employment without regard to race, color, religion, disability, sex, age, national origin, ancestry, marital status, familial status, sexual orientation, gender identity or expression, or genetic information. Failure to meet this requirement shall be considered default of the Contract.

As a condition of entering into this Contract, the CONSULTANT represents and warrants that it will comply with the COUNTY's Commercial Nondiscrimination Policy as described in Resolution 2017-1770, as amended. As a part of such compliance, the CONSULTANT shall not discriminate on the basis of race, color, national origin, religion, ancestry, sex, age, marital status, familial status, sexual orientation, gender identity or expression, disability, or genetic information in the solicitation, selection, hiring or commercial treatment of subcontractors, vendors, suppliers, or commercial customers, nor shall the CONSULTANT retaliate against any person for reporting instances of such discrimination. The CONSULTANT shall provide equal opportunity for subcontractors, vendors, and suppliers to participate in all of its public sector and private sector subcontracting and supply opportunities, provided that nothing contained in this clause shall prohibit or limit otherwise lawful efforts to remedy the effects of marketplace discrimination that have occurred or are occurring in the County's relevant marketplace in Palm Beach County. The CONSULTANT understands and agrees that a material violation of this clause shall be considered a material breach of this Contract and may result in termination of this Contract, disqualification or debarment of the company from participating in County contracts, or other sanctions. This clause is not enforceable by or for the benefit of, and creates no obligation to, any third party. CONSULTANT shall include this language in its subcontracts.

### **ARTICLE 22 - AUTHORITY TO PRACTICE**

The CONSULTANT hereby represents and warrants that it has and will continue to maintain all licenses and approvals required to conduct its business, and that it will at all times conduct its business activities in a reputable manner. Proof of such licenses and approvals shall be submitted to the COUNTY's representative upon request.

### **ARTICLE 23 - SEVERABILITY**

If any term or provision of this Contract, or the application thereof to any person or circumstances shall, to any extent, be held invalid or unenforceable, the remainder of this Contract, or the application of such terms or provision, to persons or circumstances other than those as to which it is held invalid or unenforceable, shall not be affected, and every other term and provision of this Contract shall be deemed valid and enforceable to the extent permitted by law.

# **ARTICLE 24 - PUBLIC ENTITY CRIMES**

As provided in F.S. 287.132-133, by entering into this Contract or performing any work in furtherance hereof, the CONSULTANT certifies that it, its affiliates, suppliers, subcontractors and consultants who will perform hereunder, have not been placed on the convicted vendor list maintained by the State of Florida Department of Management Services within the 36 months immediately preceding the date hereof. This notice is required by F.S. 287.133(3)(a).

### **ARTICLE 25 - MODIFICATIONS OF WORK**

The COUNTY reserves the right to make changes in Scope of Work, including alterations, reductions therein or additions thereto. Upon receipt by the CONSULTANT of the COUNTY's notification of a contemplated change, the CONSULTANT shall, in writing: (1) provide a detailed estimate for the increase or decrease in cost due to the contemplated change, (2) notify the COUNTY of any estimated change in the completion date, and (3) advise the COUNTY if the contemplated change shall affect the CONSULTANT's ability to meet the completion dates or schedules of this Contract.

If the COUNTY so instructs in writing, the CONSULTANT shall suspend work on that portion of the Scope of Work affected by a contemplated change, pending the COUNTY's decision to proceed with the change.

If the COUNTY elects to make the change, the COUNTY shall initiate a Contract Amendment and the CONSULTANT shall not commence work on any such change until such written amendment is signed by the CONSULTANT and approved and executed on behalf of Palm Beach County.

### **ARTICLE 26 - NOTICE**

All notices required in this Contract shall be sent by certified mail, return receipt requested, hand delivery or other delivery service requiring signed acceptance. If sent to the COUNTY, notices shall be addressed to:

Palm Beach County Water Utilities Department c/o Krystin Berntsen, P.E., PMP, Deputy Director 8100 Forest Hill Blvd.
West Palm Beach, FL 33413

### With copy to:

Michael W. Jones, Chief Assistant County Attorney c/o Palm Beach County Attorney's Office Governmental Center 301 North Olive Ave. West Palm Beach, Florida 33401

If sent to the CONSULTANT, notices shall be addressed to:

CES CONSULTANTS, INC.
C/O Juan Alfonso, President
2056 Vista Parkway, Suite 200 West Palm Beach, FL 33411

Office: 561.227.6862 / Direct: 305.827.2220

Email: JAlfonso@CESConsult.com

### With copy to:

Charles Moseley, Sr. Vice-President of PMCM Direct: 305.459.2389 / Mobile: 816.944.9076

Email: CMoseley@CESConsult.com

# **ARTICLE 27 - ENTIRETY OF CONTRACTUAL AGREEMENT**

The COUNTY and the CONSULTANT agree that this Contract, and any Consultant Services Authorization issued hereunder, sets forth the entire agreement between the parties, and that there are no promises or understandings other than those stated herein and therein. None of the provisions, terms and conditions contained in this Contract may be added to, modified, superseded or otherwise altered, except by written instrument executed by the parties hereto in accordance with Article 25- Modifications of Work, or as set forth in a Consultant Services Authorization.

# ARTICLE 28 - CRIMINAL HISTORY RECORDS CHECK

The CONSULTANT, CONSULTANT's employees, subcontractors of CONSULTANT and employees of subcontractors shall comply with Palm Beach County Code, Section 2-371 - 2-377, the Palm Beach County Criminal History Records Check Ordinance ("Ordinance"), for unescorted access to critical facilities ("Critical Facilities") or criminal justice information facilities ("CJI Facilities"), as identified in Resolution R2013-1470 and R2015-0572, as amended. The CONSULTANT is solely responsible for the financial, schedule, and/or staffing implications of this Ordinance. Further, the CONSULTANT acknowledges that its Contract Price includes any and all direct or indirect costs associated with compliance with this Ordinance, except for the applicable FDLE/FBI fees that shall be paid by the COUNTY.

This Contract may include sites and/or buildings which have been designated as either "critical facilities" or "criminal justice information facilities" pursuant to the Ordinance and above referenced Resolutions, as amended. COUNTY staff representing the COUNTY department will contact the CONSULTANT(S) and provide specific instructions for meeting the requirements of this Ordinance. Individuals passing the background check will be issued a badge. The CONSULTANT shall make every effort to collect the badges of its employees and its subcontractors' employees upon conclusion of the Contract and return them to the COUNTY. If the CONSULTANT or its subcontractor(s) terminates an employee who has been issued a badge, the CONSULTANT must notify the COUNTY within two (2) hours. At the time of termination, the CONSULTANT shall retrieve the badge and shall return it to the COUNTY in a timely manner.

The COUNTY reserves the right to suspend the CONSULTANT if the CONSULTANT 1) does not comply with the requirements of County Code Section 2-371 - 2-377, as amended; 2) does not contact the COUNTY regarding a terminated CONSULTANT employee or subcontractor employee within the stated time; or 3) fails to make a good faith effort in attempting to comply with the badge retrieval policy.

# **ARTICLE 29 - REGULATIONS: LICENSING REQUIREMENTS**

The CONSULTANT shall comply with all laws, ordinances and regulations applicable to the services contemplated herein, to include those applicable to conflict of interest and collusion. CONSULTANT is presumed to be familiar with all federal, state and local laws, ordinances, codes and regulations that may in any way affect the services offered.

### **ARTICLE 30 - SCRUTINIZED COMPANIES**

A. As provided in F.S. 287.135, by entering into this Contract or performing any work in furtherance hereof, the CONSULTANT certifies that it, its affiliates, suppliers, subcontractors and consultants who will perform hereunder, have not been placed on the Scrutinized Companies that boycott Israel List, or is engaged in a boycott of Israel, pursuant to F.S. 215.4725. Pursuant to F.S. 287.135(3)(b), if CONSULTANT is found to have been placed on the Scrutinized Companies that Boycott Israel List or is engaged in a boycott of Israel, this Contract may be terminated at the option of the COUNTY.

B. When Contract value is greater than \$1 million: As provided in F.S. 287.135, by entering into this Contract or performing any work in furtherance thereof, the CONSULTANT certifies that it, its affiliates, suppliers, subcontractors and consultants who will perform hereunder, have not been placed on the Scrutinized Companies With Activities in Sudan List or Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List created pursuant to F.S. 215.473 or is engaged in business operations in Cuba or Syria.

If the COUNTY determines, using credible information available to the public, that a false certification has been submitted by CONSULTANT, this Contract may be terminated and a civil penalty equal to the greater of \$2 million or twice the amount of this Contract shall be imposed, pursuant to F.S. 287.135. Said certification must also be submitted at the time of Contract renewal, if applicable.

# **ARTICLE 31 - PUBLIC RECORDS**

Notwithstanding anything contained herein, as provided under Section 119.0701, F.S., if the CONSULTANT: (i) provides a service; and (ii) acts on behalf of the COUNTY as provided under Section 119.011(2) F.S., the CONSULTANT shall comply with the requirements of Section 119.0701, Florida Statutes, as it may be amended from time to time. The CONSULTANT is specifically required to:

- A. Keep and maintain public records required by the COUNTY to perform services as provided under this Contract.
- B. Upon request from the County's Custodian of Public Records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119 or as otherwise provided by law. The CONSULTANT further agrees that all fees, charges and expenses shall be determined in accordance with Palm Beach County PPM CW-F-002, Fees Associated with Public Records Requests, as it may be amended or replaced from time to time.
- C. Ensure that public records that are exempt, or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the Contract, if the CONSULTANT does not transfer the records to the public agency.
- D. Upon completion of the Contract the CONSULTANT shall transfer, at no cost to the County, all public records in possession of the CONSULTANT unless notified by County's representative/liaison, on behalf of the County's Custodian of Public Records, to keep and maintain public records required by the County to perform the service. If the CONSULTANT transfers all public records to the County upon completion of the Contract, the CONSULTANT shall destroy any duplicate public records that are exempt, or confidential and exempt from public records disclosure requirements. If the

CONSULTANT keeps and maintains public records upon completion of the Contract, the CONSULTANT shall meet all applicable requirements for retaining public records. All records stored electronically by the CONSULTANT must be provided to County, upon request of the County's Custodian of Public Records, in a format that is compatible with the information technology systems of County, at no cost to County.

Failure of the CONSULTANT to comply with the requirements of this article shall be a material breach of this Contract. COUNTY shall have the right to exercise any and all remedies available to it, including but not limited to, the right to terminate for cause. CONSULTANT acknowledges that it has familiarized itself with the requirements of Chapter 119, F.S., and other requirements of state law applicable to public records not specifically set forth herein.

IF THE CONSULTANT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONSULTANT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, PLEASE CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT RECORDS REQUEST, PALM BEACH COUNTY WATER UTILITIES DEPARTMENT PUBLIC INFORMATION, 8100 FOREST HILL BLVD, WEST PALM BEACH, FLORIDA 33413 BY E-MAIL AT WUDRECORDSREQUEST@PBCWATER.COM OR BY TELEPHONE AT (561) 493-6000.

# <u>ARTICLE 32 – COUNTERPARTS</u>

This Contract, including all the exhibits referenced herein, may be executed in one or more counterparts, all of which shall constitute collectively but one and the same Contract. The COUNTY may execute the Contract through electronic or manual means. CONSULTANT shall execute by manual means only, unless the COUNTY provides otherwise.

# ARTICLE 33 - E-VERIFY - EMPLOYMENT ELIGIBILITY

CONSULTANT warrants and represents that it is in compliance with section 448.095, Florida Statutes, as may be amended, and that it: (1) is registered with the E-Verify System (E-Verify.gov), and uses the E-Verify System to electronically verify the employment eligibility of all newly hired workers; and (2) has verified that all of CONSULTANT's subconsultants performing the duties and obligations of this CONTRACT are registered with the E-Verify System, and use the E-Verify System to electronically verify the employment eligibility of all newly hired workers.

CONSULTANT shall obtain from each of its subconsultants an affidavit stating that the subconsultant does not employ, contract with, or subcontract with an Unauthorized Alien, as that term is defined in section 448.095(1)(k), Florida Statutes, as may be amended. CONSULTANT shall maintain a copy of any such affidavit from a subconsultant for, at a minimum, the duration of the subcontract and any extension thereof. This provision shall not supersede any provision of this CONTRACT which requires a longer retention period.

COUNTY shall terminate this CONTRACT if it has a good faith belief that CONSULTANT has knowingly violated Section 448.09(1), Florida Statutes, as may be amended. If COUNTY has a good faith belief that CONSULTANT's subconsultant has knowingly violated section 448.09(1), Florida Statutes, as may be amended, COUNTY shall notify CONSULTANT to terminate its contract with the subconsultant and CONSULTANT shall immediately terminate its contract with the subconsultant. If COUNTY terminates this CONTRACT pursuant to the above, CONSULTANT shall be barred from being awarded a future contract by COUNTY for a period of one (1) year from the date on which this CONTRACT was terminated. In the event of such contract termination, CONSULTANT shall also be liable for any additional costs incurred by COUNTY as a result of the termination.

# **ARTICLE 34 – STANDARD OF CARE**

CONSULTANT has, during the selection and negotiation process which has preceded this Contract, represented to COUNTY that the CONSULTANT is possessed of a superior level of skill, knowledge, experience and expertise as compared to that of other professionals in CONSULTANT's area of practice. CONSULTANT acknowledges that COUNTY has relied on CONSULTANT's representations of skill, knowledge, experience and expertise. By executing this Contract, CONSULTANT agrees that CONSULTANT will exercise that degree of care, knowledge, skill and ability as other professionals possessing the degree of skill, knowledge, experience and expertise which CONSULTANT has claimed. CONSULTANT shall perform such duties as may be assigned without neglect. CONSULTANT accepts the relationship of trust and confidence established by this Contract, and covenants with COUNTY to cooperate with COUNTY and to utilize CONSULTANT's best skill, efforts and judgment in furthering the interests of the COUNTY. CONSULTANT agrees to perform in the best, most efficient and economical manner consistent with the COUNTY's interests.

CONSULTANT further contracts with COUNTY to furnish its professional skill and judgment with due care in accordance with applicable Federal, State and local laws, codes and regulations as amended and supplemented which are in effect on the date of this Contract first written. It is specifically understood that the Accessibility provisions of the Americans with Disabilities Act (ADA) shall be complied with and incorporated into the project.

While CONSULTANT may submit drawings, calculations, or other documents to the COUNTY for the COUNTY's review, said review is limited to the design intent and does not constitute a detailed check of calculations or other parameters within the scope of CONSULTANT's skill, knowledge, experience, and expertise. CONSULTANT shall not be relieved of any professional liability for mistakes or flaws in items submitted to and approved by the COUNTY.

# ARTICLE 35 - DISCLOSURE OF FOREIGN GIFTS AND CONTRACTS WITH FOREIGN COUNTRIES OF CONCERN.

Pursuant to F.S. 286.101, as may be amended, by entering into this Contract or performing any work in furtherance thereof, the Consultant certifies that it has disclosed any current or prior interest of, any contract with, or any grant or gift received from a foreign country of concern where

such interest, contract, or grant or gift has a value of \$50,000 or more and such interest existed at any time or such contract or grant or gift was received or in force at any time during the previous five (5) years.

# ARTICLE 36 – HUMAN TRAFFICKING AFFIDAVIT

Consultant warrants and represents that it does not use coercion for labor or services as defined in section 787.06, Florida Statutes. Consultant has executed **Exhibit E**, Nongovernmental Entity Human Trafficking Affidavit, which is attached hereto and incorporated herein by reference.

Remainder of page intentionally left blank.

IN WITNESS WHEREOF, the Board of County Commissioners of Palm Beach County, Florida has made and executed this Contract on behalf of the COUNTY and CONSULTANT has hereunto set its hand the day and year above written.

ATTEST:

Joseph Abruzzo, Clerk of the Circuit Cour	t PALM BEACH COUNTY
& Comptroller, Palm Beach County	BOARD OF COUNTY COMMISSIONERS
By:	Ву:
Deputy Clerk	Maria G. Marino, Mayor
WITNESS:	CONSULTANT:
	CES CONSULTANTS, INC.
Signature	Company Name
Charles Mosele	Si
Name (type or print)	Signature //
Janean Waldonas	Juan Alfonso, AIA, NCARB, RID, CCM
Signature	Typed Name
Janean Maldonado	President and COO
Name (type or print)	Title
APPROVED AS TO FORM	ALLES FRANCE
AND LEGAL SUFFICIENCY	(corp. seal)
By: Anne Idelank	The contract of the contract o
for County Attorney Mike Jones	Widself 8
APPROVED AS TO TERMS	
AND CONDITIONS	The thirty of the state of the
By: Ali 1309al	CANAGE OF SET OF 1949 of 144 o
Department Director	C.

# LIST OF EXHIBITS

# LIST OF EXHIBITS AND ATTACHMENTS

EXHIBITS	DESCRIPTION
A	Scope of Work
В	Standard Consultant Services Authorization
С	Hourly Raw Labor Rates and Justification of Contract Multiplier
	OEBO Schedules:
D	Schedule 1 – List of Proposed Contractor/Consultant and
2	Subcontractor/Subconsultant Participation
	Schedule 2 – Letter of Intent
E	Nongovernmental Entity Human Trafficking Affidvit

ATTACHMENT	DESCRIPTION
1	Affirmative Procurement Initiatives for Professional Services Contracts
	("API"s)

#### Exhibit A

#### Scope of Work

#### **Summary**

On August 16, 2024, CES CONSULTANTS, INC, was selected through the CCNA process to provide the COUNTY with consulting/professional services in the area of engineering associated with the CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT.

Time is of the essence for completion of the Project. It is anticipated Consultant Service Authorizations will be negotiated and issued to the CONSULTANT in accordance with standard County procedures.

### Services To Be Provided

It is anticipated that the following services will be needed, including but not limited to:

Communication, public information and branding

### Delivery

- Project Planning
  - a. Project prioritization and packaging
  - b. Business case evaluation
  - c. Alternative project delivery analyses
  - d. Project delivery planning
  - e. Cost estimating and scheduling
- 2. Procurement and Execution
  - a. Selection Processes, RFPs, RFOs
  - b. Prequalification of contractors
- 3. Engineering Support and Design Management
  - a. Basis-of-Design or Design definition documents
  - b. Design refinement
  - c. Design review
- 4. Construction Management
  - a. Constructability review
  - b. Schedule review and tracking
  - c. Change order review and negotiations
  - d. Construction inspection or On-site Construction Manager
  - e. Start-up
  - f. Closeout

# Controls

- Invoice review and processing
- 2. Budget management
- 3. Scheduling
- 4. Contract management
- 5. Document Management
- 6. Claims avoidance and resolution

# Permitting

- 1. Application
- 2. Tracking and coordination

# Asset Management

- 1. Life Cycle Asset Management Framework
- 2. Organizational analysis, evaluation, and reporting using Data Warehousing
- 3. Smart Utility and Technology improvements
- 4. Inventory Management to include Spare Part identification

# Public Outreach

- 1. Easement acquisition and coordination
- 2. Board of County Commissioners agenda items
- 3. Public outreach events coordination
- 4. Branding.

# Exhibit B

**Standard Consultant Services Authorization** 

# CONSULTANT SERVICES AUTHORIZATION NO.

Palm Beach County Water Utilities Department Contract for Consulting/Professional Services [INSERT CONTRACT NAME]

Resolution No. \_\_\_\_\_ Contract Dated \_\_ Project Title: PBCWUD Project No.: \_\_\_\_\_ Consultant: \_\_ Address: \_\_\_\_ Budget Line Item No.: \_\_\_\_-\_\_-\_\_-District No.: This Consultant Services Authorization provides for: (See ATTACHMENT A for detailed scope of services) The Contract provides for \_\_\_\_\_% SBE participation, which includes \_\_\_\_\_% M/WBE participation, \_\_\_\_\_% MBE ( ), \_\_\_\_\_% MBE ( ), and \_\_\_\_\_% WBE. This Consultant Services Authorization includes \_\_\_\_\_% overall participation which includes, \_\_\_\_\_% M/WBE participation, \_\_\_\_\_% MBE ( ), and \_\_\_\_\_\_% WBE. The cumulative SBE participation, including this Consultant Services Authorization is \_\_\_\_\_%, which includes \_\_\_\_\_% M/WBE participation, \_\_\_\_\_% MBE ( ), \_\_\_\_\_% MBE ( ), and \_\_\_\_\_% WBE. Services completed by the Consultant to date: See ATTACHMENT B. 2 Consultant shall begin work upon receipt of Notice to Proceed correspondence. 3. The compensation to be paid to the Consultant for providing the requested services shall be: A. Computation of time charges plus expenses, not to exceed \$\_\_\_\_ B. Fixed price of \$\_\_\_\_\_ C. This Authorization may be terminated, in whole or in part, by the County with or without cause in accordance with the Contract terms. In the event of termination not the fault of the Consultant, the Consultant shall be compensated for all services performed to termination date, together with reimbursable expenses (if applicable) then due in accordance with the Contract terms. Consultant agrees to waive any and all claims for lost profits or anticipated

CONSULTANT SERVICES AUTHORIZATION NO. Palm Beach County Water Utilities Department Contract for Consulting/Professional Services [INSERT CONTRACT NAME]

Resolution No. Contract Dated

Pro	ject Title:
PB(	CWUD Project No.:
5.	SBE participation is included in <b>ATTACHMENT C</b> under this Authorization. The attached Schedule 1 defines the SBE applied to this Authorization and Schedule 2 establishes the SBE contribution from each Sub-Consultant (Letter of Intent).
	This Authorization does not amend, change, or modify the Contract dated

CONSULTANT SERVICES AUTHORIZATION NO. \_\_\_\_\_ Palm Beach County Water Utilities Department Contract for Consulting/Professional Services [INSERT CONTRACT NAME]

Resolution No. \_\_\_\_\_ Contract Dated \_\_\_\_\_

resolution no.		maci Daleu
Project Title:		
PBCWUD Project No.:		
IN WITNESS WHEREOF, this Autobligations of the aforementioned C	thorization is a	accepted, subject to the terms, conditions and
PALM BEACH COUNTY, A POLITI	ICAL SUBDIV	SION OF THE STATE OF FLORIDA
		Palm Beach County Water Utilities Department
		Ali Bayat, P.E., PMP, Director
		(Date)
		(Consultant)
		(Print Name)
		(Signature)
		(Title)
		(Date)
STATE OF FLORIDA		
The foregoing instrument was acknowle	edged before m	e by means of $\square$ physical presence or $\square$ online notarization,
this day of,	, by	who is □ personally
known to me or □ has produced		as identification.
		(Signature of Notary Public - State of Florida)
	(Print, Typ	pe, or Stamp Commissioned Name of Notary Public)
	3	Revised 06-12-24

CONSULTANT SERVICES AUTHORIZATION NO. \_\_\_\_\_ Palm Beach County Water Utilities Department Contract for Consulting/Professional Services [INSERT CONTRACT NAME]

Resolution No. \_\_\_\_\_ Contract Dated \_\_\_\_\_\_

Project Title:	
PBCWUD Project No.:	
IN WITNESS WHEREOF, this Authoriz and obligations of the aforementioned C	ation is accepted, subject to the terms, conditions ontract.
PALM BEACH COUNTY, A POLITICAL	SUBDIVISION OF THE STATE OF FLORIDA
	Palm Beach County
	Contract Review Committee
	Brenda Znachko, J.D., LL.M Director, Contract Development & Control
	(Date)
	(Consultant)
	(Print Name)
	(Signature)
	(Title)
	(Date)
STATE OF FLORIDA COUNTY OF	
The foregoing instrument was acknowledged	I before me by means of $\square$ physical presence or $\square$ online notarization,
this day of,,	, by who is □ personally
known to me or $\square$ has produced	as identification.
	Signature of Notary Public - State of Florida)
	(Print, Type, or Stamp Commissioned Name of Notary Public)

3

# CONSULTANT SERVICES AUTHORIZATION NO.

Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services
[INSERT CONTRACT NAME]

Resolution No. \_\_\_\_\_ Contract Dated \_\_ Project Title: \_ PBCWUD Project No.: \_ IN WITNESS WHEREOF, this Authorization is accepted, subject to the terms, conditions and obligations of the aforementioned Contract. PALM BEACH COUNTY, A POLITICAL SUBDIVISION OF THE STATE OF FLORIDA Joseph Abruzzo, Clerk of the Circuit Court Palm Beach County, Board & Comptroller, Palm Beach County of County Commissioners ATTEST: Signed: Signed: Maria G. Marino, Mayor Typed Name: \_\_ Deputy Clerk (Date) Approved as to Form and Legal Sufficiency (Consultant) Signed: (Print Name) Typed Name: Michael W. Jones County Attorney (Signature) (Title) (Date) STATE OF FLORIDA COUNTY OF \_\_\_\_ The foregoing instrument was acknowledged before me by means of  $\square$  physical presence or  $\square$  online notarization, \_\_\_\_\_, \_\_\_\_, by \_\_\_\_\_ this \_\_\_\_ day of \_\_\_ known to me or  $\square$  has produced \_\_\_\_\_ \_as identification. (Signature of Notary Public - State of Florida) (Print, Type, or Stamp Commissioned Name of Notary Public)

3

# CONSULTANT SERVICES AUTHORIZATION NO. \_\_\_\_\_ Palm Beach County Water Utilities Department Contract for Consulting/Professional Services [INSERT CONTRACT NAME] Resolution No. \_\_\_\_\_ Contract Dated \_\_\_\_\_

# LIST OF ATTACHMENTS

ATTACHMENT A Scope of Services

ATTACHMENT B Summary and Status of Consultant Services Authorizations

ATTACHMENT C OEBO Schedules 1 and 2

ATTACHMENT D Project Schedule

ATTACHMENT E Budget Summary

ATTACHMENT F Summary of SBE-M/WBE Business Tracking

ATTACHMENT G Location Map

# **ATTACHMENT A**

# **SCOPE OF SERVICES**

PBCWUD Project No.:
Project Title:
CONSULTANT shall perform:

# **ATTACHMENT B**

# **SUMMARY AND STATUS OF CONSULTANT SERVICES AUTHORIZATIONS**

Auth, No.	PBCWUD Project No.	Title	Status	Project Total Amount	SBE Total Amount	SBE Total SBE Amount Participation %		Approved By Date		
		***************************************								
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# ATTACHMENT C

# **OEBO SCHEDULE 1**

Office of Equal Business Opportunity Compliance Programs

# **ATTACHMENT C**

# **OEBO SCHEDULE 2**

Office of Equal Business Opportunity Compliance Programs

# **ATTACHMENT D**

# **PROJECT SCHEDULE**

The completion dates for this work will be as follows (starting from CONSULTANT'S receipt of Notice to Proceed).

Engineering Services

Completion Date from Notice to Proceed
(Calendar Days)

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Task								Total	Sub Consultant
Number	Task Description							Labor	Services
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		<b>.</b>							
	Subtotal				0	0	0	\$ -	
		anamorana manamora manama							
	Labor Subtotal Hours	1		0 0	0	1	_		\$ -
	Labor Raw Costs	\$	- \$	- \$ -	\$ -	\$ -	\$ -		
	Labor Multiplier Labor Sub Total	\$	- <b>\$</b>	- \$ -	\$ -	\$ -	\$ -		· ·
	Labor Total	\$	- <del>-</del>	-  D -	φ -	<b>D</b>	ъ -		\$ -
	Labor 10tal	<b>-</b>	_						
	Sub Consultant Labor Total	\$	_						
	Sub Consultant Multiplier		<del></del>						
	Subcontract Total	\$	_					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	Project Total	\$	-						

# **ATTACHMENT F**

Palm Beach County Water Utilities Department Contract for Consulting/Professional Services (INSERT CONTRACT NAME)

Resolution No.	Contract Dated _	
----------------	------------------	--

# SUMMARY OF SBE-M/WBE BUSINESS TRACKING

Master Contract Goals	SBE: %	M/WBE:	MBE (Category): %	MBE ( Category): %
Current Proposal				
Value of Authorization No.	\$			
Value of SBE-M/WBE Letters of Intent	\$	\$	\$	\$
Actual Percentage	%	%	%	%
Signed/Approved Authorizations				
Total Value of Authorizations	\$			
Total Value of SBE-M/WBE Signed	\$	\$	\$	\$
Subcontractors		ALALA AMBANA		
Actual Percentage	%	%	%	%
Signed/Approved Authorizations Plus Current Proposal		,		
Total Value of Authorization	\$			
Total Value of Subcontractors & Letters of Intent	\$	\$	\$	\$
Actual Percentage	%	%	%	%

# **ATTACHMENT G**

**Location Map** 

PBCWUD Project No. \_\_\_\_\_

# Exhibit C

# Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: CES Consultants, Inc. Rate Multiplier = 3.0 (off-site) and 2.46 (on-site)

Labor Category	RAW HOURLY (Max)	RATE	HOL (Offic A	JRLY RATE e Multiplier .pplied)	) (F	-SITE ADJUSTED HOURLY RATE Field Multiplier Applied)
Principal		5.05	\$	405.15	\$	331.68
Technical Director / Quality Director		3.42	\$	400.26	\$	327.68
Program Manager, Lead		6.00	\$	318.00	\$	260.34
Program Manager, Deputy		0.10	\$	270.30	\$	221.29
Project Manager, Senior		5.40	\$	286.20	\$	234.30
Project Manager		32.15	\$	246.45	\$	201.76
Project Manager, Assistant	·	5.72	\$	197.16	\$	161.41
Project Coordinator		2.58	\$	157.74	\$	129.14
Construction Manager, Senior	<u> </u>	2.75	\$	278.25	\$	227.79
Construction Manager		34.80	\$	254.40	\$	208.27
Construction Administrator		9.37	\$	238.11	\$	194.93
Construction Inspector, Senior	<del>.</del>	7.38	\$	232.14	\$	190.05
Resident Project Representative, Senior		8.90	\$	206.70	\$	169.22
Resident Project Representative		60.63	\$	181.89	\$	148.91
Construction Inspector		8.30	\$	174. <del>9</del> 0	\$	143.18
Safety Officer, Senior		34.80	\$	254.40	\$	208.27
Safety Officer	\$ 6	6.14	\$	198.42	\$	162.44
Program Analytics Expert	\$ 12	7.42	\$	382.26	\$	312.94
Program Controls Specialist	\$ 10	6.00	\$	318.00	\$	260.34
PMIS Specialist	\$ 8	34.80	\$	254.40	\$	208.27
Sr. Scheduler	\$ 7	76.32	\$	228.96	\$	187.44
Scheduler	\$ 6	4.87	\$	194.61	\$	159.32
Cost Estimator, Senior	\$ 9	5.40	\$	286.20	\$	234.30
Cost Estimator	\$ 7	76.32	\$	228.96	\$	187.44
Engineer/Architect/Scientist, Senior PE	\$ 11	1.30	\$	333.90	\$	273.35
Engineer/Architect/Scientist, Professional	\$ 8	9.04	\$	267.12	\$	218.68
Engineer/Architect/Scientist, Project	\$ 7	71.23	\$	213.69	\$	174.94
Engineer/Architect/Scientist (EIT)	\$ 5	6.99	\$	170.97	\$	139.97
Engineer/Architect/Scientist, Junior	\$ 4	15.59	\$	136.77	\$	111.97
Senior Technical Specialist	\$ 13	39.92	\$	419.76	\$	343.64
Technical Specialist	\$ 9	0.10	\$	270.30	\$	221.29
I.T. Support Specialist	\$ 5	54.33	\$	162.99	\$	133.43
Reporting Specialist	\$ 5	9.62	\$	178.86	\$	146.43
Quality Assistant	\$ 4	10.38	\$	121.14	\$	99.17
Program Administrator		3.00	\$	159.00		130.17
Document Controls Specialist	\$ 5	57.24	\$	171.72		140.58
Program Assistant	<u> </u>	14.10	\$	132.30		108.31
Clerical, Document Control Clerk, Project Accountant		27.56	\$	82.68	\$	67.69

# Exhibit C

# Hourly Raw Labor Rates and Justification of Contract Multiplier Arcadis U.S., Inc.:

Off-Site Rate Multiplier = 2.94 On-Site Rate Multiplier = 2.30

XEQNI	LABOR CATEGORY	RAW HOURLY RATE (MAX)		ADJUSTED Y RATE	ON-SITE A	DJUSTED HOURLY RATE
1	Principal	\$151.00	\$	443.94	\$	347.30
2	Project Manager, Senior	\$97.00	\$	285.18	\$	223.10
3	Project Manager	\$87.00	\$	255.78	\$	200.10
4	Project Coordinator	\$50.00	\$	147.00	\$	115.00
5	Construction Manager, Senior	\$101.00	\$	296.94	\$	232.30
, 6	Construction Manager	\$97.00	\$	285.18	\$	223.10
7	Construction Inspector, Senior	\$65.00	\$	191.10	\$	149.50
8	Resident Project Representative, Senior	\$87.00	\$	255.78	\$	200.10
9	Resident Project Representative	\$67.00	\$	196.98	\$	154.10
10	Construction Inspector	\$64.00	\$	188.16	\$	147.20
11	Safety Officer, Senior	\$90.00	\$	264.60	\$	207.00
12	Program Analytics Expert	\$127.00	\$	373.38	\$	292.10
13	Program Controls Specialist	\$51.00	\$	149.94	\$	117.30
14	PMIS Specialist	\$84.00	Ś	246.96	\$	193.20
15	Sr. Scheduler	\$74.00	\$	217.56	\$	170.20
16	Scheduler	\$71.00	\$	208.74	\$	163.30
17	Cost Estimator, Senior	\$117.00	\$	343.98	\$	269.10
18	Cost Estimator	\$85.00	\$	249.90	ş	195.50
19	Engineer/Architect/Scientist, Senior PE	\$126.00	\$	370.44	\$	289.80
20	Engineer/Architect/Scientist, Professional	\$92.00	\$	270.48	\$	211.60
21	Engineer/Architect/Scientist, Project	\$53.00	\$	155.82	\$	121.90
22	Engineer/Architect/Scientist (EIT)	\$49.00	\$	144.06	\$	112.70

X NO.	LABOR CATEGORY	RAW HOURLY RATE (MAX)	Pro 1995	TE ADJUSTED URLY RATE	ON-SITE	ADJUSTED HOURLY RATE
23	Engineer/Architect/Scientist, Junior	\$41.00	\$	120.54	\$	94.30
24	Asset Management Director	\$128.00	\$	376.32	\$	294.40
25	Condition Assessment Expert	\$133.00	\$	391.02	\$	305.90
26	Asset Management Expert	\$111.00	\$	326.34	\$	255.30
27	Asset Management Specialist	\$91.00	\$	267.54	\$	209.30
28	Asset Management Junior Specialist	\$77.00	\$	226.38	\$	177.10
29	Expert Financial/Funding Analyst	\$115.00	\$	338.10	\$	264.50
30	Senior Financial/Funding Analyst	\$86.00	\$	252.84	\$	197.80
31	Financial/Funding Analyst	\$80.00	\$	235.20	s	184.00
32	Document Controls Specialist	\$53.00	\$	155.82	S	121.90
33	Clerical, Document Control Clerk, Project Accountant	\$37.00	\$	108.78	\$	85.10

# Exhibit C

Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: "2" SBW & Associates, Inc.
Rate Multiplier = 2.5 (Off-Site) & 2.2 (On-Site)

Labor Category	RAW HOURLY RATE (MAX)	SITE ADJUSTED URLY RATE		ITE ADJUSTED URLY RATE
Project Manager, Senior	\$103.19	\$ 257.98	\$	227.02
Project Manager	\$85.98	\$ 214.95	\$	189.16
Project Manager, Assistant	\$62.81	\$ 157.03	\$	138.18
Project Coordinator	\$50.45	\$ 126.13	\$	110.99
Construction Manager, Senior	\$90.50	\$ 226.25	\$	199.10
Construction Manager	\$78.69	\$ 196.73	\$	173.12
Construction Administrator	\$34.40	\$ 86.00	<u> </u>	75.68
Construction Inspector, Senior	\$53.50	\$ 133.75	\$	117.70
Construction Inspector	\$43.75	\$ 109.38	\$	96.25
Scheduler	\$48.00	\$ 120.00	\$	105.60
Cost Estimator	\$80.73	\$ 201.83	\$	177.61
Clerical, Document Control Clerk, Project Accountant	\$36.03	\$ 90.08	\$	79.27

# Exhibit C

# Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: Greywood Consulting Corp. Rate Multiplier = 2.0 (Off-Site & On-Site)

Labor Category	RAW HOURLY RATE (Max)	ADJUSTED HOURLY RATE
Project Manager, Senior	\$121.90	\$243.80
Project Manager, Mid	\$103.88	\$207.76
Project Manager, JR (Controls/Coordinator/Assistant)	\$84.80	\$169.60
Construction Inspector	\$63.60	\$127.20
Senior Technical Specialist (Maximo II)	\$121.90	\$243.80
Technical Specialist (Maximo I)	\$106.00	\$212.00
I.T. Support Specialist II	\$90.10	\$170.00
I.T. Support Specialist I	\$79.50	\$150.00

# Exhibit C

# Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: Kreation Avenue LLC Rate Multiplier = 2.4 (Off-site and On-site)

Labor Category	HOL	RAW RLY RATE (Max)	GREAT CONTRACTOR	TED HOURLY RATE
Videographer/Editor	\$	66.77	\$	160.25
QC Manager	\$	48.73	\$	116.95
Graphic Designer	\$	47.69	\$	114.46
Social Media Specialist	\$	35.78	\$	85.87
Public Outreach Specialist	\$	32.19	\$	77.26
Project Support Specialist	\$	29.81	\$	71.54
Administrative Assistant	\$	28.66	\$	68.78

# Exhibit C

Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: MCO Construction & Services, Inc.
Rate Multiplier = 2.1 (Off-Site & On-Site)

Labor Category	RAW HOURLY RATE (Max)	ADJUSTED HOURL RATE		
Principal	\$95.44	\$200.42		
Project Coordinator	\$46.85	\$98.39		
Construction Inspector, Senior	\$69.66	\$146.29		
Construction Inspector	\$57.90	\$121.59		
Document Controls Specialist	\$42.95	\$90.20		

# **EXHIBIT C**

Hourly Raw Labor Rates and Justification of Contract Multiplier FIRM NAME: The Merchant Strategy, Inc. Rate Multiplier = NA (off-site) – NA (on-site)

	Labor Category	FLAT HOURLY RATE
Senior Engagement	/Outreach Specialist/Pl Mgr	\$ 167.32
Engagement/Outrea	ach Specialist/Public Involvement Specialist	\$ 121.68
Quality Assistant		\$ 121.67

TMS is a small business which operates based on hourly rates rather than audited rates. The rates presented above conform with public contracting rates accepted in 2022 under South Florida Regional Transportation Agency (SFRTA) Limited English Proficiency (LEP) Program Update, Work Order #3, Agreement No. 20-002(B).

# **Exhibit D OEBO Schedules**

OEBO Schedule 1 List of Proposal Contractor/Consultant and Subcontractor/Subconsultant Participation

> OEBO Schedule 2 Letter of Intent

### **OEBO SCHEDULE 1**

SOLICITATION/PROJECT/BID NAME: Capital Improv	rement Pl	an Progr	am Mana	gement	SOLICITATION/I	PROJECT/BII	NO.: WUD	23-035			
SOLICITATION OPENING/SUBMITTAL DATE: June 11,	2024			_	COUNTY DEPAR	TMENT: W	ater Utilities	Department			
Section A PLEASE LIST THE DOLLAR AMOU	NT OR PER	CENTAGE	OF WORK	TO BE COM	PLETED BY THE	PRIME CON	TRACTOR/CO	NSULTANT* ON	THE PROJEC	CT:	
NAME OF PRIME RESPONDENT/BIDDER: CES CONSU	Itants, In	- -			ADDR	RESS: 2056	Vista Parkwa	ay, Suite 200	West Palm	n Beach, FL	33411
CONTACT PERSON: Juan Alfonso, AIA, NCARB, RI	D, CCM, P	resident		_ PHONE	No.: 561.227.	6862	E-MAII	: cesinfo@ce	esconsult.co	om	_
PRIME'S DOLLAR AMOUNT OR PERCENTAGE OF WORL *SMWBE Prime's must include their percentage or dollar amount of the percentage of		otal Partici <sub>l</sub>	pation line (	under section	Non-SBE	MBE	WBE SE	E			-
Section B PLEASE LIST THE DOLLAR AMOU	NT OR PER	CENTAGE	OF WORK	TO BE COM	IPLETED BY ALL	SUBCONTRA	ACTORS/SUBC	ONSULTANTS C	ON THE PROJ	ECT BELOW:	7
Subcontractor/Sub consultant Name	(Check a	all Applicab MBE	le Categorie WBE	es) SBE	<u>ī</u>	OLLAR A	MOUNT OR I	PERCENTAGE	OF WORK	<u>C</u>	
Substitution and consumer reality	Non-SBE		Women Business	Small Business	Black	Hispanic	Women	Caucasian	Asian	Other	
1. Arcadis U.S., Inc.	Х									17%	(Large Business)
2. "2" SBW & Associates Inc.	7770000	Х		X	10%		***************************************		***************************************		
3. Greywood Consulting Corp.		Х	Х	X	10%_						
Kreation Avenue LLC  4. d/b/a Kreation Ave Media		X		X	3%						
<sub>5.</sub> MCO Construction and Services, Inc.	**************************************	Х	Х	Х	6%						
(Please use additional sheets if necessary)				Total			Totals on	Next Page			_
Total Bid/Offer Price \$ Not Applicable	-				Total	Certified S/M/	WRE Participation	s Totals on	Next Page		
I hereby certify that the above information is accurate to the best	of my knowle	<sub>dge:</sub> <u>Juan</u>							Pre	esident Title	<b></b>
Note: 1. The amount listed on this form for a Subcor 2. Only those firms certified by Palm Beach Cor applicable box and list the dollar amount of	unty at the t	ime of solic	itation due	date are eligi	ble to meet the est	•			- ,	•	

3. Modification of this form is not permitted and will be rejected upon submittal.

REVISED 09/22/2022

#### **OEBO SCHEDULE 1**

DLICITATION OPENING/SUBMITTAL DATE: June			·······				Department		
ection A PLEASE LIST THE DOLLAR AM	OUNT OR PERCEN	NTAGE OF WORK	TO BE COM						
AME OF PRIME RESPONDENT/BIDDER: CES COT	nsultants, Inc.			ADI	ORESS: 2056 \	Vista Parkwa	ay, Suite 200,	West Paln	n Beach, F
ONTACT PERSON: Juan Alfonso, AIA, NCARB,	RID, CCM, Pres	ident	PHONE	No.: <u>561.22</u>	7.6862	E-MAII	L: cesinfo@ce	esconsult.co	om
RIME'S DOLLAR AMOUNT OR PERCENTAGE OF WO SMWBE Prime's must include their percentage or dollar	ORK: 51% amount in the Total	l Participation line	under section	Non-Si	BE MBE	WBE SE	SE		
Section B PLEASE LIST THE DOLLAR AM				IPLETED BY <u>Al</u>	L SUBCONTRA	CTORS/SUBC	ONSULTANTS O	ON THE PROJ	ECT BELOW
Subcontractor/Sub consultant Name	<u>Non-SBE</u> M	upplicable Categor  WBE WBE  Unority Women  usiness Business	<u>SBE</u> Small	Black	DOLLAR AN Hispanic	Women	PERCENTAGE Caucasian	Asian	( Other
				<u> </u>	,			T	
The Merchant Strategy, Inc.		X	X				3%		
			X				3%		
1. The Merchant Strategy, Inc. 2. 3.							3%		
2.							3%		
3.									
j.			X				3%		
					al Certified S/M/	NBE Participation			17%

- Only those firms certified by Palm Beach County at the time of solicitation due date are eligible to meet the established OEBO Affirmative Procurement Initiative (API). Please check the applicable box and list the dollar amount or percentage under the appropriate demographic category.
- 3. Modification of this form is not permitted and will be rejected upon submittal.

any tier) both pa	and should be treated rties recognize this s actors/subconsultants,	ding document between the Pr as such. The Schedule 2 shall schedule as a binding docu must properly execute this doc	contain bold ment. All	<mark>ed language i</mark> Subcontracto	ndicating that by si rs/subconsultants,	igning the Schedule 2, including any tiered			
SOLICITATION/PROJECT NUMBER: WUD 23-035									
	SOLICITATION/PROJECT NOMBER: WOD 25 VOS  SOLICITATION/PROJECT NAME: Capital Improvement Plan Program Management								
	SOLICIATION/PROJECT NAME: SEPTEM PROJECT VIOLETTE CONTROL CONT								
	ntractor: <u>CES Consult</u> ox(s) that apply)	ants, Inc.	Subco	ntractor: <u>Arca</u>	adis U.S., Inc.				
		I/WBE 図Non-S/M/WBE Da	ate of Palm B	each County Co	ertification (if applic	able): <u>N/A</u>			
The undersigned affirms they are the following (select one from each column if applicable): N/A  Column 1 Column 2 Column 3									
□Male □	⊒ Female	☐ African-American/Black ☐ ☐ Hispanic American ☐	Asian Americ Native Amer		sian American	□Supplier			
properly e to be perf which the	executed Schedule 2 for an ormed or items supplied w S/M/WBE is certified. A d	/BE Primes must document all work y S/M/WBE participation may resurith the dollar amount and/or perce etailed proposal may be attached t	It in that partion entage for each o a properly e	ipation not beir work item. 5/N cecuted Schedu	g counted. Specify in M/WBE credit will only le 2.	detail, the scope of work y be given for the areas in			
Line Item	Iten	n Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentage			
	Project Management Services Asset Management Consulting Management: PMIS: 6.04 Soil	; Construction Management Services; p: ISO 55001 Compliance; Grant s & Foundation & Materials Testing —	N/A	N/A	N/A	17%			
	Hydraulic and Hydrologic Stu- Testing – Soil Treatment; 8.02	dies: 6.05 Soils & Foundation & Materials ! Mechanical Engineering – Waste Water							
	Evaluation and Development:	nanical Engineering – Water Distribution Engineering – Water Resource 12.07 Environmental Engineering –							
	Water and Wastewater Treatr	nent Process Design							
	I rsigned Subcontractor/sub owing total price or percei	consultant is prepared to self-perfontage: 17%	rm the above-	described work i	n conjunction with th	e aforementioned project			
amount be	elow accompanied by a se	ntract any portion of this work to a parate properly executed Schedul tractor/subconsultant	e 2.	ntractor/subco		he business name and the			
	CES Consultants, Inc Print Name of Prime By: Autho Juan Alfonso, AIA, N Print Name President Title Date: June 7, 2024	rized Signature		Seal AL	tractor/subconsultant  K. Rud  Athorized Signature  RICHTOR  RESIDENT  UE 5, 20	p.6.			
					Rev	rised 09/17/20 <b>1</b> 9			

any tier) both pa Subconti	) and should be trea arties recognize th	binding document between the Properties of the Properties of the Property of t	contain bold ment. All	ied language Subcontracto	indicating that by s ors/subconsultants,	igning the Schedule 2, including any tiered			
SOLICITA	ATION/PROJECT NUM	IBER: WUD 23-035							
ŞOLICITA	ATION/PROJECT NAM	E: Capital Improvement Plan P	rogram Mai	nagement					
Prime Co	ontractor: <u>CES Cons</u>	ultants, Inc.	Subco	ontractor: <u>"2"</u>	SBW & Associate	s Inc.			
(Check box(s) that apply)  □ WBE □ M/WBE □ Non-S/M/WBE □ Date of Palm Beach County Certification (if applicable): 8/17/23-8/16/26									
		are the following (select one from							
Column		Column 2	each column	in applicable	ı•	Column 3			
☑Male [	□ Female	□ African-American/Black   □     □ Hispanic American   □	Asian Amerio Native Amer		asian American	□Supplier			
to be perf	formed or items supplies S/M/WBE is certified.	r any <u>S/M/WBE</u> participation may resuled with the dollar amount and/or perce A detailed proposal may be attached t	ntage for each	ı work item. S/	M/WBE credit will onl				
Item		Rem Description	Onit Price	Units	Allowances	Total Price/Percentage			
	···	f Contracts: Summary	. N/A	N/A	N/A	10%			
	of Work, Quality	Control; Construction							
	Consulting; Cons	truction Management Services							
at the foll  If the und  amount b	The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: 10%  If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2.  N/A  Name of 2 <sup>nd</sup> /3 <sup>rd</sup> tier Subcontractor/subconsultant								
	······································								

any tier) both pa	and should be tre rties recognize th actors/subconsulta	binding document between the ated as such. The Schedule 2 sha his Schedule as a binding documents, must properly execute this do	ll contain bold ument. All	ded language i Subcontracto	ndicating that by s	igning the Schedule 2, including any tiered			
SOLICITA	TION/PROJECT NUI	ивек: WUD 23-035		-					
SOLICITA	TION/PROJECT NAM	ME: Capital Improvement Plan	Program Mai	nagement					
Prime Contractor: CES Consultants, Inc. Subcontractor: Greywood Consulting Corp.									
(Check box(s) that apply)									
☐ SBE ☐ WBE ☐ MBE ☐ M/WBE ☐ Non-S/M/WBE Date of Palm Beach County Certification (if applicable): 11/6/23-11/5/26.									
	The undersigned affirms they are the following (select one from each column if applicable):  Column 1  Column 2  Column 3								
□Male D	<b>1</b> Female	X African-American/Black ☐ Hispanic American ☐	⊒Asian Amerio ⊒Native Amer		sian American	□Supplier			
to be perfe which the	ormed or items suppl	or any <u>S/M/WBE</u> participation may reset with the dollar amount and/or perdent A detailed proposal may be attached the Description	centage for each	work item. S/f xecuted Schedu	M/WBE credit will onli ie 2. Contingencies/				
Item	IT Consulting: M	anagement Consulting;	N/A	Units N/A	Allowances N/A	10%			
	Project Manage		11//	NA	N/A	1076			
						***************************************			
	signed Subcontractor	/subconsultant is prepared to self-perf ercentage: 10%	orm the above-	described work i	n conjunction with th	I e aforementioned project			
amount be	elow accompanied by	ubcontract any portion of this work to a separate properly executed Schedu	ule 2.			he business name and the			
	CES Consultants,	Inc.	Grev	wood Consul	tina Corp.				
	Print Name of Prime				tractor/subconsultant	:			
1	Ву:		Ву:	Zonu	anduso	u			
	<i>y</i> ,	uthorized Signature A, NCARB, RID, CCM			thorized Signature				
	Judii Alionso, Ali Print Name	I, NCAND, NIV, CCM	Print		derson, PMP				
	President			President					
,	Title		Title						
	Date: <u>June 7, 202</u> 4	-	Date:	June 5, 2	024	***************************************			

any tier) both pa	and should be treated rties recognize this s actors/subconsultants,	ding document between the Post as such. The Schedule 2 shall Schedule as a binding documust properly execute this doc	contain bolo ment. All	led language Subcontracto	indicating that by s ors/subconsultants,	igning the Schedule 2, including any tiered				
SOLICITA	TION/PROJECT NUMBE	R: WUD 23-035	1000							
SOLICITA	TION/PROJECT NAME: _	<u>Capital Improvement Plan P</u>	rogram Mar	nagement						
(Check be		/WBE □Non-S/M/WBE Da	ate of Palm Bo	each County C	ertification (if applic	<u>d/b/a Kreation Ave</u> Media able): <u>4/8/24–4/7/27</u> .				
	The undersigned affirms they are the following (select one from each column if applicable):  Column 1  Column 2  Column 3									
<b>⊠</b> Male □	⊒ Female	African-American/Black □     Hispanic American □	Asian Americ Native Ameri		asian American	□Supplier				
properly e to be perfe	executed Schedule 2 for an ormed or items supplied w	BE Primes must document all worly S/M/WBE participation may resu with the dollar amount and/or perce etailed proposal may be attached the second of the second second of the second of t	It in that partic entage for each	ipation not bei work item. S/	ng counted. Specify in M/WBE credit will only	detail, the scope of work				
Line Item	lten	n Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentage				
	Communications Ma	rketing Services;	N/A	N/A	N/A	3%				
	Communications: Pu	ıblic Relations Consulting;								
	Consulting, Commu	nications, Public Relations;								
		es (Not Printing); Public		~~~~~						
	Relations Services				***************************************					
The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: 3%  If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2.  N/A  Name of 2 <sup>nd</sup> /3 <sup>rd</sup> tier Subcontractor/subconsultant										
!	CES Consultants, Inc. Print Name of Firing By: Author Juan Alfonso, AIA, No Print Name President	ized Signature	Print N  By:  Print N	ame of Subcon	LLC, d/b/a Kreatic tractor/subconsultant unorized Signature rench					
-	Title		Title							
I	Date: <u>June 7, 2024</u>	- 14	Date: _	June 7, 2	2024					

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SOLICITA	ATION/PROJECT NUMBER	: WUD 23-035				
		Capital Improvement Plan P	rogram Ma	nagement		
(Check b	ontractor: <u>CES Consulta</u> lox(s) that apply) 口WBE 口MBE 凶M				O Construction an	d Services, Inc.::able): 4/17/24-4/16/27
The unde		the following (select one from Column 2	each columi	if applicable)	:	Column 3
□Male [	XI Female		lAsian Ameri Native Amer		asian American	□ Supplier
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Line Item	Item	Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentage
	Administration of Co	ntracts: Summary of	N/A	N/A	N/A	6%
		ol; Contractor Compliance	1 171.	147.	196	070
		Construction Consulting;				
<del></del>	Consulting Services					
	Classified); Construc	·				
	Services; Project Mai	······································			<u> </u>	
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i I	CES Consultants, Inc. Print Name of Prime By: Authori Juan Alfonso, AlA, NC Print Name President	zed Signature ARB, RID, CCM		ame of Subsent Au Au	and Services, Inc dictor/subconsultant thorized Signature	
•	Title		Title	. 1		***************************************
1	Date: <u>June 7, 2024</u>	1	Date: _	<u> </u>	7/24	

any tier) both pa	and should be treated rties recognize this actors/subconsultants,	ding document between the Prassuch. The Schedule 2 shall Schedule as a binding documust properly execute this doc	contain bold ment. All	ded language Subcontracto	indicating that by s ors/subconsultants,	igning the Schedule 2, including any tiered
SOLICITA	TION/PROJECT NUMBE	R: WUD 23-035		······································		
SOLICITA	TION/PROJECT NAME:	Capital Improvement Plan P	rogram Mar	nagement		
(Check b	ntractor: <u>CES Consult</u> ox(s) that apply) VWBE  MBE  MBE				Merchant Strated	ay, Inc. eable): <u>8/16/23-8/15/2</u> 6
The unde		e the following (select one from Column 2	each columr	if applicable)	:	Column 3
□Male D	XI Female	☐ African-American/Black ☐ ☐ Hispanic American ☐	Asian Americ Native Amer		sian American	□Supplier
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Line Item	Iten	n Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentage
	Communications: P	ublic Relations Consulting;	N/A	N/A	N/A	3%
***************************************	Governmental Cons	ulting; Public Information		1,711		3,0
	Services, Including	Press Releases; Public				
	Opinion Surveys; W	eb Page Design,				
	Management and M	aintenance Services				
	signed Subcontractor/sub	consultant is prepared to self-perforntage: 3%	rm the above-	described work	in conjunction with the	e aforementioned project
	elow accompanied by a se	ntract any portion of this work to a parate properly executed Schedul	e 2.		A1 /A	ne business name and the
Na	me of 2 <sup>nd</sup> /3 <sup>rd</sup> tier Subcon	ractor/subconsultant				
	Juan Alfonso, AIA, N Print Name	rized Signature	Print N By: Shar Print I	On J. Mercha	tractor/subconsultant	hat
	President Title		Pres Title	ident		
	Date: June 7, 2024		Data	lune 7 2024	1	

#### CONTRACT FOR CONSULTING/PROFESSIONAL SERVICES CAPITAL IMPROVEMENT PLAN PROGRAM MANAGEMENT PBCWUD PROJECT NO. 23-035

# Exhibit E NONGOVERNMENTAL ENTITY HUMAN TRAFFICKING AFFIDAVIT Section 787.06(13), Florida Statutes

#### THIS AFFIDAVIT MUST BE SIGNED AND NOTARIZED

I, the undersigned, am an officer or representative	of CES Consultants, Inc.
(Consultant) and attest that Consultant does not use 787.06, Florida Statutes.	e coercion for labor or services as defined in section
Under penalty of perjury, I hereby declare and correct.	affirm that the above stated facts are true and
	Juan Alfonso, AIA, NCARB, RID, CCM President and COO
(signature of ficer or representative) (p	orinted name and title of officer or representative)
Sworn to and subscribed before me by means of State of May of	I physical presence or  online notarization this, by
Personally known $\boxtimes$ OR produced identification	□.
Type of identification produced  NOTARY PUBLIC  My Commission Expires: Nov 20,2027  State of Florida at large	THALIA ANDREA DUQUE Notary Public - State of Florida Commission # HH 466419 My Comm. Expires Nov 20, 2027 Bonded through National Notary Assn.

(Notary Seal)

#### **ATTACHMENT 1**

### AFFIRMATIVE PROCUREMENT INITIATIVES FOR PROFESSIONAL SERVICES CONTRACTS ("API"s)

The API(s) approved for this project are selected below by ⊠. Any proposal/response/bid that fails to comply with the API requirements after the period allowed for waiver requests has lapsed shall be deemed non-responsive. Capitalized terms are defined as set forth in the EBO Ordinance. Exhibit "X" attached hereto and incorporated herein by reference, includes all forms related to the EBO Program, including waiver forms and good faith documentation. Also, see the EBO Ordinance and Countywide PPM CW-O-043 for further information on APIs.

☐ SBE Vendor Rotation - Contract valued at less than \$100,000 (non-CCNA) (no price competition)

Prequalified SBE firms will be assigned work tasks on a rotating basis.

A prequalified panel of SBE Professional Services firms (the SBE Vendor Rotation List) will be assigned work tasks on a rotating basis. Periodically, the SBE Vendor Rotation list shall be re-ordered according to the firm with the least amount of dollars received to the most dollars received from the County based upon the cumulative dollars received within the past year.

□ SBE Vendor Rotation - Contract valued at less than \$100,000 (price competition required)

The Originating Department shall solicit price quotations from the next 3 prequalified SBE firms in the SBE Vendor Rotation list.

When the County requires price competition in its Solicitations, and when quotations from several firms are required before award of Contracts valued at less than \$100,000, Solicitations for price quotations shall be affirmatively and directly sought from the next 3 firms appearing in the SBE Vendor Rotation list of prequalified firms for that type of Professional Service prior to Contract award. With each successive Solicitation of quotations of this type, the list shall be rotated to the next group of three SBE vendors appearing in the rotation.

□ Evaluation Preference for New SBE Prime Respondents for RFPs

points (Up to 15 percent of total evaluation points) have been allocated for <u>NEW</u> SBE Prime respondents for this Contract.

Up to 15 percent (15%) of the total number of evaluation points allocated for selection of a Professional Services firm by the County shall be reserved for SBE prime respondents that have only received their first contract award with the County within the past year, or have not yet received a cumulative total of \$1,000,000 or more in payments from the County for Professional Services rendered (whichever period of time is longer).

☐ SBE Reserve for Contracts Less than \$5,000

This Contract procurement is limited to certified SBE Professional Services firms.

Small Professional Services Contracts valued at less than \$5,000 shall be reserved exclusively for competition among SBE Professional Services firms.

SBE	Reserve	for	Contracts	<u>Between</u>	\$5,000	and	\$99,999,	(non-CCNA)	SBE	Quotations
<u>equire</u>										

The Originating Department shall affirmatively solicit at least 2 to 3 quotations or proposals from SBE firms prior to award.

For non-CCNA Professional Services Contracts valued between \$5,000 and \$99,999, the County shall require at least two to three quotations or proposals be solicited from SBE Professional Services firms before the County may make an award.

#### □ SBE Evaluation Preference for SBE Prime Respondents (Contracts less than \$500,000)

Points (up to 15% of the total evaluation points) are available to SBE prime respondents

An SBE Evaluation Preference of up to 15 percent (15%) of the total number of available evaluation points for scoring of proposals shall be reserved for SBE prime bidders on County Professional Services Contracts valued at less than \$500,000.

#### □ SBE Evaluation Preference for SBE Participation (Contracts \$500,000 or greater)

(0 to 15%) total evaluation points shall be awarded based on the level of SBE dollar participation committed to on the prime respondent/bidder's team.

Evaluation Preference points shall be awarded on a sliding scale from zero up to 15 percent (15%) of the total available evaluation points for scoring of proposals to those firms responding to Professional Services Solicitations valued at \$500,000 or greater. The sliding scale shall be based upon the relative level of SBE dollar participation that has been committed to on the prime respondent/bidder's team (e.g., zero SBE participation on a prime respondent/bidder's team shall yield zero evaluation points, whereas the maximum SBE participation among all prime bidders, at the prime Contract and subcontract levels combined, shall yield award of fifteen Evaluation Preference points out of 100; and a prime respondent/bidder's team that achieves only half as many dollars in SBE participation as the firm with the greatest SBE dollar participation at the prime Contract and subcontract levels combined shall be awarded 7.5 evaluation points out of 100.

#### 

A 20% SBE subcontracting participation goal is established for this Contract.

A minimum mandatory goal of 20% of the total estimated dollar value of the Contract shall be subcontracted to SBEs, however the EBO Office shall reduce or waive this goal when there is inadequate availability of SBE prime and / or subcontractor firms.

#### ☑ M/WBE Evaluation Preferences for M/WBE Participation

(0 to 15%) evaluation total points shall be awarded based on the level of M/WBE dollar participation that has been committed to on the prime respondent/bidder's team.

Evaluation Preference points shall be awarded on a sliding scale from zero up to 15 percent (15%) of the total available evaluation points for scoring of proposals based upon the relative level of M/WBE dollar participation that has been committed to on the prime respondent/bidder's team (e.g., zero M/WBE participation on a prime respondent/bidder's team shall yield zero evaluation points, whereas the proposal from the prime

respondent/bidder that proposes achieving the maximum M/WBE participation among all prime respondent/bidders, at the prime Contract and subcontract levels combined, shall yield award of fifteen Evaluation Preference points out of 100 to that bidder; and a prime respondent/bidder's team that achieves only half as many dollars in M/WBE participation as the firm with the greatest M/WBE dollar participation at the prime Contract and subcontract levels combined shall be awarded 7.5 evaluation points out of 100).

#### Explanation of GSC's reasons for applying this API:

☐ M/WBE Subcontracting Goals for Professional Services
(Up to 40%) of this Contract shall be subcontracted to certified M/WBEs owned by African American, Hispanic American, Asian American, Native American, and non-minority women persons.
Up to 40% of this Contract as noted above, shall be subcontracted to eligible M/WBEs (i.e., certified M/WBE firms owned by African American, Hispanic American, Asian American, Native American, and non-minority women persons). However the EBO Office shall reduce or waive this goal when there is inadequate availability of M/WBE prime and / or subcontractor firms.
Explanation of GSC's reasons for applying this API:
□ M/WBE Segmented Subcontracting Goals for Professional Services
% of the M/WBE subcontracting goal shall be achieved through the utilization of □ African American, □ Hispanic American, □ Asian American, □ Native American, □ Non-minority women persons (Check applicable).*
M/WBE segmented Subcontracting Goals are established where an overall combined M/WBE goal is accompanied by subsets of one or more smaller goals that specifically target the participation of a particular segment of Minority Group Member segments or the WBE segment based upon that segment's relative availability. Such segmented goals shall specifically target the participation of a particular segment of business enterprises owned and controlled by women or certain Minority Group Members (e.g., African-Americans) based upon relative availability, as well as the existence of consistently and significantly greater patterns of underutilization and disparity within an industry as compared to other gender and Minority Group Member categories of M/WBEs. (For example, if an overall M/WBE subcontracting goal is set at 46% on a given Contract, the segmented subcontracting goal may require that at least 10% of that 46% shall be satisfied through the utilization of African American subcontractors.) The EBO Office shall reduce or waive this goal when there is inadequate availability of M/WBE prime and / or subcontractor firms.
Explanation of GSC's reasons for applying this API:
□ M/WBE Vendor Rotation – Contracts valued at less than \$100,000- Non-CCNA- No Price Competition
A prequalified panel of M/WBEs shall be assigned work tasks on a rotating basis.

For non-CCNA County Professional Services Contracts valued at less than \$100,000, a prequalified panel of M/WBE Professional Services firms will be assigned work tasks on a

rotating basis. Periodically, the M/WBE Vendor Rotation list shall be re-ordered according to the firm with the least amount of dollars received to the most dollars received from the County based upon the cumulative dollars received within the past year.

#### Explanation of GSC's reasons for applying this API:

## □ M/WBE Vendor Rotation - Contracts valued at less than \$100,000-Non-CCNA with Price Competition required

The Originating Department shall solicit quotations from the next 3 firms appearing in the M/WBE Vendor Rotation list.

When quotations from several firms are required before award of Contracts valued at less than \$100,000, Solicitations for price quotations shall be affirmatively and directly sought from the next three firms appearing in the M/WBE Vendor Rotation list of prequalified firms for that type of Professional Service prior to Contract award. With each successive Solicitation of quotations of this type, the list shall be rotated to the next group of three M/WBE vendors appearing in the rotation.

Explanation of GSC's reasons for applying this API:

### □ M/WBE Required Quotations for DPO Contracts up to \$5,000

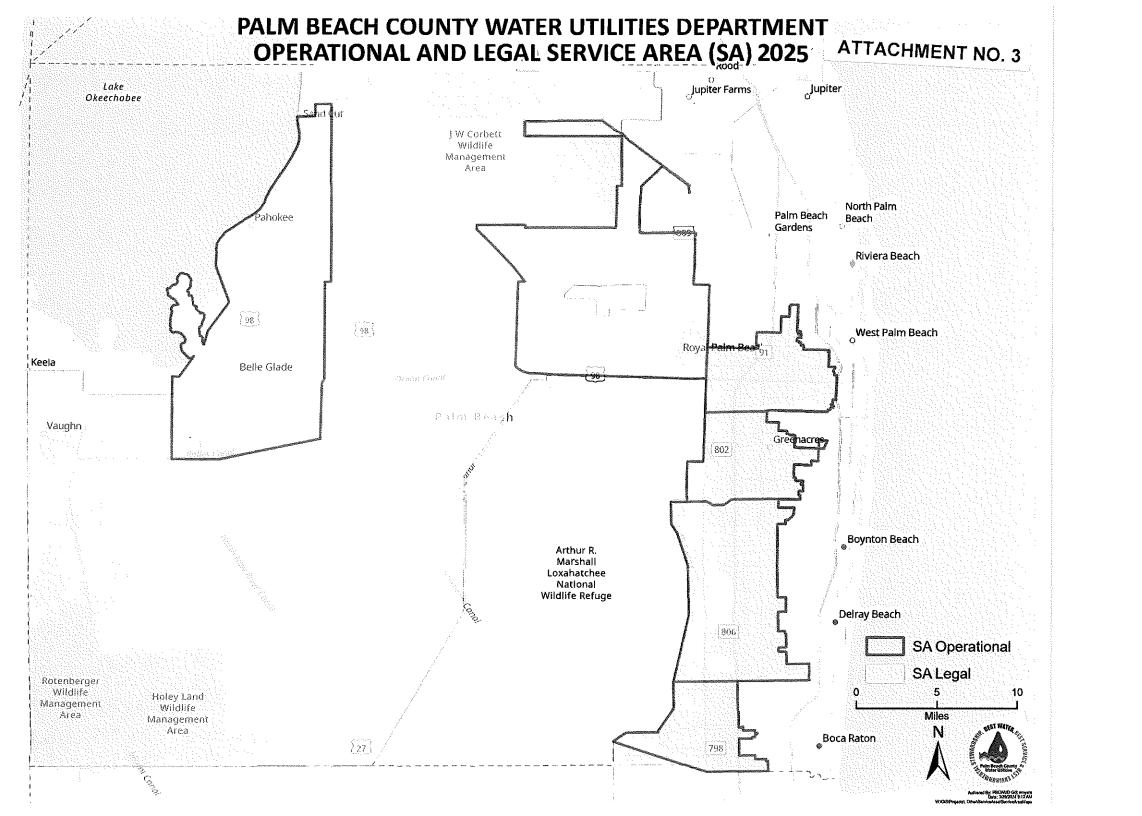
For small DPO Professional Services Contracts valued at less than five thousand dollars (\$5,000), the Originating Department shall solicit quotes from \_\_\_\_\_ (up to 3) M/WBE firms prior to award.

Explanation of GSC's reasons for applying this API:

☐ Required M/WBE Solicitation for non-CCNA Contracts Valued Between \$5,000 and \$99,999

The Originating Department shall solicit at least two to three quotations or proposals from M/WBE Professional Services firms before the County may make an award.

Explanation of GSC's reasons for applying this API:



#### **ATTACHMENT NO. 4**

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Page 1 of 1



# Palm Beach County Compliance Summary Report

Vendor Number	Vendor Name	AM Best Rating	Insurance Carrier	Policy#	Eff. Date	Exp. Date	Coverage	Contract Number	Contract Name
DX00003098	Parsons Environment & Infrastructure Group Inc.	Modified	Compliant					23-035	Contract for Consulting/Professional Services Capital Improvement Plan Program Management
		Ap , XV	National Union Fire Insurance Company of Pittsburg	CA1341446 (AOS)	1/1/2024	1/1/2025	Auto Liability		
		Ap , XV	National Union Fire Insurance Company of Pittsburg	CA1341447 (NJ)	1/1/2024	1/1/2025	Auto Liability		
		Ap, XV	National Union Fire Insurance Company of Pittsburg	GL17587105	1/1/2024	1/1/2025	General Liability		
		Ap, XV	Lexington Insurance Company	11665420	1/1/2024	1/1/2025	Professional Liability	/	
		Ar, XV	AIU Insurance Company	WC013751746	1/1/2024	1/1/2025	Workers Comp		

Risk Profile: Standard - Professional Services

Required Additional Insured: Palm Beach County Board of County Commissioners

Ownership Entity:

### ATTACHMENT NO. 5

Print Date 12/10/2024 9:22:32 AM



Page 1 of 1

#### **Palm Beach County** Compliance Summary Report

Vendor Number	Vendor Name	AM Best Rating	Insurance Carrier	Policy #	Eff. Date	Exp. Date	Coverage	Contract Number	Contract Name
DX00003099	CES Consultants, Inc.	Modified	Compliant					23-035	Contract for Consulting/Professional Services Capital Improvement Plan Program Management
		A++g , XV	Travelers Property Casualty Company of America	BA2R165655	12/6/2024	12/6/2025	Auto Liability		
		A++g , XV	Travelers Property Casualty Company of America	CUP4K364717	12/6/2024	12/6/2025	Excess Liability		
		A++g , XV	Travelers Property Casualty Company of America	6609D3497183	12/6/2024	12/6/2025	General Liability		
		A+g, XV	XL Specialty Insurance Company	y DPR5037135	12/6/2024	12/6/2025	Professional Liabilit	<i>!</i>	
		A++g, XV	The Phoenix Insurance Company	y UB0P573198	12/6/2024	12/6/2025	Workers Comp		

Risk Profile:

Standard - Professional Services

Required Additional Insured: Palm Beach County Board of County Commissioners

Ownership Entity: