

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS**

**BOARD APPOINTMENT SUMMARY**

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**Meeting Date:** February 11, 2025  
**Department:** Office of Financial Management & Budget  
**Advisory Board:** Financing Committee

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**I. EXECUTIVE BRIEF**

**Motion & Title: Staff recommends motion to approve:**

**A)** appointment of one (1) new nominee to the County Finance Committee (CFC), for the term beginning March 1, 2025 through February 28, 2028:

<b><u>Appointment</u></b> Hugh Dunkley	<b><u>Seat Requirement</u></b> Local Government	<b><u>Nominated By</u></b> Mayor Marino Commissioner Weiss Commissioner Woodward
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**B)** reappointment of one (1) nominee to the CFC, for the term beginning March 1, 2025 through February 28, 2028:

<b><u>Reappointment</u></b> Ron Horan	<b><u>Seat Requirement</u></b> Local Government	<b><u>Nominated By</u></b> Mayor Marino Commissioner Weiss
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**SUMMARY:** The CFC meets as needed to review and make recommendations to the County Administrator regarding the issuance of debt obligations and management of outstanding debt, including but not limited to the selection and procurement of all outside professional services. The CFC consists of five (5) members and upon approval of this item, five (5) seats are currently occupied. The CFC is currently comprised of the Director of the Office of Financial Management & Budget (Sherry Brown), a representative from the Clerk & Comptroller's Office (Paul Guzenski), two (2) representatives from local government agencies (Ron Horan, School District Manager of Treasury and Capital Projects and Paul Dumars, Solid Waste Authority Director of Financial Services), a Board appointee (Howard Schwartz), and a County Department Director, if needed. Paul Dumars has served the limit of three (3) consecutive three (3) year terms. Hugh Dunkley is the Solid Waste Authority Chief Financial Officer and is seeking appointment. Ron Horan has served since August 2018, has attended all meetings in that time period, and is seeking re-appointment. The local government finance officer appointees will serve a term of three (3) years, at which time the appointee may be re-appointed, or a new appointee selected by the Board of County Commissioners (BCC). The current diversity count for the four (4) seats is Caucasian: 4 (100%). The gender ratio (male:female) is 3:1. Staff is addressing the need to increase diversity within our boards and committees and will continue to encourage this to expand this committee's diversity. **Countywide (DB)**

**Background and Justification:** The local government finance officer appointee should have substantial experience in public finance and be actively employed as a local government finance officer and not recently retired from a firm that is on contract or rotation of contract to do business with the County. The following firms are under contract with the County in regards to underwriting services: Morgan Stanley and Company, Bank of America Merrill Lynch, JP Morgan Securities, Goldman Sachs & Company, RBC Capital Markets, Wells Fargo Securities, PNC, Stifel, Nicolaus & Company, and Raymond James & Associates. The following firms are under contract with the County to provide bond counsel and disclosure counsel services respectively: Greenberg Traurig and Locke Lord LLP. The County's financial advisory services are provided by Public Financial Management (PFM).

- Attachments:**
1. Boards/Committees Applications with Resumes
  2. Current List of Committee Members
  3. Memo dated December 4, 2024 requesting nominations

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**Recommended by:** Sherry Brown 1/22/2025  
**Department Director** **Date**

**Legal Sufficiency:** [Signature] 1/22/25  
**Assistant County Attorney** **Date**

II. REVIEW COMMENTS

A. Other Department Review:

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Department Director

MB  
01/21/25

PK 1/21/25

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

**Section I (Department):** (Please Print)

Board Name: Palm Beach County Financing Committee Advisory  Not Advisory   
 At Large Appointment or  District Appointment /District #: N/A  
Term of Appointment: 3 Years. From: \_\_\_\_\_ To: \_\_\_\_\_  
Seat Requirement: Local Government Finance Officer Appointee Seat #: N/A  
 \*Reappointment or  New Appointment  
or  to complete the term of \_\_\_\_\_ Due to:  resignation  other  
Completion of term to expire on: \_\_\_\_\_

\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: \_\_\_\_\_

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Horan Ron  
Last First Middle  
Occupation/Affiliation: Manager of Treasury & Capital Projects  
Owner  Employee  Officer   
Business Name: School District of Palm Beach County  
Business Address: 3300 Forest Hill Blvd. A-334  
City & State: West Palm Beach, FL Zip Code: 33406  
Residence Address: 8411 Dominica Place  
City & State: Wellington, FL Zip Code: 33406  
Home Phone: ( ) \_\_\_\_\_ Business Phone: 561-434-8506 Ext. \_\_\_\_\_  
Cell Phone: 561-968-1689 Fax: ( ) \_\_\_\_\_  
Email Address: ronald.horan@palmbeachschools.org

Mailing Address Preference:  Business  Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code:  Male  Female  
 Native-American  Hispanic-American  Asian-American  African-American  Caucasian

**Section II Continued:**

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)  
OR

NONE

NOT APPLICABLE/  
(Governmental Entity)

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

**By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):**

By watching the training program on the Web, DVD or VHS on 10/07 2024  
By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

**AND**

**By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:**

\*Applicant's Signature:  Digitally signed by Ronald Horan  
Date: 2024.12.04 11:57:38  
-0500 Printed Name: Ron Horan Date: 12/04/2024

(NOTE: Signature must be an actual signature or an electronic signature. A "typed" signature (name) will not be accepted)

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**Return this FORM to:**

Mark Braun  
Office Financial Manager  
301 North Olive Ave 7th Flo

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on:

February 11, 2025

Commissioner's Signature: 

Date: 12-10-24

Section II Continued:

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Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
_____	_____	_____	_____
_____	_____	_____	_____

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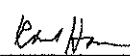
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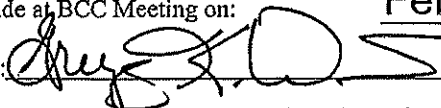
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1/2/25

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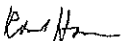
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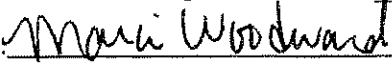
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Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/09/2023

**Professional Experience Summary**

Over 25 years of Governmental Financial Management experience in the roles of Manager of Budget Operations, Assistant Director of Finance & Accounting, SAP Funds/Grants Management consultant and Internal Auditor.

**Additional Strengths:**

- 25 years of Public Sector experience, primarily in Education, state and local government
  - 18 years of experience in Budget and Accounting, primarily in hands-on management roles
  - Certified Integrator of SAP Public Sector
  - Recognized by peers and management as a leader in the area of public sector applications
  - Significant post-production Financial Software support at various clients where I resolved issues
  - A team player with strong communication skills, able to effectively work with customers, and willing to share and transfer knowledge to the client team
  - Proven instructor skills with training experience
  - Problem solver with ability to design a solution and effectively manage it into a production environment
- 

**Work Experience**

**School District of Palm Beach County, Manager of Treasury & Capital Projects (January 2017 – Present)**

West Palm Beach, FL

- Coordinates and actively manages debt issued by the School District.
- The District's debt transactions consist of the issuance of new COP debt, COP Refundings, Swap Terminations, and the issuance of Tax Anticipation Notes (TAN).
- Manages the capital budget and ensures the financial feasibility of the Ten-Year Capital Plan.
- Assists with District banking activities.

**School District of Palm Beach County, PeopleSoft Functional Specialist (April 2014 – January 2017)**

West Palm Beach, FL

- Systems Maintenance - review, testing and implementation of system upgrades or patches
- Product Support - provides support for subject matter experts, including researching and resolving production problems, unexpected results, or processing issues. Performs scheduled activities. Recommends solutions or alternative methods to meet business requirements.
- Process Improvement & New Technologies - recommends improvements and innovative solutions. Serves as a key liaison with 3rd party integrations. Uses project management skills in managing projects/solutions in adherence to current quality assurance practices.
- Utilizes PS Query and other tools to provide information to stakeholders. Maintains data integrity via auditing tools and analyses.
- Training - develops user procedures, guidelines and documentation. Training new and current users on system use, new processes and functionality.
- Maintains awareness of current trends and developments in application solutions with a focus on enabling the delivery of key technologies. Participates in professional development training.

**Meridian Partners, SAP Senior Consultant (March 2007 – June 2014)**

Miami Beach, FL

- SAP Consultant for numerous Government client projects, including implementations and support
- Software Support/Implementation for Financial Modules (Finance, Budget, Accounting)
- Used background in Governmental Budgeting and Accounting to better meet client requirements and to provide an overall better level of service
- Clients included South Florida Water Management District, Polk County Public Schools, Miami Dade College, Houston Independent School District and Jefferson County Commission
- See “Project Experience” section for more details

**School District of Palm Beach County, Manager of Budget Operations (October 2002 – March 2007)**

West Palm Beach, FL

- As the Manager of Budget Operations, my responsibilities consisted of preparing budget presentations for the School Board, Superintendent, principals and other staff.
- Compiled the District’s annual budget document to be submitted to the School Board and the State.
- Monitored, evaluated programs for effectiveness and efficiency, and made recommendations.
- Provided budgetary assistance and in-service education to school center and department personnel.
- Part of Implementation and Go-Live of the new PeopleSoft system.
- Received GFOA Budget Awards for FY 2002 through FY 2007.

**School District of Palm Beach County, Manager of Financial Operations (October 2001 – October 2002)**

West Palm Beach, FL

- As the Manager of Financial Accounting, was responsible for production of required financial reports including the District’s Interim financial Statements and the Comprehensive Annual Financial Report (CAFR).
- Awarded the ASBO & GFOA awards for FY 2002 CAFR.

**Monroe County School District, Assistant Director of Finance & Accounting (June 1997 – October 2001)**

Key West, FL

- Monitored financial records and accounts for the District to ensure that transactions are accurately recorded in accordance with GAAP, GASB, state statutes and other District requirements.
- Responsible for production of financial reports including the Superintendent’s Annual Financial Report.
- Acted as District’s Treasurer and Internal Auditor.

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**Education & Credentials**

- **Adelphi University, Garden City, NY**
    - Received Bachelor of Business Administration, Accounting (1995)
  - Member of:
    - Florida School Finance Officers Association (FSFOA), Government Finance Officers Association (GFOA)
  - Training and Certifications:
    - SAP: Funds Management (WNA910), Financial Accounting for Public Services (WNAPSF), Public Sector Academy (TPSU10), Grants Management (IPS810)
    - Robert J. Freeman/Texas Tech: Governmental Accounting & Financial Reporting Seminar
  - Skills:
    - Advanced level of Proficiency with Microsoft Excel and Word
    - SAP: Funds Management (FM), Grants Management (GM)
-



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## Project Experience

### **South Florida Water Management District, Senior Funds/Grants Management Consultant**

- FM/GM Consultant providing SAP support services for SFWMD for 3 years from 2007 to 2009.
- Testing and troubleshooting for support pack implementation.
- Led and conducted FM and GM workshops that led to requirements gathering, configuration, testing, roll-out and support.

### **Polk County Public Schools, Funds Management (FM) Lead**

- Project involved transitioning from Former Budgeting to BCS and implementing new GL.
- Led workshops for requirements gathering that led to configuration, testing, roll-out and support.
- Development of business process procedures, configuration documents and integration test scripts.

### **Houston Independent School District, SAP FI/FM/PS Consultant**

- Projects System (PS) Enhancement Project
- Configuration, Testing and Documentation of all new functionality

### **Jefferson County Commission, Senior Funds/Grants Management Consultant**

- FM/GM Consultant providing remote SAP support services for the Jefferson County Commission.
- BI/BW Project: Led the requirements and validation of creating reports for the CFO in BW and ABAP.
- Participated in thorough testing of the solution for support packs and enhancements.

### **Miami Dade College, Business Analyst**

- Worked with MDC staff to develop the business analysis and process mapping of Business Affairs
- Identified gaps in the current process, especially activities currently performed manually

### **Sonny's Enterprises Inc., SAP Finance (FI) Consultant**

- Cleanup of data and master data in FI/CO modules

### **Polk County Public Schools, BPC Developer**

- Implementation of SAP Business Objects Planning and Consolidation (BPC) for Budget Preparation
- Developed various BPC Input Schedules and Reports
- Provided user training

### **Social Services Agency – County of Santa Clara, BPC Developer**

- Implementation of SAP Business Objects Planning and Consolidation (BPC) for Budget Preparation
- Developed various BPC Input Schedules and Reports

### **Houston Independent School District, SAP FM/GM Consultant**

- Project involved transitioning from Former Budgeting to BCS and implementing new GL.
  - Led workshops for requirements gathering that led to configuration, testing, roll-out and support.
  - Prepared Proof of Concept (POC) environment.
  - Conversion of Master Data. Proposing new field structures (Funds, GL Accounts, etc.). Mapping old to new.
-

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Seat Requirement: Local Government Finance Officer Appointee Seat #: N/A  
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or  to complete the term of \_\_\_\_\_ Due to:  resignation  other  
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**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Dunkley Hugh  
Last First Middle  
Occupation/Affiliation: Chief Financial Officer/Solid Waste Authority of PBC  
Owner  Employee  Officer   
**Business Name:** Solid Waste Authority of PBC  
**Business Address:** 7501 North Jog Road  
City & State West Palm Beach, FL Zip Code: 33412  
**Residence Address:** 3895 Majestic Palm Way  
City & State Delray Beach, FL Zip Code: 33445  
Home Phone: ( ) Business Phone: 561640-4000 Ext. \_\_\_\_\_  
Cell Phone: 661573-0478 Fax: ( )  
Email Address: hdunkley@swa.org

Mailing Address Preference:  Business  Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

**Minority Identification Code:**  Male  Female  
 Native-American  Hispanic-American  Asian-American  African-American  Caucasian

**Section II Continued:**

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\*Applicant's Signature: Hugh B. Dunkley Digitally signed by Hugh B. Dunkley  
Date: 2024.10.07 15:14:46 -0400 Printed Name: Hugh Dunkley Date: 10/07/2024

(NOTE: Signature must be an actual signature or an electronic signature. A "typed" signature (name) will not be accepted)

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Return this FORM to:

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301 North Olive Ave. 7th Flc

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February 11, 2025

Commissioner's Signature:

*Maura G. Mauer*

Date:

12-9-24

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)  
OR

NONE

NOT APPLICABLE/  
(Governmental Entity)

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

By signing below I agree to abide by the Palm Beach County Code of Ethics, and acknowledge that I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on 10/07 2024  
By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

**AND**

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

\*Applicant's Signature: Hugh B. Dunkley Digitally signed by Hugh B. Dunkley  
Date: 2024.10.07 15:16:46 -0400 Printed Name: Hugh Dunkley Date: 10/07/2024

(NOTE: Signature must be an actual signature or an electronic signature. A "typed" signature (name) will not be accepted)

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 233-0724.

Return this FORM to:

Mark Braun  
Office of Financial Managen  
301 North Olive Ave. 7th Flc

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: February 11, 2025

Commissioner's Signature: [Signature] Date: 12/30/24

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)

OR

NONE

NOT APPLICABLE/  
(Governmental Entity)

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII of the Palm Beach Code, the Palm Beach County Code of Ethics. Training on the Palm Beach County Code of Ethics can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment. All board members must also be familiar with the State of Florida Code of Ethics, (Chapter 112, part III of the Florida Statutes), and the Florida Sunshine Law.

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AND

By signing below I acknowledge that I have read, understand and agree to abide by the Florida Sunshine Law and the State of Florida Code of Ethics, Chapter 112, part III of the Florida Statutes:

\*Applicant's Signature: Hugh B. Dunkley Digitally signed by Hugh B. Dunkley  
Date: 2024.10.07 16:14:41 -0400 Printed Name: Hugh Dunkley Date: 10/07/2024

(NOTE: Signature must be an actual signature or an electronic signature. A "typed" signature (name) will not be accepted)

Any questions and/or concerns regarding Article XIII of the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 233-0724.

Return this FORM to:

Mark Braun  
 Office of Financial Managen  
 301 North Olive Ave. 7th Flc

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on:

February 11, 2025

Commissioner's Signature: Mona Woodward Date: 12/9/24

**Hugh Dunkley, CPA, CPFO, CGFO**  
**3895 Majestic Palm Way**  
**Delray Beach, FL 33445**  
**(561) 573-0478**  
**hdunkley19@yahoo.com**

**PROFESSIONAL EXPERIENCE**

**Chief Financial Officer** *(September 2024 – Present)*

*Solid Waste Authority of Palm Beach County; West Palm Beach, FL*

Responsible for managing all aspects of the Authority's financial activities, including budgeting, treasury management/investments, debt administration, cash management, payroll, purchasing, financial reporting, and long-range financial planning; oversee Office of Equal Business Opportunity, Information Technology, and Customer Service departments.

**Chief Financial Officer** *(March 2022 – September 2024)*

*City of Delray Beach; Delray Beach, FL*

Responsible for managing all aspects of the City's financial activities, including budgeting, treasury management/investments, debt administration, cash management, payroll, purchasing, financial reporting, long-range financial planning; pension administration; participate in labor union negotiations; serve on General Employees' Retirement Committee.

**Finance Director** *(September 2019 – March 2022)*

*Village of Tequesta; Tequesta, FL*

Responsible for managing all aspects of the Village's financial activities, including budgeting, treasury management/investments, debt administration, cash management, payroll, purchasing, financial reporting and long-range financial planning/five-year capital improvement plan; participate in labor union negotiations.

**Chief Financial Officer** *(May 2010 – August 2019)*

*City of Deerfield Beach; Deerfield Beach, FL*

Responsible for all accounting functions, including financial reporting, long-range financial planning/five-year capital improvement plan, budgeting, utility billing, payroll, parking, investments, debt management; participated in labor union negotiations.

**Assistant Director of Finance** *(March 2003 – April 2010)*

*City of Deerfield Beach; Deerfield Beach, FL*

Responsible for preparation of the City's annual comprehensive financial report ("ACFR") and for production of the annual operating budget and five-year capital improvement plan; supervise the daily operations of the Finance Division to ensure compliance with internal control procedures; assist in the development of long-range plans for the Finance Department; assist in negotiating labor union agreements; performed duties of Finance Director in her absence.

**Finance Division Chief** *(Apr. 2001 – March 2003)*

*(Promoted to Assistant Director of Finance)*

*City of Deerfield Beach*

## **Dunkley (Page 2)**

Responsible for the recording of all accounting transactions; assisted with the preparation of the city's ACFR and annual budget; responsible for the administration of the city's bonds and notes, including the investment of bond proceeds and related compliance with loan provisions/bond covenants.

### **Accountant II** *(December 1997 – March 2001)*

*(Promoted to Finance Division Chief)*

*City of Deerfield Beach*

Responsible for recording daily accounting transactions; performed monthly bank reconciliations; assisted in the preparation of the city's annual operating budget; assisted with the preparation of grant applications and the filing of monthly grant reimbursement requests.

### **Director of Finance** *(May 1997 – December 1997)*

*Hope House of the Palm Beaches, Inc.; West Palm Beach, FL*

Responsible for all accounting functions.

### **Accountant II** *(August 1995 – April 1997)*

*City of Fort Lauderdale; Fort Lauderdale, FL*

Responsible for the accounting of investments, debt service, grant revenues and expenditures, and special assessment projects; responsible for the preparation of combining financial statements for special revenue, capital projects and enterprise funds for import into the city's annual comprehensive financial report.

### **Staff Auditor** *(March 1994 – August 1995)*

*(Promoted to Accountant II)*

*City of Fort Lauderdale; Fort Lauderdale, FL*

Responsible for performing operational audits of the city's various departments.

### **Staff Accountant** *(December 1991 – March 1994)*

*William Washington, CPA, PA Riviera Beach, FL*

Performed audits, compilations, and reviews; prepared tax returns for various entities.

*Audit clients served: Palm Beach County Board of County Commissioners; Palm Beach County Constitutional Officers (i.e., Clerk of Courts, Tax Collector, and Property Appraiser); Cities of West Palm Beach, Riviera Beach and South Bay; West Palm Beach Housing Authority; West Palm Beach Downtown Development Authority and the Riviera Beach Community Redevelopment Agency.*

## **EDUCATION**

M.S. - Taxation, University of Miami; Coral Gables, FL; December, 1991

B.B.A. – Accounting (*Magna Cum Laude*), Howard University, Washington, D.C., May, 1990

## **PROFESSIONAL AFFILIATION**

American Institute of Certified Public Accountants, Florida Institute of Certified Public Accountants, Government Finance Officers Association of U.S. & Canada, Florida Government Finance Officers Association.

**<sup>1</sup>County Financing Committee  
December 1, 2024**

<u>Member</u>	<u>E-mail</u>	<u>Representing</u>
Sherry Brown, Director OFMB	<a href="mailto:sbrown4@pbcgov.org">sbrown4@pbcgov.org</a>	Palm Beach County BCC
Paul Guzenski, Manager Accounting & Financial Reporting	<a href="mailto:pguzenski@mypalmbeachclerk.com">pguzenski@mypalmbeachclerk.com</a>	Clerk & Comptroller, PBC
Paul Dumars Director of Financial Services	<a href="mailto:pdumars@swa.org">pdumars@swa.org</a>	Solid Waste Authority, PBC
Ron Horan Manager of Treasury & Capital Projects	<a href="mailto:ronald.horan@palmbeachschools.org">ronald.horan@palmbeachschools.org</a>	School District, PBC
Howard Schwartz, CPA Attorney	<a href="mailto:howard@howardschwartzcpa.com">howard@howardschwartzcpa.com</a>	BCC Appointed Member at Large
County Department Director(1)		Palm Beach County BCC

Non-voting Support Staff

Sergio Masvidal, Financial Advisor	Public Financial Management, Inc.
Pete Varona, Financial Advisor	Public Financial Management, Inc.
Mark Braun, Debt Manager	OFMB
David Behar	Assistant County Attorney
Robyn Lawrence, Director of Financial Management	OFMB

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<sup>1</sup> If applicable the affected County Department Head will be a Committee member.





## INTEROFFICE COMMUNICATION

**TO:** Maria G. Marino, Mayor and Members of the Board of County Commissioners

**FROM:** Mark Braun, Debt Manager

**DATE:** December 4, 2024

**SUBJECT:** Appointees to the County Financing Committee

**Office of  
Financial Management & Budget**

P.O. Box 1989  
West Palm Beach, FL 33402-1989  
(561) 355-2580  
FAX: (561) 355-2109  
[www.pbc.gov](http://www.pbc.gov)



**Palm Beach County  
Board of County  
Commissioners**

Maria G. Marino, Mayor  
Sara Baxter, Vice Mayor  
Gregg K. Weiss  
Joel Flores  
Marci Woodward  
Maria Sachs  
Bobby Powell, Jr.

**County Administrator**

Verdenia C. Baker

*"An Equal Opportunity  
Affirmative Action Employer"*

Official Electronic Letterhead

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It is the responsibility of the County Financing Committee (CFC) to review and make recommendations to the County Administrator regarding the issuance of debt obligations and the management of outstanding debt, including but not limited to the selection and procurement of all outside professional services. Appointees should have substantial experience in the financial services industry (underwriting, bond issuance, borrowings, banking, etc.) but cannot be employed or retired from a firm that is on contract or rotation of contract to do business with the County.

The following firms are under contract with the County in regards to underwriting services: Morgan Stanley & Company, Bank of America Merrill Lynch, JP Morgan Securities, Goldman, Sachs & Company, RBC Capital Markets, Wells Fargo Securities, PNC, Stifel, Nicolaus and Company, and Raymond James & Associates. The following firms are under contract with the County to provide bond counsel and disclosure counsel services respectively: Greenberg Traurig and Locke Lord LLP. The County's financial advisory services are provided by Public Financial Management (PFM).

The CFC is comprised of the Director of the Office of Financial Management and Budget, a representative from the Clerk & Comptroller's Office, two (2) representatives from local government agencies, a Board (at large) appointee, and a County Department Director, if needed. Paul Dumars, Palm Beach County Solid Waste Authority Director of Financial Services has termed out. Hugh Dunkley, Palm Beach County Solid Waste Authority Chief Financial Officer has applied for the vacant local government finance officer appointee position. Ron Horan, Palm Beach School District Treasury Financial Applications Manager has served two (2) consecutive three (3) year terms and has applied for re-appointment. Attached are the potential appointees' applications and resumes. If you support these local government finance officer appointments, please sign Section III on the applications and return to me by January 10, 2025. Once signed, the appointments will be brought to the BCC meeting for approval of (3) year terms on February 11, 2025. If you have any questions, please feel free to call me at 355-2733 or email me at [mbraun@pbc.gov](mailto:mbraun@pbc.gov).

c: Verdenia Baker, County Administrator  
Sherry Brown, Director, OFMB  
Robyn Lawrence, Director of Financial Mgmt, OFMB  
Yvonne Wamsley, Agenda Coordinator